MAKING SENSE OF PALANTIR'S LOFTY PRICE · PAGE 11

BARRON'S

VOL. CV NO. 18

MAY 5, 2025 $5.00

Where Did The Bulls Go?

The percentage of bears in our latest Big Money poll is the largest in almost 30 years. Where the pros see value now.

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DOW JONES

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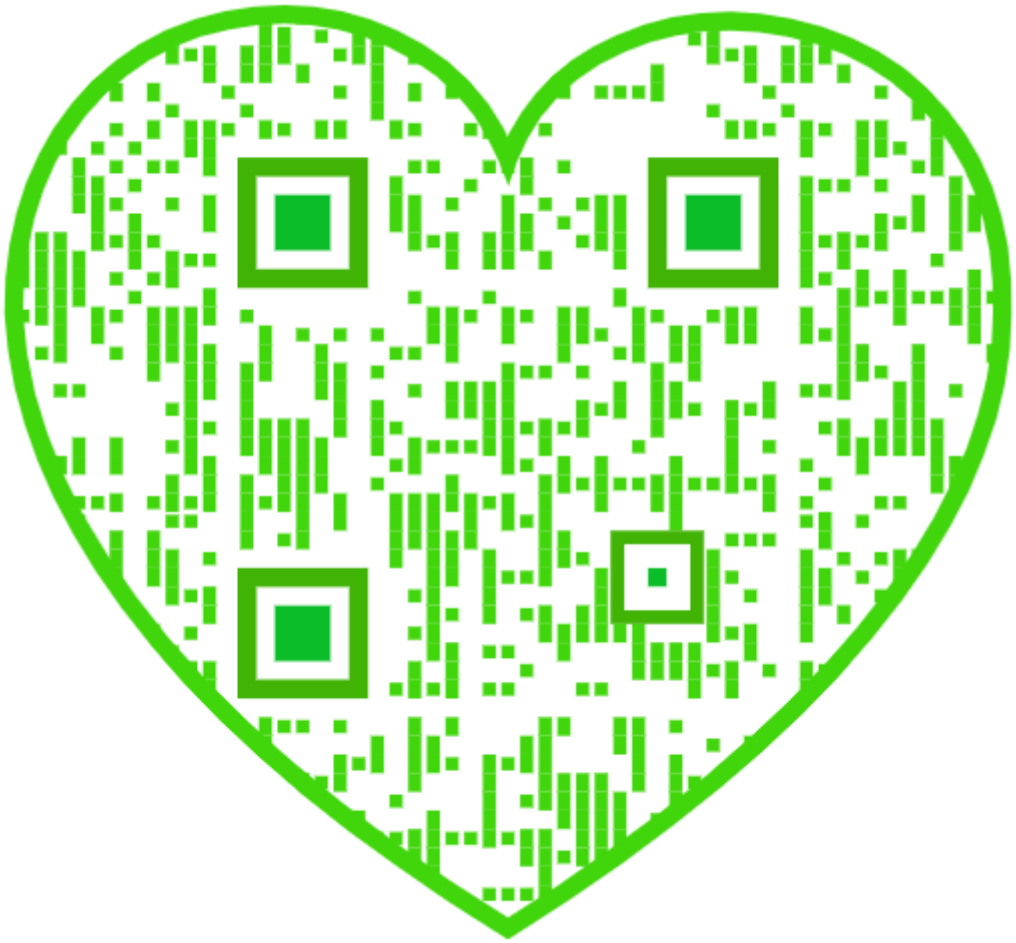

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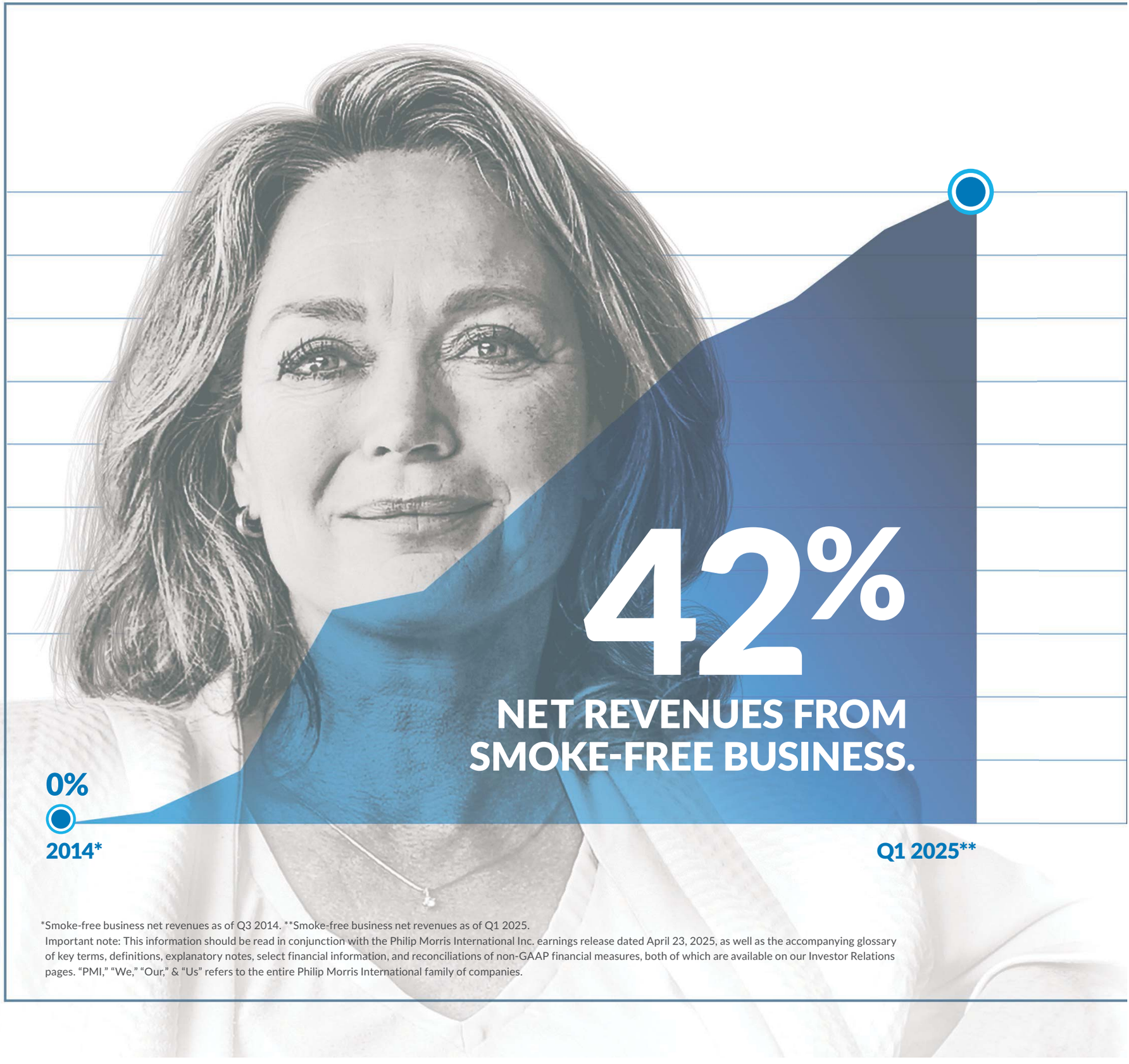

*Smoke-free business net revenues as of Q3 2014. **Smoke-free business net revenues as of Q1 2025.
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95 MARKETS

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Illustration by Lisk Feng

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Schlumberger	SLB	3.88%
Kinder Morgan	KMI	3.65%
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UP & DOWN WALL STREET

Trade policies risk pulling monetary policy in opposite directions. The levies will push prices up consumers and costs to businesses.

Data Look Good and Stocks Are Back. Tariffs Could Spoil It.

BY RANDALL W. FORSYTH

You ain't seen nothin' yet.

A double negative grammatically, but mathematically their product is a positive. Conversely, much of the recent economic data have been positive, but who knows what will happen given the uncertainty of the scope and impact of the Trump tariffs?

Businesses and consumers are braced for the impact of charges to be levied on goods made overseas. But the one word recurring in post-earnings conference calls is "uncertainty."

The monthly jobs data don't show any signs of the tariffs so far. The Labor Department reported on Friday morning that nonfarm payrolls jumped by 177,000 in April, sharply higher than the consensus guess of 135,000, but that came after downward revisions totaling 58,000 in the two prior months.

The separate survey of households showed the unemployment rate held steady at a low 4.2%, but the labor-force participation rate ticked up for the second straight month, a good thing. The so-called underemployment rate (which takes into account part-timers who would want a full-time gig and those who would take a job but aren't looking) also ticked down for the second consecutive month, to 7.8%.

Even before the latest employment report, the Federal Reserve's Open Market Committee was all but certain to maintain the status quo at this coming week's policy meeting. More revealing than the panel's actions will be Fed Chair Jerome Powell's comments at the post-confab press conference on Wednesday afternoon.

The complication is that trade policies risk pulling monetary policies in opposite directions, wrote Brean Capital economic advisors John Ryding and Conrad DeQuadros. The levies will push up prices to consumers and costs to businesses, which in turn may cut payrolls as profit margins get squeezed. For now, at least, they note that payrolls continue to chug along, averaging monthly increases of 155,000 over the past three months, versus 157,000 over the past 12 months.

On the inflation front, the Fed's favored measure—the core personal consumption expenditures price index, which excludes food and energy—was unchanged in March. But recent trends, measured over three- and six-month spans, have been running at 3.5% and 3% annually, which Ryding and DeQuadros point out are well above the Fed's 2% target, leaving no scope for easing in the short term. Higher prices are in the pipeline, add Wells Fargo economists in a note, lessening the chance for the Fed to ease.

For his part, President Donald Trump on Friday posted, in all caps, on his Truth Social website, "No inflation, the Fed should lower its rate!!!" His evidence included "Gasoline just broke $1.98 a gallon, lowest in years," which was at variance with AAA's survey, which found an average price at the pump of $3.18 a gallon nationally on Friday.

Treasury Secretary Scott Bessent made a similar argument, citing the yield on the two-year Treasury note, the coupon issue most sensitive to expected Fed rate moves. "We are seeing that two-year rates are now below the fed-funds rates. So that's a market signal that they think the Fed should be cutting," he said this past week. The two-year was trading below 3.6% when he made the comment, well under the Fed's target range of 4.25% to 4.5% for its key policy rate. Ryding and DeQuadros found the Treasury secretary's argument "unconvincing.... We see markets as pricing what the Fed will do, rather than should do," they wrote in a client note. Following Friday's jobs report, Treasury yields surged, with the two-year ending the week at 3.83%.

As for other misleading indicators, the 0.3% contraction in first-quarter gross domestic product on a seasonally adjusted annual rate after inflation showed the anticipated impact of tariffs rather than an actual downturn. A surge of imports ahead of the levies, much of which were stockpiled in inventories, slashed nearly five percentage points from the headline annual growth. Deducting those factors from GDP, domestic final sales grew at an annual rate of 3% in the latest quarter, the same sturdy pace as in the prior quarter.

Much of the concerns about the economy center on the specter of empty store shelves from imports falling off the proverbial cliff once tariffs fully take effect. But one source relates there are closed shipping containers at ports. The actual tariff isn't levied until the containers are opened, so importers are keeping them shut, hoping for cuts in the seemingly ever-changing charges.

Since Liberation Day, the stock market has recouped its steep plunges. Equity markets seem to expect both no recession from tariffs but rate cuts anyway, says Steven Blitz, chief U.S. economist at TS Lombard, despite anticipated tax cuts and a jobless rate under what's considered full employment. That's like drawing an inside straight in poker, which can happen, but not often.

Yuki Iwamura/ AFP / Getty Images

Morning commuters head to work in Manhattan: Jobs data don't show any signs of the coming tariffs so far.

Most of what people expect in the future is based on what they've known and experienced in the past. For investors, that has generally meant rising prices and strong total returns for the past four or so decades, with nasty interruptions along the way—most recently, the steep drop in stocks during the 2020 Covid crisis, the 2008-09 financial crisis, and the bursting of the dot-com bubble in 2000-01.

In every case, however, stocks eventually rallied back, fueled in large part by aggressive Fed easing.

Whether this past will serve as prologue is unknown because of the two most-used words spoken in recent earnings conference calls: "tariffs" and

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Up & Down Wall Street (continued)

"uncertainty." What should be certain after the barrage of policy shifts from the administration of Donald Trump is that the future is unlikely to be like the experience of most investors.

With tariffs (which are subject to change—an understatement, to be sure) having raised the odds of both higher inflation and recession, the Fed may be constrained by the former to address the risk of the latter. John Silvia, Well Fargo's former chief economist, writes in his Dynamic Economic Strategy note that investors should assume inflation will run at 3% instead of returning to the Fed's 2% target for the core personal consumption expenditures price index.

Jim Bianco, the eponym of Bianco Research, suggested that means the Fed may cut its federal-funds rate target only once this year, by one-quarter of a percentage point from the current range of 4.25% to 4.50%. That, in turn, suggests an investment outlook that he described as "4-5-6" in a recent video with DoubleLine founder Jeffrey Gundlach. By that, Bianco means cash equivalents should return about 4% over the next several years, while bonds should provide around 5%, roughly the yield on the Bloomberg U.S. Aggregate Bond Index. But he said stocks won't enjoy the strong tailwinds that propelled the S&P 500 index to 20%-plus annual returns in the past two years. Returns of 6%, he observed, are hardly disastrous, but they're nothing like the salad days of recent years during which simply betting on the technology-driven S&P 500 bested anything else.

Yet after a 7.81% decline in the S&P 500 in the three months through April 30 (and a 7.13% drop since Inauguration Day on Jan. 20), the index's price/earnings multiple remains in the top quartile historically, notes Rosenberg Research, as nine of the 11 S&P sectors have seen cuts in their earnings estimates. And as the earnings forecasts have come down, year-end S&P estimates of strategists tracked by Bloomberg have been cut to 5823, about a 3.5% gain from Thursday's level.

To generate more than Bianco's anticipated 6% equity returns will require taking more risk, he explained via email. And it could mean the return of active management after years of index funds posting superior returns.

Charles Lieberman, chief investment officer at Advisors Capital, thinks 6% is too pessimistic. That might be what the S&P 500 generates owing to its heavy weighting of the still richly priced Magnificent Seven tech giants. But away from the top 10, he points out there are 490 other stocks, many of which he declares are "flat-out cheap."

"You have to ignore a lot of noise and look where the values are," he said in an interview this past week. Among them are the big financials, notably **Wells Fargo**, which this past week authorized a new stock-repurchase program of up to $40 billion. Another pick in the sector is **Lincoln National**, a life insurer with a generous 5.58% dividend yield.

Income is a major focus of Lieberman's portfolios, which leads to mainstays such as real estate investment trusts, business development companies, and utilities. Among REITs, he likes **Starwood Property Trust**, which he sees benefiting from the beginning of turnarounds in office properties on both coasts. Nursing home REITs have demographics behind them with an aging population. His picks in the sector include **LTC Properties**, **Sabra Healthcare**, **Omega Healthcare Investors**, and **Welltower**, which have experienced rising occupancy rates nearly every quarter.

Among BDCs, he likes **Sixth Street Specialty Lending** and **Hercules Capital**, which offer double-digit yields. Their loan portfolios are the first cousins of private credit, which once was the province of institutional investors but now is being pitched these days to retail investors. Utility picks include stalwarts such as Southern Co. and **Exelon**, along with lesser-known names such as **Brookfield Renewable Partners**.

Finally, Lieberman likes **Boeing** convertible preferred shares, which provide a play on the aircraft maker while fulfilling his portfolio's income requirement. Which shows that there's more to investing than common stocks, which may not always go up as in the past. B

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STREETWISE

The entertainment giant faces hurdles as Disney movies like *Snow White* sputter and Netflix surges. Its theme parks remain a bright spot.

Netflix Is Eating Disney For Lunch. How to Bring Back the Magic.

BY JACK HOUGH

Walt Disney is reporting quarterly results on Wednesday morning. It could use some upbeat news after reaching a pair of milestones that you might call dwarf-related, and decidedly grumpy.

The first is that its live-action *Snow White* remake just topped $200 million in global box office. Hold the applause: Industry reports say it cost $250 million to make, suggesting it could need $500 million or more to break even, but after six weeks in theaters, ticket sales are down to a trickle. It's a poison apple, in other words. Disney quickly halted *Tangled*, a live-action remake based on the Rapunzel story.

The other milestone involves **Netflix** dwarfing Disney—even more. In 2018, the streaming pioneer became the most valuable media company when it topped Disney in market capitalization, at about $152 billion. Since then, Disney's value has grown only a little—owing to a higher share count, not a rising price. Netflix has rocketed higher, to nearly $500 billion, which makes it worth about three Disneys.

For theater redemption, Disney will look to a superhero team-up with good reviews, called *Thunderbolts,* which opened on May 2. For stock resuscitation, a well-received earnings report would be a start. But **McDonald's** just reported its biggest same-store sales decline since Covid-19. If consumers are feeling too cautious for McNuggets, where do they stand on theme park costs that can rival in-state college tuition? How about Disney+? It made its U.S. debut in 2019 at $6.99 without ads, and is now up to $9.99 with ads, $16.99 without. It ranks third in subscribers behind Netflix and **Amazon.com's** video kick-in for Prime subscribers.

Consensus estimates have revenue for Disney's second fiscal quarter through March rising 4.6%, to $23.1 billion; operating profit growing 2.8% to just under $4 billion; and earnings per share dipping 1.6%, to $1.19. UBS analyst John Hodulik expects "resilient" results and is slightly more optimistic than the Street on profits.

Disney's most important segment is Parks, which contributes about half of operating profit. Your reporter, who has been out of the theme park game since succumbing to an even more inflationary pursuit called youth travel sports, has noticed slightly larger discounts than usual for visits to Disney World in Florida. Will he combine a late-summer tournament trip to the sweltering South with a pop-in at the Magic Kingdom, or that new Universal park, or will he just stand for six hours in front of the nearest pizza oven while wearing a backpack and scrolling ride wait times? Each has its charms, but more key to Disney bookings last quarter is that the Parks segment includes cruises, and a new ship called the Treasure set sail in December. That should be enough to support modest growth.

The entertainment business could see higher streaming profits, as Disney+ price hikes last fall offset subscription losses. Traditional television remains in decline, but ESPN could get support from skinny sports bundles offered by cable carriers. Films will benefit from moderate success for the latest *Captain America* release and easy comparisons with 2024.

Guidance will matter. Last month, UBS' Hodulik took his full-year Disney earnings estimates down by 1.3% for 2025 and 5.2% for 2026. He kept his Buy rating but cut his price target to $105 from $130. The stock recently traded around $91. Note that a higher percentage of analysts are bullish on Disney than on Netflix, just as in 2018. Time will tell whether that's fairy-tale thinking. Netflix goes for 42 times the forward earnings consensus. Disney is at 15.6 times—lower than when parks were shut down during the pandemic.

Let's switch to the broad stock market, which is generously offering a second chance to panic. On April 2, President Donald Trump detailed his tariff rates, sending stocks tumbling. But he later put those rates on hold for 90 days to soothe investors and allow for trade talks. The S&P 500 has since sashayed back to where it started, leaving it at 21.5 times earnings. If you held on during the downturn, well done. If you wished at the low point that you had made some changes to your portfolio mix, now's your chance.

After all, tariff unpause day is July 8. What if talks falter, or consumers pull back on spending, or overseas investors turn less keen on U.S. assets? What if U.S. investors change their minds again about whether there's a Trump put, or a Fed put? What if a Trump put-down leads a put-upon Fed to put off its put and stay put? Just putting it out there.

What to buy for resilience? BofA Securities argues that large-cap value stocks are less vulnerable to stagflation risks than the overall market. The Russell 1000 Value index has 20 percentage points more exposure to earnings that come from nondiscretionary goods and services than its growth counterpart. An iShares exchange-traded fund that tracks the index, ticker IWD, recently traded at 16.7 times this year's projected earnings, versus 27 times for its growth counterpart, ticker IWF.

Bryant VanCronkhite, manager of the **Allspring Special Mid Cap Value** fund, calls mid-caps "big enough to not be pushed around" as much as small-caps by tariffs because of their diversified operations, but also "not so big where you become a proxy for the broader economy."

A VanCronkhite favorite stock is **Labcorp Holdings**, 15 times earnings, owing to its "defensive cash flow characteristics" and its growth as hospitals have come to view in-house testing as hard-to-run "annoyances." He likes home builder **D.R. Horton**, 11 times earnings, which has underperformed amid higher mortgage rates and a demand slowdown, but which should profit long term from an acute housing shortage. And he likes **Graphic Packaging**, 10 times earnings, which sold off sharply this past week on disappointing guidance. It's pruning its portfolio of consumer packaging while building a new plant, making for weak volumes and elevated spending, but VanCronkhite believes the changes will bolster free cash flow down the road. B

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How Coke Beat Pepsi

Coca-Cola and **PepsiCo** shares have been on different paths this year. Coke is up 15%, easily beating the S&P 500's 2.9% decline, while Pepsi is down 12%. That is counterintuitive because, while rivals, they are often lumped together.

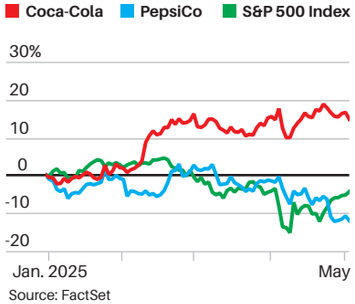
Coca-Cola beat expectations on first-quarter earnings and revenue this past week. "Earnings season has given investors little to get excited about," says Kevin Grundy, senior research analyst at BNP Paribas Exane. "In contrast, Coca-Cola continues to hit on all cylinders and stands out fundamentally within the group." Coke shares are Grundy's top pick. The stock is trading at 25 times earnings expected for the next 12 months, making it only 15% more expensive than its peers in packaged food and beverages. Grundy thinks Coke can "trade at a wider premium."

Coca-Cola is primarily a soda company, though it also sells juice, milk, coffee, and tea. While Pepsi is best known for soft drinks, it has a big presence in snack food, from Lay's chips to Quaker oatmeal. Pepsi has been under pressure as consumers snack less or shift to healthier alternatives, says RBC Capital Markets analyst Nik Modi. Coca-Cola soda sales, meanwhile, haven't been affected much by recession fears and weight-management drugs.

The two also have different international exposure: The U.S. makes up 40% of Coca-Cola revenue, 60% for Pepsi. That means Pepsi is more at risk if U.S. consumer spending weakens. **– Evie Liu**

Losing Some Pep

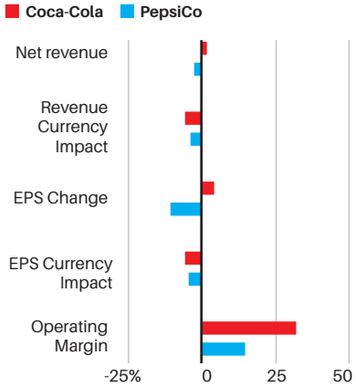
PepsiCo shares have lost ground to Coke in a year that has raised concerns about salty snacks and the U.S. market.



Source: FactSet

Rivals, by the Numbers

First-quarter earnings highlighted some key differences between Pepsi and Coke, particularly in operating margins.



Source: First-quarter rteports from Pepsico, Coca-Cola

LAST WEEK

Markets: It was the week that marked President Donald Trump's first 100 days. The Mark Carney–led Liberal Party narrowly won Canadian elections. U.S. stocks initially treaded water, then surged after **Meta Platforms** and **Microsoft** reported strong earnings and China seemed to soften on trade talks. China's manufacturing slowed in April, and first-quarter U.S. growth contracted. On Friday, April payrolls beat expectations. On the week, Dow industrials were up 3%; the S&P 500, 2.9%; and the Nasdaq Composite, 3.4%.

Companies: The U.S. and Ukraine agreed to a minerals fund. Trump eased some auto and auto-parts tariffs. **General Motors** suspended stock buybacks and pulled guidance, as did **Mercedes-Benz Group** and **Stellantis**. **Amazon.com** launched its first 27 Kuiper satellites in a bid to compete with Elon Musk's Starlink. **United Parcel Service** said it would lay off 20,000, close 73 facilities, and shed some Amazon business. **Apple** was gloomy on tariff costs; Amazon and **McDonald's** whiffed on earnings.

Deals: Italian bank **Mediobanca**, the subject of a takeover bid from **Banca Monte dei Paschi di Siena**, made a $7.2 billion bid for **Banca Generali**... The founding family of **Toyota Motor** appears to be behind a $42 billion take-private bid for car-parts affiliate **Toyota Industries**...U.S.-based **DoorDash** made a $3.6 billion bid for the U.K.'s **Deliveroo**...Germany's **Merck** agreed to buy biotech **SpringWorks Therapeutics** for $3.9 billion.

THIS WEEK

Monday 5/5

A little more than 350 S&P 500 index companies have reported results this earnings season, with more than 75% beating consensus earning-per-shares estimates and about 60% exceeding sales estimates. Roughly 90 more are on tap for this week. **Palantir Technologies** and **Vertex Pharmaceuticals** announce earnings on Monday, followed by **Advanced Micro Devices**, **Arista Networks**, and **Duke Energy** on Tuesday. **Uber Technologies** and **Walt Disney** host conference calls to discuss results on Wednesday, while **Coinbase Global**, **ConocoPhillips**, and **McKesson** do the same on Thursday.

The Institute for Supply Management releases its Services Purchasing Managers' Index for April. Consensus estimate is for a 50.3 reading, slightly lower than in March.

Wednesday 5/7

The Federal Open Market Committee announces its monetary-policy decision. The FOMC is widely expected to keep the federal-funds rate unchanged at 4.25% to 4.5%. The focus will be on Federal Reserve Chair Jerome Powell and how he addresses the Fed's dual mandate. With the labor market still solid and inflation running ahead of the Fed's 2% target, even before any potential tariff-related pressure, the central bank has been content to take a wait-and-see approach.

THE NUMBERS

45%
Percentage fall in U.S. bookings for standard container shipments from China in mid-April from a year earlier.

$162 B
Record U.S. trade deficit in March, up 10%, attributed to the rush of imports before new tariffs came into force.

86
U.S. consumer confidence in April, down eight points from March, to a level last seen in May 2020.

1,100
Number of applications for tariff exclusions on Chinese machinery, filed by more than 180 U.S. manufacturers.

Illustration by Elias Stein

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Palantir's Price Defies Logic. Devotees Don't Care.

The software company has a cultish following and a red-hot stock. It continues to drive a huge debate on Wall Street.

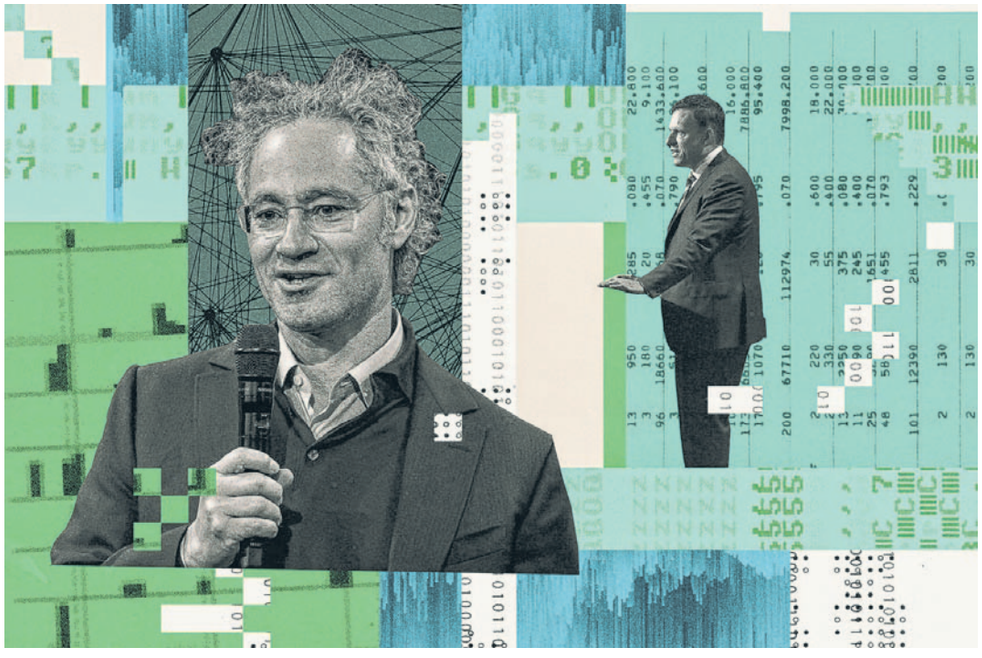

Illustration by Ricardo Santos; photographs (from left) David Paul Morris/Bloomberg via Getty Images; Andrew Harrer/Bloomberg via Getty Images

Alex Karp, left, and Peter Thiel helped found Palantir in 2003. Since the company went public in 2020, shares are up more than 1,100%.

BY ADAM LEVINE

Alex Karp, the CEO of **Palantir Technologies**, was uncharacteristically wearing a sports coat as he stood on stage at his company's annual AIP-Con gathering in March. As usual, though, he was ebullient.

"I'm wildly enthusiastic about where we are, wildly enthusiastic about the people we are partnering with, and wildly enthusiastic about our supporters in our investor base," he said to a packed event space in Palo Alto, Calif. In return, Palantir's customers and its committed corps of retail investors are wildly enthusiastic about Karp and his company.

But on Wall Street, it has been more on-again, off-again applause for Palantir and its stock. The business has become the subject of great debate, ranging from Karp's views on Silicon Valley and politics to the scale of opportunity that lies ahead for the company's unique approach to software.

Wall Street generally agrees on its near-term growth opportunity. When the company reports first-quarter results on Monday, analysts expect revenue to grow 36% to $862 million, with earnings surging 62%.

Analysts can't agree, though, on how to price the asset. Price targets among Wall Street analysts currently range from $40 to $130. Palantir recently traded at $118. The uncertainty shows up day to day, as well. Since going public in 2020, Palantir's daily moves have swung an average of 5.6 percentage points from the high to the low. The S&P 500 index has seen a daily average spread of 1.2 points for the same period.

The volatility and debate stem from the company's nontraditional roots: It's a new-age software firm that grew up in the staid world of national security and defense. A devoted base of retail investors unbridled from fundamentals further clouds the company's value.

Karp's sales pitch combines problem-solving engineers and artificial-intelligence-based analysis fed into what software people like to call a "single pane of glass."

Two trends launched Palantir around the turn of the millennium. The first was the proliferation of data, which began to explode as the internet took root.

"It is clear that we are all drowning in a sea of information," a pair of prominent University of California academics wrote in an influential 2000 study. "The challenge is to learn to swim in that sea, rather than drown in it," the professors, Peter Lyman and Hal Varian, noted. "Better understanding and better tools are desperately needed if we are to take full advantage of the ever-increasing supply of information."

One of those tools turned out to be software from Palantir, which was founded by Karp, Peter Thiel, and Stephen Cohen in 2003.

The other catalyst for Palantir's business was 9/11 and the global war on terror. U.S. intelligence and defense agencies were creating mountains of data, and trying to respond to threats in real time. But disparate information sources and formats were slowing down agencies unequipped to move at a faster pace.

Palantir offered to integrate the data using automation to aid human interpretation and decision-making. The company's software turned Lyman and Varian's "sea of information" into an aquarium, where data was visible, secure, and contained.

Even then, Palantir had trouble raising capital, according to Karp. "In the beginning, we had no money, we had no clients, no VC would back us," he said during a February forum that was livestreamed to retail investors. "No one inside the company thought I should be running the company, and every smart person, every expert, thought we were either crazy or stupid or clowns."

Karp, aside from that rare jacketed appearance, usually wears T-shirts and sports a haircut that would be the envy of a mad scientist. He holds a doctorate in neoclassical social theory from Goethe University in Frankfurt, and uses philosophical concepts to build Palantir's software. The company frequently talks about ontology, which is a branch of metaphysics that studies relationships between entities.

Palantir has used the ontology concept to map the nuts and bolts of an organization and draw links between them. Within a healthcare provider, for example, a *nurse* is an *employee* who is linked to *locations*, *specialties*, *shift preferences*, and more.

Drawing connections inside these "data lakes" is a key first step, according to reinsurance giant Swiss Re, a Palantir customer. "Many enterprise data problems are in fact data-integration problems," the company tells *Barron's*.

For years, the corporate answer to making sense of more data was hiring more analysts, but that approach gets expensive and difficult to coordinate. Palantir's ontology-based software offered a new approach. The idea was particularly appealing to intelligence agencies, which deal with troves of unlinked data.

In 2005, Palantir received funding from a nonprofit venture-capital firm established by the Central Intelligence Agency, today known as In-Q-Tel. Palantir began to win government contracts with U.S. intelligence, defense, and law enforcement agencies, and by 2009 had launched a similar product for commercial customers that were running into the same kinds of data issues.

A decade later, Palantir's revenue is roughly split between government and commercial customers.

Palantir approaches potential customers with an unusual sales pitch. "They don't come in superorganized. It's incredibly unconventional—there's no sales force presentation, there are no pamphlets, there's none of that foolishness," Pete Suerken, the CEO of the co-op that supplies **Wendy's** restaurants, tells *Barron's*.

Suerken ultimately hired Palantir as Wendy's sought to adapt to changing habits during the pandemic. "As we looked across our network, we said to ourselves, 'The amount of inventory that we're carrying to generate a sale is outrageous. Why do we do it this way?' No one ever tried to optimize the entire network," Suerken says.

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The co-op centralized inventory management using Palantir's predictive models. Suerken says that stores now have the right amount of inventory and have reduced spoilage on fresh beef, and store managers have more time to spend in the front of the restaurants. It's now figuring out how to make fewer deliveries with fewer trucks.

Palantir is also winning contracts with companies that have accrued years of data across various IT systems that never learned to talk to each other. It's particularly problematic for healthcare companies, where hospitals often use decades-old technology.

During the Covid pandemic, there was a nationwide shortage of nurses; Palantir offered a nontraditional software fix. "It's not like they just sent a computer science engineer," says Etter Hoang, the chief data and analytics officer for Tampa General Hospital. "They literally went to the floor, started observing workflows, started talking to our schedulers," Hoang says. "They saw firsthand how they were scheduling nurses, and then they interviewed them. They wrote out the workflows and then they designed the tool to help them with their workflow."

Rohit Chandra, the chief digital officer of Cleveland Clinic, says staffing at his health network had previously been a "massive spreadsheet exercise."

Palantir helped replace the spreadsheets with a unified dashboard: "Now we have the ability, in a single enterprisewide way, to have a place where we can look at all patient assignments, all bed assignments, and all nurse assignments," Chandra says.

Palantir went public in September 2020, amid the market's post-Covid lockdown euphoria. Shares closed their first day of trading at $9.50, giving the company a market value of roughly $16 billion. They have swung wildly ever since, but trended in one direction—higher. Shares are up 1,145% from the first-day close price, a 73% annualized return. Total return for the S&P 500 index in that period was 11% a year.

Palantir's 2024 financials are everything investors want to see from a midstage software company. Revenue grew by 29%, and Wall Street analysts are expecting some 31% growth in 2025.

Palantir Technologies
(PLTR / Nasdaq)

Source: FactSet

Plenty of software companies grow revenue at that rate; the trick is doing it profitably. Palantir had an 11% operating margin in 2024 and a 40% free-cash-flow margin.

While Palantir's roots are in government contracts, the commercial opportunity ahead of it may be larger. In 2024, 55% of revenue came from governments, a customer base the company restricts to the U.S. and its allies.

To be sure, Palantir faces plenty of risks. Sluggish growth outside of the U.S. and United Kingdom is slowing the company's expansion, a risk likely to mount amid the continuing trade war. Meanwhile, Palantir's top three unnamed customers—probably branches of the U.S. government—comprised 17% of total revenue last year.

But for investors, the biggest risk of all is the price of the stock. At a recent $118, the stock trades at 69 times 2025 estimated sales. The next closest stock in the S&P 500, **Texas Pacific Land**, trades at less than half that ratio.

"I think the company is incredibly well run. It's a fundamentally sound story," Jefferies analyst Brent Thill told *Barron's* when the share price was around $91. "But the valuation doesn't make any sense."

"If it went to the second-most expensive software multiple today, that'd be a $40 stock," Thill says, pointing out the troubling history for pricey shares. "When **Snowflake** and **Datadog** and others had gotten to these multiples, they didn't sustain; they fell out of the sky. And history is a good guidebook. We've seen this movie before."

Thill has a $60 price target and an Underperform rating on Palantir shares. "Even if you assume that they were able to grow at 40% to 50% for the next five years straight, five years from now it would still be the most expensive name in software," says the Jefferies analyst.

Karp has long shown disdain for analysts who are bearish on his stock. In a February interview he said, "I love the idea of getting a drone and having light fentanyl-laced urine spraying on analysts who've tried to screw us."

Thill believes Karp is taking it too personally. "It's a great company. I'm not disputing the fundamentals. We're talking about the stock. The stock and the company are two different things, and Alex Karp doesn't seem to understand that."

Morningstar's Mark Giarelli thinks the wide range of price targets comes from confusion around Palantir's commercial opportunity. "Analysts cannot get a good handle on what the total addressable market is," he told *Barron's* when the stock was at $82.

"Theoretically, Palantir can help almost any company in the world that utilizes data, but what will actually materialize is ambiguous and anyone's best guess," says Giarelli, who has a $90 price target on Palantir shares.

The Market's Priciest Stocks
Palantir trades for 69 times estimated sales, far ahead of everyone else in the S&P 500

Company / Ticker	Price-to-Sales Ratio
Palantir Technologies / PLTR	68.8
Texas Pacific Land / TPL	31.4
Fair Isaac / FICO	23.0
CrowdStrike Holdings / CRWD	21.3
Intuitive Surgical / ISRG	18.6

Note: Price-to-sales ratio based on forward 12-month estimates Source: Bloomberg

The discounted cash flow models that are the bread-and-butter of Wall Street analysts don't mean much to Palantir's base of devoted retail investors. Institutions and insiders own 59% of Palantir's shares; across the S&P 500, that average is 88%.

The retail-heavy breakdown changes the dynamics for Palantir's stock and its valuation. "That shareholder base is willing to pay a significant premium for the magnitude of opportunity ahead for Palantir," analyst Gil Luria of D.A. Davidson says. "We believe this is equivalent to the significant premium **Tesla** traded at for many years, as core investors saw an opportunity much greater than the market perception. In acknowledgment of that, we maintain a multiple that is well above other companies we cover."

Luria has a $100 price target, recently lowered from $105, and a Hold rating.

Palantir has catered to its retail investors, with Karp taking questions from them in informal online forums and, even during earnings calls, always heaping praise on them for their endurance. During AIPCon, Amit Kukreja, a full-time financial blogger, hosted intermission programming on Palantir's livestream.

In the past two weeks, Kukreja has posted three new Palantir videos to his YouTube channel, which has 70,000 subscribers. "People can look at whatever type of valuation metrics they want to look at and they can say, yeah, it's expensive," he said when the share price was around $90.

Kukreja has been covering the company for four years, and says that the community of retail investors were ahead of Wall Street because they ignored the confines of cash flow modeling, instead focusing on more "qualitative elements."

In Kukreja's telling, the Palantir investor community began to gel online in 2022 as the stock was getting pummeled, bottoming at $6 late that year. Many in the group stuck with the stock to see it touch $124 this February. By early April it was nearly cut in half, before the rally began anew.

Kukreja says the high was "an aggressive valuation."

Jefferies' Thill sees the base of retail investors as a potential weakness for the stock because they have a "lower tolerance for pain" than institutional investors, leading to extreme volatility.

But those who owned the stock at $6 believe analysts continue to miss the bigger long-term picture with Palantir. "I think the problem with a lot of the analysts is that they were saying it was expensive at $6, at $10, at $15, at $20, at $30, at $35," Kukreja says. "And so, obviously the stock has outrun them." B

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Heineken Is Protected From Tariffs. Bottoms Up!

The world's second-largest brewer, the fastest-growing premium brand in the industry, has limited exposure to the U.S. and trade wars.

BY TERESA RIVAS

The stock market is still trying to recover from a tariff hangover. **Heineken** might be a hair-of-the-dog solution.

Netherlands-based Heineken is the world's second-largest brewer after **Anheuser-Busch InBev**. It has operations in more than 70 countries and, along with its eponymous beer, owns popular brands like Amstel, Dos Equis, Lagunitas, Red Stripe, and Tiger. It also gets less than a third of its business from the U.S.—good news at a time when Americans are drinking less and a potential trade war has clouded the picture.

All of that adds up to a recipe for broad-based, ongoing earnings strength, even in the face of an economic downturn.

"With all the back and forth on tariffs, one outcome is that people are going to be a lot more interested in European investments as they look outside the U.S. for opportunities," says Brian Krawez, president and lead portfolio manager at Scharf Investments. "Heineken has very little exposure to the U.S., and it's trading cheaply compared to where it has historically, even though we believe it still has decent growth going forward."

He also likes the fact that some 40% of the company's sales come from premium brands in developed markets that have strong pricing power. The Heineken brand itself is the fastest-growing premium brand in the industry.

Although surveys show that in the U.S., Gen Z and younger millennials are drinking less than prior generations, that is somewhat offset by older drinkers, so it will take time for demographics to turn against alcohol. Heineken is also pushing into new categories like low-alcohol and nonalcoholic beverages, which are growing double digits; its Heineken 0.0 was one of the first major brands in the space.

Morgan Stanley analyst Sarah Simon recently noted that she preferred brewers to spirits makers, given that "beer is better positioned in the context of moderation trends," as evidenced by increasingly popular low-alcohol and nonalcoholic brews. (Zero-proof liquors exist, too, but are a smaller market.)

Heineken's growing emerging market business, which accounts for nearly two-thirds of its profits, can shine as well, given that many are seeing rising alcohol consumption trends that are likely to hold up relatively well throughout economic cycles.

"I think it is the best-traveling beer brand there is in the world," says Roger de Bree, managing director of Tweedy Browne. "In emerging markets, alcohol is a relatively low-ticket way to feel good about yourself in good times and bad. It's a lot cheaper than a BMW."

Investors may be concerned about Heineken's ability to navigate a global economy burdened with a trade war. Yet even if one materializes, it's worth noting that management has handled worse in recent years. Although the pandemic weighed on profits, Heineken's 2021 earnings per share had already rebounded to nearly 85% of its 2019 levels; by 2022, it had already surpassed prepandemic earnings. The founding family also remains heavily involved in the businesses, which research has found is beneficial for shareholders.

Nor do Heineken's American depositary receipts, which trade under the ticker HEINY, look very pricey. They change hands for 15.4 times forward earnings, compared with a five-year average of close to 20 times. (There are also ADRs for **Heineken Holding**, which is a separate stock more closely linked to the controlling family.) Heineken also stands at less than 10 times enterprise value to earnings before interest, taxes, depreciation, and amortization, or Ebitda. That's a discount to its own history and the midteens EV/Ebitda of SABMiller when it was acquired by AB InBev.

In April, Heineken delivered upbeat organic volume and revenue updates for its first quarter, and maintained its full-year fiscal 2025 guidance, despite currency headwinds and the unknown fallout from tariffs, which caused peer **Diageo** to withdraw its forecast.

De Bree argues that Heineken has been underearning in the postpandemic period. "You have heavy investments in the brands, heavy cost-cutting, relentless growth of your premium product, and premiumization. I've been sitting here for two years thinking the profits will explode sometime—not that they need to."

Indeed, consensus already calls for Heineken to report EPS of $2.80 this year, a nearly 10% increase, and another 9% jump next year. The average analyst price target just over $52 implies more than 15% upside from Friday's close of $44.83.

That said, Heineken isn't without risk. Along with fluctuations in foreign-exchange rates, which the company noted was a headwind, the company's premium brands could see slower growth in a recessionary environment in which people trade down.

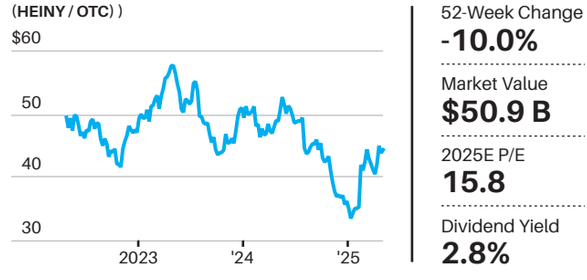
Still, there are a lot of hopeful signs: The company has been bringing down its net-debt-to-Ebitda ratio, which is now below its five-year average; analysts have been tweaking their 2025 and 2026 EPS estimates higher in recent months; and Heineken has been actively buying back shares.

"If we could own more stocks like this, we would," says de Bree.

We'll drink to that. B

Heineken

Alcoholic beverage distributor



52-Week Change	-10.0%
Market Value	$50.9 B
2025E P/E	15.8
Dividend Yield	2.8%

Note: E=estimate

Sources: Bloomberg, FactSet

Jean Bizimana/REUTERS/Heineken

A Heineken plant in Rwanda: The company's emerging market business accounts for nearly two-thirds of its profits.

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The Highest-Paid CEO In America Is *Who*?

CEO median pay rose 9.5% in 2024, less than the prior year but more than inflation and average worker pay. Shareholders did even better.

BY ANDY SERWER AND ABBY SCHULTZ

The highest-paid CEO of 2024 wasn't Jensen Huang, or Tim Cook, or even Elon Musk. Instead, it was James Anderson, the newly appointed CEO of Coherent, a technology company based in Saxonburg, Pa., that makes equipment and products for networking and laser systems.

The little-known Anderson was the only CEO out of 100 in a new study by research firm Equilar to receive a nine-figure pay package—$101,497,009, to be exact—besting the runner-up, Brian Niccol, the new CEO of **Starbucks**, by a cool $5.7 million.

Anderson's haul is a good bit more than the median annual pay of $25,612,208 for a CEO these days, a record high, according to Equilar. The firm ranked the largest CEO pay packages at companies with revenue of at least $1 billion, based on their most recently filed proxies to the Securities and Exchange Commission as of March 31. The data reflect 2024 figures.

That 25 million bucks is a big chunk of change any way you slice it, but it is helpful to add some context. First note that median pay for this group of CEOs climbed 9.5% in 2024. That's a nice raise, but relative to what? It's smaller than in 2023, when CEOs received an 11.4% hike, but that figure was the second-highest over the past decade. CEO pay also rose much more than the rate of inflation, 2.9%, and the 3.8% increase for the average U.S. worker in 2024.

Members of the shareholder class might feel less perturbed, though, if they consider stock market returns relative to the CEOs' princely gains, as the total return of 24.9% earned by shareholders of these 100 companies trounced that 9.5% gain in CEO pay. In fact, over the past 10 years, annual CEO pay increases averaged 8.7%, while total annual returns to shareholders averaged 10.9%. It's enough to assuage even the most strident shareholder activist.

"One thing that sticks out from this study is the value of stock awards," says Amit Batish, Equilar's senior director of content. "Stock awards make up about 73% of the CEOs' pay package on this list, at about $18.5 million." That's a 41% increase from fiscal 2023—on top of a 20% increase the previous year. "That's pretty eye-popping," he adds.

James Anderson is a case in point. His nine-figure pay package consists almost entirely—99.4%—of stock awards.

Coherent began life in 1971 with the unlikely name of II-VI, which refers to groups II and VI in the periodic table, as the company started by producing cadmium telluride that belongs to those two groups. II-VI bought laser manufacturer Coherent in 2022 and took that company's slightly less ambiguous name.

Last June 3, when Coherent announced that Anderson would join the company as CEO, leaving the same role at **Lattice Semiconductor**, it rocked the stocks of both companies to the tune of more than $3.5 billion. Anderson's departure was seen as such a blow to Lattice that its stock fell 15.5% the day of the announcement, evaporating some $1.6 billion in market value, while Coherent was up 22.9%, adding nearly $2 billion. That gap has persisted, with Coherent's stock up 17% from the day of Anderson's appointment, while Lattice—which climbed 875%, or more than 10 times the S&P 500 index, during Anderson's nearly six-year tenure—is now down 34%.

OK, so Anderson appears to have magic touch, but is he really worth $100 million? There are indications in Coherent's proxy that it was never the intention to grant a package worth quite that much. It was Coherent's stock soaring with his announcement that pushed its value higher.

First, because Lattice's stock was such a strong performer during Anderson's tenure, the value of his deferred compensation ballooned, so Coherent felt compelled to shell out a sizable "make whole" amount. The value of that grant, plus a new incentive grant, were priced using a 30-day moving average of Coherent's stock, which was then greatly amplified by Coherent's stock popping, making Anderson's comp package that much higher. Or, as the company says in its proxy, "Ironically, the high value of the inducement grants...was driven to a large degree by the market's favorable response to the news of Mr. Anderson's appointment."

If Anderson is the highest paid on the list, who is the lowest? That distinction—as Bernie Sanders might put it—belongs to Michael Rhodes, CEO of **Ally Financial** (the old GMAC, for those of a certain age), a mere piker, as he received only $20.9 million.

Though most of the action in compensation comes from stock awards these days, 16 CEOs took home more

Top 10 Most Highly Paid CEOs

Executive pay kept rising in 2024, as did returns to shareholders.

CEO	Company / Ticker	Total Compensation (million)	Y/Y Change in Pay	Pay Ratio	Y/Y Change in Revenue	Total Return
James R. Anderson*	Coherent / COHR	$101.5	N/A	1,995	-8.8%	42.1%
Brian R. Niccol*	Starbucks / SBUX	95.8	N/A	6,666	0.6	9.3
H. Lawrence Culp Jr.	GE Aerospace / GE	87.4	538%	1,279	9.5	59.4
Satya Nadella	Microsoft / MSFT	79.1	63	408	15.7	32.1
Timothy D. Cook	Apple / AAPL	74.6	18	650	2.0	36.7
David L. Gitlin	Carrier Global / CARR	65.6	271	1,289	18.7	20.2
Nikesh Arora	Palo Alto Networks / PANW	58.0	-62	269	16.5	29.9
Shantanu Narayen	Adobe / ADBE	52.4	17	250	10.8	-15.6
Rajiv Ramaswami	Nutanix / NTNX	51.1	244	364	15.4	67.3
George R. Kurtz	CrowdStrike Holdings / CRWD	47.0	29	237	36.3	176.2

Note: *New CEO; data are from fiscal-year 2024; pay ratio is the CEO's pay as a mulitple of the company's median employee pay; N/A=not applicable.
Source: Equilar

Illustration by Mark Pernice

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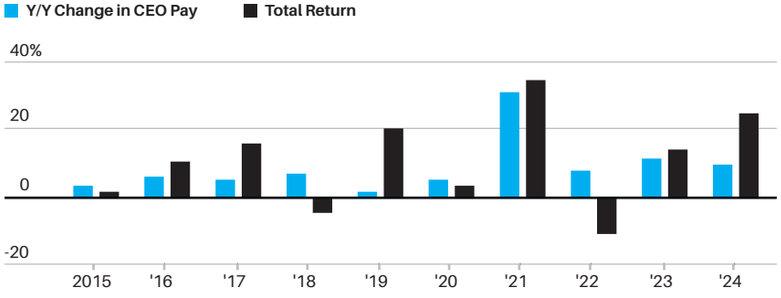
Race to the Top

In six out of 10 years, shareholder returns exceeded gains in CEO pay, but executives gain even when the market weakens.



Note: Figures reflect changes in median pay and median total returns of the top 100 companies based on revenue. Beginning in 2023, data are based on companies with at least $1 billion in revenue.
Source: Equilar

than $10 million in cash, topped by a perennial list denizen, **Apple** CEO Tim Cook, with $16.5 million. (**Okta** CEO Todd McKinnon had the lowest cash comp, $481,000—more typical of, say, a successful anesthesiologist.)

The company with the best-performing stock on the list, chip powerhouse **Nvidia**, saw its stock rise 215% in its fiscal 2024. CEO Huang was duly rewarded, receiving total comp of $34.1 million. But his pay package was exceeded by that of Sumit Singh, CEO of online pet-supplies company **Chewy**, who received $35.1 million, according to the company's most recent proxy, despite the stock dropping 60.4%—the worst performer on Equilar's list. That's bound to draw the ire of a poodle or two, never mind a shareholder or three.

As for Nvidia's Huang, save your tears, as he owns 3.5% of his company, worth $92 billion, even with the stock down recently. (They really do have it both coming and going, these CEOs.)

One of the best things about being a CEO is the perks, though these days it's often a more serious matter than gratis club memberships and financial planning.

More companies nowadays are adding personal security services to executive comp packages, a disconcerting trend, as rising polarization in the U.S. seems to be making life dicier for CEOs. The shooting death of Brian Thompson, **UnitedHealth Group**'s health insurance CEO, on a New York City street in December is certainly Exhibit A.

A separate study by Equilar of S&P 500 companies found that of the 208 companies that filed proxy statements as of early April, nearly a third provided some security to their executives, up nearly 28% from 2023.

Starbucks, for instance, provides CEO Niccol—whose pay package was $95.8 million—with private planes for all air travel. Apple CEO Cook's total compensation package of $74.6 million includes $783,617 for personal security services and personal air travel expenses of $655,883.

So, where's Musk? The world's wealthiest CEO didn't make Equilar's list. Yes, the CEO of **Tesla** has an estimated net worth of about $335 billion, according to the Bloomberg Billionaire's Index, but the electric-vehicle maker hasn't filed its proxy statement yet, and even if it had, it might well show that Musk didn't earn anything this year. He last took compensation from Tesla in 2019, probably in part because of a huge 10-year, 12-tranche performance-based pay package worth about $70 billion today and approved by Tesla shareholders in 2018. The package was rejected twice by a Delaware Chancery Court judge, and Tesla's appeal to the latest ruling is being considered by the Delaware Supreme Court.

"We have no real check on CEO pay," says Dean Baker, co-founder of the Center for Economic and Policy Research. "Does anyone ever say, 'Should we pay the CEO less?' " CEO comp packages are "extraordinary," Baker continues. "But we know most [CEOs] aren't extraordinary, and a lot are pretty bad." He cites **Berkshire Hathaway** CEO Warren Buffett, who said, "I try to invest in businesses that are so wonderful that an idiot can run them. Because sooner or later, one will."

And you can take that to the bank. B

SLOAN'S VIEW

Trump Media's CEO Pay Is in a Class by Itself

BY ALLAN SLOAN

The stock of **Trump Media & Technology Group** hasn't exactly been a great investment since the company went public 13 months ago. Despite recent gains, the stock closed this past Tuesday at less than half its price at the close of its first day of trading. The stock, which is listed on the Nasdaq, was down 26.7% for 2025, more than double the 9.6% drop in the Nasdaq Composite.

Still, President Donald J. Trump, whose initials, DJT, are the company's stock symbol, has been a definite winner, with a stake worth $2.9 billion, held in a revocable trust in his son Don Jr.'s name.

Trump isn't the only person associated with DJT who has done well financially.

Trump Media's CEO, Devin Nunes, was awarded an eight-digit pay package last year, compensation that vastly exceeded the company's total revenue. As a multiple of the company's revenue, Nunes' compensation greatly exceeded that of the CEO of any comparable company.

Nunes represented California in the House of Representatives for nearly 19 years. He was one of Trump's biggest defenders during Trump's first impeachment proceeding, which happened while Nunes was still in Congress. He left Congress in 2022 to become Trump Media's CEO.

Trump Media owns the Truth Social platform that Trump and some associates created after he was kicked off of Facebook for encouraging the Jan. 6, 2021, insurrectionists. It went public through a merger with a blank-check company in March 2024. Trump owned 90% of the company, which valued itself between about $400 million and $1.6 billion before the merger.

(I own one share of DJT to get guaranteed access to shareholder documents. I'll donate to charity any profit that I realize from that stock.)

I've been reading proxy statements since I became a business journalist more than 50 years ago, and I don't remember ever seeing a CEO pay package like Nunes' that was so much greater than the revenue of the CEO's company.

Trump Media's Securities and Exchange Commission filings say the company paid Nunes $47,640,469 last year, when its revenue was $3,618,800. (Nunes wasn't included in research firm Equilar's CEO pay study cited on page 14 because DJT's revenue was below the cutoff.)

Do the arithmetic and you see that Nunes' package was more than 13 times DJT's revenue. Just the cash portion of his package—$1.6 million—was 44% of the company's revenue. (I can't compare Nunes' package to DJT's profits because it doesn't have any.)

Dow Jones Market Data assembled a list of companies with revenue in the range of $1 million to $5 million, which is comparable to Trump Media's $3.6 million. The average ratio of CEO compensation to revenue of those 107 companies was 0.9.

To make doubly sure that our take on Nunes' pay wasn't out of line, I asked Equilar to compare Nunes' package and DJT's revenue to packages and revenue of CEOs of comparable companies. Equilar came up with a list of 59 companies it considered comparable. The bottom line: Equilar said none of the CEOs on the list made more than their company's annual revenue.

When I asked Trump Media's spokeswoman about Nunes' compensation relative to the company's revenue, I got the following email: "Transparent hit pieces like this one, arguing that it's a scandal that Trump Media tries to pay its officers competitive salaries based on recommendations and approvals by compensation consultants, board members, lawyers, and others, are laughably predictable inanities that are read by few people and believed by even fewer."

I asked the spokeswoman several times to tell me who the compensation consultants were so I could talk with them. I got no response.

So, we'll just have to let the numbers speak for themselves. B

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BIG MONEY POLL

Thirty-two percent of respondents are bearish on the outlook for stocks over the next 12 months, the highest percentage since at least 1997. On the other hand, nearly 75% of the survey participants say their weighting in fixed-income assets is higher than six months ago, and 70% say they are bullish on bonds.

BY PAUL R. LA MONICA

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America's money managers are more bearish today than they have been in nearly 30 years. *Barron's* latest Big Money poll of professional investors finds 32% of respondents bearish on the outlook for stocks over the next 12 months—the highest percentage since at least 1997.

Just think about all of the crises that investors have weathered since then: the bursting of the dot-com bubble, the 9/11 terrorist attacks, the collapse of Lehman Brothers and the 2008-09 financial crisis, and the Covid-19 pandemic. And yet the Big Money pros are more anxious now than during any of those painful points for the financial markets, the economy, and the country.

The bulls' ranks also stand at historic levels in our spring survey—historically low, that is. Just 26% of respondents call themselves bullish on the market's prospects—the smallest percentage since 1997.

A full 50% of managers were bullish last fall, while only 18% were bearish. The change in sentiment largely reflects worries about the potential impact of the Trump administration's tariffs on corporate earnings and the economy. Although President Donald Trump has softened his stance since announcing tariff hikes on April 2, and has shown a willingness to make deals with both traditional allies and China, the managers remain concerned about the possibility of a global trade war.

"Trump may have overplayed his hand on tariffs," says Harris Nydick, managing member and co-founder of CFS Investment Advisory Services in Totowa, N.J. "This is one of the top five times in my career for fog and murkiness. There are so many unknowns."

The S&P 500 index has fallen about 3% this year after two years of double-digit gains. Tariff worries are only partly to blame, however. Equity valuations were unsustainably high at the start of the year, and investors' concentrated bets on beneficiaries of artificial-intelligence technology were rocked in late January when China's DeepSeek revealed an AI model built more efficiently, and at far lower cost, than U.S. models.

Although stocks have rebounded from the lows reached after Trump's tariff announcement, the Big Money managers think that more selling may be in store. Some 58% say the stock market is overvalued, while 38% call stocks fairly priced. Only 4% say the market is undervalued.

The managers' clients are even more pessimistic than the pros; 56% say their clients are bearish.

Bill Smead, founder and chief investment officer of Smead Capital Management in Phoenix, calls this "one of the craziest junctures for the markets" that he has ever seen. "We needed to unwind growth-stock mania," he says, but adds that the tariff news led investors to "slaughter things that should do better," namely industrial and consumer stocks that have been hit hard by trade-war concerns.

Barron's conducts the Big Money poll twice a year, in the spring and fall, with the help of Erdos Media Research in Ramsey, N.J. The latest poll was mailed out in late March, with supplementary tariff-related questions added in early April. The spring survey drew 119 respondents.

The optimists expect the Dow Jones Industrial Average, S&P 500, and Nasdaq Composite to end the year about 3% to 6% above recent levels, based on their mean forecasts. But the bears see an 8% decline for the Dow and low-double digit losses for the S&P 500 and Nasdaq. Forty-two percent of respondents describe themselves as neutral in the latest poll.

Only 20% of Big Money managers indicate that they approve of Team Trump's tariff policy, while about 80% put the odds of a tariff-related recession at 40% or higher. Still, 60% consider the market's tariff-related tempest a buying opportunity.

Several respondents lamented the fact that the White House isn't focusing on policies that might spur more-immediate growth. "I hope the administration begins to take a look at the process of

Illustration by Lisk Feng

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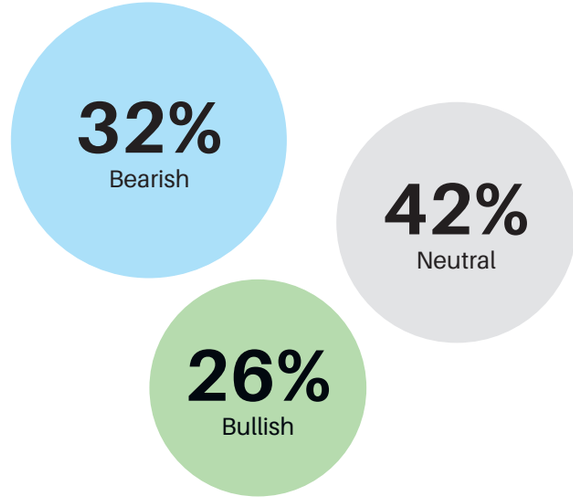
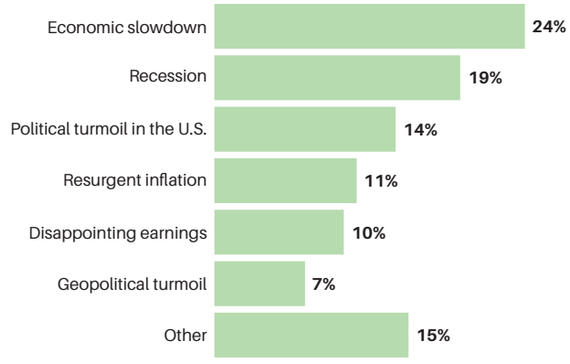
THE MARKET

Describe your investment outlook for U.S. equities in the next 12 months.



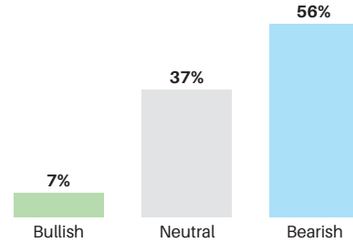
What is the biggest risk the stock market will face in the next six months?



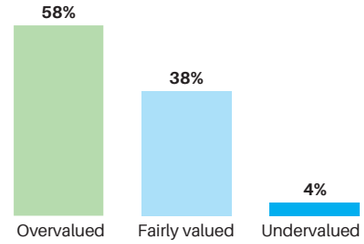
Will stocks suffer a bear market (decline of 20% from highs) sometime in 2025?

65% Yes 35% No

Are your clients bullish, bearish, or neutral about U.S. stocks?



Is the U.S. stock market overvalued, undervalued, or fairly valued at current levels?



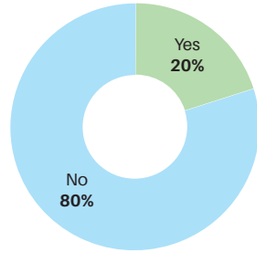
Where do you expect the following market measures to trade as of Dec. 31, 2025, and June 30, 2026?

BULLISH	12/31/25	6/30/26
DJIA	43,754	46,248
S&P 500	5911	6249
Nasdaq	18,599	19,889

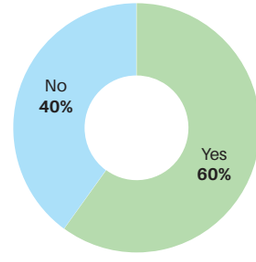
BEARISH	12/31/25	6/30/26
DJIA	37,995	38,456
S&P 500	5013	5136
Nasdaq	15,336	15,667

TARIFFS

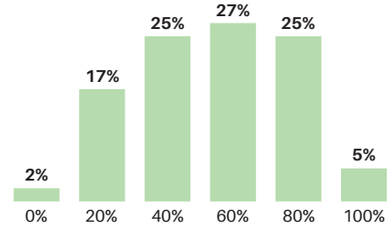
Do you approve of President Trump's tariff policy?



Is the stock market's tariff-related selloff a buying opportunity?



What odds do you put on a recession this year stemming from trade policy?



Note: Results don't equal 100% due to rounding.

deregulation," says John Stoltzfus, chief investment strategist at Oppenheimer Asset Management, based in New York.

He isn't alone: 38% of poll respondents say deregulation ought to be the administration's top economic priority this year.

Simply put, much of the optimism about a second Trump administration unleashing animal spirits on Wall Street has evaporated since stocks surged shortly after Trump defeated former Vice President Kamala Harris in November.

"Companies are frozen; CEOs are wondering if they should play the long game or short game," says Matthew Neyland, chief investment officer at SK Wealth Management in Providence, R.I. "There are things that could be done to make the mergers-and-acquisitions process easier that would help."

Neyland says banks might be willing to lend more if they had more flexibility with regard to capital requirements. At the same time, "burdensome reporting" regulations make it more complicated for public companies to do business and have led more companies to stay private, he says.

Deregulation and tax-cut extensions may be coming, but Trump has given the market "the spinach first," says Eric Green, chief investment officer at Penn Capital Management in Philadelphia. Green says he expects more negative news before the market selloff is over.

He also expects a rebound in M&A activity, but notes that companies don't want to announce major transactions until there is more clarity about tariffs. "They've been overwhelmed by tariffs," he says of the White House and Congress. "Everything else might be happening, but slowly. It's a matter of time."

What is the biggest risk the stock market will face in the next six months? Among survey respondents, 24% cite an economic slowdown, 19% say a recession, and 14% say political turmoil in the U.S. Carter Randolph, CEO of the Randolph Co. in Cincinnati, is the sole poll participant who sees no chance of a recession in the next year. Although investor and business sentiment hasn't been good, consumer spending has held up, he says, adding that "sentiment isn't a good investment tool."

But others aren't as dismissive of widespread worry on Wall Street and Main Street. Joe Gilbert, a portfolio manager at Integrity Asset Management in Rocky River, Ohio, says the economy looks to be headed toward a downturn. "Tariffs have caused things to come to a standstill," he says. "It makes it tough to have confidence, and confidence is fuel for the economy, so a recession is more likely than not."

The Bureau of Economic Analysis reported on Wednesday that gross domestic product, adjusted for inflation, fell at an annualized rate of 0.3% in the first quarter, largely due to a surge in imports ahead of the implementation of tariffs. Real GDP grew 2.4% in last year's fourth quarter.

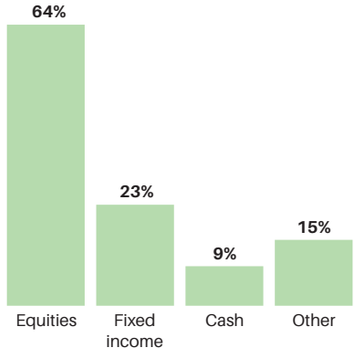
Economic concerns are a big reason for gold's record-breaking rally this year. Bullion has gained almost 27% year to date, to a recent $3,312 an ounce. Gold is often viewed as a defensive holding, a commodity with currency-like qualities that performs well when the dollar is weakening. The Big Money managers are fans—58% say they are bullish on gold.

Oppenheimer's Stoltzfus says he thinks it's fine for investors to own a little gold, noting that the price has gotten a boost largely due to buying by the central banks of China, India, and other emerging markets seeking to diversify beyond the dollar. But Tom Forester, manager of the **Forester Value** fund, says gold miners might be a better play.

Forester's fund owns **Agnico Eagle Mines** and **Alamos Gold**. Both are trading below their five-year average forward price/earnings ratios, he says, and are benefiting from lower oil prices, which reduce costs. Both are Canadian companies.

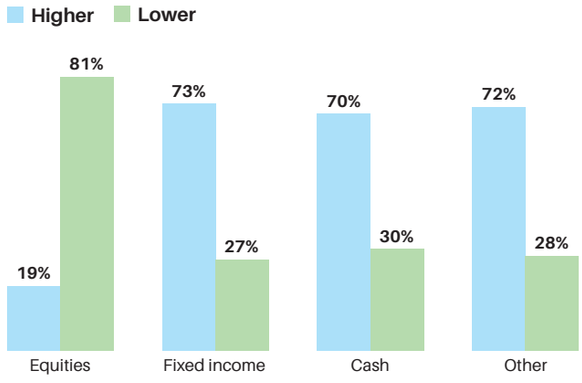
INVESTING

Describe your current asset allocation.



Note: Other includes alternative assets, commodities, gold, real estate, short sales; results don't equal 100% due to rounding.

Is your weighting in each of these assets higher or lower than six months ago?

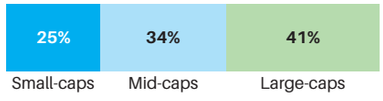


Note: Other includes alternative assets, commodities, gold, real estate, short sales.

Which equity sector is most attractive today? Which is least attractive?

MOST ATTRACTIVE		LEAST ATTRACTIVE	
Healthcare	23%	Information tech.	33%
Information tech.	17%	Consumer discretionary	19%
Energy	16%	Utilities	11%
Financials	12%	Real estate	10%
Utilities	11%	Energy	9%

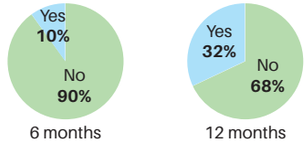
Which equity category will perform best in the next 12 months?



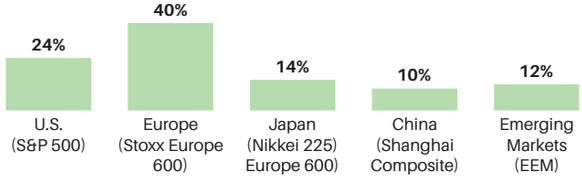
Did you increase your allocation to non-U.S. stocks in the past 12 months?

41% Yes **59%** No

Will the Magnificent Seven stocks lead the market in the next six and 12 months?



Which major equity market will perform best in the next 12 months?

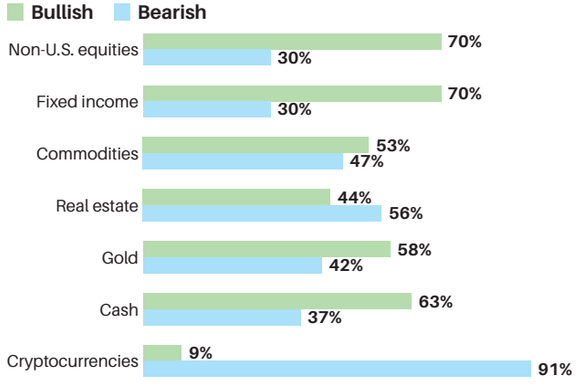


Predict the levels of the following one year from now.

Oil (Nymex, per barrel)	$66.28
Gold (per troy ounce)	$3,185
Bitcoin	$77,331

Predict S&P 500 earnings for 2025 and 2026.

Are you bullish or bearish about the following assets?



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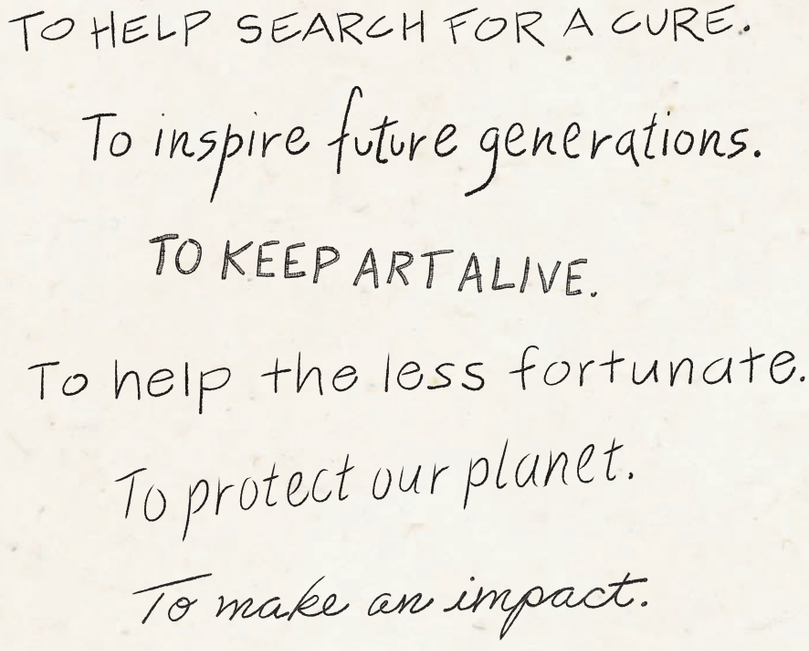
WHY DO YOUR CLIENTS GIVE?


TO HELP SEARCH FOR A CURE.
To inspire future generations.
TO KEEP ART ALIVE.
To help the less fortunate.
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Many Big Money participants say they are looking beyond the U.S. for better values this year, with 70% calling themselves bullish on non-U. S. stocks. Charles Zhang, founder and president of Zhang Financial in Portage, Mich., tells *Barron's* that he likes both developed and emerging market stocks, and favors the **iShares MSCI EAFE Value** exchange-traded fund and the **Vanguard FTSE Emerging Markets** ETF. "The U.S. dollar is weaker; that and a stronger euro are helping international stocks," he says.

Zhang, No. 1 in the *Barron's* ranking of independent advisors, also sees potential for Chinese stocks to keep rising, noting that **Alibaba Group Holding** and other leading Chinese stocks still look reasonably priced. Alibaba is up more than 40% year to date but trades for just 13 times the next 12 months' expected earnings.

Better prices elsewhere, coupled with frustration about U.S. trade policies, have led some investors to throw in the towel on U.S. assets. "Some clients are apoplectic," says Sandra S. Martin, managing director of Martin Investment Management, which has offices in Palm Beach Gardens, Fla., and Evanston, Ill. She says some of the firm's Asian clients are now focusing more on international stocks.

It isn't all doom and gloom in the investment world. A volatile start to 2025 has created better buying opportunities in some stocks that had become too rich. "The average investor needs to think for the long term," says Joseph Parnes, president of Technomart Investment Advisors in Baltimore. He calls himself a contrarian, and bullish. "You should take advantage of downturns, and within two to three years we should see solid growth," he says.

Sharon Hill, a senior portfolio manager at Vanguard, favors dividend-paying stocks, particularly in the banking and pharmaceutical industries, and especially as bond yields retreat. "High-yielding stocks are already more attractive as a safety play," Hill says.

She expects volatility in the bond market to make them even more so.

Many Big Money men and women are upbeat about the outlook for bonds. Nearly 75% of the survey participants say their weighting in fixed-income assets is higher than six months ago, while 70% say they are bullish on bonds. "There is still value in bonds," says Erica Snyder, CEO of Hunter Associates, with offices in Pittsburgh and Salem, Ohio. "We see the Federal Reserve stepping in to cut interest rates a little bit a few times this summer."

Rate cuts could put more downward pressure on the 10-year Treasury yield, which has fallen in recent months to a current 4.17%. Sixty-two percent of Big Money respondents expect the 10-year yield to be 4% or lower a year from now.

Lower bond yields are a boon to risk assets, prominently including equities. Jose Medeiros, a managing partner at Stonerise Capital Partners in San Francisco, likes the prospects for **Meta Platforms**, **Amazon.com**, and **Alphabet**. "Tech isn't a fad; it's a growing part of the global economy, and that isn't going to change," he says. "Tech companies are growing earnings at a much faster rate than the broader market, with much higher margins and better cash-flow generation. Tech stocks should trade at higher multiples on that alone."

John Maffei, chief investment officer at MFM Capital Management in Orlando, Fla., says he has been "looking to scoop up values," particularly dividend payers, as the market has fallen. "The selloff in some stocks has been overdone with this market volatility," he says, adding that his clients aren't panicking.

Still, 2025 is likely to remain a year of surprises. And if subsequent quarters mirror the first, investors could be in for a tumultuous ride. "It is a difficult market," says Ken Laudan, manager of the **Buffalo Blue Chip Growth** fund. "You have to be comfortable being very uncomfortable."

If the Big Money managers are preparing for more market turbulence, the rest of us should be, too. B

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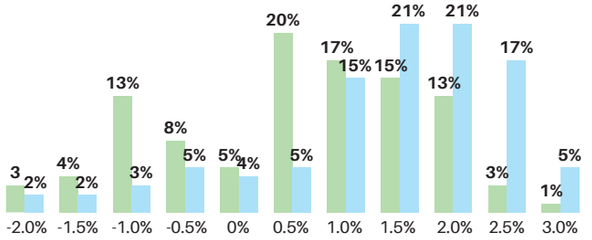
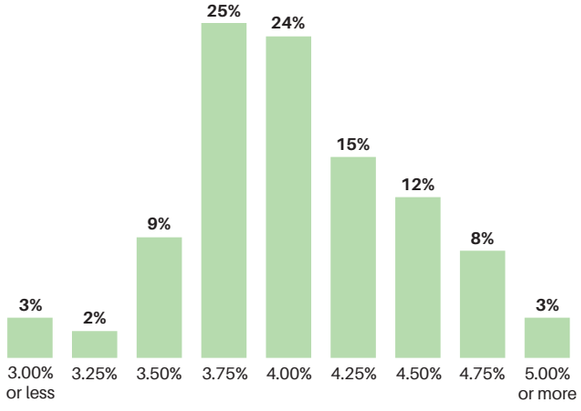
THE ECONOMY & THE FED

Predict the growth rate of real U.S. GDP in 2025 and 2026.



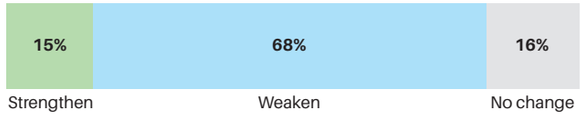
Note: Results don't equal 100% due to rounding.

What will the 10-year Treasury note yield one year from now?



Note: Results don't equal 100% due to rounding.

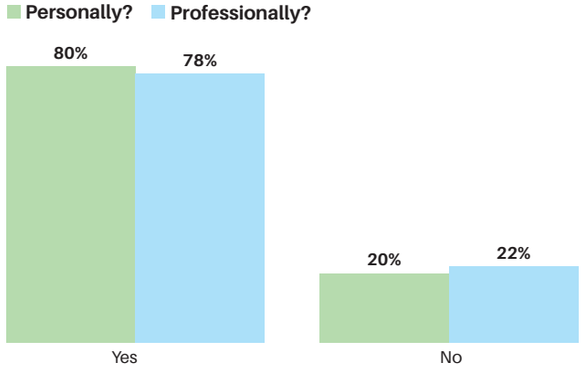
Will the U.S. Dollar Index (DXY) strengthen, weaken, or stay the same in the next 12 months?



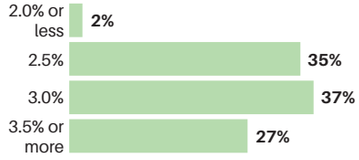
Note: Results don't equal 100% due to rounding.

PERFORMANCE

Are you beating the S&P 500 this year...

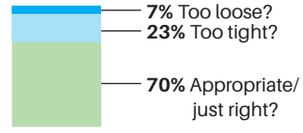


Predict the year-over-year U.S. inflation rate (consumer price index) at year-end 2025.

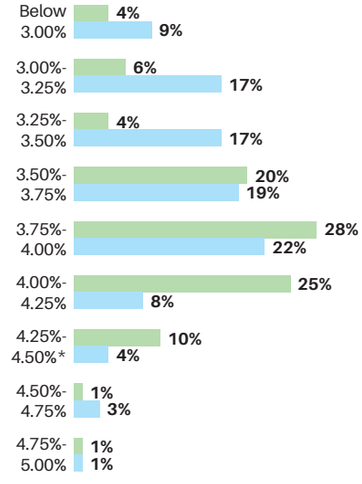


Note: Results don't equal 100% due to rounding.

Is the Federal Reserve's current policy stance...



Predict the federal-funds rate target range at the end of 2025 and the end of 2026.



*Note: Current

POLITICS & POLICY

What should the Trump administration's top economic priority be for the remainder of this year?

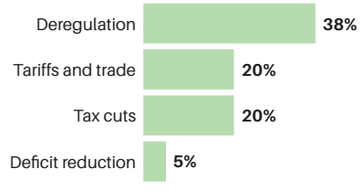


Illustration by Michael Freimuth and Phoebe Huey

A Slowing Economy Alone Doesn't Signal a Recession

The Trump administration's tariffs could trim growth, but a decent job market is likely to keep consumers spending.

BY MEGAN LEONHARDT

Wall Street and Main Street aren't always in sync, but lately they're singing the same mournful tune about the U.S. economy.

In the investment world, myriad market strategists are predicting an imminent economic recession tied to President Donald Trump's tariff policies. At the same time, consumer confidence has soured, with the Conference Board's Consumer Confidence Index sliding for a fifth consecutive month. These so-called soft indicators point to widespread worry about the economic outlook, notwithstanding last year's 2.8% growth in U.S. gross domestic product, adjusted for inflation.

Yet there are ample reasons to think the economy will avert a recession this year, even if the Trump administration doesn't roll back its tariff hikes further. The hard data—objective measures of economic growth, employment, inflation, and retail sales—don't provide a clear picture so far of economic distress, and consumer data indicated continued growth in spending. That doesn't mean GDP growth won't slow, but the economy's residual strength suggests it may not contract.

The past week's economic data offered a mixed picture of the economy's strength, at least as of mid-April. (Trump's tariff hikes were unveiled on April 2.) GDP fell at an annual rate of 0.3% in the first quarter, according to the first estimate, released on Wednesday by the Bureau of Economic Analysis. But most of the decline owed to a 41% surge in imports in the period, as businesses attempted to get ahead of tariff increases. That's likely to be a one-time event, while inflation-adjusted final sales to domestic purchasers, considered the engine of the economy, gained 3%. Consumer spending rose 1.8% in the quarter, fueled by outlays for services.

The April jobs report, released on Friday, confirmed the economy's strength, with nonfarm payrolls up by 177,000 in the month, roughly in line with average monthly growth trends over the past year. The unemployment rate stayed unchanged at 4.2%, within the range that the Federal Reserve equates with full employment.

Still, the U.S. has experienced what may be the largest tariff shock in a century. Accounting for the Trump administration's tariff hikes and retaliatory levies, the average effective tariff rate overall is now 28%, according to the Budget Lab at Yale University. That's the highest rate since 1901. In dollar terms, the tariff cost is estimated to be close to $1 trillion, per Conrad DeQuadros, senior economic advisor at Brean Capital.

The tariff threat has thrown planning into disarray across the corporate world, and Trump's delayed imposition of tariffs, together with some rollbacks, has fueled heightened uncertainty. Nor is there a guarantee of additional fiscal stimulus to offset any negative tariff-related impacts.

In his first presidential term, Trump signed the Tax Cuts and Jobs Act and cut regulations before imposing tariffs on certain imports. It's too soon to know the fate of the Republicans' latest tax bill.

There are some indications that a tariff-related hit could be deeper and more pervasive than a temporary supply shock. In the three weeks since the White House announced a 145% tariff rate on imports from China, the U.S.'s largest trading partner, data reveal that shipments to the U.S. from China have plummeted. Ocean-container bookings from China to the U.S. are down more than 60%, reports Ryan Petersen, founder and CEO of Flexport.

The U.S. imported $438.9 billion in goods from China in 2024, according to the Office of the U.S. Trade Representative. Most Chinese imports are transported by sea, so a significant drop in shipments could pose economic challenges in coming months.

"Our concern is that tariffs at this magnitude between the U.S. and China don't just slow trade but also cause a sudden stop when orders are canceled, importers don't take delivery, and you get a halt in trade flows,"

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says Michael Gapen, chief economist at Morgan Stanley. "Presumably, employment would adjust rapidly and then spill over into other sectors."

Companies are already reducing financial guidance for coming quarters, or pulling it altogether due to tariff-related fears. Consumers are also unsettled, especially about the labor outlook. It was the slowest March on record for existing-home sales since 2009, falling 5.9% from February's level to a seasonally adjusted annual rate of 4.02 million, according to the National Association of Realtors. That could indicate a retrenchment by consumers, writes Gerard MacDonell, senior managing director at 22V Research, although he says the greater threat probably is "on the business side."

Smaller firms, in particular, may find themselves caught in the tariff crosshairs, without sufficient financial wherewithal to fund operations if costs rise and sales decline. That has negative implications for employment and business investment. And it isn't only tariffs that are creating challenges.

While federal workers constitute less than 2% of the U.S. labor force, there are negative knock-on effects from the Department of Government Efficiency's recent spending and job cuts. A larger pool of private contractors is also at risk, as are others who serve the federal workforce. And the Trump administration's immigration restrictions and deportations threaten to erode both the supply of labor and the demand for goods and services.

Yet even with these policies creating a drag on parts of the U.S. economy, a recession—defined as a significant and widespread decline in economic activity that typically lasts for more than a few months, as determined by the National Bureau of Economic Research—isn't a foregone conclusion. Economists surveyed by Bloomberg expect real GDP to grow by 1.4% this year. But estimates vary widely: The Peterson Institute for International Economics sees average annualized growth of only 0.1% for the year.

Forecasts could change, and quickly, especially if the Trump administration doesn't strike tariff deals soon with China and other large trading partners—or, conversely, if it does. But there is little evidence, so far, that Americans are changing their spending habits, despite the negativity displayed in sentiment surveys. Restaurant spending rose almost 2% in March, according to the Census Bureau. Total credit-card spending across all households was up 3.1% year over year for the week ended on April 19, based on Bank of America's aggregated card data.

To be sure, many shoppers are pulling forward purchases to avoid a possible tariff impact. But the fact that households have the spending power to do so is noteworthy. Consumer spending accounts for about 70% of GDP, and high-income households account for roughly 50% of spending. Wage growth among this cohort continues to outstrip all others, helping to underpin bullish economist forecasts.

Household balance sheets are in good shape overall. As of March, median household deposit levels across all income cohorts were 15% above 2019 levels, even after adjusting for inflation, according to BofA. The savings rate was 3.9% in March, the BEA reports.

Credit-card balances remain largely in check compared with pre-Covid levels, although lower-income households are becoming more reliant on credit to maintain spending levels. Card delinquencies declined month over month in March, and Americans' credit usage fell in the month, according to VantageScore.

If the labor market slows, lower-income households could be forced to rely even more on credit or cut back on discretionary spending, writes BofA economist Joseph Wadford. So far, labor conditions remain stable, with a low level of layoffs in the private sector and little pickup in unemployment claims this year. The four-week moving average of initial jobless claims was 226,000 as of April 26, still in line with prepandemic trends.

"We haven't really had a type of economic shock that would give you layoff activity," says Michael Feroli, chief U.S. economist at J.P. Morgan. "Usually, layoffs only happen when things get really bad. Firms usually adjust the workforce by modulating hiring flows."

The decline in the labor supply due to lower immigration could reinforce companies' reluctance to engage in large-scale layoffs. The consensus economic forecast puts the unemployment rate at 4.3% by year end, according to FactSet, suggesting there isn't a large pool of available labor for hire.

"Businesses seem to be holding on to workers," says Beth Ann Bovino, chief economist at U.S. Bank. "To me, that provides that cushion for households to continue to spend."

Even if the economy keeps growing this year, that doesn't mean the road ahead will be smooth. The regressive nature of tariffs is likely to leave lower-income households feeling squeezed. And their timing could imperil growth in the year's second half. Earnings guidance so far also signals "that any adverse impacts from tariffs may be felt a little later in the year or even next year," writes Lori Calvasina, head of U.S. equity strategy research at RBC Capital Markets.

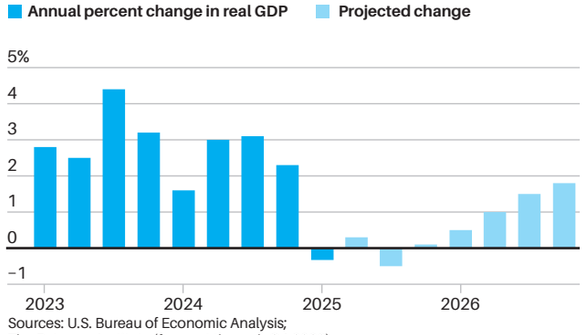
The Fed may ameliorate some of the pain by lowering interest rates in the second half of 2025, albeit not by the full percentage point that markets currently are expecting. If tariffs produce inflation, Fed officials may be able to justify looking through the effect on price levels, leaving them scope to cut rates if economic growth cools. "This is going to require some fancy footwork" from the Fed, says Nathan Sheets, global chief economist at Citigroup.

For now, Fed officials believe the economy is stable enough to allow them to take a wait-and-see approach to easing monetary policy. But they are preparing for the potential need to intervene in the event of weaker economic conditions.

Put differently, pessimism may be warranted. But it isn't warranted yet. B

Sluggish Stretch

U.S. gross domestic product grew by 2.8% last year, adjusted for inflation. The Peterson Institute for International Economics expects GDP growth to slow sharply this year before reaccelerating in 2026, with the economy likely to contract in the third quarter.



Sources: U.S. Bureau of Economic Analysis; The Peterson Institute (forecast through Q4 2026)

The Fed Has 3 Tools For Fighting Inflation

Not one of them is ideal for dealing with the supply-driven shocks caused by Trump's trade policies.

BY NICOLE GOODKIND

The Federal Reserve spent the past three years proving that it can bring inflation down through tighter monetary policy. But President Donald Trump's sweeping "Liberation Day" tariffs could spark a new kind of inflation that the Fed is less equipped to handle.

Unlike the demand-driven inflation that the Fed fought after the Covid-19 pandemic, this is a policy-induced supply shock that increases costs directly in ways that monetary policy

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isn't designed to offset.

Even with a 90-day pause on full implementation of tariffs and the administration's ongoing efforts to negotiate trade deals, the tariffs have already pushed some prices higher. They are projected to increase the average cost of goods and services by 3% this year, according to data from the Budget Lab at Yale University.

Core inflation, excluding food and energy, ran at a 2.6% annual rate in March, as measured by the personal consumption expenditures price index. That was cooler than February's reading and in line with analysts' expectations.

The central bank has few good options if prices continue to climb. Raising interest rates, currently in a targeted range of 4.25% to 4.50%, won't reverse the tariffs or bring down the cost of goods made more expensive due to trade restrictions. Holding the federal-funds rate steady could allow inflation expectations to drift. And cutting rates to cushion the blow of higher prices may reinforce the price increases.

Each of these options carries economic, and potentially political, risk.

"The Fed continues to have an ample set of tools," says Jason Granet, chief investment officer at BNY. "They've got well north of 400 basis points [four percentage points] on the policy rate; they've got the balance sheet, and their words still matter."

Markets are currently pricing in four quarter-percentage-point rate cuts this year, according to the CME FedWatch tool. Beyond the futures market, opinions are split between those who think the Fed will cut more aggressively to stimulate the economy and those who believe the Fed will pause or even raise rates in response to tariffs.

Still, using its tools aggressively could do more harm than good. "It isn't about whether the Fed can ease," says Jake Schurmeier, a portfolio manager at Harbor Capital Advisors. "It's about how long they will have to keep growth slow to bring inflation down."

The most effective tool the Fed may have in this scenario isn't a rate move but a message. If the public trusts that inflation will return to the Fed's 2% target, businesses and workers will be less likely to adjust their behavior in ways that lock in further price growth.

The Fed's credibility was hard-won after the pandemic, especially given its early and erroneous assessment that inflation was transitory. It may lose some of that credibility in the face of new price shocks and Trump's repeated criticism of Fed Chair Jerome Powell for holding interest rates steady this year instead of cutting them.

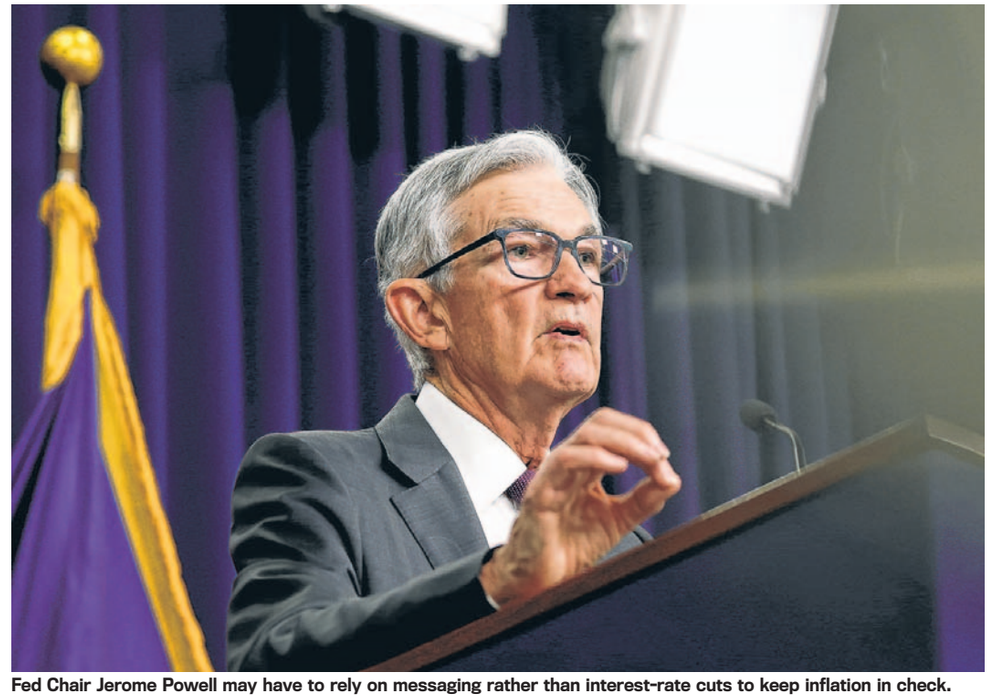
Trump has ramped up pressure on the Fed and Powell in recent weeks, questioning the Fed's political leanings and saying he wanted to see Powell fired.

Fed officials have said that even if tariffs raise prices sharply, they would be willing to look through the resulting spike so long as employment remains strong.

The median inflation expectation over the next year increased by 0.5 percentage point in March to 3.6%, according to the Survey of Consumer Expectations from the Federal Reserve Bank of New York. That is the highest level since the fall of 2023.

"It's the second-round effects that matter," says Schurmeier. "If wage growth starts to chase tariff-driven prices, the Fed can't look through it anymore."

So far, long-term inflation expectations remain relatively stable, as measured by the New York Fed. But that could change quickly, especially if the Fed appears paralyzed or if political pressure from the Trump administration intensifies.

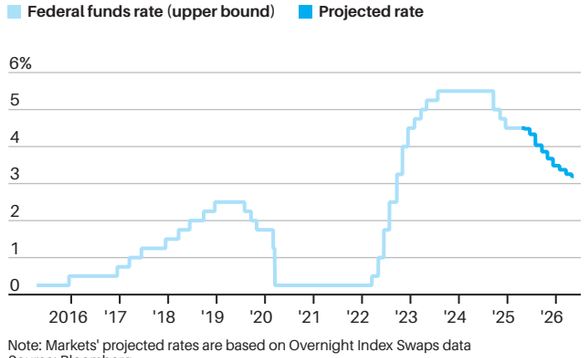


Kevin Dietsch / Getty Images

Fed Chair Jerome Powell may have to rely on messaging rather than interest-rate cuts to keep inflation in check.

The Fed's Dilemma

Markets are pricing in about a percentage point of interest-rate cuts this year. But lower interest rates could reinforce inflation.



Note: Markets' projected rates are based on Overnight Index Swaps data
Source: Bloomberg

There's also a possibility that the White House could take a more coordinated approach to influencing monetary policy.

Trump officials have floated the idea of a "shadow Fed chair," or someone pre-emptively crowned as the next Fed chief who would influence policy from beyond the walls of the Eccles Building. Former Fed governor Kevin Warsh is frequently mentioned in this capacity, and he was openly critical of the Powell Fed in a recent high-profile speech questioning the institution's strategy and credibility.

The tension between political loyalty and market credibility raises questions about how monetary policy will evolve if the current Fed chair is sidelined. Even if Powell remains in place until his term ends in May 2026, someone pontificating about policy with White House backing could limit his ability to communicate clearly.

The Fed's balance sheet currently holds $6.7 trillion, down from a peak of nearly $9 trillion, or 36% of gross domestic product, in April 2022. Some observers in Washington and on Wall Street say the Fed should speed up efforts to shrink the balance sheet to reduce the financial system's liquidity and help bring down inflation.

But many economists say that won't make much of a difference if the price increases are owed to trade policy. Moreover, because banks still have far more reserves than they need, the Fed's ability to influence borrowing costs to cool the economy may be weaker than it used to be.

If inflation persists and expectations start to drift, the Fed may be forced to act anyway, tightening policy not because of confidence in its ability to bring prices down, but because failing to act would do more damage to its credibility.

But that decision won't be easy. "Tariffs have brought about so much uncertainty on both ends of the Fed's dual mandate," says Jennifer Appel, principal and senior investment director at NEPC, an investment consulting firm. "If we start to see those job losses come through, there is a risk the Fed will already be behind the curve."

Meanwhile, Powell and his colleagues are likely to rely heavily on communication, emphasizing their long-term inflation target, explaining the nature of the shock, and hoping the public distinguishes between temporary price-level adjustments and more-persistent inflationary forces.

That strategy might work. But much depends on the market's willingness to listen. B

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Q&A

An Interview With Rick Rieder, Chief Investment Officer, Global Fixed Income, BlackRock

A Bond Titan's Guide to the Rocky Market

BY LAWRENCE C. STRAUSS

The bond market has been giving investors fits lately. Normally a source of stability for portfolios, bonds have been tremendously volatile in the weeks following President Donald Trump's April 2 unveiling of a series of tariffs.

While bonds often rise as stocks drop, they fell hard, just like stocks, in the days after the announcement. The fears: Inflation will rise, economic growth will slow, and the U.S. will lose its aura of invincibility. The 10-year U.S. Treasury note is now yielding around 4.2%, up from about 4% in early April. Bond prices and yields move inversely, meaning that the 10-year Treasury has sold off, albeit in jagged fashion.

To make sense of the goings on, we called Rick Rieder, 63, chief investment officer of global fixed income at **BlackRock**, the world's largest asset manager. He oversees some $2.7 trillion of assets and helps run the $41 billion **BlackRock Strategic Income Opportunities** fund (ticker: BASIX) and the $9 billion **iShares Flexible Income Active** ETF (BINC). Those funds, with one-year returns of 8% and 7.5%, respectively, both invest across multiple bond classes, including agency mortgages, sovereign credits, and high-yield debt. Lately, Rieder has been emphasizing higher credit quality and shorter maturities, to help cushion the bond market's volatility. An edited version of the conversation follows.

***Barron's*: Treasury yields have been far less than stable this year, especially since the Trump administration rolled out its tariff policy. What is the bond market signaling?**

Rick Rieder: There is a debate in the markets about growth and inflation. It seems as though inflation will be higher under almost any scenario, and that has pushed up bond yields. The front end of the yield curve [short-term maturities] has done better partly because of expectations that the Federal Reserve will react to any growth scare by cutting interest rates. We expect rates to be lower in the next two to three years. The bond market is wrestling every day with how much inflation there will be, and how weak or strong the economy and job market are.

The size of the Trump administration's tariffs is historic. There is no analogue for it. That's why we are seeing volatility in the markets. It is hard to figure out geopolitical relationships, and the implications for various industry sectors.

Photograph by CLARK HODGIN

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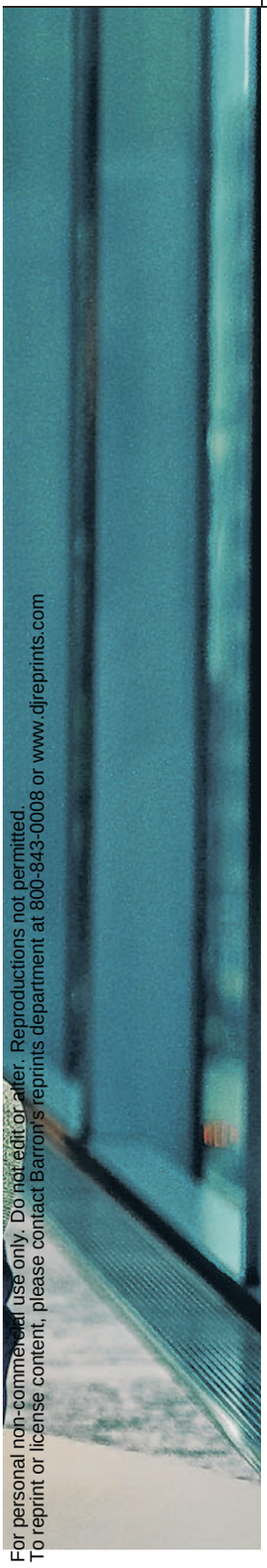
"Over the next couple of years, I expect productivity, along with automation technology, to change the world. As a result, interest rates will be lower."



What is the role of bonds in a portfolio today?
There has been a 180-degree shift in their role. People used to view bonds, particularly long-end interest rates, as the ballast for and protection engine in a portfolio. Then we lived through almost a full decade of things like negative interest rates in Europe and Japan and zero interest rates in the U.S.

Now, though, people are rethinking their fixed-income allocation. They can get 6% or 7% yields in quality assets, without having to go out on the yield curve. That can serve as a great stabilizer in a portfolio. It is almost a complete reversal from where markets were 10 or 20 years ago. People are asking more from their bond portfolios than they used to. A bond allocation isn't just a savior when everything else goes wrong; it can be an additive part of a portfolio, which, if managed right, can be stable when other things are volatile.

What's ahead for interest rates?
We're in an environment where we are going to have higher inflation than we have had historically. We also have debt levels in the U.S. that are too high, so it means that interest rates are going to stay higher than they historically had been.

But that doesn't mean that we are always going to be able to achieve the 6% to 7% yields that we have today. My base case, in fact, is that rates will be lower. They could go higher in the near term, particularly long-end interest rates. But my sense is that we're moving to lower interest rates compared with current levels.

The thing people don't talk about—and that I expect to be a driver of lower rates—is that the world is moving to a place of higher productivity and automation. In the next couple of years, people will be surprised by how much of an impact that will have on inflation. Is it something that will play out in the next few months? Very slowly, if at all. But over the next couple of years, I expect productivity, along with automation technology, to change the world. As a result, interest rates will be lower, particularly if some of the deficit spending slows.

What kind of adjustments have you been making to the portfolios you manage?
With yields having backed up recently, it gives us the ability to be a bit higher quality with our holdings and still achieve those yield levels of 6% to 7%. And with an economy that's slowing, we've reduced some of our lower-quality, high-yield bonds and leveraged loans. We've increased some of our mortgage exposure. We've been adding to agency mortgages, which yield in the mid-5% range. They are more liquid, higher quality, and they've gotten cheap, as the investment-grade credit market has done. As for nonagency mortgages, the residential housing market, from a loan-to-value basis, is in good shape. Inventory levels are low, and unemployment is still quite low. So we like nonagencies, as well. They are yielding in the 6% neighborhood.

Is anything that's catching your eye in the asset-backed securities market?
Because the housing market's inventory levels are low, my sense is that lending in the residential market will still be in good shape. But buying commercial mortgages in retailing doesn't make a lot of sense. Neither does suburban office, class B. But domestic warehouses and logistics centers are going to be a bigger part of a more national ecosystem. There's an incredible change taking place around hospitality and hotels.

There has been a cultural demographic shift into more travel, more quality of life, and more experiences. Those are areas where we see greater demand and more long-term stability. The nice thing about the securitization market, including in broader asset-backed assets and collateralized loan obligations, is that you can stay in high quality. We tend to stay in AAA-rated asset backs. Being in the areas where there's collateral that protects you is hugely important.

What about your credit holdings?
For the near term, we've been a bit more cautious around credit exposure. In high yield, we still hold bonds rated B and BB. It's historic how good the credit quality there is, because post-Covid, companies [pushed out the maturities] of their debt. Default rates are going to pick up, but the credit quality in B and BB is good enough to carry it through.

What has driven a lot of volatility in the high-yield market in the past few weeks has been certain sectors such as retailers, autos, and parts of technology. We have minimal exposure to those sectors, and minimal exposure to CCCs [at the low end of high-yield credit quality]. In [leveraged] loans and some sectors, we've tried to reduce some of that exposure to stay a bit higher in quality overall there, as well.

We've also taken some of our interest-rate risk in places like Europe, where growth is slowing and the European Central Bank has to cut rates. So, we have some exposure to sovereign debt, including Spain. It's a high-quality sovereign credit.

What will you be watching as the Federal Open Market Committee gets set to meet on May 6 and May 7?
The Fed is in a tricky spot, and I expect that it's going to wait for more data. You've got inflation that's still too high, and with tariffs it could be markedly higher. At the same time, the hard data haven't really softened that much. It's the soft data, the surveys, that have really slowed, but surveys are wrong a lot.

So, we're in this period where the Fed needs to see the soft data translate into a slowdown in hard data, particularly in hiring. Over the next two to three months, those payroll numbers are going to be fascinating around certain sectors, to see if you are getting a tangible slowdown.

I expect the Fed at its next meeting will have a discussion about what would be the catalyst for it to lower interest rates. That's different than what we're seeing today, with the hard data still being solid. It's important to remember, though, that at any time in history, particularly post-tariffs, the hard data can transition very quickly and very profoundly. The Fed needs to see that, but it won't see enough evidence of that before this next meeting.

When do you think the tariffs will really start to affect the economic data?
There was definitely some buying in some of the consumption assets, like autos, in advance of these tariffs. So, the data today are being flattered by some pull forward. But the data we're going to get, starting in April but more so in May and June, are going to be reflective of these tariffs, particularly the tariffs on China and Asia broadly.

Trump has been quite critical of Fed Chair Jerome Powell. Is that having effects on the bond market?
Markets like certainty. Markets despise uncertainty. Particularly for the bond market, especially in the front to the belly of the yield curve but also out on the curve, the biggest driver and influence is what happens at the Fed. So, markets get disrupted when there's concern around change there.

But my sense is that some of the recent commentary about "maybe you won't see significant change at the Fed" is part of why all of a sudden you see the bond market stabilize. The Fed is one of those institutions that is viewed as being responsive to economic change. And if any of that gets disrupted, the markets have a hard time dealing with that.

Any parting thoughts?
I just don't think being a hero in fixed income makes a lot of sense. My view is: diversify. I call it, "make a little bit of money a lot of times."

Thanks, Rick. B

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FUNDS

This year's tariff-induced volatility has provided terrific opportunities to sell your losing stock positions to capture a tax write-off.

These Funds Can Help Investors Lower Their Tax Bill

BY LEWIS BRAHAM

Were you panicking when the S&P 500 fell 12% from April 2 to April 8—or were you planning your next tax moves?

This year's tariff-induced volatility has provided terrific opportunities to sell your losing stock positions to capture a tax write-off. Those losses can be used to offset taxable capital gains from winning positions—or even to write off up to $3,000 from your personal income taxes if you have no gains to offset. And unused loss write-offs don't expire at year end. They can be banked in 2025 to offset gains in future years.

Yet you'll still want to buy replacement stocks or stock funds for the losers you sold to maintain your overall asset-allocation plan. The problem is that to get the write-off, the Internal Revenue Service prohibits investors from replacing a security with the same or a "substantially identical" investment 30 days before or after the sale—what is known as the "wash-sale rule." So if you sell the **SPDR S&P 500** exchange-traded fund, you can't buy it or another substantially identical S&P 500 ETF like **Vanguard S&P 500** for at least 30 days, or the IRS will disallow the write-off.

Thirty days is a long time to be out of stocks in this roller-coaster market. If you sold your S&P 500 ETF on April 8 and did nothing else, you missed the comeback on April 9, when President Donald Trump paused some tariffs for 90 days and the index surged 9.5%. Yet if you substituted the S&P 500 ETF with, say, **Vanguard Total Stock Market**, which owns all of the S&P 500 stocks plus over 3,000 others, you would have harvested a capital loss but also gained 9.5% on April 9 as the total market ETF rose that much. The IRS should allow the write-off, since the two ETFs aren't identical.

One must use the phrase "should allow the write-off," because the IRS has never formally defined what "substantially identical" means with regard to substitutions. That makes it a judgment call. For instance, financial advisor Zach Palmer of Ark Royal Wealth Management in Charlotte, N.C., has recently been selling his clients' shares of **Dimensional International Core Equity Market** (ticker: DFAI) and replacing them with **Dimensional International Core Equity 2** (DFIC) or **Avantis International Equity** (AVDE). Portfolio "composition is extremely similar for all funds," he notes, and their performance is "highly correlated."

Advisor Brett Lozowski of Life Planning Partners in Jacksonville, Fla., is replacing losing funds with ones different enough not only to sidestep the wash-sale rule but to make tactical shifts to his clients' portfolios. He has been selling Vanguard Total Stock Market to buy **Dimensional US Equity Market** (DFUS), which has more of a high-quality and value-stock focus than the broad index. He also sold **iShares Short-Term National Muni Bond** (SUB) to buy **Vanguard Tax-Exempt Bond** (VTEB). The Vanguard ETF invests in bonds with longer maturities and is thus more sensitive to interest-rate moves. "The swap was made to take advantage of higher interest rates with longer-term bonds," Lozowski says. Yet it "still maintains exposure to high credit quality tax-free bonds."

Volatility is actually the taxable investor's friend, as it allows greater loss realization and substitution opportunities. Individual stocks are generally more volatile than broadly diversified index funds. For this reason, the most tax-sensitive investors should consider direct indexing instead of ETFs.

Direct indexers such as Morgan Stanley's Parametric, BlackRock's Aperio, and Charles Schwab offer private accounts designed to mimic an investor's chosen index, holding many or all of the individual stocks in the index in each account. Managers have quantitative systems that analyze each losing stock to find a suitable replacement for it while still tracking the benchmark as closely as possible, minimizing what is known as tracking error.

Such swaps can get tricky, depending on the company. Substituting, say, **Home Depot** for **Lowe's** is straightforward, as both are similar companies and each represents less than 1% of the S&P 500. But what about **Apple**, which represents almost 7% of the index and is a unique company?

To swap for Apple, says Jeremy Milleson, Parametric's director of investment strategy, "we want to buy a basket of securities that is going to have a similar [combined] risk exposure. [They represent] the IT sector, the computer industry, megacap stocks and other risk characteristics." The firm won't sell such a large individual position all at once, but chip away at the shares with losses gradually.

The typical expense ratio for direct indexed accounts is about 0.40%, which can vary depending on the provider, the account size, and the complexity of the account's strategy. That's more than ETF fees, but ETFs don't provide what is called "tax alpha" to wealthy investors—a return greater than index funds after taxes.

"We recommend that clients look at the tax alpha these products are going to produce for their tax situation, and make sure that the [direct account's] fee above an ETF's justifies that," says Ran Leshem, BlackRock's head of SMA Solutions, which oversees Aperio.

Historically, he says, direct indexing has added one to two percentage points a year to clients' returns after taxes. B

Tax-Loss Swaps

These similar, but not "substantially identical," ETFs are good for swapping to realize losses.

ETF / Ticker	2025 Loss April 2-April 8	2025 Gain April 9	5-Yr Return	Assets (billion)	Expense Ratio
LARGE BLEND					
SPDR S&P 500 / SPY	-12.1%	9.5%	15.9%	$572	0.095%
Vanguard Total Stock Market / VTI	-12.4	9.5	15.5	440	0.03
LARGE GROWTH					
Invesco QQQ / QQQ	-12.7%	12.0%	17.9%	$298	0.20%
Vanguard Growth / VUG	-12.9	12.0	17.2	149	0.04
LARGE VALUE					
iShares Russell 1000 Value / IWD	-11.8%	7.1%	13.3%	$59	0.19%
Vanguard Value / VTV	-11.3	6.6	14.2	128	0.04
SMALL BLEND					
Dimensional US Small Cap / DFAS	-14.2%	9.1%	14.9%	$9	0.27%
iShares Core S&P Small-Cap / IJR	-14.9	8.8	13	74	0.06
iShares Russell 2000 / IWM	-13.9	8.7	11	60	0.19
FOREIGN LARGE BLEND					
iShares MSCI EAFE / EFA	-10.8%	6.6%	12.2%	$60	0.32%
Vanguard Total International Stock / VXUS	-10.7	5.6	11.0	85	0.05

Note: Five-year returns are annualized as of April 25. Source: Morningstar

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INCOME INVESTING

Ford's Generous Dividend Could Be in Jeopardy

BY AL ROOT

President Donald Trump threw auto makers a lifeline this past week, but tariffs still threaten billions in operating profits and cash flow, forcing investors to ask uncomfortable questions like this one: Is **Ford Motor**'s dividend safe?

That might not seem like too big a worry after Trump tried to offer some clarity on Tuesday by updating his tariff policies for the auto industry. Auto levies, for instance, won't stack on top of other "reciprocal" penalties or those on steel and aluminum. What's more, there are offsets to tariffs on imported car parts that could save domestic auto makers roughly $2,000 per vehicle.

Before Trump announced those changes, the cost to assemble a car could have risen as much as $5,000 to $10,000, but now it should be half that. What's more, Ford, which has a 6.1% dividend yield, declared its regular 15-cent dividend for the second quarter this past week, and it has less exposure to tariffs than its North American peers, save **Tesla**. Even the market doesn't appear all that worried about Ford—its stock is roughly unchanged in 2025, outperforming **General Motors** and Chrysler's parent **Stellantis**, which have both suffered double-digit losses.

But a reduction in tariffs isn't the same as eliminating them, and substantial cost increases remain a reality. Even after the president's action, BNP Paribas Exane analyst James Picariello estimated that the impact on Ford's operating profit to be a hit of $2.7 billion in 2025, $2.3 billion in 2026, and $2 billion in 2027. That's significant. The auto maker is expected to generate an average annual free cash flow of about $3.2 billion over those years. Ford will work to mitigate tariff-related cost increases, but the raw math suggests that more than half of that cash flow is at risk.

The hit to cash flow could put pressure on Ford's dividend, according to Bernstein analyst Daniel Roeska and Deutsche Bank analyst Edison Yu. Why should we listen to them? Both predicted that GM would have to halt buybacks for a period because of tariffs, and that's exactly what GM did this past Tuesday, when it told investors that its financial guidance could no longer be relied upon.

Ford is less vulnerable to tariffs than GM, Roeska says, but it's starting from a relatively weaker point. GM imports roughly 45% of the cars it sells domestically, according to Bloomberg, while Ford imports only about 20%. Ford, however, was expecting a 2025 operating profit of only $7.8 billion at the midpoint of guidance, compared with GM's $14.7 billion.

GM also prefers buybacks to dividends. Shares yield about 1%, and annual dividend payments consume about $500 million. Ford does the opposite. Given its 6.1% yield, its annual dividend payments total $2.4 billion.

That amounts to roughly 75% of Ford's projected annual free cash flow for the coming three years. That's a relatively high ratio, even without tariff impacts. Dividend payers in the S&P 500 index are expected to pay an average of about 35% of expected 2025 free cash flow to shareholders, and those stocks yield an average of 2.3%.

Alarm bells sound when payoff ratios reach 80%, according to Wolfe Research Chief Investment Strategist Chris Senyek. Ford isn't paying out 80%-plus of forecasted free cash flows yet, but those forecasts, for the most part, don't include tariff impacts, which, optimistically, could reduce it by $1 billion to $2 billion.

To be sure, tariff policies will continue to evolve. Picariello believes that car companies will continue to lobby for lower tariffs on imported parts. Still, things look tenuous. Ford reports first-quarter earnings on May 5. Investors will be looking for details about how tariffs will affect results.

They should look for comments about the dividend, too. B

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TECH TRADER

In the biggest surprise of tech earnings, Meta Platforms boosted its already hefty 2025 capex forecast to a range of $64 billion to $72 billion.

The AI Trade Is Showing New Life. Take It From Big Tech.

BY TAE KIM

During a stretch of just 36 hours this past week, we learned more about the state of tech tariffs and artificial intelligence than perhaps we had in all three months prior. That's thanks to a quick succession of earnings from **Microsoft**, **Meta Platforms**, **Apple**, and **Amazon.com**.

While all four companies reported better-than-expected earnings, the stock reactions following their results underscored that, in a global trade war, digital bits win over atoms. Shares of Microsoft and Meta Platforms both surged following their results, while Apple and Amazon underperformed.

Apple CEO Tim Cook said tariffs would add about $900 million to the company's costs for the June quarter. Amazon CEO Andy Jassy said the company had yet to see significant impact from the levies.

That said, both Apple and Amazon sell many physical products and couldn't give much clarity about the potential tariff impact for the rest of the year.

Beyond tariffs, the reports offered an important update on artificial intelligence: The reports of its demise have been greatly exaggerated.

Heading into earnings season, some on Wall Street were worried that companies would reduce their plans to spend hundreds of billions to build out AI infrastructure this year. Concern about return on investment, combined with economic weakness, led some to think the big AI spending trend was done. Not even close.

In fact, spending is actually picking up. The fundamental story around AI hasn't changed. AI demand continues to accelerate beyond expectations. And the so-called hyperscalers all still plan to invest aggressively.

On Wednesday, Microsoft said it was increasing European data center capacity by 40% over the next two years, putting to bed speculation that the software giant was cutting back overseas. The company also reaffirmed its prior guidance to spend $80 billion on data center capacity this fiscal year ending in June.

Microsoft said it has been capacity-constrained for Azure AI services, meaning the company doesn't have enough AI GPU servers to meet demand. Microsoft said it would remain supply-constrained beyond June, which is longer than management expected. That is clear evidence of robust AI demand from enterprises.

In the biggest surprise of the week, Meta went a step further than Microsoft and boosted its already hefty 2025 capital expenditures forecast to a range of $64 billion to $72 billion versus a prior outlook of $60 billion to $65 billion. And that still may not be enough.

Even with its increase in AI computing capacity, Meta Chief Financial Officer Susan Li said the company doesn't have the resources to meet the demand of its internal AI projects.

On the earnings call with investors, Meta CEO Mark Zuckerberg laid out a clear vision for five areas where he sees big opportunity for AI: improved advertising outcomes; new types of interactive content; a WhatsApp for customer support and sales; voice conversation and more personalized recommendations; and, finally, better devices. Zuckerberg sees a huge number of people wearing AI-enabled glasses within five to 10 years.

"We don't need to succeed in all of these areas to have a good ROI," Zuckerberg said, using the shorthand for return on investment. "But if we do, then I think that we will be wildly happy with the investments that we are making."

Similarly, Amazon sees potential for AI to transform all parts of its operations. It's already using AI to improve productivity in fulfillment, e-commerce, and advertising. "We're not dabbling here," Jassy said on the earnings call. "As fast as we actually put the capacity in, it's being consumed."

Jassy said the company's AI business was growing at more than 100% year over year, a figure that would be higher with more capacity. Jassy sounded especially optimistic about the potential for AI agents, which are programs with the ability to take simple directions and complete multistep tasks.

Jassy cited two start-ups using agents to code that are suddenly significant Amazon Web Services customers, the type of demand that wasn't foreseen even a few months ago.

"I would say we're not even at the second strike of the first batter in the first inning. It is so early right now," Jassy said.

Of course, a prolonged trade war could change everything. Sales at large technology companies would eventually be affected as consumer spending and enterprise tech budgets all deteriorate.

Even then, AI might thrive. In times of uncertainty, smart companies with long-term horizons invest to gain market share. Earlier this year, **Nvidia** CEO Jensen Huang said that if there is a recession, companies would shift more investment toward AI because it's an area with the most promise and a source of potential efficiencies.

Zuckerberg agrees. During downturns, "I'm going to do things like build out even more GPU infrastructure to serve businesses and people better," he said in a Stratechery podcast interview this past week.

AI increasingly looks like a once-in-a-generation paradigm shift for computing. Even a recession may not bring it to a halt. B

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"We don't need to succeed in all of these areas to have a good ROI," Mark Zuckerberg said of Meta's AI spending. "But if we do, then I think that we will be wildly happy with the investments that we are making."

Jason Henry/Bloomberg

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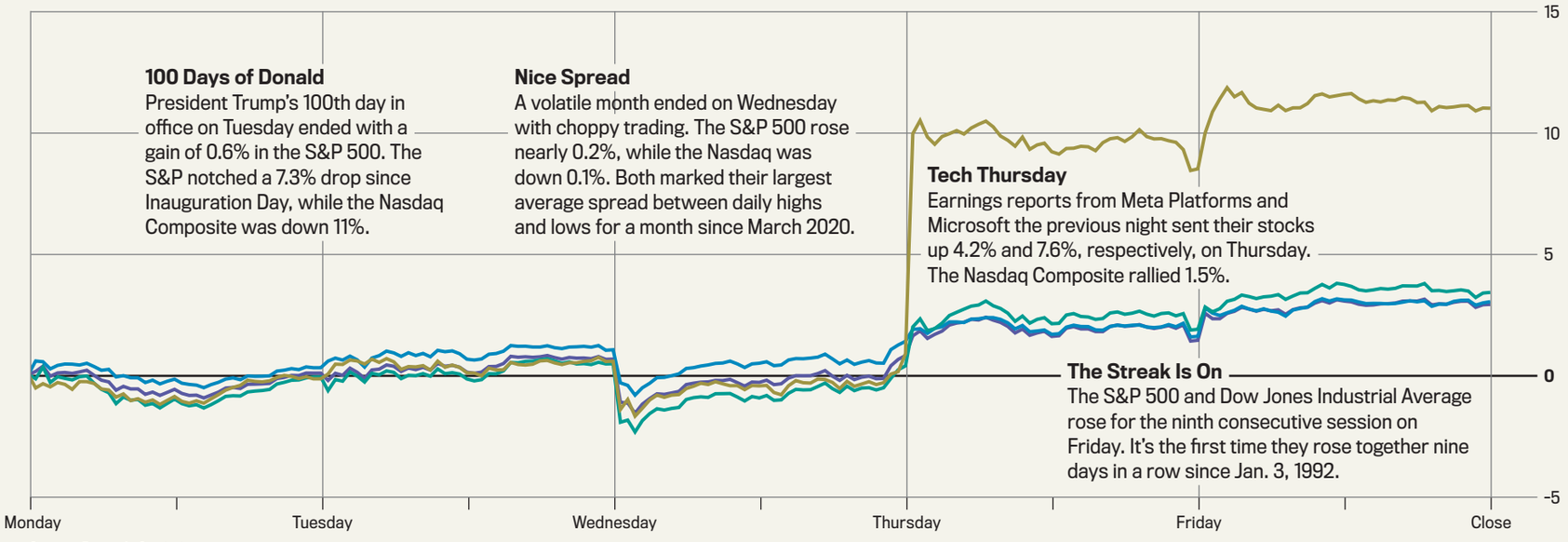
MARKET PERFORMANCE DASHBOARD

Dow Jones Industrials
41,317.43
52-wk: **+6.83%** YTD: **-2.88%** Wkly: **+3.00%**

S&P 500
5686.67
52-wk: **+10.90%** YTD: **-3.31%** Wkly: **+2.92%**

Nasdaq Composite
17,977.73
52-wk: **+11.27%** YTD: **-6.90%** Wkly: **+3.42%**

Microsoft
$435.28
52-wk: **+7.04%** YTD: **+3.27%** Wkly: **+11.08%**


100 Days of Donald
President Trump's 100th day in office on Tuesday ended with a gain of 0.6% in the S&P 500. The S&P notched a 7.3% drop since Inauguration Day, while the Nasdaq Composite was down 11%.
Nice Spread
A volatile month ended on Wednesday with choppy trading. The S&P 500 rose nearly 0.2%, while the Nasdaq was down 0.1%. Both marked their largest average spread between daily highs and lows for a month since March 2020.
Tech Thursday
Earnings reports from Meta Platforms and Microsoft the previous night sent their stocks up 4.2% and 7.6%, respectively, on Thursday. The Nasdaq Composite rallied 1.5%.
The Streak Is On
The S&P 500 and Dow Jones Industrial Average rose for the ninth consecutive session on Friday. It's the first time they rose together nine days in a row since Jan. 3, 1992.
15
10
5
0
-5
Monday
Tuesday
Wednesday
Thursday
Friday
Close

Source: Barron's Statistics

THE TRADER

This Stock Winning Streak Is Too Good To Last

BY AVI SALZMAN

Hand over trembling hand, the stock market climbed a wall of anxiety over the past two weeks.

As of Friday, the S&P 500 index had risen nine days in a row, its longest streak since 2004. It jumped 10.2% in that span—2.9% of that in the past week—a remarkable performance given the cloud of uncertainty hanging over American businesses from President Donald Trump's tariffs. The market has made back the entirety of its "Liberation Day" selloff.

Not to be outdone, the Dow Jones Industrial Average rose 3% on the week and is in the midst of a nine-day streak of its own, though it's only its longest rally since 2023. The Nasdaq Composite was up 3.4%, but ended the week with only two consecutive gains.

Boosting stocks are signals from the White House that the president is willing to lower tariffs on major trade partners, and even make a deal with China. If the global trade war becomes a more limited tariff spat, there's a better chance that the U.S. economy can weather the disruption.

Big Tech stocks have also been driving some of the gains, as both **Meta Platforms** and **Microsoft** posted strong earnings and reaffirmed their commitment to spend heavily on artificial intelligence this year. Both stocks jumped on the news—Microsoft gained 7.6% on Thursday, while Meta rose 4.2%—and that, in turn, helped shares of smaller AI companies and ones that are expected to supply electricity for those AI machines, like **Vistra** and **Constellation Energy**.

Software may be resilient in a trade war, but bricks and mortar look more brittle. There is a specter hanging over the market, and it keeps coming up in first-quarter earnings calls. Around a quarter of the 357 S&P 500 companies that have reported so far have mentioned the word "recession" on their calls, according to David Kostin, chief U.S. equity strategist at Goldman Sachs, up from just 2% last quarter.

Gross domestic product, which contracted 0.3% largely due to a surge in imports as companies tried to get ahead of the tariffs, would seem to suggest that those slowdown worries

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aren't unfounded. And some companies, like **McDonald's**, reported that they're noticing consumers pulling back on spending due to concerns about the economic situation.

All of that has created a fog for investors, who are muddling through earnings season without a clear picture of where companies are headed. Some firms like **3M** that are vulnerable to tariffs haven't even incorporated them into their guidance yet. Others are projecting a wide range of possible results. The top of **First Solar**'s earnings guidance range for this year is 40% higher than the bottom. Companies will almost certainly have to outline their exposure more specifically in the months ahead, and that could cause a more dramatic market reaction. Sinking earnings expectations tend to deflate asset values, too.

"We think the rally off the lows is more a function of position capitulation than an 'all clear' signal for risk," writes Greg Boutle, head U.S. equity and derivatives strategist at BNP Paribas. "Our base case is that a combination of earnings downgrades and [valuation] compression could see equities retest year-to-date lows."

Whether the market falls back to Liberation Day levels or not, streaks aren't meant to last. Enjoy this one while it does.

3 Refiner Stocks Set to Rise

Whether they drill, mine, or manufacture, energy companies have had a rocky first quarter. Refiners are the rare exception.

Refiners convert crude into gasoline and other products. They're affected by the larger supply-demand picture for oil, but they're more dependent on the balance between the price of oil and the fuels they make. The fuel market now looks tighter than the broader oil market: The difference between the price of oil and the wholesale price of gasoline rose to $27 at the end of April, up from $13 at the start of the year.

That gap is a reflection of a fundamental difference between the oil and fuel markets today. The supply of crude oil is rising because the Organization of the Petroleum Exporting Countries has been increasing crude production in a bid to gain market share, but the supply of fuels isn't rising as much. There simply aren't enough refineries to turn all of that crude into gasoline and diesel. Nearly as many refineries have been closing as have been opening this year, leaving the world in a relative deficit. **Lyondell-Basell** shuttered a Houston refinery in February, and **Phillips 66** announced plans to close a Los Angeles–area refinery this year.

Inventories of gasoline are at the low end of their five-year average and have plunged to 12-year lows on the West Coast, according to refiner **Valero Energy**. Diesel inventories are also low. Meanwhile, fuel demand in both the U.S. and Europe has remained relatively strong. Gasoline demand is unlikely to surge in the U.S., where it has already passed its peak, but it's still rising in many other countries where U.S. refiners export fuel. This dynamic has pushed refining margins higher—and could continue to give the companies a boost.

Higher profitability hasn't been reflected in refiner stocks. That opens up some opportunities. Stocks of major refiners like Valero and **Marathon Petroleum** have fallen this year and are down more than 20% over the past year. They trade at valuations that are below the broader market, despite their financial resilience. Earnings for both companies are set to fall this year from the sky-high levels they hit after the war in Ukraine began, but analysts see them bouncing back and nearly doubling by 2027.

Valero also sports an attractive dividend. The stock now yields 3.9%, near its highest level in three years. It's considered a safe bet, given its scale and solid balance sheet. A more speculative option would be **PBF Energy**, a smaller, New Jersey refiner that also has operations on the West Coast. Its stock has fallen more than 30% this year, and its dividend yield is 6.4%; the company

Vital Signs

	Friday's Close	Week's Change	Week's % Chg.
DJ Industrials	41317.43	+1203.93	+3.00
DJ Transportation	14077.53	+580.48	+4.30
DJ Utilities	1039.48	+18.21	+1.78
DJ 65 Stocks	12883.50	+388.33	+3.11
DJ US Market	1383.07	+39.76	+2.96
NYSE Comp.	19386.68	+486.88	+2.58
NYSE Amer Comp.	4995.13	+34.45	+0.69
S&P 500	5686.67	+161.46	+2.92
S&P MidCap	2932.01	+100.34	+3.54
S&P SmallCap	1257.83	+38.82	+3.18
Nasdaq	17977.73	+594.79	+3.42
Value Line (arith.)	10467.56	+298.99	+2.94
Russell 2000	2020.74	+63.12	+3.22
DJ US TSM Float	56155.33	+1625.63	+2.98

	Friday's Close	Week's Change	Week's % Chg.
Barron's Future Focus	1158.20	+28.48	+2.52
Barron's Next 50	3685.82	+92.22	+2.57
Barron's 400	1214.70	+41.08	+3.50
	Last Week		**Week Earlier**
NYSE Advances	2,043		2,261
Declines	783		561
Unchanged	24		26
New Highs	96		65
New Lows	72		128
Av Daily Vol (mil)	4,848.8		4,639.8
Dollar (Finex spot index)	100.04		99.47
T-Bond (CBT nearby futures)	114-29		115-26
Crude Oil (NYM light sweet crude)	58.29		63.02
Inflation KR-CRB (Futures Price Index)	290.30		298.46
Gold (CMX nearby futures)	3231.90		3282.40

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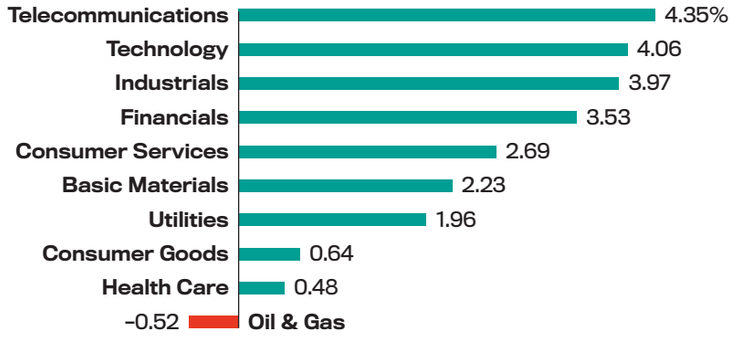
Industry Action

Performance of the Dow Jones U.S. Industrials, ranked by weekly percent change.*



Source: S&P Dow Jones Indices

says it set its payout to be resilient even in a down cycle. Investors can also buy the **VanEck Oil Refiners** exchange-traded fund (ticker: CRAK).

Yes, a deep recession would hurt refinery stocks, and fear of a downturn is one reason they've been slumping. But absent a sustained drop in economic activity, some names have the fuel to rise.

The Buyback Indicator

Stocks go down, stocks go up. But looking at shares of companies with large share repurchases could be gold in a volatile market.

The S&P 500 has snapped back from its April lows as markets begin to reflect Trump's softer take on tariffs. Meanwhile, damage to the economy hasn't shown up in the data, providing hope that it may emerge relatively unscathed from the episode. Some Wall Street observers have even started looking hopefully at the possibility that the S&P 500 could soon get back to a record high.

Perhaps. But in a market like this one, caution is the better part of valor. The impact of tariffs may not show up in the hard data until May or June, and the market is only one Trump Truth Social post away from another tumble. In this environment, many stocks don't look super attractive, especially given the lingering hazards. The Cboe Volatility Index, or VIX, has fallen but remains above 20, a level that suggests higher-than-average risks.

A better option: lagging stocks that are buying back shares, says Evercore ISI strategist Julian Emanuel. He screened for stocks with poor momentum—Wall Street's way of saying they've underperformed the market—and that are buying back more shares than others, indicating that management remains confident in the company's earnings potential and wants to support the stock price. Examples include oil producer **Devon Energy**, utility **AES**, home-building-materials maker **Trex**, and solar-technology firm **Enphase Energy**. The four have average declines of 11% this year, far more than the S&P 500's 3.1% drop.

Pinterest also made the list. The $17.6 billion stock is down 33% from a peak this year, and has bounced only 7% from its low—but the company has been a big repurchaser of its shares. It now trades at about 4.1 times expected sales for the next 12 months, down from a three-year peak of about 7.6. While it's more expensive than **Snap** and **Etsy**, smaller platforms that haven't historically lived up to profit expectations, it is much lower than other fast-growing internet stocks like **Airbnb** and **Booking Holdings**, which trade at over six times sales.

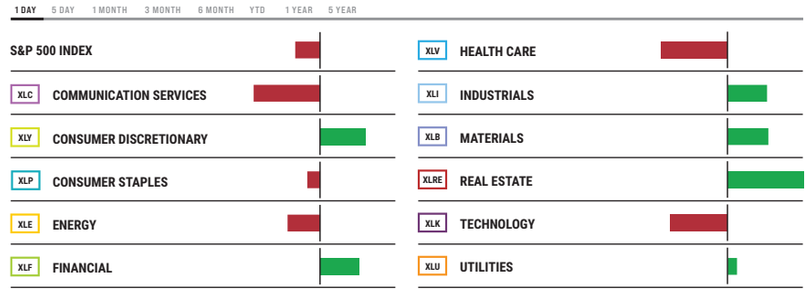
Pinterest deserves to be grouped with the latter. With $3.65 billion in sales last year, it has a small portion of the global digital-advertising market, but can grab more. The company is growing average revenue per user across the globe as it increasingly monetizes its platform, on which users can look for ideas for whatever interests them and then click on an advertiser's website to make a purchase. The result has been midteens sales growth, slower spending increases, and rising profit margins. Earnings per share have grown quickly, as well, and that's expected to continue. Analysts see 27% growth annually for the coming three years, outpacing Airbnb and Booking.

The kicker is the buybacks, a small part of that EPS growth. Since Pinterest issues new shares to employees, it also buys back shares to keep the share count stable and support EPS. With not even $160 million of debt, about $2.5 billion in cash, and almost $1 billion in free cash flow, the company has been repurchasing stock at a pace of close to $600 million a year.

Add it all up and it's time to put a pin in Pinterest stock. **– Jacob Sonenshine**

Monitor the Movement of the 11 Sectors and 500 Components of the S&P 500

SPDRs SECTOR TRACKER



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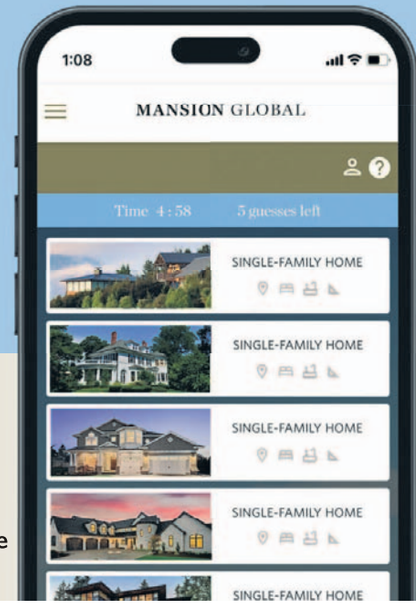

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INTERNATIONAL TRADER

Europe and China Trade Pact Could Be Difficult

BY CRAIG MELLOW

It seems only logical. The world's two exporting giants, China and the European Union, could team up to resist U.S. President Donald Trump's trade offensive. In practice, that will be tough.

Both sides are poking out olive branches, or twigs. Beijing removed symbolic sanctions against five members of the European Parliament whom it judged overly outspoken about Uyghur minority rights. Eurocrats leaked the possibility of replacing tariffs on Chinese electric vehicles with administratively determined minimum prices.

That's a long way from ditching the China "derisking" policy Europe enshrined a few years ago. The bloc will prioritize patching relations with Washington, only inching toward Beijing as a hedge, Brussels-watchers agree. "Lowering barriers against China is not a good idea for Europe," says Davide Oneglia, director of European and global macro at TS Lombard. "It's much more reasonable to be aligned with the U.S."

Arithmetic is one compelling reason. The EU racked up a record 198 billion euros ($225 billion) goods trade surplus with the U.S. last year. Its deficit with China was €305 billion, nearly twice the prepandemic level. "Europe fears that if it strengthens trade ties, it will be flooded by cheap Chinese products," says Carsten Brzeski, global head of macro at ING Research.

Europe watched China obliterate its early lead in green technology like solar panels and wind turbines, using what the Continent considers unfair subsidies, and fears a repeat on electric vehicles. Beijing's critical support for Russia's invasion of EU neighbor Ukraine also rankles.

"Europe is no longer naïve on China," says Eoin Drea, senior researcher at the Wilfried Martens Centre for European Studies. "It's not the El Dorado everybody thought 10 years ago."

A few inches in an $800 billion bilateral trade relationship could still impact economies and companies, however. Prohibitive Chinese tariffs on U.S. imports could spell opportunity for competing European suppliers of advanced industrial or medical equipment, notes Jacob Gunter, lead economics and industry analyst at the Mercator Institute for China Studies.

"Companies like **Siemens** or **Thyssen-Krupp** may compete with **General Electric** for Chinese market share," he explains. European jet maker **Airbus** could take advantage if China continues to boycott U.S. rival **Boeing**.

More significantly, Trump's trade war could accelerate the integration of the Chinese and European auto industries. While European brands precipitously lose Chinese customers, China's innovative EV and hybrid manufacturers threaten to invade Europe.

Brussels' task is to force them to produce within Europe, preferably through joint ventures that transfer technology to Old World partners. "Europe needs to do a reverse China, trading market access for know-how," Drea comments.

It's starting to work, driven by the lower-cost European firms that are most vulnerable. **Renault** and China's **Geely Automobile Holdings** announced a London-based joint venture last year to make hybrid and high-mileage internal combustion engines. **Stellantis**, which includes the Chrysler, Fiat, and Peugeot brands, has tied up with **Zhejiang Leapmotor Technology**. Chinese EV champion **BYD** expects to start producing at its own plant in Hungary later this year.

"I fully anticipate that the Chinese will replicate the Japanese and Korean nearshoring strategy in Europe," says Germany-based industry analyst Matthias Schmidt.

The Trump administration could still push Europe into a warmer embrace of China. But it would have to try pretty hard. "In the long run, the EU and China will be competitors," ING's Brzeski says. "It's a deteriorating economic relationship." B

THE STRIKING PRICE

The simplest way to "securitize" Trump is to use the Cboe Volatility Index as a guide to making financial decisions based on his key moves.

Timing the Trump Trade: A Guide for Investors

BY STEVEN M. SEARS

Think of President Donald Trump as a large-capitalization stock with actively traded options that are volatile and hard to price. As unusual as that analytical framework might be, looking at Trump as an exchange-traded security might make his unpredictability easier to understand.

The simplest way to "securitize" Trump is to use the Cboe Volatility Index, or VIX, as a guide to making financial decisions based on his key moves. The market's so-called fear index could serve as a well-known market barometer to help investors better manage their positions, and their own emotional and intellectual reactions, as Trump uses tariffs to remake global trade and America's economy.

In early January, when investors still thought Trump's second term would make them richer, the VIX was sitting at a benign 16, implying the S&P 500 index would move 1%, up or down, each day over the next 30 days. The reading was misleading. If the VIX drops to the 16-to-19 range again—let's call this the Good Trump VIX—it's a good time be cautious and even take profits on options positions, while also reducing portfolio risk and buying put options to prepare for stocks to plunge.

As investors began to understand that Trump was serious about tariffs, the VIX rose to around 60 on April 7, implying the S&P 500 would move 3.75%, up or down, over the next 30 days. Call it the Tough Trump VIX, and that is bad for stocks, but often not for long. When the VIX hits 60, a historically elevated level, investors are usually too afraid to think clearly, so profits are often realized by buying stocks, buying call options, and selling puts to prepare for a stock rally.

The VIX has since softened as Trump has somewhat eased his tariff implementation. It was recently around 30. At that level, it's telegraphing fears of an economic recession and implying daily S&P 500 moves of 1.875%. At around 25 to 35, the stock market is likely in what we could call the Trump Trading Range. The president could say something to boost stocks one day and clobber them the next.

This range favors options with short-term expirations, fast profit-taking, and slowness to take losses as Trump will likely say something to relieve market pressure. Remember how stocks reacted when he threatened to fire Federal Reserve Chair Jerome Powell, only to walk it back?

Of course, this "VIX-ification" strategy should be refined and challenged. Ideally, the concept will be augmented by a forecasting company offering Trump policy contracts to provide real-time sentiment data that investors could reference to refine their stock and options positions.

Unfortunately for investors—and maybe even Trump—Wall Street has always struggled to price politicians and politics. Trump, who is dramatically unlike other presidents, is unusually difficult for investors to comprehend. Everything he says is taken literally, which makes the bond, stock, derivatives, and commodities markets unusually tumultuous. Investors are used to deferential treatment, and Trump is playing a different game.

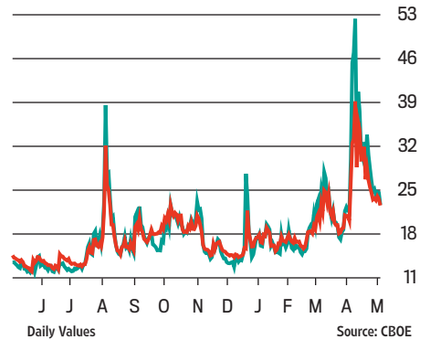
Yet he has offered clues to how investors should interpret him.

Trump has stressed "the art of the deal." Dealmaking is never what it seems; no one starts with their best offer. There's a process. Investors seem to have forgotten that, because Trump's communication style is historically unprecedented. No other president has ever used social media to amplify his bully pulpit. Trump speaks directly to the people, bypassing media gatekeepers, spin doctors, and Wall Street's ruling class. This approach creates uncertainty and market volatility.

If investors allow themselves to reflect, rather than violently react to Trump, they will remember that volatility is understandable, and tradable, even when the underlying security isn't. B

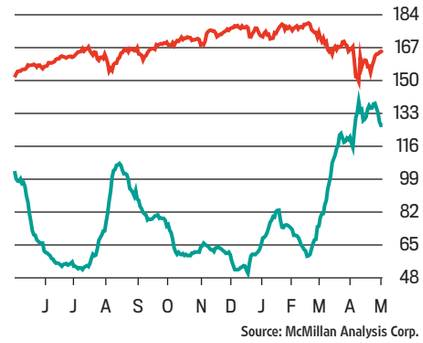
Equity Options

CBOE Volatility Index



Daily Values — Source: CBOE

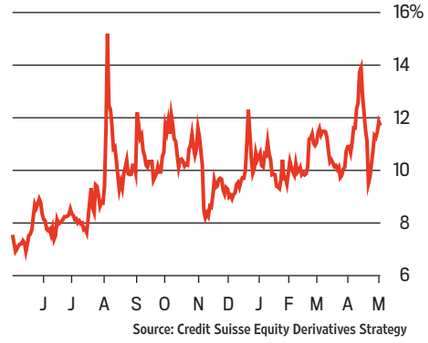
The Equity-Only Put-Call Ratio



Source: McMillan Analysis Corp.

SPX Skew

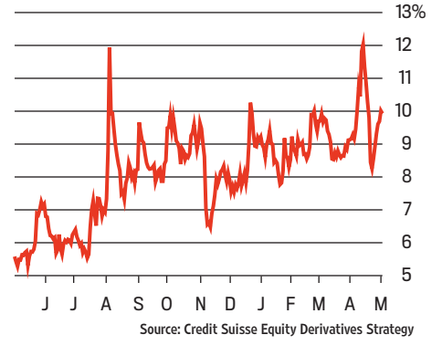
Implied volatility %



Source: Credit Suisse Equity Derivatives Strategy

NDX Skew

Implied volatility %



Source: Credit Suisse Equity Derivatives Strategy

Skew indicates whether the options market expects a stock-market advance or decline. It measures the difference between the implied volatility of puts and calls that are 10% out of the money and expire in three months. Higher readings are bearish.

Week's Most Active

Company	Symbol	Tot Vol	Calls	Puts	Avg Tot Vol	IV %ile	Ratio
Larimar Therapeutics	LRMR	55536	55031	505	148	93	375.2
Regulus Therapeutics	RGLS	98689	11010	87679	516	81	191.3
LSB Industries	LXU	4052	3970	82	244	40	16.6
WW International	WW	133548	107582	25966	8964	96	14.9
CG Oncology	CGON	8244	5591	2653	596	15	13.8
LifeMD	LFMD	29577	15146	14431	2332	74	12.7
Colombier Acquisition	CLBR	69231	62071	7160	5488	44	12.6
NeoGenomics	NEO	12514	11002	1512	1064	69	11.8
Leggett & Platt	LEG	11812	10137	1675	1012	69	11.7
Mattel	MAT	75914	70931	4983	7060	95	10.8
Abeona Therapeutics	ABEO	22897	15536	7361	2324	22	9.9
Cushman & Wakefield	CWK	2906	2196	710	296	51	9.8
CVR Energy	CVI	14214	9891	4323	1804	73	7.9
Oddity Tech	ODD	17011	9436	7575	2276	25	7.5
Apellis Pharmaceuticals	APLS	31453	26115	5338	4272	83	7.4
F5	FFIV	9859	7034	2825	1364	72	7.2
Shift4 Payments	FOUR	26485	14185	12300	4020	13	6.6
Spotify	SPOT	143595	83705	59890	23472	63	6.1
General Motors	GH	21266	6819	14447	3756	54	5.7
FingerMotion	FNGR	45784	44953	831	8104	61	5.6

This table of the most active options this week, as compared to average weekly activity – not just raw volume. The idea is that the unusually heavy trading in these options might be a predictor of corporate activity – takeovers, earnings surprises, earnings pre-announcements, biotech FDA hearings or drug trial result announcements, and so forth. Dividend arbitrage has been eliminated. In short, this list attempts to identify where heavy speculation is taking place. These options are likely to be expensive in comparison to their usual pricing levels. Furthermore, many of these situations may be rumor-driven. Most rumors do not prove to be true, so one should be aware of these increased risks if trading in these names

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INSIDE SCOOP

Tesla Stock Sees First Insider Purchase in Years

BY ED LIN

Tesla stock has tumbled in 2025, and one director just made the first insider stock buy since 2020.

Tesla shares have dropped 29% so far this year through Monday's close, compared with a 6% drop in the S&P 500 index. Tesla shares had been lower, but they surged in the past week after CEO Elon Musk said he would be spending more time at Tesla headquarters, and less in Washington, D.C., with DOGE, the federal cost-cutting operation that he leads for President Donald Trump.

Director Joe Gebbia paid a little more than $1 million on April 24 for 4,000 Tesla shares, at an average price of $256.31 each. He made the purchase through a trust that now owns 4,111 shares, according to a form that Gebbia filed with the Securities and Exchange Commission.

Gebbia, a co-founder of **Airbnb**, has been a Tesla director since 2022. Airbnb, which Gebbia serves as a director, didn't immediately respond to a request to make him available for comment on his Tesla stock purchase.

Before Gebbia's buy, the last time Tesla insiders bought stock on the open market was on Feb. 14, 2020, when Musk and director Larry Ellison paid $10 million and $958,750 for 13,037 shares and 1,250 shares, respectively. They both paid $737 per share, but that was before a 5-for-1 stock split in August 2020, and a 3-for-1 stock split in August 2022. Ellison, the co-founder of **Oracle**, left Tesla's board in 2022. B

Electric-vehicle maker Tesla just saw its first insider stock purchase since 2020. Director Joe Gebbia bought $1 million of stock on the open market.

Weatherford International Director Bought the Stock Dip

Weatherford International stock has been rocked by disappointing oil prices, and one director just bought a large block of the energy-services firm's shares on weakness.

Weatherford stock has dropped nearly 40% this year. After the market close on April 22, the company noted in its first-quarter earnings report that during the period there was "significant market softening across key geographies" and that "over the past few weeks, the market conditions have skewed more negatively."

Weatherford also said it appointed a new chief financial officer; Anuj Dhruv replaced Arun Mitra, whose tenure was almost 2½ years. Weatherford stock dived 7.2%, to $41.74, the next trading day.

The day after that plunge, April 24, Weatherford director Neal Goldman paid $505,000 for 12,000 shares, an average price of $42.04. He purchased the stock through a trust that now owns 25,311 Weatherford shares, according to a form that Goldman filed with the Securities and Exchange Commission.

Weatherford didn't respond to a request to make Goldman, the managing member of Greenwich, Conn.–based consulting firm Sage Capital Investments, available for comment.

The open-market purchase of Weatherford stock is Goldman's first since joining the board in 2019. Other shares owned by the trust were gleaned from vesting restricted stock units received for his service to Weatherford. B

Activist Filings

Paramount Global (PARA)
Gamco Investors raised its stake in the media firm to 4,824,174 shares. Gamco purchased 70,924 Paramount Global shares from Feb. 25 through April 23, 2025, at per share prices ranging from $21.80 to $22.87, offset by the sale of 60,761 shares from Feb. 25 to April 23 at $22.15 to $22.75. Paramount announced a definitive agreement with **Skydance** in early July to merge in a deal valued at more than $8 billion. However, Gamco has raised concerns over the fairness of the merger to minority shareholders. On April 23, Gamco filed a press release on Operation Fishbowl, noting that the Delaware Chancery Court found that the **Gabelli Value 25 Fund** "has stated and proved a credible basis to suspect wrongdoing" by Paramount. Operation Fishbowl is being pursued by Gamco to ensure transparency in disclosing what **National Amusements**, controlled by Shari Redstone, will receive for its shares of the issuer. Following the latest activity, Gamco owns 11.9% of Paramount Global's outstanding stock. Shares have gained about 11% in value since the start of this year.

Increases in Holdings

Mid Penn Bancorp (MPB)
General American Capital raised its stake in the Harrisburg, Pa.–based regional bank to 1,805,713 shares. General American did so through the purchase of 175,650 Mid Penn Bancorp shares from April 14 through April 24, 2025, at per share prices ranging from $24.50 to $28.02. Following the latest purchases, General American owns 9.3% of Mid Penn Bancorp's outstanding stock. Shares of Mid Penn Bancorp have gained just 3% since the start of this year.

Decreases in Holdings

Alphatec Holdings (ATEC)
L-5 Healthcare Partners reduced its stake in the medical technology company to 7,201,158 shares. L-5 Healthcare did so through the sale of 1,738,540 Alphatec shares from Feb. 24 through April 23, 2025, at per share prices ranging from $9.25 to $11.48. Following the latest sales, L-5 Healthcare continues to own 4.96% of Alphatec's outstanding stock, placing it below the 5% threshold which would require it to report further Alphatec purchases or sales. Shares of Alphatec have gained roughly 21.2% since the start of 2025.

Canadian National Railway (CNI)
TCI Fund Management lowered its stake in the transportation and logistics company to 26,166,798 shares. TCI Fund did so through the sale of 1,200,634 Canadian National Railway shares from April 8 through April 29, 2025, at per share prices ranging from $130.81 to $136.67, and offset those sales through the purchase of 468,354 shares from April 1 to April 3 at $138.33 to $143.61. Following the latest activity, TCI Fund continues to own 4.2% of Canadian National Railway's outstanding stock, placing it below the 5% threshold that would require it to report further sales. Shares have lost roughly 4.9% since the beginning of 2025.

These disclosures are from 13Ds filed with the Securities and Exchange Commission. 13Ds are filed within 10 days of an entity's attaining more than 5% in any class of a company's securities. Subsequent changes in holdings or intentions must be reported in amended filings. This material is from April 24 through April 30, 2025. Source: **Verity-Data (verityplatform.com)**

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WINNERS & LOSERS

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NYSE Biggest % Movers

Winners

Name (Sym)	Volume	Close	Change	%Chg.
Cooper-Standard(CPS)	3413	21.88	+7.70	+54.3
Hims&HersHealth(HIMS)	316239	40.82	+12.73	+45.3
Wolfspeed(WOLF)	270110	4.46	+1.19	+36.4
NPK Intl(NPKI)	5009	7.59	+1.79	+30.9
Leggett&Platt(LEG)	29133	9.53	+2.24	+30.7
ConcordMed(CCM)	679	6.90	+1.58	+29.8
ATI(ATI)	16153	66.57	+13.48	+25.4
TenetHealthcare(THC)	11339	148.03	+25.93	+21.2

Losers

Name (Sym)	Volume	Close	Change	%Chg.
CableOne(CABO)	1745	152.51	−117.37	−43.5
LiveWire(LVWR)	269	1.42	−0.68	−32.4
HamiltonBeach(HBB)	366	14.67	−4.64	−24.0
HeclaMining(HL)	135641	4.54	−1.31	−22.4
Organon(OGN)	59256	9.59	−2.61	−21.4
Block(XYZ)	80568	46.53	−11.56	−19.9
fuboTV(FUBO)	105220	2.42	−0.60	−19.9
SelectQuote(SLQT)	12673	2.67	−0.62	−18.8

NYSE American Biggest % Movers

Winners

Name (Sym)	Volume	Close	Change	%Chg.
WidePoint(WYY)	583	4.60	+1.25	+37.3
SplashBeverage(SBEV)	1276	7.82	+1.78	+29.5
ChicagoRivet(CVR)	44	12.68	+2.48	+24.3
AmbowEduc(AMBO)	324	3.19	+0.56	+21.3
51TalkOnlineEd(COE)	48	20.03	+3.45	+20.8
UnusualMachines(UMAC)	3383	6.91	+0.84	+13.8
NewGold(NGD)	140418	3.84	+0.45	+13.3
ArenaGroup(AREN)	1213	5.49	+0.62	+12.7

Losers

Name (Sym)	Volume	Close	Change	%Chg.
SRxHealthSolutions(SRXH)	1856	1.17	−0.85	−42.1
TasekoMines(TGB)	64707	1.96	−0.32	−14.0
Cryo-Cell(CCEL)	55	4.85	−0.77	−13.7
DDC Enterprise(DDC)	213	2.40	−0.38	−13.7
IdahoStratRscs(IDR)	1377	14.98	−1.87	−11.1
EmpirePetrol(EP)	126	4.31	−0.52	−10.8
AXILBrands(AXIL)	44	5.88	−0.69	−10.5
HiRollerTech(ROLR)	8	2.78	−0.29	−9.4

Nasdaq Biggest % Movers

Winners

Name (Sym)	Volume	Close	Change	%Chg.
Zoomcar(ZCAR)	49411	7.62	+3.74	+96.4
EPWK(EPWK)	1311	22.42	+9.71	+76.4
AardvarkTherap(AARD)	533	12.86	+4.93	+62.2
FulcrumTherap(FULC)	6101	5.62	+2.09	+59.2
RainEnhTech(RAIN)	553	4.49	+1.54	+52.2
LiminatusPharma(LIMN)	625	8.04	+2.69	+50.3
CantorEqPtrs(CEP)	46547	47.00	+15.50	+49.2
PonyAI(PONY)	135772	10.40	+3.39	+48.4

Losers

Name (Sym)	Volume	Close	Change	%Chg.
GeneDx(WGS)	16062	67.23	−43.78	−39.4
PhathomPharm(PHAT)	13000	2.76	−1.35	−32.8
Pulmonx(LUNG)	3246	3.77	−1.43	−27.5
Ardelyx(ARDX)	41202	4.13	−1.13	−21.5
Vicor(VICR)	2558	41.07	−10.42	−20.2
HertzGlobal(HTZ)	66450	6.68	−1.62	−19.5
MaxeonSolar(MAXN)	630	2.87	−0.68	−19.2
CareDx(CDNA)	8671	15.00	−3.48	−18.8

NYSE Most Active

Volume Percentage Leaders

Name (Sym)	Volume	%Chg.	Close	Change
ColombierAcqnIIA(CLBR)	18906	1315.9	12.40	+0.90
ConcordMed(CCM)	679	740.4	6.90	+1.58
EQVVenturesA(EQV)	1663	557.1	10.21	+0.08
Amcor(AMCR)	503806	251.2	9.32	−0.22
HaymakerAcqnCorp.4(HYAC)	696	249.3	11.10	+0.08
SilverBoxIVA(SBXD)	724	244.1	10.33	+0.06
Organon(OGN)	59256	217.0	9.59	−2.61
Yalla(YALA)	10579	208.9	7.13	−0.63
Snap(SNAP)	464860	202.8	8.45	−0.09
Shift4Paymts(FOUR)	27399	190.1	82.36	+2.08
VishayPrecision(VPG)	1866	173.7	26.28	+4.38
Oppenheimer A(OPY)	386	167.3	61.16	+2.46
BectonDicknsn(BDX)	28971	165.3	168.78	−36.30
Everi(EVRI)	14705	160.2	14.05	+0.21
Bausch+Lomb(BLCO)	9406	159.6	11.50	−2.23
Hims&HersHealth(HIMS)	316239	156.4	40.82	+12.73
ScottsMiracleGro(SMG)	14450	147.3	54.50	+1.42
Hillenbrand(HI)	5994	142.9	21.31	−1.21
Kforce(KFRC)	1738	141.8	38.62	−5.29
SensientTech(SXT)	3879	139.8	93.73	+2.74

By Share Volume

Name (Sym)	Volume	Close	Change	%Chg.
FordMotor(F)	564125	10.28	+0.24	+2.4
Amcor(AMCR)	503806	9.32	−0.22	−2.3
Snap(SNAP)	464860	8.45	−0.09	−1.1
BigBear.ai(BBAI)	371010	3.36	−0.17	−4.8
Hims&HersHealth(HIMS)	316239	40.82	+12.73	+45.3
Pfizer(PFE)	293954	24.20	+1.28	+5.6
Wolfspeed(WOLF)	270110	4.46	+1.19	+36.4
NuHoldings(NU)	229268	12.45	+0.44	+3.7
BaytexEnergy(BTE)	227051	1.64	−0.01	−0.6
Transocean(RIG)	213019	2.37	+0.04	+1.7
NIO(NIO)	207334	4.03	0.00	0.0
Ambev(ABEV)	203257	2.49	+0.02	+0.8
BankofAmerica(BAC)	187349	41.07	+1.38	+3.5
LloydsBanking(LYG)	155743	3.75	−0.19	−4.8
AT&T(T)	148337	27.61	+0.80	+3.0
D-WaveQuantum(QBTS)	145365	7.91	+0.38	+5.0
Azul(AZUL)	137576	0.73	−0.10	−12.0
HeclaMining(HL)	135641	4.54	−1.31	−22.4
ArcherAviation(ACHR)	130452	9.29	+0.70	+8.1
Veren(VRN)	129125	5.92	−0.21	−3.4

By Dollar Volume

Name (Sym)	$ Volume	Close	Change	%Chg.
EliLilly(LLY)	24316027	823.62	−60.92	−6.9
UnitedHealth(UNH)	18862591	399.92	−18.72	−4.5
Spotify(SPOT)	15212139	644.00	+23.28	+3.8
TaiwanSemi(TSM)	12348802	179.28	+14.18	+8.6
BerkHathwy B(BRK.B)	11742258	539.80	+8.84	+1.7
Visa(V)	11069527	347.60	+12.43	+3.7
Hims&HersHealth(HIMS)	11068952	40.82	+12.73	+45.3
JPMorganChase(JPM)	10653522	252.51	+8.96	+3.7
ExxonMobil(XOM)	8404586	106.21	−2.36	−2.2
ServiceNow(NOW)	8299602	977.36	+32.10	+3.4
Walmart(WMT)	7383238	98.75	+3.66	+3.8
Reddit(RDDT)	7368030	113.83	−4.27	−3.6
WellsFargo(WFC)	7280293	73.80	+4.07	+5.8
BankofAmerica(BAC)	7232545	41.07	+1.38	+3.5
AbbVie(ABBV)	7188832	198.47	+12.41	+6.7
Mastercard(MA)	7104744	559.39	+25.91	+4.9
Boeing(BA)	7017366	185.46	+7.51	+4.2
Chevron(CVX)	6929223	138.50	−0.23	−0.2
Uber(UBER)	6815312	84.28	+6.53	+8.4
Pfizer(PFE)	6763422	24.20	+1.28	+5.6

NYSE American Most Active

Volume Percentage Leaders

Name (Sym)	Volume	%Chg.	Close	Change
GrafGlobalA(GRAF)	945	2736.6	10.30	+0.06
LegatoMergerIII(LEGT)	1180	1200.2	10.62	+0.07
LogisticProp(LPA)	111	70.5	7.01	+0.46
dMYSquaredTechA(DMYY)	645	54.7	12.79	−0.31
ParkNational(PRK)	372	42.7	160.38	+12.62
LegacyEducation(LGCY)	380	35.1	7.20	+0.61
AcmeUnited(ACU)	68	26.7	38.34	−3.21
IdahoStratRscs(IDR)	1377	16.3	14.98	−1.87
CaledoniaMining(CMCL)	411	10.3	12.47	−0.59
BarHarborBkshs(BHB)	232	2.6	30.26	+1.15
ArisMining(ARMN)	4087	0.4	5.34	−0.06
TompkinsFin(TMP)	263	−2.6	61.81	+2.59
CollectiveMining(CNL)	339	−9.0	9.44	−0.40
GencorInds(GENC)	125	−14.7	13.00	+0.36
EquinoxGold(EQX)	44679	−16.3	6.27	−0.44
ImperialOil(IMO)	2103	−17.3	68.78	−0.14
UraniumEner(UEC)	34114	−18.7	5.28	+0.01
BK Tech(BKTI)	134	−22.3	47.27	+3.65
ContangoOre(CTGO)	468	−23.0	13.30	−0.62
EvansBancorp(EVBN)	92	−23.2	39.53	+0.83

By Share Volume

Name (Sym)	Volume	Close	Change	%Chg.
DenisonMines(DNN)	325155	1.46	+0.07	+5.0
B2Gold(BTG)	218947	2.94	−0.14	−4.5
ImpactBioMed(IBO)	192206	0.75	+0.32	+73.0
NewGold(NGD)	140418	3.84	+0.45	+13.3
TasekoMines(TGB)	64707	1.96	−0.32	−14.0
GoldResource(GORO)	48596	0.63	+0.28	+78.1
EquinoxGold(EQX)	44679	6.27	−0.44	−6.6
EnergyFuels(UUUU)	36413	4.63	+0.12	+2.7
UraniumEner(UEC)	34114	5.28	+0.01	+0.2
KulrTech(KULR)	33628	1.33	−0.02	−1.5
NorthernDynasty(NAK)	33450	1.06	−0.06	−5.4
PineappleFinl(PAPL)	28400	0.14	−0.13	−49.4
SilvercorpMetals(SVM)	21286	3.52	−0.20	−5.4
NovaGoldRscs(NG)	19972	4.11	−0.33	−7.4
AvinoSilver(ASM)	18067	2.19	+0.07	+3.3
US Antimony(UAMY)	17663	3.40	0.00	0.0
Nuburu(BURU)	15903	0.17	+0.00	+2.5
i-80Gold(IAUX)	14560	0.58	−0.05	−7.7
PalatinTech(PTN)	14455	0.22	+0.01	+5.3
Ur-Energy(URG)	12089	0.78	+0.01	+1.8

By Dollar Volume

Name (Sym)	$ Volume	Close	Change	%Chg.
B2Gold(BTG)	663937	2.94	−0.14	−4.5
NewGold(NGD)	509835	3.84	+0.45	+13.3
DenisonMines(DNN)	464234	1.46	+0.07	+5.0
EquinoxGold(EQX)	289023	6.27	−0.44	−6.6
UraniumEner(UEC)	180518	5.28	+0.01	+0.2
EnergyFuels(UUUU)	166215	4.63	+0.12	+2.7
TasekoMines(TGB)	145122	1.96	−0.32	−14.0
ImperialOil(IMO)	144047	68.78	−0.14	−0.2
ImpactBioMed(IBO)	143829	0.75	+0.32	+73.0
CentrusEnergy(LEU)	103861	73.42	+3.86	+5.5
NovaGoldRscs(NG)	84322	4.11	−0.33	−7.4
SilvercorpMetals(SVM)	77253	3.52	−0.20	−5.4
US Antimony(UAMY)	58759	3.40	0.00	0.0
ParkNational(PRK)	56997	160.38	+12.62	+8.5
OrlaMining(ORLA)	51558	10.39	−0.33	−3.1
KulrTech(KULR)	43616	1.33	−0.02	−1.5
AvinoSilver(ASM)	39012	2.19	+0.07	+3.3
NorthernDynasty(NAK)	37768	1.06	−0.06	−5.4
MAG Silver(MAG)	36426	14.57	−0.91	−5.9
GoldResource(GORO)	25711	0.63	+0.28	+78.1

Nasdaq Most Active

Volume Percentage Leaders

Name (Sym)	Volume	%Chg.	Close	Change
M3-BrigadeAcqnV(MBAV)	2069	2721.4	10.35	+0.08
GP-ActIIIAcqnA(GPAT)	2935	2059.1	10.41	+0.07
VineHillCapA(VCIC)	3391	1849.7	10.25	+0.03
Agric&NatSolnsA(ANSC)	3970	1584.1	10.70	+0.03
HighestPerf(HPH)	1228	1414.2	6.65	−1.04
AndrettiAcqnIIA(POLE)	1391	1319.7	10.23	+0.04
ChurchillCapIX(CCIX)	1734	1313.3	11.22	+0.37
PonyAI(PONY)	135772	857.1	10.40	+3.39
SpringWorks(SWTX)	116632	757.9	46.23	+1.51
CenturionAcqnA(ALF)	1735	702.3	10.34	+0.04
CantorEqPtrs(CEP)	46547	503.2	47.00	+15.50
OddityTech(ODD)	12484	458.7	63.26	+19.01
CartesianGrwIIA(RENE)	1064	450.6	11.90	−0.01
RockyBrands(RCKY)	1273	411.0	18.93	+5.23
LifeMD(LFMD)	29201	394.6	7.25	+1.16
CantorEqPtrsI(CEPO)	5328	389.5	12.02	+0.57
Pharvaris(PHVS)	1040	337.7	18.37	+1.53
SummitStateBk(SSBI)	305	318.3	9.20	+1.20
Prothena(PRTA)	9501	307.0	8.50	−1.20
RomanDBDR II(DRDB)	2390	289.7	10.15	+0.10

By Share Volume

Name (Sym)	Volume	Close	Change	%Chg.
Damon(DMN)	3615458	0.01	+0.00	+114.3
WW Intl(WW)	1044556	0.58	+0.18	+46.6
NVIDIA(NVDA)	1038596	114.50	+3.49	+3.1
Tesla(TSLA)	603011	287.21	+2.26	+0.8
PalantirTech(PLTR)	493105	124.28	+11.50	+10.2
SoFiTech(SOFI)	473530	12.70	−0.18	−1.4
Lucid(LCID)	428572	2.53	+0.03	+1.2
Classover(KIDZ)	375084	7.18	+6.10	+564.8
Intel(INTC)	365761	20.62	+0.57	+2.8
AmerAirlines(AAL)	314192	10.52	+0.77	+7.9
Apple(AAPL)	284893	205.35	−3.93	−1.9
SuperMicroComp(SMCI)	284236	33.71	−2.76	−7.6
Amazon.com(AMZN)	282022	189.98	+0.99	+0.5
Robinhood(HOOD)	259695	48.59	−0.86	−1.7
JetBlue(JBLU)	209123	4.76	+0.88	+22.7
OpendoorTech(OPEN)	196470	0.74	−0.02	−2.5
WarnerBrosA(WBD)	181102	8.54	−0.05	−0.6
Grab(GRAB)	178911	4.89	+0.11	+2.3
AppliedDigital(APLD)	171352	5.30	+0.60	+12.8
Rivian(RIVN)	159797	13.83	+1.21	+9.6

By Dollar Volume

Name (Sym)	$ Volume	Close	Change	%Chg.
Tesla(TSLA)	169619085	287.21	+2.26	+0.8
NVIDIA(NVDA)	112499216	114.50	+3.49	+3.1
Microsoft(MSFT)	64265434	435.28	+43.43	+11.1
MetaPlatforms(META)	62066709	597.02	+49.75	+9.1
Apple(AAPL)	57744417	205.35	−3.93	−1.9
PalantirTech(PLTR)	57102542	124.28	+11.50	+10.2
Amazon.com(AMZN)	50994472	189.98	+0.99	+0.5
MicroStrategy(MSTR)	27036200	394.37	+25.66	+7.0
Alphabet A(GOOGL)	23464579	164.03	+2.07	+1.3
Netflix(NFLX)	21361306	1156.49	+54.96	+5.0
Broadcom(AVGO)	18448419	203.64	+11.33	+5.9
Alphabet C(GOOG)	15542011	165.81	+1.96	+1.2
AdvMicroDevices(AMD)	13441232	98.80	+2.15	+2.2
Robinhood(HOOD)	12302740	48.59	−0.86	−1.7
AppLovin(APP)	9357957	307.58	+30.75	+11.1
SuperMicroComp(SMCI)	9101392	33.71	−2.76	−7.6
Costco(COST)	8648369	1008.30	+31.14	+3.2
Qualcomm(QCOM)	8280723	139.81	−8.75	−5.9
Booking(BKNG)	8149480	5202.80	+364.36	+7.5
Starbucks(SBUX)	7636562	84.69	+0.88	+1.0

Includes Common shares only. All figures reflect activity for the most-recent five-day trading week. Share volume figures are expressed in thousands. Volume percentage leaders exclude stocks with average daily volume of fewer than 5,000 shares or priced under $5. Average volume is based on 65 trading days. Volume figures do not reflect extended trading hours. a-Stock has not been in existence or not been traded for 65 consecutive sessions. S-Stock split or stock dividend amounting to 10% or more. X-Ex-dividend

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Airbnb · ABNB-Nasdaq

Buy · $125.49 on April 29
by D.A. Davidson

We are upgrading shares of Airbnb from Neutral to Buy for four key reasons: 1) Leisure travel spending clearly won't be immune to any broader economic slowdown, but we expect continued penetration of online lodging/alternative accommodations; 2) Airbnb is the category leader in alt supply, with more than five million hosts and over eight million listings across 240-plus countries and territories. This breadth enables Airbnb to serve a wider variety of guest cost preferences; 3) Airbnb's tech stack development in recent quarters has set the stage for a sustained period of extensible product/feature launches that have the potential to bring sizable new (and asset light) revenue streams to Airbnb; and 4) after the 23% pullback in Airbnb shares in the past year, the stock is now trading at 16.5 times our lowered 2025 enterprise value to Ebitda, a 14% discount to its one-year average of 19 times and a 30% discount to its average since January 2022 of 23 times. Price target $155.

Hewlett Packard Enterprise · HPE-NYSE

In Line · $16.49 on April 30
by Evercore ISI

We have seen increased interest in Hewlett Packard Enterprise over the past few weeks, since headlines around Elliott Investment Management having acquired a $1.5 billion stake in HPE and reports of Elliot seeking an executive change emerged. Our analysis suggests that shares of HPE could be worth about $25 to $30 when valuing each of the company's major segments separately, about 50% upside from where the stock trades today....We believe that HPE remains attractive from a value perspective...but investors will have to contend with the lack of certainty around the pending **Juniper Networks** acquisition. We do think that HPE management with or without activist engagement will look to maximize shareholder value if the Juniper transaction doesn't close. Price target/base case: $17.

Qorvo · QRVO-Nasdaq

Buy · $62.65 on April 30
by Benchmark

On strong sequential and annual growth in its defense and aerospace–driven high power amplifier business and probably a degree of pull-ins from its cellular customers ahead of expected tariffs, Qorvo turned in a solid March-quarter performance and gave an equally encouraging June-period outlook....For its March quarter, Qorvo posted a $20 million revenue upside and $0.42 better-than-consensus earnings per share, on sales of $870 million and EPS of $1.42, versus the Street consensus of $850 million and $1, respectively. For its June quarter, Qorvo's outlook was also for a $20 million revenue upside, and EPS was about $0.02 ahead of the Street estimate on a sales and earnings forecast of $775 million and $0.62 to $0.63, at the midpoint, versus the consensus of $755 million and $0.61....Included in Qorvo's June-quarter guidance is an assumed direct tariff-related impact of less than $1 million. This represents a historical cost run rate plus relevant new tariffs that will impact the company beyond the June quarter. Price target: $95.

Gibraltar Industries · ROCK-Nasdaq

Buy · $52.30 on April 30
by Seaport Research Partners

Gibraltar's tone on the first-quarter conference call was positive. We believe that the team has a 2025 EPS growth opportunity due to trends like backlogs building for agtech projects and market-share gains in the residential roofing businesses. The team reiterated the 2025 EPS guidance, despite a weaker renewables (solar) outlook related to the Commerce Department's anti-dumping and countervailing duty investigation and tariff uncertainty. The team stepped up the share repurchase authorization and mergers and acquisitions. During the conference call...the team commented that there are local suppliers for many products and that China-only products aren't in short supply, and that higher tariffs can be mitigated with selling price increases. Price target: $90.

Newmark Group · NMRK-Nasdaq

Overweight · $11.06 on April 30
by Piper Sandler

In a world of tariff uncertainty, the strong results from Newmark Group speak volumes about its platform. The beat was driven by organic growth, as there were no acquisitions in the trailing 12 months, with capital markets +60% (versus +18% for the industry) and government sponsored enterprise, or GSE, mortgage originations +40%. All segments were up by double digits, which is impressive given the macro uncertainty that began earlier this year....Similar to others that have reported thus far, management seems to be taking caution into account by not increasing guidance despite the strong first-quarter 2025. Price target: $19.

Norwegian Cruise Line Holdings · NCLH-NYSE

Outperform · $17.38 on April 30
by Mizuho

The first quarter was better than expected (Ebitda $453 million versus our $441 million and Street $441 million), and fiscal-year Ebitda maintained ($2.72 billion), but net yield guide lowered 50 basis points at midpoint to (2% to 3% versus prior 3%). Heading into the print, we lowered our fiscal-year yield estimates to 2.5% in anticipation of slowing trends, so this isn't a surprise to us, but the stock will likely be down as investors try to extrapolate the pace of current bookings/price and overlay the trajectory in 2026.

Insider Transactions

Purchases

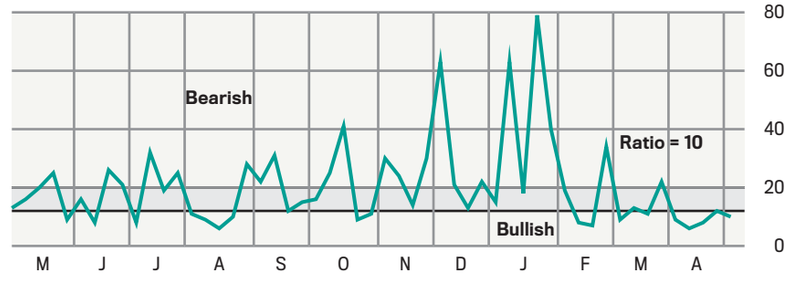
Company	Symbol	Insiders	Shares	$ Val (000's)
Walgreens Boots Alliance	WBA	1	832,258	9,163
Upexi	UPXI	3	942,984	2,150
Cvr Energy	CVI	1	71,313	1,296
Adverum Biotechnologies	ADVM	1	387,000	1,238
Tesla	TSLA	1	4,000	1,025
Triumph Financial	TFIN	5	14,988	745
Healthpeak Properties	DOC	6	40,663	720
Avantor	AVTR	4	46,191	579
Biocardia	BCDA	6	301,834	575
Weatherford International Plc	WFRD	1	12,000	505
Southwest Airlines	LUV	2	17,500	468
Burke & Herbert Bank & Trust	BHRB	4	8,500	448
J B Hunt Transport Services	JBHT	1	3,038	400
Third Coast Bancshares	TCBX	3	13,400	390
Neogen	NEOG	3	75,770	377
Marten Transport Ltd	MRTN	1	20,000	258
Matador Resources	MTDR	2	6,000	246
Bristol-Myers Squibb	BMY	1	4,250	202
Enphase Energy	ENPH	1	4,000	185
Sunrise Realty Trust	SUNS	1	17,991	181

Sales

Company	Symbol	Insiders	Shares	$ Val (000's)
Amphenol	APH	5	1,195,000	90,749
Airbnb	ABNB	2	214,985	24,555
Virtu Financial	VIRT	1	355,881	13,782
Atlassian	TEAM	2	47,688	10,932
Walgreens Boots Alliance	WBA	1	832,258	9,163
Coinbase Global	COIN	3	39,316	7,813
Ge Vernova	GEV	1	18,803	6,923
Encompass Health	EHC	2	53,575	6,165
Equifax	EFX	1	22,160	5,686
Duolingo	DUOL	1	15,000	5,651
Fastenal	FAST	2	55,568	4,558
Kroger	KR	2	60,000	4,352
Crowdstrike	CRWD	1	10,500	4,295
Select Medical	SEM	1	225,000	4,050
Doordash	DASH	2	21,425	3,964
Penumbra	PEN	2	12,600	3,765
Tri Pointe Homes	TPH	1	120,287	3,627
Charles Schwab	SCHW	2	44,482	3,519
Cargurus	CARG	1	114,834	3,241
Sentinelone	S	1	182,592	3,137

An insider is any officer, director or owner of 10% or more of a class of a company's securities. In most cases, an insider must report any trade to the SEC within two business days. The tables highlight companies that filed with the SEC through last Wednesday. The tables do not include pension-plan or employee stock-option activity, trades by beneficial owners of 10% or more, trades under $2 per share or trades under 100 shares. The "Purchases" column includes only open-market and private purchases; the "Sales" column includes only open-market and private sales, and excludes trades preceded by option exercise in the 12 months prior to the reported event. Source: LSEG Data and Analytics

Insider Transactions Ratio



Ratio of Insiders Sales to Buys. Readings under 12:1 are Bullish. Those over 20:1 are Bearish. The total top 20 sales and buys are 219,926,844 and 21,149,290 respectively; Source: LSEG Data and Analytics

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NEW YORK STOCK EXCHANGE COMPOSITE LIST – NEW HIGHS – NEW LOWS

–52-Week– High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
A								
10.43	9.96	AAMissionAcqnA	AAM	...	77	10.31	+0.01	...
76.34	46.51	AAR	AIR	...	dd	56.76	+3.91	...
59.78	40.85	ABMIndustries	ABM	2.1	39	49.69	+1.38	.265
6.44	3.47	ACCO Brands	ACCO	8.2	dd	3.67	–0.23	.075
23.81	12.33	AcresCmclRlty	ACR	...	16	18.80	+0.22	...
23.46	11.88	ACV Auctions	ACVA	...	dd	15.23	+0.43	...
5.17	1.05	ADC Therap	ADCT	...	dd	1.44	+0.11	...
8.39	6.53	ADT	ADT	2.7	14	8.15	+0.30	.055
118.56	82.23	AECOM	ACM	1.0	29	102.35	+5.01	.26
22.21	9.57	AES	AES	6.9	4	10.18	+0.13	.176
115.50	81.96	Aflac	AFL	2.2	11	105.53	–2.41	.58
119.71	73.79	AGCO	AGCO	1.2	dd	95.18	+11.38	.29
7.95	5.63	AG Mortgage	MITT	11.6	5	6.65	+0.34	.20
33.73	7.08	a.k.a.Brands	AKA	...	dd	7.27	–0.42	...
11.88	2.45	AMC Ent	AMC	...	dd	2.68	–0.03	...
70.07	17.45	AMN Healthcare	AMN	...	dd	21.24	+2.05	...
5.80	1.65	AMTD Digital	HKD	...	...	2.12	–0.01	...
1.97	0.95	AMTD IDEA	AMTD	...	...	1.01	...	...
12.86	6.94	ASE Tech	ASX	...	20	9.10	+0.34	...
105.67	47.64	ASGN	ASGN	...	15	51.95	+0.58	...
29.03	16.73	AT&T	T	4.0	17	27.61	+0.80	.2775
68.92	39.23	ATI	ATI	...	26	66.57	+13.48	...
35.42	20.90	ATS	ATS	...	39	25.81	+0.51	...
21.90	12.27	A10Networks	ATEN	1.5	25	16.40	–0.10	.06
101.42	63.71	AXIS Capital	AXS	1.8	8	99.88	+5.00	.44
54.91	35.48	AZEK	AZEK	...	50	49.98	+0.62	...
99.49	69.59	AZZ	AZZ	.8	57	90.46	+5.25	.17
141.23	99.71	AbbottLabs	ABT	1.8	17	132.82	+3.97	.59
218.66	153.58	AbbVie	ABBV	3.3	84	198.47	+12.41	1.64
196.99	65.40	Abercrombie&Fitch	ANF	...	7	70.79	–0.85	...
26.29	16.14	AcadiaRealty	AKR	4.0	cc	19.78	+0.18	.20
31.52	21.45	AcadianAsset	AAMI	.1	12	27.84	+0.91	.01
12.96	9.02	AccelEnt	ACEL	...	26	10.65	–0.44	...
398.35	275.01	Accenture	ACN	1.9	25	305.33	+11.94	1.48
345.30	216.81	Acuity	AYI	.3	19	252.73	+9.89	.17
76.65	55.31	Acushnet	GOLF	1.4	20	66.53	+4.44	.235
12.08	8.72	Adecoagro	AGRO	3.9	10	8.82	–1.10	.175
30.89	10.04	Adient	ADNT	...	cc	12.75	+0.18	...
114.71	56.09	AdtalemGlbEduc	ATGE	...	21	114.40	+8.99	...
77.49	28.89	AdvanceAuto	AAP	3.0	dd	33.41	+0.53	.25
184.27	93.92	AdvDrainageSys	WMS	.6	19	116.02	+4.59	.16
33.00	18.44	AdvanSix	ASIX	2.8	14	22.74	+1.64	.16
6.96	5.42	Aegon	AEG	4.9	14	6.57	+0.12	.1992
108.49	82.21	AerCap	AER	1.0	10	106.75	+3.45	.27
199.52	139.22	AffiliatedMgrs	AMG	.0	12	174.09	+11.56	.01
155.35	96.43	AgilentTechs	A	.9	25	108.63	+2.35	.248
7.73	1.50	agilon health	AGL	...	dd	4.16	+0.26	...
126.76	63.01	AgnicoEagleMines	AEM	1.4	24	111.12	–7.39	.40
79.65	58.07	AgreeRealty	ADC	4.0	43	76.36	+0.69	.256
52.31	38.25	AirLease	AL	1.8	14	48.17	+2.33	.22
341.14	243.69	AirProducts	APD	2.6	16	277.62	+10.51	1.79
205.62	157.07	AlamoGroup	ALG	.7	18	173.96	+5.41	.30
31.00	14.80	AlamosGold	AGI	.4	36	24.72	–3.24	.025
78.08	32.62	AlaskaAir	ALK	...	17	46.99	+5.08	...
95.47	57.71	AlbanyIntl	AIN	1.7	23	63.44	–2.51	.27
137.50	49.43	Albemarle	ALB	2.7	dd	60.30	+2.57	.405
23.20	17.00	Albertsons	ACI	2.7	13	21.93	+0.02	.15
47.77	21.53	Alcoa	AA	1.6	8	25.53	–0.18	.10
101.10	79.36	Alcon	ALC	.3	48	98.30	+3.36	.327
20.30	15.70	Alexander&Baldwin	ALEX	5.2	20	17.30	+0.99	.225
251.63	184.76	Alexander's	ALX	8.4	25	214.81	+14.20	4.50
130.14	70.57	AlexandriaRlEst	ARE	7.1	98	74.47	–1.41	1.32
6.79	4.19	AlgonquinPower	AQN	4.8	dd	5.39	+0.11	.065
148.43	71.80	Alibaba	BABA	.8	18	125.76	+5.48	.66
9.45	4.49	Alight	ALIT	3.0	dd	5.32	+0.08	.04
156.10	113.27	Allegion	ALLE	1.4	20	140.93	+4.44	.51
65.99	61.51	Allete	ALE	4.5	21	65.47	+0.28	.73
41.86	30.57	AllianceBernstein	AB	8.0	11	41.77	+4.13	.80
122.53	71.49	AllisonTransm	ALSN	1.1	12	97.25	+5.46	.27
212.91	156.66	Allstate	ALL	2.0	12	199.30	+6.39	1.00
88.75	2.15	AllurionTech	ALUR	...	dd	2.33	–0.07	...
45.46	29.52	AllyFinancial	ALLY	3.6	24	33.21	+0.29	.30
334.72	100.00	AlphaMetal	AMR	...	9	126.69	+0.49	...
19.42	14.51	AlpineIncmProp	PINE	7.2	cc	15.46	–0.02	.285
12.09	3.54	AltaEquipment	ALTG	4.8	dd	4.75	+0.28	.057
3.20	1.52	AlticeUSA	ATUS	...	dd	2.47	+0.11	...
17.55	1.60	AltoNeurosci	ANRO	...	dd	2.44	+0.09	...
60.18	43.37	Altria	MO	6.8	10	59.61	+1.35	1.02
18.45	6.33	AmbacFin	AMBC	...	6	8.18	+0.19	...
2.59	1.76	Ambev	ABEV	5.0	15	2.49	+0.02	.0221
11.48	8.37	Amcor	AMCR	5.5	17	9.32	–0.22	.1275
34.50	16.01	Amentum	AMTM	...	dd	21.86	–0.06	...
34.00	10.11	AmerSports	AS	...	cc	25.71	+1.53	...
27.00	16.21	AmerantBncp	AMTB	2.1	dd	17.55	+0.74	.09
104.10	69.39	Ameren	AEE	2.9	23	99.48	+1.20	.71
39.68	8.49	Ameresco	AMRC	...	11	12.00	+1.25	...
20.31	13.10	AmericaMovil	AMX	3.0	35	17.19	+0.20	.245
29.15	16.69	AmericanAssets	AAT	7.1	14	19.11	+0.43	.34
7.98	3.00	AmericanAxle	AXL	...	14	3.99	+0.26	...
25.15	9.45	AmerEagle	AEO	4.5	7	11.10	–0.10	.125
326.27	220.43	AmerExpress	AXP	1.2	19	276.85	+12.04	.82
150.19	114.73	AmericanFin	AFG	2.5	12	129.69	+3.20	.80
32.59	13.67	AmerHlthcrREIT	AHR	3.1	dd	32.55	+1.44	.25
41.41	31.68	AmHomes4Rent	AMH	3.1	36	39.31	+2.48	.30
88.07	69.00	AIG	AIG	2.2	17	83.66	+2.44	.45
22.77	9.43	AmRltyInv	ARL	...	dd	12.57	+0.81	...
87.50	69.46	AmerStWater	AWR	2.3	25	80.04	+1.35	.4655
13.59	5.46	AmerStratInvt	NYC	...	dd	10.80	–1.20	...
243.56	172.51	AmerTowerREIT	AMT	2.9	57	223.60	+12.78	1.70
12.67	3.28	AmerVanguard	AVD	2.8	dd	4.25	+0.14	.03
155.50	118.74	AmerWaterWorks	AWK	2.3	27	147.11	+3.14	.8275
12.95	5.00	AmericanWell	AMWL	...	dd	7.41	–0.31	...
30.45	16.67	AmericoldRealty	COLD	4.7	dd	19.45	–0.45	.23
582.05	385.74	Ameriprise	AMP	1.3	16	484.48	+18.54	1.60
74.56	45.89	AmerisBancorp	ABCB	1.3	11	60.48	+4.46	.20
198.33	145.02	Ametek	AME	.7	29	170.07	+3.38	.31
2.79	0.74	Ampco-Pitt	AP	...	cc	2.15	+0.17	...
81.00	54.77	Amphenol	APH	.8	39	80.66	+4.81	.165
8.15	2.27	AmplifyEnergy	AMPY	...	9	2.77	+0.08	...
4.21	0.61	AmpriusTech	AMPX	...	dd	2.35	–0.21	...
39.67	15.88	Amrep	AXR	...	9	22.84	+0.84	...
0.10	0.02	AngelOakFinRt	FINS.RT	...	...	.05	+0.02	...
13.32	7.36	AngelOakMtgREIT	AOMR	13.4	8	9.55	+1.07	.32
46.90	22.13	AngloGoldAsh	AU	2.3	17	40.18	+0.58	.69
67.49	45.94	AB InBev	BUD	1.2	23	66.01	+1.00	1.0492
22.11	16.60	AnnalyCap	NLY	14.5	12	19.32	+0.11	.70
17.88	1.11	AnnovisBio	ANVS	...	dd	1.61	+0.04	...
18.49	13.12	AnteroMidstream	AM	5.1	21	17.53	+0.65	.225
42.63	24.53	AnteroResources	AR	...	cc	35.76	+0.43	...
5.95	2.71	AnywhereRealEst	HOUS	...	dd	3.79	+0.61	...
412.97	275.07	Aon	AON	.8	30	356.25	+20.40	1.745
9.49	6.89	ApartmtInv	AIV	19.9	dd	8.25	+0.53	.60
42.54	30.76	APi Group	APG	...	dd	42.32	+4.88	...
11.20	7.70	ApolloComRlEst	ARI	10.5	dd	9.49	+0.28	.25
189.49	95.11	ApolloGlbMgmt	APO	1.4	19	135.37	+1.97	.4625
16.50	10.44	AppleHospREIT	APLE	8.2	13	11.74	–0.15	.08
282.98	181.35	AppliedIndlTechs	AIT	.8	23	227.45	+11.10	.46
178.03	130.85	Aptargroup	ATR	1.2	27	152.00	+2.94	.45
85.56	47.19	Aptiv	APTV	...	9	58.97	+3.04	...
42.49	29.82	Aramark	ARMK	...	26	33.63	+0.70	...
15.94	9.66	ArborRealty	ABR	16.0	9	10.74	–0.55	.43
34.90	20.52	ArcelorMittal	MT	1.5	18	30.64	+1.06	.275
12.48	2.82	ArcherAviation	ACHR	...	dd	9.29	+0.70	...
66.08	40.98	ADM	ADM	4.3	13	47.85	–0.40	.51
30.44	17.27	Archrock	AROC	3.1	24	24.56	+0.17	.19
11.49	6.66	ArcosDorados	ARCO	3.1	11	7.69	+0.12	.06
113.43	68.11	Arcosa	ACA	.2	44	84.09	+3.85	.05
18.98	6.50	ArcusBiosci	RCUS	...	dd	9.12	+0.82	...
4.26	2.50	ArdaghMetalPkg	AMBP	11.0	dd	3.65	–0.11	.10
20.72	11.31	ArdentHealth	ARDT	...	9	13.17	+0.65	...
23.44	8.32	ArdmoreShipping	ASC	9.7	3	9.81	+0.23	.08
11.29	10.58	AresAcqnII A	AACT	...	27	11.27	+0.01	...
7.99	3.35	AresCmclRlEst	ACRE	14.5	dd	4.14	+0.31	.15
200.49	110.63	AresMgmt	ARES	2.9	78	157.07	+3.19	1.12
191.46	60.38	Argan	AGX	.9	27	163.77	+12.21	.375
33.95	13.34	ArisWater	ARIS	2.1	33	26.54	+0.94	.14
133.57	59.43	AristaNetworks	ANET	...	41	91.02	+13.11	...
17.64	7.84	ArloTech	ARLO	...	dd	10.35	+0.43	...
12.46	6.10	ArmadaHoffler	AHH	8.1	27	6.92	+0.20	.14
21.93	13.18	ArmourResREIT	ARR	17.8	dd	16.22	+0.23	.24
164.40	110.68	ArmstrongWorld	AWI	.8	24	149.93	+11.43	.308
137.80	86.50	ArrowElec	ARW	...	16	115.15	+3.43	...
49.54	32.75	ArtisanPtrsAsset	APAM	7.7	11	39.85	+2.80	.68
32.33	20.64	Artivion	AORT	...	dd	23.33	–0.51	...
27.77	11.05	Asana	ASAN	...	dd	16.27	+0.27	...
312.56	201.68	AsburyAutomotive	ABG	...	11	222.33	–1.21	...
13.85	5.20	AshfordHosp	AHT	...	dd	6.25	+0.17	...
102.50	45.21	Ashland	ASH	3.3	dd	49.43	–3.69	.405
33.15	4.80	AspenAerogels	ASPN	...	37	5.83	+0.28	...
28.18	18.32	AssociatedBanc	ASB	4.0	27	23.24	+0.91	.23
43.85	28.58	AssdCapital	AC	.5	18	36.89	+1.99	.10
230.55	160.12	Assurant	AIZ	1.6	14	197.02	+6.19	.80
96.50	72.57	AssuredGuaranty	AGO	1.5	13	90.18	+3.38	.34
180.62	49.92	Atkore	ATKR	2.0	6	65.90	+1.97	.33
44.54	22.85	AtlUnionBkshs	AUB	4.7	13	29.06	+2.16	.34
26.86	12.41	AtlasEnergy	AESI	6.9	27	14.46	+0.21	.25
161.67	110.97	AtmosEnergy	ATO	2.2	23	161.50	+3.36	.87
45.43	27.62	AtmusFiltration	ATMU	.6	16	36.10	+1.83	.05
3.70	2.00	ATRenew	RERE	...	...	2.51	+0.12	...
9.89	6.44	Auna	AUNA	...	19	6.92	–0.06	...
34.70	21.89	Autohome	ATHM	6.2	15	27.28	–0.48	1.15
129.38	75.49	Autoliv	ALV	3.0	11	94.30	+3.17	.70
198.50	148.33	AutoNation	AN	...	10	176.76	+1.67	...
3916.81	2728.97	AutoZone	AZO	...	25	3756.33	+147.00	...
239.29	180.40	Avalonbay	AVB	3.3	28	212.20	+6.44	1.75
25.36	11.84	AvanosMedical	AVNS	...	dd	12.29	–0.06	...
28.00	12.20	Avantor	AVTR	...	12	12.87	–0.06	...
233.48	157.00	AveryDennison	AVY	2.2	20	171.42	+0.67	.94
54.68	27.86	Avient	AVNT	3.2	19	34.20	+0.86	.27
43.09	33.45	Avista	AVA	4.7	18	41.76	+0.66	.49
41.66	27.70	AxaltaCoating	AXTA	...	19	33.16	+1.33	...
88.46	44.10	AxosFinancial	AX	...	9	67.37	+4.64	...
6.64	0.48	Azul	AZUL	...	dd	.73	–0.10	...
B								
2.56	1.09	Bark	BARK	...	dd	1.12	–0.08	...
11.72	5.45	B&G Foods	BGS	11.3	dd	6.71	–0.05	.19
35.22	21.39	BBB Foods	TBBB	...	dd	30.39	+0.20	...
36.17	20.28	BCE	BCE	13.0	cc	21.45	–0.20	.6936
9.26	2.91	BGSF	BGSF	...	dd	3.33	–0.07	...
63.21	39.73	BHP Group	BHP	5.0	11	48.83	+0.62	1.000
100.19	36.55	BILL	BILL	...	cc	45.30	+0.07	...
4.27	1.22	BitMining	BTCM	...	...	1.84	–0.13	...
121.10	73.93	BJ's Wholesale	BJ	...	29	117.39	+5.40	...
26.78	15.00	BKV	BKV	...	dd	18.60	+0.18	...
39.48	25.22	BP	BP	6.8	dd	28.12	–1.07	.48
2.61	0.40	BP Prudhoe	BPT	...	...	.55	+0.02	...
7.14	1.89	BRC	BRCC	...	dd	2.29	–0.01	...
4.87	2.99	BRF	BRFS	2.2	11	3.92	–0.06	.0217
20.22	14.61	BRT Apartments	BRT	6.2	dd	16.16	+0.57	.25
22.31	7.86	BW LPG	BWLP	23.0	4	10.52	–0.03	.42
136.31	84.21	BWX Tech	BWXT	.9	37	112.61	+3.64	.25
90.11	54.22	BXP	BXP	6.0	dd	65.05	–0.80	.98
2.99	0.22	Babcock&Wilcox	BW	...	dd	.46	+0.07	...
239.11	162.17	BadgerMeter	BMI	.6	51	229.64	+13.28	.34
37.21	6.12	Bakkt	BKKT	...	dd	9.98	+0.03	...
70.97	43.51	Ball	BALL	1.5	dd	51.66	+1.10	.20
23.20	10.00	Bally's	BALY	...	dd	12.69	–1.64	...
18.08	11.52	BancCalifornia	BANC	2.9	21	13.74	+0.54	.10
25.01	7.05	BancoBBVA	BBAR	.0	11	19.48	–1.72	.4713
14.84	9.23	BBVA	BBVA	4.5	7	13.87	–0.36	.4584
2.64	1.71	BancoBradesco	BBDO	6.9	7	2.24	+0.09	.003
30.83	22.06	BancodeChile	BCH	5.3	11	29.50	–1.17	2.1037
42.88	27.37	Bladex	BLX	6.3	7	39.41	+0.70	.625
118.42	42.23	BancoMacro	BMA	7.6	18	83.20	–10.59	17.7446
6.01	3.75	BancSanBrasil	BSBR	4.0	15	5.14	+0.18	.0681
24.90	18.14	BcoSantChile	BSAC	4.2	12	23.78	–0.74	1.349
7.46	4.27	BancoSantander	SAN	2.3	9	7.14	–0.12	.1152
44.93	30.25	BanColombia	CIB	16.5	12	40.99	–1.34	.5745
48.08	33.07	BankofAmerica	BAC	2.5	12	41.07	+1.38	.26
41.88	32.78	BankofButterfield	NTB	4.3	9	41.25	+1.87	.44
82.70	54.50	BankofHawaii	BOH	4.1	19	68.34	+2.42	.70
106.00	76.98	BankMontreal	BMO	4.7	13	97.63	+2.62	1.1094
90.34	56.48	BankNY Mellon	BK	2.3	13	82.14	+3.49	.47
57.07	43.68	BankNovaScotia	BNS	5.9	14	50.35	+1.55	.738
44.45	26.78	BankUnited	BKU	3.7	11	33.80	+0.17	.31
16.36	10.15	Barclays	BCS	2.6	6	16.25	+0.43	.2737
10.85	7.66	BaringsBDC	BBDC	11.9	8	8.75	–0.11	.05
135.00	6.05	Barnes&NobleEduc	BNED	...	dd	10.36	–0.08	...
21.35	15.11	BarrickGold	GOLD	2.2	15	18.41	–0.64	.10
52.99	24.96	Bath&BodyWks	BBWI	2.6	9	31.19	+1.61	.20
21.69	10.45	Bausch+Lomb	BLCO	...	dd	11.50	–2.23	...
9.85	3.96	BauschHealth	BHC	...	dd	5.42	–0.02	...
40.49	26.25	BaxterIntl	BAX	2.2	dd	30.71	+0.49	.17
3.84	1.36	BaytexEnergy	BTE	4.0	8	1.64	–0.01	.016
10.12	3.70	Beachbody	BODI	...	dd	4.15	–0.22	...
38.22	17.37	BeazerHomes	BZH	...	5	21.25	+1.99	...
251.99	166.11	BectonDicknsn	BDX	2.5	28	168.78	–36.30	1.04
131.82	83.18	Belden	BDC	.2	22	104.76	+2.82	.05
80.67	48.06	BellRing	BRBR	...	37	78.92	+3.75	...
52.57	30.73	BenchmarkElec	BHE	2.0	24	34.86	–3.37	.17
76.38	51.17	Berkley	WRB	.4	17	72.61	+2.13	.08
812855	601500	BerkHathwy A	BRK.A	...	13	809350	+13590	...
542.07	399.21	BerkHathwy B	BRK.B	...	13	539.80	+8.84	...
32.36	20.76	BerkshireHills	BHLB	2.8	10	25.61	+0.93	.18
103.71	54.99	BestBuy	BBY	5.6	16	68.07	+0.36	.95
18.70	9.14	BetterwaredeMexico	BWMX	14.6	11	9.22	–0.92	.3212
22.65	3.54	Beyond	BYON	...	dd	4.00	–0.10	...
10.36	1.17	BigBear.ai	BBAI	...	dd	3.36	–0.17	...
1330.66	805.04	BiglariA	BH.A	...	dd	1167.50	+49.70	...
271.35	159.69	BiglariB	BH	...	dd	233.95	+10.55	...
55.70	15.79	Biohaven	BHVN	...	dd	22.85	+3.01	...
387.99	215.38	Bio-RadLab A	BIO	...	dd	236.34	–6.29	...
64.78	40.56	Birkenstock	BIRK	...	41	51.46	+0.78	...
65.59	51.66	BlackHills	BKH	4.4	16	61.28	+1.05	.676
16.92	12.80	BlackStoneMin	BSM	10.3	13	14.54	+0.07	.375
6.24	2.01	BlackBerry	BB	...	dd	3.49	+0.11	...
1084.22	752.30	BlackRock	BLK	2.2	23	929.20	+21.51	5.21
21.92	3.86	BlackSkyTech	BKSY	...	dd	8.84	+0.37	...
200.96	115.66	Blackstone	BX	2.9	42	137.42	+4.56	.93
21.24	16.51	BlackstoneMtg	BXMT	9.8	dd	19.15	+0.43	.47
5.53	2.08	BlendLabs	BLND	...	dd	3.31	...	...
68.45	47.51	BlockHR	HRB	2.4	17	62.48	+2.79	.375
99.26	44.27	Block	XYZ	...	10	46.53	–11.56	...
29.83	9.02	BloomEnergy	BE	...	dd	16.44	–2.49	...
16.91	12.11	BlueOwlCapital	OBDC	10.5	9	14.07	–0.19	.37
26.73	14.55	BlueOwlCapital	OWL	4.9	cc	18.40	–0.10	.225
134.79	63.55	BlueLinx	BXC	...	15	68.22	–4.81	...
196.95	128.88	Boeing	BA	...	dd	185.46	+7.51	...
155.42	87.84	BoiseCascade	BCC	.9	10	96.15	+0.64	.21
176.64	86.17	BootBarn	BOOT	...	20	113.49	+10.90	...
190.59	101.05	BoozAllen	BAH	1.8	18	119.81	+0.22	.55
38.23	24.40	BorgWarner	BWA	...	21	29.28	+1.01	...
7.26	1.62	BorrDrilling	BORR	...	6	1.72	–0.21	.02
339.77	215.10	BostonBeer	SAM	...	40	239.56	–8.33	...
16.20	12.41	BostonOmaha	BOC	...	dd	15.44	+0.07	...
107.17	71.82	BostonSci	BSX	...	77	104.93	+3.03	...
42.29	22.14	Bowhead	BOW	...	35	41.42	+1.45	...
35.74	24.63	Box	BOX	...	23	31.18	+0.23	...
80.50	49.34	BoydGaming	BYD	1.0	12	70.88	+2.01	.18
78.68	58.90	Brady	BRC	1.3	18	71.86	+2.87	.24
3.95	1.80	BraemarHtls	BHR	9.8	dd	2.04	+0.14	.05
6.54	3.41	BrandywineRealty	BDN	14.8	dd	4.06	+0.03	.15
5.20	3.49	BrasilAgro	LND	6.8	7	3.66	–0.17	.2561
9.05	2.85	Braskem	BAK	...	dd	3.68	–0.27	...
66.71	38.21	BreadFinancial	BFH	1.7	9	48.92	+0.03	.21
11.69	6.73	BridgeInvt	BRDG	4.7	dd	9.46	+0.10	.11
141.90	100.59	BrightHorizons	BFAM	...	53	128.18	+7.54	...
2.42	1.35	BrightScholar	BEDU	...	dd	1.60	+0.03	...
6.71	4.16	BrightSpire	BRSP	12.2	dd	5.23	+0.46	.16
18.89	11.81	BrightView	BV	...	86	14.40	+0.59	...
115.91	80.21	Brink's	BCO	1.1	25	91.43	+1.98	.2425
192.22	54.78	BrinkerIntl	EAT	...	18	133.08	–26.57	...
63.33	39.35	BristolMyers	BMY	4.9	19	50.57	+2.67	.62
0.16	0.02	BristolMyersRt	CELG.RT	...	...	.04	+0.01	...
41.50	25.11	Bristow	VTOL	...	9	30.16	+0.33	...
43.86	29.69	BritishAmTob	BTI	6.8	26	43.17	+1.12	.7491
30.67	21.32	BrixmorProp	BRX	4.5	25	25.70	–0.08	.2875
247.01	188.30	BroadridgeFinl	BR	1.5	36	232.91	–4.81	.88
19.15	13.96	Broadstone	BNL	7.2	19	16.20	+0.27	.29
8.12	4.45	BrookdaleSrLiving	BKD	...	dd	6.58	+0.28	...
62.61	37.29	BrookfieldAsset	BAM	3.2	42	54.76	+1.81	.4375
28.45	18.21	BrookfieldBus	BBUC	.9	dd	27.17	+2.01	.0625
62.78	39.97	Brookfield	BN	.6	cc	55.48	+2.23	.09
45.29	32.08	BrookfieldInfr	BIPC	4.5	dd	38.31	+1.89	.43
36.50	25.72	BrookfieldInfr	BIP	5

DATA NEW YORK STOCK EXCHANGE COMPOSITE LIST

BARRONS.COM/DATA

52-Week- High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
52.36	42.33	CNA Fin	CNA	3.8	14	48.37	+1.112.00	
13.87	9.28	CNH Indl	CNH	2.0	12	12.40	+0.76	.25
43.20	26.36	CNO Financial	CNO	1.7	13	38.19	–1.39	.16
41.93	23.10	CNX Resources	CNX	...	dd	30.31	+1.41	...
34.22	23.47	COPTDefenseProp	CDP	4.6	21	26.56	+0.20	.305
110.97	71.18	CRH	CRH	1.5	20	98.51	+6.07	.37
8.20	3.31	CS Disco	LAW	...	dd	3.70	+0.01	...
21.15	16.12	CTO Realty	CTO	8.4	dd	18.14	+0.15	.38
59.68	34.02	CTS	CTS	.4	21	39.81	–0.29	.04
45.08	17.03	C3.ai	AI	...	dd	22.48	–0.11	...
30.44	15.10	CVR Energy	CVI	9.9	dd	20.20	+1.79	.50
88.94	62.94	CVR Partners	UAN	8.5	11	79.56	+1.06	2.26
72.51	43.56	CVS Health	CVS	3.9	18	67.46	+2.14	.665
437.00	150.00	CableOne	CABO	7.7	80	152.51	-117.37	2.95
117.46	73.63	Cabot	CBT	2.2	10	77.99	–1.21	.43
70.01	33.80	Cactus	WHD	1.3	15	40.98	+2.06	.13
28.75	17.36	Cadeler	CDLR	...	27	21.83	+1.35	...
40.20	25.22	CadenceBank	CADE	3.6	11	30.28	+1.43	.275
40.28	27.07	Cadre	CDRE	1.3	33	29.74	–0.71	.095
27.62	15.95	CAE	CAE	...	dd	25.89	+1.45	...
44.51	14.25	Caleres	CAL	1.8	5	15.89	+0.41	.07
60.41	30.97	CaliforniaRscs	CRC	4.3	9	36.22	+0.60	.3875
56.25	41.64	CalWrtSvc	CWT	2.5	15	48.77	–1.00	.30
42.50	28.61	Calix	CALX	...	dd	42.00	+2.38	...
127.69	98.35	CamdenProperty	CPT	3.5	81	120.87	+6.87	1.05
62.55	35.00	Cameco	CCJ	...	cc	47.01	+3.02	...
25.97	11.17	CampingWorld	CWH	3.6	dd	13.88	+0.05	.125
14.75	6.73	CanadaGoose	GOOS	...	16	8.29	–0.21	...
67.45	46.99	CIBC	CM	4.0	11	63.72	+2.63	.6769
129.18	91.65	CanNtlRlwy	CNI	3.5	20	101.34	+4.24	.6426
39.20	24.65	CanadianNatRscs	CNQ	5.3	14	29.01	–0.33	.409
87.72	66.49	CdnPacKC	CP	.8	26	74.95	+2.47	.1644
9.66	1.40	Cango	CANG	...	6	4.05	–0.23	...
22.36	15.92	Cannae	CNNE	2.7	dd	18.11	+0.20	.12
210.67	128.23	CapitalOne	COF	1.3	16	187.83	+5.10	.60
43.34	11.86	Capri	CPRI	...	dd	15.55	+0.68	...
150.12	93.17	CardinalHealth	CAH	1.3	28	149.53	+11.97	.5056
33.15	24.35	CareTrustREIT	CTRE	4.7	36	28.54	+0.44	.335
481.26	311.41	Carlisle	CSL	1.0	11	386.23	+11.23	1.00
91.25	61.67	CarMax	KMX	...	21	66.71	+1.68	...
28.72	13.78	Carnival	CCL	...	13	19.57	+0.97	...
26.14	12.65	Carnival	CUK	...	12	17.83	+0.93	...
215.25	95.17	CarpenterTech	CRS	.4	30	213.01	+14.01	.20
42.75	25.44	CarriageSvcs	CSV	1.1	19	40.35	+0.77	.1125
83.32	54.22	CarrierGlobal	CARR	1.3	17	71.53	+11.47	.225
21.24	9.87	Cars.com	CARS	...	17	11.90	+0.09	...
72.11	32.04	Carter's	CRI	9.2	8	34.96	+1.09	.80
292.84	97.55	Carvana	CVNA	...	cc	257.10	+19.95	...
418.50	267.30	Caterpillar	CAT	1.7	16	323.68	+17.23	1.41
6.70	2.19	Cato	CATO	27.4	dd	2.48	+0.08	.17
169.50	36.29	Celanese	CE	.3	dd	45.95	+2.42	.03
144.27	40.25	Celestica	CLS	...	26	94.07	+5.02	...
6.65	5.10	CementosPacasm	CPAC	9.3	9	5.36	–0.14	.5421
8.11	4.89	Cemex	CX	1.3	6	6.15	+0.23	.349
296.65	214.77	Cencora	COR	.8	42	292.12	+6.22	.55
21.08	10.23	CenovusEnergy	CVE	2.7	10	12.04	–0.04	.1267
80.59	55.03	Centene	CNC	...	9	60.16	+2.47	...
39.18	25.41	CenterPointEner	CNP	2.3	26	38.99	+0.80	.22
7.82	5.41	CenterraGold	CGAU	3.3	18	6.38	–0.25	.0493
76.16	54.13	Centerspace	CSR	5.0	dd	61.42	+1.90	.77
7.93	5.45	CentraisElBras	EBR	3.6	9	7.69	+0.07	.1414
33.25	19.52	CentralPacFin	CPF	4.1	12	26.58	+0.86	.27
16.60	7.07	CentralPuerto	CEPU	...	32	10.44	–0.57	...
28.65	14.46	Centuri	CTRI	...	dd	18.58	+0.04	...
108.42	52.41	CenturyComm	CCS	2.1	6	54.98	–0.61	.29
27.56	20.01	ChainBridgeBncp	CBNA	...	7	24.89	+0.71	...
116.49	64.82	ChampionHomes	SKY	...	32	89.32	+4.51	...
2.44	0.51	ChargePoint	CHPT	...	dd	.62	–0.05	...
254.15	91.86	CharlesRiverLabs	CRL	...	cc	118.46	+3.80	...
220.03	101.60	ChartIndustries	GTLS	...	38	156.74	+21.25	...
10.00	5.83	ChathamLodging	CLDT	4.3	dd	7.03	...	.09
6.78	3.02	CheetahMobile	CMCM	...	dd	3.89	–0.04	...
5.39	0.44	Chegg	CHGG	...	dd	.76	+0.11	...
623.61	512.12	Chemed	CHE	.3	28	575.46	+19.72	.50
29.21	9.33	Chemours	CC	8.0	22	12.50	+0.13	.25
257.65	153.03	CheniereEnergy	LNG	.8	17	235.79	+2.61	.50
68.42	46.71	CheniereEnerPtrs	CQP	5.2	18	60.68	+1.18	.045
3.99	2.34	CherryHillMtg	CHMI	19.9	52	3.01	+0.30	.15
136.73	102.64	ChesapeakeUtil	CPK	1.9	25	132.86	+0.66	.64
168.96	132.04	Chevron	CVX	4.9	14	138.50	–0.23	1.71
40.09	15.08	Chewy	CHWY	...	41	36.66	–0.14	...
16.89	9.85	ChimeraInvt	CIM	12.0	11	12.34	+0.42	.37
26.10	8.13	ChinaYuchai	CYD	2.3	15	16.61	+1.12	.38
69.26	44.46	Chipotle	CMG	...	45	51.56	–0.22	...
157.86	109.22	ChoiceHotels	CHH	.9	21	129.19	+3.89	.2875
306.91	244.84	Chubb	CB	1.3	14	287.31	+8.20	.91
42.14	35.92	ChunghwaTel	CHT	...	28	42.08	+3.03	...
116.46	91.77	Church&Dwight	CHD	1.3	39	92.94	–6.37	.295
101.44	44.69	Ciena	CIEN	...	cc	72.85	+6.91	...
370.83	262.03	Cigna	CI	1.8	27	334.75	–0.61	1.51
36.28	16.32	Cinemark	CNK	.0	15	30.30	+0.76	.08
84.74	53.51	Citigroup	C	3.2	11	70.59	+2.16	.56
49.25	32.60	CitizensFin	CFG	4.3	12	38.65	+1.59	.42
5.95	2.05	Citizens	CIA	...	14	4.22	–0.07	...
6.50	4.19	CityOfficeREIT	CIO	8.0	dd	4.97	–0.07	.10
28.92	18.01	Civeo	CVEO	5.3	dd	18.99	–1.15	.25
78.63	22.79	CivitasRscs	CIVI	6.9	3	28.87	–0.61	.50
31.01	4.80	Claritev	CTEV	...	dd	22.35	–0.64	...
7.30	3.04	Clarivate	CLVT	...	dd	4.32	+0.70	...
9.81	2.13	ClarosMtg	CMTG	.0	dd	2.69	+0.26	.10
267.11	178.29	CleanHarbors	CLH	...	30	222.11	+10.17	...
1.88	0.81	ClearChannelOutdr	CCO	...	dd	1.08	+0.06	...
38.88	16.05	ClearSecure	YOU	2.0	14	25.15	–0.16	.27
35.71	17.05	ClearwaterAnalytic	CWAN	...	14	23.13	+0.39	...
57.13	22.58	ClearwaterPaper	CLW	...	dd	26.40	+1.98	...
29.23	22.13	ClearwayEnergyA	CWEN.A	6.3	36	26.97	–0.08	.4384
31.09	24.01	ClearwayEnergyC	CWEN	5.9	38	28.78	–0.17	.4384
18.10	6.17	Cleveland-Cliffs	CLF	...	dd	8.88	+0.97	...
7.12	3.38	ClipperRealty	CLPR	10.1	dd	3.76	+0.01	.095
171.37	127.60	Clorox	CLX	3.5	38	139.08	+0.81	1.22
177.37	66.24	Cloudflare	NET	...	dd	124.23	+3.23	...
2.84	0.60	CN Finance	CNF	...	2	.81	+0.15	...
74.38	60.62	Coca-Cola	KO	2.8	29	71.65	–0.26	.51
102.28	72.68	Coca-Cola Femsa	KOF	3.2	16	93.59	–4.09	.937
7.72	4.57	CoeurMining	CDE	...	37	5.31	–0.36	...
110.67	67.09	Cohen&Steers	CNS	3.2	26	78.46	+2.26	.62
113.60	45.58	Coherent	COHR	...	dd	71.64	+7.15	...
109.30	85.32	ColgatePalm	CL	2.3	26	90.48	–3.43	.52
13.49	10.15	ColombierAcqnIIA	CLBR	...	46	12.40	+0.90	...
18.49	11.20	ColonyBankcorp	CBAN	2.9	11	15.70	+0.29	.115
73.45	45.32	Comerica	CMA	5.0	11	56.44	+3.33	.71
553.09	272.93	ComfortSystems	FIX	.4	26	432.10	+34.67	.45
64.53	37.92	CommercialMetals	CMC	1.5	77	46.47	+2.31	.18
73.39	42.16	CommunityFinSys	CBU	3.2	16	56.85	+1.62	.46
6.29	2.24	CommunityHlthSys	CYH	...	dd	2.83	+0.16	...
27.62	14.76	CommunityHlthcr	CHCT	11.0	dd	17.01	+0.80	.47
20.62	13.10	SABESP	SBS	...	8	19.92	–0.36	...
2.81	2.13	EngGr-Cmg C	CIG.C	8.8	6	2.55	–0.04	.0275
2.19	1.59	EngGr-Cmg	CIG	11.7	4	1.90	+0.02	.0275
8.32	5.72	COPEL	ELP	5.1	12	8.18	–0.11	.0705
7.40	5.04	COPEL	ELPC	5.1	11	7.37	+0.22	.0641
2.86	1.27	CiaSiderurgica	SID	12.3	dd	1.70	+0.02	.0919
15.75	10.00	CerveceriasUnid	CCU	1.8	17	15.43	+0.05	.1498
24.59	15.64	CompassDiversif	CODI	5.7	dd	17.65	+0.62	.25
10.25	3.21	Compass	COMP	...	dd	7.95	+0.58	...
15.82	7.51	CompassMinerals	CMP	...	dd	13.71	+1.19	...
22.06	7.74	ComstockRscs	CRK	...	dd	20.27	+1.88	...
33.24	23.06	ConagraBrands	CAG	5.9	35	23.86	–0.59	.35
24.81	18.89	Concentra	CON	1.1	17	21.78	+0.53	.0625
26.70	3.80	ConcordMed	CCM	...	dd	6.90	+1.58	...
78.58	46.00	Conmed	CNMD	1.4	14	57.68	+6.97	.20
125.22	79.88	ConocoPhillips	COP	3.4	12	91.41	–0.31	.78
114.87	87.28	ConEd	ED	3.1	21	110.03	–0.42	.85
265.70	160.46	ConstBrands A	STZ	2.2	dd	186.97	+1.62	1.02
22.00	7.33	Constellium	CSTM	...	36	11.14	+1.84	...
9.00	3.49	Volaris	VLRS	...	11	3.94	–0.74	...
13.68	4.51	Cool	CLCO	23.0	3	6.00	+0.35	.15
22.20	10.38	Cooper-Standard	CPS	...	dd	21.88	+7.70	...
114.00	80.01	Copa	CPA	6.8	...	94.37	+3.87	1.61
62.15	37.22	Core&Main	CNM	...	25	53.88	+1.35	...
25.13	10.14	CoreLabs	CLB	.3	21	12.34	+0.48	.01
134.59	58.19	CoreNaturalRscs	CNR	.8	8	74.05	–0.07	.10
35.36	23.69	CorebridgeFin	CRBG	3.1	8	30.66	+1.15	.24
24.97	11.54	CoreCard	CCRD	...	28	19.03	–0.96	...
24.99	10.74	CoreCivic	CXW	...	37	22.89	+0.64	...
55.33	32.92	Corning	GLW	2.4	88	45.76	+1.58	.28
37.92	21.30	Vesta	VTMX	2.5	22	27.60	+0.62	.2054
400.81	247.10	Corpay	CPAY	...	24	330.33	+8.30	...
20.79	13.97	CorpAmAirports	CAAP	...	12	19.52	+0.18	...
66.24	50.01	Corteva	CTVA	1.1	49	62.63	+1.16	.17
11.75	4.31	Cosan	CSAN	...	dd	5.67	+0.26	...
17.58	8.11	Costamare	CMRE	4.8	4	9.57	+0.39	.115
...	...	CostamareWi	CMRE.WI	...	...	6.60	...	...
29.95	22.30	CoterraEnergy	CTRA	3.3	17	25.67	+0.30	.22
11.77	4.56	Coty	COTY	...	...	5.17	+0.20	...
26.91	18.16	Coupang	CPNG	...	cc	24.10	+0.66	...
11.74	5.76	Coursera	COUR	...	dd	8.51	–0.24	...
32.55	22.01	CousinsProperties	CUZ	4.5	95	28.23	+0.51	.32
30.77	17.46	CovenantLogist	CVLG	1.1	15	20.89	+1.11	.07
188.52	127.04	Crane	CR	.5	29	167.93	+19.17	.23
67.01	41.54	CraneNXT	CXT	1.4	15	48.14	+1.53	.17
12.74	8.18	CrawfordA	CRD.A	2.5	21	11.15	+0.37	.07
12.50	8.01	CrawfordB	CRD.B	2.6	20	10.62	+0.09	.07
202.54	153.27	Credicorp	BAP	4.6	11	201.21	+3.34	2.9268
16.94	6.83	CrescentEnergy	CRGY	5.6	dd	8.62	–0.10	.12
14.40	8.88	CrossTimbers	CRT	8.9	11	10.05	–0.29	.0321
25.73	18.43	CrossAmerPtrs	CAPL	8.6	47	24.47	+0.82	.525
120.92	84.20	CrownCastle	CCI	5.9	dd	106.87	+6.68	1.565
98.48	70.84	Crown Holdings	CCK	1.1	21	96.94	+7.63	.26
55.14	34.24	CubeSmart	CUBE	4.9	25	42.57	+2.77	.52
147.64	94.09	Cullen/Frost	CFR	3.2	14	125.23	+9.95	1.00
6.85	3.42	Culp	CULP	...	dd	4.04	+0.20	...
387.90	260.02	Cummins	CMI	2.4	11	299.85	+6.59	1.82
25.69	18.80	CurblineProp	CURB	2.7	...	23.55	+0.27	.16
393.40	258.85	Curtiss-Wright	CW	.2	34	357.66	+19.38	.21
16.11	7.64	Cushman&Wkfd	CWK	...	15	10.08	+1.28	...
6.11	3.03	CustomTruck	CTOS	...	dd	4.10	–0.24	...
68.49	40.75	CustomersBancorp	CUBI	...	13	51.52	+2.67	...

D

3.32	1.26	DHI Group	DHX	...	cc	1.36	–0.13	...
12.80	8.67	DHT	DHT	8.7	10	10.91	+0.32	.17
18.45	11.42	DNOW	DNOW	...	22	16.53	+0.41	...
17.60	7.64	DRDGOLD	DRD	1.5	13	13.96	–0.89	.1654
140.39	108.40	DTE Energy	DTE	3.2	20	136.36	+1.60	1.09
114.50	62.44	DT Midstream	DTM	3.0	28	100.73	+2.02	.82
11.95	0.75	D-WaveQuantum	QBTS	...	dd	7.91	+0.38	...
24.83	13.44	DXC Tech	DXC	...	dd	16.07	+0.77	...
16.90	7.58	Dana	DAN	2.7	dd	14.59	+1.53	.10
281.70	171.00	Danaher	DHR	...	39	199.05	+1.91	...
98.25	65.40	Danaos	DAC	4.1	3	82.47	+2.01	.85
30.85	12.41	DaqoNewEnergy	DQ	...	dd	12.89	–1.90	...
211.00	135.87	Darden	DRI	2.7	23	203.89	+4.79	1.40
47.28	26.00	DarlingIngred	DAR	...	31	32.56	+0.68	...
179.60	131.27	DaVita	DVA	...	13	141.13	+1.57	...
82.69	47.08	Dayforce	DAY	...	cc	58.85	+1.04	...
223.98	93.72	DeckersOutdoor	DECK	...	19	116.94	+7.75	...
515.05	340.20	Deere	DE	1.3	21	481.67	+22.37	1.62
45.71	34.59	DelekLogistics	DKL	11.1	13	39.76	+1.01	1.11
29.14	11.03	DelekUS	DK	7.4	dd	13.79	+0.68	.255
179.70	66.25	DellTechC	DELL	2.2	15	94.59	–0.30	.525
69.98	34.74	DeltaAir	DAL	1.4	8	44.20	+2.62	.15
24.87	13.70	Deluxe	DLX	8.0	13	15.08	–0.28	.30
11.06	2.44	DesignerBrands	DBI	6.6	dd	3.03	+0.28	.05
19.55	9.25	Despegar.com	DESP	...	...	19.41	+0.27	...
26.96	13.70	DeutscheBank	DB	1.2	13	26.80	+1.11	.5122
51.46	25.89	DevonEnergy	DVN	3.3	7	31.44	+0.09	.24
144.27	100.72	Diageo	DEO	3.6	18	113.28	+2.71	1.62
10.00	6.19	Diamondrock	DRH	2.2	42	7.62	+0.41	.08
3.22	1.27	DianaShipping	DSX	11.6	24	1.47	...	.01
254.60	166.37	Dick's	DKS	2.5	14	193.78	+6.01	1.2125
51.81	34.38	DieboldNixdorf	DBD	...	dd	46.42	+2.64	...
198.00	129.95	DigitalRealty	DLR	3.0	cc	164.55	+4.67	1.22
17.33	6.41	DigitalBridge	DBRG	.4	cc	9.20	+0.71	.01
47.02	25.45	DigitalOcean	DOCN	...	37	32.56	+1.81	...
510.00	282.24	Dillard's	DDS	.3	10	363.44	+27.78	.25
45.69	18.63	DineBrands	DIN	10.0	5	20.49	+0.20	.51
4.79	1.48	Dingdong	DDL	...	14	2.68	+0.14	...
205.76	119.95	DiscoverFinSvcs	DFS	1.5	10	190.31	+5.45	.70
118.63	80.10	Disney	DIS	1.1	30	92.49	+2.21	.50
17.70	10.08	DiversifiedEnergy	DEC	8.9	dd	13.04	+0.45	.29
89.66	66.35	DolbyLab	DLB	1.8	28	74.87	–0.88	.33
17.12	11.78	Dole	DOLE	2.1	11	14.97	+0.17	.08
147.87	66.43	DollarGeneral	DG	2.6	18	90.30	–3.26	.59
61.97	47.99	DominionEner	D	4.9	20	55.00	+2.05	.6675
78.95	57.45	Donaldson	DCI	1.6	20	67.27	+1.69	.27
71.01	37.80	DonnelleyFin	DFIN	...	17	52.40	+7.43	...
51.66	16.66	DorianLPG	LPG	.0	6	22.01	...	.70
31.11	11.52	DoubleVerify	DV	...	42	13.43	+0.15	...
30.98	21.30	DouglasDynamics	PLOW	4.8	11	24.53	+0.65	.295
2.98	1.00	DouglasElliman	DOUG	...	dd	1.83	+0.22	...
20.50	12.39	DouglasEmmett	DEI	5.3	cc	14.47	+0.23	.19
222.31	143.04	Dover	DOV	1.2	10	173.87	+4.86	.515
60.19	25.06	Dow	DOW	9.2	76	30.42	+0.40	.70
85.21	22.96	Doximity	DOCS	...	59	59.33	+2.68	...
16.89	12.26	DrReddy'sLab	RDY	.6	18	14.00	+0.21	.4068
39.15	19.65	DreamFinders	DFH	...	7	22.74	+0.03	...
70.50	51.76	Ducommun	DCO	...	28	59.00	+1.90	...
125.27	99.10	DukeEnergy	DUK	3.4	21	121.58	+1.73	1.045
12.95	7.78	Dun&Bradstreet	DNB	2.2	dd	8.97	–0.22	.05
90.06	53.77	DuPont	DD	2.4	40	67.25	+1.56	.41
86.88	26.85	DutchBros	BROS	...	cc	61.10	–2.27	...
207.20	131.37	DycomInds	DY	...	23	180.53	+15.33	...
5.65	3.18	DynagasLNG	DLNG	5.9	3	3.35	–0.09	.049
63.00	39.30	Dynatrace	DT	...	30	47.96	+1.54	...
14.52	10.79	DynexCapital	DX	16.7	16	12.19	–0.04	.17

E

219.77	49.40	elfBeauty	ELF	...	40	68.05	+6.90	...
545.29	319.49	EMCOR	EME	.2	20	430.19	+19.95	.25
33.12	24.65	ENI	E	5.1	16	28.80	–0.27	.3793
138.18	102.52	EOG Rscs	EOG	3.5	10	110.86	–2.21	.975
269.00	138.15	EPAM Systems	EPAM	...	20	160.36	+1.24	...
54.25	39.87	EPR Prop	EPR	7.1	31	49.93	+0.86	.295
56.66	30.02	EQT	EQT	1.2	89	51.85	+1.61	1.575
10.25	9.88	EQVVenturesA	EQV	...	...	10.21	+0.08	...
135.97	88.54	ESAB	ESAB	.3	29	123.77	+3.82	.08
171.28	101.42	ESCO Tech	ESE	.2	39	166.78	+8.92	.08
14.10	1.96	ESSTech	GWH	...	dd	2.18	–0.09	...
5.08	1.75	E2open	ETWO	...	dd	2.38	+0.24	...
321.93	201.61	EagleMaterials	EXP	.4	17	233.97	+15.09	.25
36.31	19.33	EasterlyGovtProp	DEA	8.5	50	21.18	+0.73	.18
192.61	137.67	EastGroup	EGP	3.3	37	167.17	+4.20	1.40
114.50	70.90	EastmanChem	EMN	4.3	10	77.92	+2.08	.83
8.24	4.26	EastmanKodak	KODK	...	7	6.36	+0.13	...
379.99	231.85	Eaton	ETN	1.4	32	299.71	+10.89	1.04
273.69	220.96	Ecolab	ECL	1.0	35	255.38	+17.24	.65
12.67	7.21	Ecopetrol	EC	...	5	8.15	–1.14	...
10.16	5.24	Ecovyst	ECVT	...	dd	6.61	+0.75	...
41.50	26.65	EdgewellPersonal	EPC	2.0	17	30.57	–0.25	.15
88.77	49.06	EdisonIntl	EIX	6.0	8	54.88	–3.08	.8275
95.25	58.93	EdwardsLife	EW	...	31	75.65	–0.39	...
18.80	8.02	ElancoAnimal	ELAN	...	14	9.75	+0.29	...
123.96	69.00	Elastic	ESTC	...	dd	82.92	–1.30	...
20.65	13.29	EldoradoGold	EGO	...	13	18.30	–0.77	...
29.78	16.77	ElementSolns	ESI	1.5	18	21.07	+0.87	.08
567.26	362.21	ElevanceHealth	ELV	1.7	16	409.98	–11.70	1.71
14.40	11.12	EllingtonFin	EFC	12.0	10	13.02	+0.04	.13
18.49	13.95	ElmeComms	ELME	4.4	dd	16.19	+0.66	.18
19.14	12.88	EmbotellAndinaA	AKO.A	5.7	13	19.02	+0.42	.8707
27.50	15.00	EmbotellAndinaB	AKO.B	4.7	15	25.53	+0.09	.9578
56.61	25.24	Embraer	ERJ	...	24	46.72	+1.93	...
6.74	3.22	EmeraldHldg	EEX	1.3	dd	4.58	+0.65	.015
3.00	1.04	Emeren	SOL	...	dd	1.36	–0.03	...
15.10	3.36	EmergentBiosol	EBS	...	dd	5.14	–0.35	...
134.85	90.06	EmersonElec	EMR	1.9	26	108.32	+3.04	1.575
11.62	6.56	EmpireStateRealty	ESRT	1.9	25	7.39	+0.25	.035
54.44	40.57	EmployersHldgs	EIG	2.6	10	49.26	+0.74	.32
51.69	13.78	EmpresaDisCom	EDN	...	5	29.73	–1.88	...
47.08	34.60	Enbridge	ENB	5.7	27	46.86	+0.67	.6798
117.52	82.74	EncompassHealth	EHC	.6	24	116.64	+3.27	.17
34.94	16.60	Endava	DAVA	...	cc	18.93	+0.55	...
5.67	2.46	EndeavourSilver	EXK	...	dd	3.43	–0.21	...
3.62	2.51	EnelChile	ENIC	6.2	30	3.58	+0.15	.0456
10.61	4.60	Enerflex	EFXT	1.1	26	6.76	+0.10	.026
39.52	25.42	Energizer	ENR	4.5	33	26.44	–0.53	.30
21.45	14.60	EnergyTransfer	ET	7.9	13	16.67	–0.78	.3275
2.70	0.60	EnergyVault	NRGV	...	dd	.72	+0.01	...
51.91	35.18	EnerpacTool	EPAC	.1	25	41.90	+1.67	.04
112.53	76.57	EnerSys	ENS	1.1	11	90.76	+4.35	.24
10.70	6.85	Enhabit	EHAB	...	dd	8.05	+0.27	...
3.11	0.71	Enlightify	ENFY	...	dd	1.05	+0.04	...
25.75	17.15	Ennis	EBF	5.6	12	17.99	+0.07	.25
117.56	57.46	EnovaIntl	ENVA	...	11	94.86	–3.02	...
53.84	29.32	Enovis	ENOV	...	dd	35.30	+0.20	...
214.58	133.50	Enpro	NPO	.8	54	157.66	+8.51	.31
88.38	52.07	Entergy	ETR	2.8	27	84.47	–0.14	.60
34.63	27.37	EnterpriseProd	EPD	7.0	11	30.46	–0.76	.535
2.73	1.58	Entravision	EVC	10.1	dd	1.98	+0.14	.05
12.79	4.72	Enviri	NVRI	...	dd	7.07	+0.36	...
23.00	14.22	Envista	NVST	...	dd	16.99	+1.05	...
309.63	199.98	Equifax	EFX	.8	54	264.33	+7.85	.50
29.32

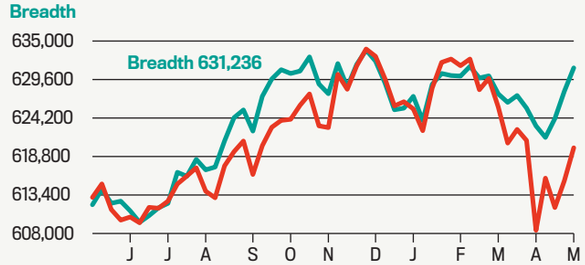
DATA

NEW YORK STOCK EXCHANGE COMPOSITE LIST

BARRONS.COM/DATA

NYSE Cumulative Daily Breadth vs DJIA

Dancing in the Street: NYSE Composite breadth rose for a third week, as the S&P 500 extended its winning streak to nine days—its longest since 2004. Winning NYSE stocks outpaced losers by more than 5 to 2.



In generating this chart, we subtract each day's NYSE composite declines from that day's advances. The resultant total is added to the next day's total, and so on. When all five days' numbers are added together, this produces the weekly figure we plot. Dec. 31, 1985 =1000.

–52-Week– High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
3.48	2.03	GreenTree	GHG	4.0	13	2.10	–0.01	.10
77.21	52.37	Greif B	GEF.B	5.6	11	58.11	+0.54	.81
73.16	48.23	Greif A	GEF	4.0	16	54.32	+0.85	.54
15.90	10.12	GreystoneHousing	GHI	12.7	15	11.65	+0.31	.37
86.73	55.01	Griffon	GFF	1.0	14	71.07	+3.76	.18
23.20	8.95	Grindr	GRND	...	dd	23.15	+2.08	...
490.09	279.86	Group1Auto	GPI	.5	12	412.43	+5.84	.50
1.95	1.02	GroveCollab	GROV	...	dd	1.14	+0.04	...
207.81	146.62	GpoAeroportuar	PAC	.0	22	205.54	+0.16	3.3806
356.90	248.88	GpoAeroportSur	ASR	8.6	13	314.27	–5.72	24.585
3.32	1.94	GpoAvalAcc	AVAL	3.5	12	2.72	–0.06	.0084
19.75	5.00	GpoSupervielle	SUPV	...	11	14.45	–1.39	...
3.43	1.55	GrupoTelevisa	TV	4.5	dd	1.76	–0.23	.1056
42.95	27.01	GuarantyBcshrs	GNTY	2.5	14	39.77	+0.07	.25
25.98	14.16	GuardianPharm	GRDN	...	...	25.79	+1.59	...
27.41	8.48	Guess?	GES	10.6	20	11.36	–0.41	.30
219.59	107.65	Guidewire	GWRE	...	dd	209.69	+12.25	...
18.26	11.21	GuildHldgs	GHLD	.0	8	12.63	–0.40	.50
201.18	130.02	GulfportEnergy	GPOR	...	dd	179.79	+4.79	...
H								
36.56	21.98	HASustInfrCap	HASI	6.6	17	25.61	+0.53	.42
417.14	289.98	HCA Healthcare	HCA	.8	15	347.97	+20.05	1.72
151.88	83.65	HCI Group	HCI	1.1	17	147.69	+5.77	.40
75.37	54.99	HDFC Bank	HDB	.9	22	73.59	+1.42	.7008
58.73	24.66	HF Sinclair	DINO	6.2	39	32.01	+1.50	.50
58.42	39.76	HNI	HNI	3.0	15	43.75	+1.56	.33
39.80	21.21	HP	HPQ	4.5	9	25.95	+0.67	.2894
61.88	39.42	HSBC	HSBC	5.8	10	56.51	+0.52	.50
6.84	2.82	HUYA	HUYA	.0	dd	3.81	+0.33	1.47
97.97	55.30	Haemonetics	HAE	...	25	63.85	+1.34	...
8.99	3.61	Hafnia	HAFN	24.5	3	4.72	+0.23	.0294
12.35	8.03	Hagerty	HGTY	...	84	9.05	+0.39	...
10.85	8.12	Haleon	HLN	1.6	27	10.70	+0.52	.0514
38.35	18.72	Halliburton	HAL	3.3	9	20.60	–0.25	.17
31.78	14.28	HamiltonBeach	HBB	3.1	7	14.67	–4.64	.115
21.68	13.83	HamiltonIns	HG	...	5	18.85	+0.69	...
9.10	4.02	Hanesbrands	HBI	...	dd	4.76	–0.07	...
176.16	119.66	HanoverIns	THG	2.1	15	170.34	+8.67	.90
39.93	20.45	Harley-Davidson	HOG	3.1	7	23.51	+0.01	.18
18.77	7.97	HarmonyGold	HMY	.9	16	15.05	–0.35	.1199
125.94	96.31	HartfordIns	HIG	1.7	13	125.66	+6.90	.52
29.53	16.94	HavertyFurn A	HVT.A	6.0	17	20.00	+3.06	.30
30.13	17.01	HavertyFurn	HVT	6.3	17	20.20	+1.96	.32
18.19	7.61	HawaiianElec	HE	...	dd	10.21	+0.15	...
11.20	10.46	HaymakerAcqnCorp.4	HYAC	...	29	11.11	+0.08	...
16.87	11.10	Hayward	HAYW	...	26	14.04	+1.15	...
18.90	14.53	HealthcareRealty	HR	8.2	dd	15.21	–0.42	.31
23.26	17.33	HealthpeakPro	DOC	6.9	45	17.81	–0.02	.1017
7.68	4.41	HeclaMining	HL	.3	81	4.54	–1.31	.0037
283.60	207.82	Heico	HEI	.1	65	262.36	+16.35	.11
219.22	165.94	HeicoA	HEI.A	.1	52	209.45	+10.90	.11
57.29	24.76	HeliosTech	HLIO	1.3	24	28.16	+0.29	.09
13.05	5.66	HelixEnergy	HLX	...	12	6.58	+0.29	...
42.60	17.82	Helm&Payne	HP	4.9	7	20.23	+0.26	.25
12.79	5.04	Herbalife	HLF	...	3	7.32	+0.65	...
246.88	96.19	HercHoldings	HRI	2.4	26	116.20	+7.56	.70
22.04	15.65	HerculesCapital	HTGC	9.1	11	17.65	–0.26	.07
19.97	6.14	HeritageInsurance	HRTG	...	10	19.48	+0.68	...
211.92	140.13	Hershey	HSY	3.4	15	163.35	+0.07	1.37
161.69	123.79	Hess	HES	1.5	15	132.31	–0.03	.50
44.05	33.59	HessMidstream	HESM	7.6	15	37.18	–1.60	.7098
24.66	11.97	HewlettPackard	HPE	3.1	8	16.86	+0.62	.13
73.58	45.28	Hexcel	HXL	1.4	33	49.65	–0.65	.17
36.78	24.07	HighwoodsProp	HIW	6.9	18	29.18	+0.96	.50
46.92	18.36	Hillenbrand	HI	4.2	dd	21.31	–1.21	.225
35.32	26.67	Hilltop	HTH	2.4	15	29.95	+0.98	.18
45.00	30.59	HiltonGrandVac	HGV	...	83	38.96	+4.50	...
275.22	194.93	Hilton	HLT	.2	38	240.90	+21.28	1.5
9.76	4.29	HimalayaShipping	HSHP	...	11	5.42	+0.26	.04
72.98	11.20	Hims&HersHealth	HIMS	...	76	40.82	+12.73	...
35.44	14.58	Hipo	HIPO	...	dd	24.33	+0.12	...
4.18	1.93	Holley	HLLY	...	dd	2.20	+0.13	...
32.91	22.42	HomeBancShares	HOMB	2.8	14	28.56	+0.87	.20
439.37	323.77	HomeDepot	HD	2.5	24	364.52	+6.94	2.30
38.99	26.57	HomeTrustBcshs	HTB	1.4	11	35.42	+1.32	.12
34.99	23.41	HondaMotor	HMC	3.8	7	30.68	+0.47	.6732
43.69	31.81	HoraceMann	HMN	3.3	17	42.25	+1.55	.35
36.86	27.59	HormelFoods	HRL	4.0	21	29.31	–0.39	.29
199.85	110.44	DR Horton	DHI	1.3	10	127.31	+2.75	.40
192.10	127.14	HoulihanLokey	HLI	1.4	32	166.51	+7.24	.57
240.34	81.15	Hovnanian	HOV	...	3	102.72	+5.70	...
87.77	59.43	HowardHughes	HHH	...	17	67.47	–0.88	...
154.73	76.83	HowmetAerospace	HWM	.3	55	154.07	+18.31	.10
481.35	299.43	Hubbell	HUBB	1.5	25	355.91	–3.93	1.32
881.13	434.84	HubSpot	HUBS	...	cc	635.81	+20.32	...
10.49	5.95	HudbayMinerals	HBM	.2	38	7.47	+0.02	.007
6.29	1.88	HudsonPacProp	HPP	.0	dd	2.26	+0.04	.05
406.46	213.31	Humana	HUM	1.4	26	258.48	–5.92	.885
285.81	158.88	HuntingIngalls	HII	2.3	16	230.02	+3.97	1.35
25.92	11.90	Huntsman	HUN	8.3	dd	12.12	–1.21	.25
168.20	102.43	HyattHotels	H	.5	10	122.98	+10.20	.15
84.44	34.13	Hyster-Yale	HY	3.5	5	40.33	+0.79	.35
I								
34.24	25.13	ICICI Bank	IBN	.6	21	34.18	+0.99	.2028
6.84	3.79	ICL Group	ICL	2.8	22	6.79	+0.05	.0133
120.84	90.64	IDACORP	IDA	2.9	21	117.54	+1.08	.86
238.22	153.36	IDEX	IEX	1.5	27	181.45	+8.45	.69
58.77	33.84	IDT	IDT	...	17	52.44	+3.63	...
5.75	2.44	IHS Holding	IHS	...	dd	4.90	+0.11	...
20.79	15.09	ING Groep	ING	4.7	...	20.64	+1.46	.6526
13.79	3.25	INNOVATE	VATE	...	dd	6.76	+0.13	...
19.55	11.60	Invesco	IVZ	5.8	12	14.41	+0.48	.21
252.88	135.97	IQVIA	IQV	...	20	153.48	+3.20	...
17.67	7.92	IRSA	IRS	.0	dd	13.86	–0.55	.9652
161.13	105.64	ITT	ITT	1.0	23	141.82	+4.52	.351
8.38	3.44	IamGold	IAG	...	5	6.72	–0.31	...
108.65	31.40	Ibotta	IBTA	...	25	50.19	+1.70	...
3.18	1.47	iHuman	IH	.0	9	2.27	+0.10	.0085
279.13	214.66	IllinoisToolWks	ITW	2.5	21	242.32	+2.82	1.50
27.77	14.94	Imax	IMAX	...	54	24.86	+0.96	...
22.26	15.66	IndepRealty	IRT	3.3	cc	19.64	+0.06	.16
23.00	13.64	InfinityNatlRscs	INR	...	...	16.24	+0.21	...
31.65	15.65	Informatica	INFA	...	cc	19.10	+0.33	...
23.63	15.82	Infosys	INFY	2.3	24	17.88	+0.48	.2126
106.03	65.61	IngersollRand	IR	.1	37	76.73	+1.75	.02
56.30	28.49	Ingevity	NGVT	...	dd	35.04	+2.16	...
25.69	14.25	IngramMicro	INGM	1.6	16	18.55	+0.92	.074
155.44	111.54	Ingredion	INGR	2.4	14	132.44	+2.24	.80
138.35	45.44	InnovativeIndProp	IIPR	13.6	10	55.84	+2.28	1.90
19.80	12.54	InnovexIntl	INVX	...	9	15.77	–0.14	...
106.69	61.54	Insperity	NSP	3.6	40	66.88	–12.12	.60
257.40	123.00	InspireMedical	INSP	...	92	159.81	+0.75	...
281.04	151.27	InstalledBldg	IBP	.9	19	170.92	+2.39	1.70
35.52	22.49	InsteelInds	IIIN	.3	30	35.02	+2.02	.03
146.36	104.93	IntegerHoldings	ITGR	...	60	125.66	+2.25	...
177.45	127.80	ICE	ICE	1.1	36	173.45	+10.22	.48
137.25	91.57	InterContHtls	IHG	1.5	30	113.47	+7.25	1.144
34.60	21.40	IntercorpFinSvcs	IFS	2.9	11	34.47	+2.34	1.00
266.45	163.53	IBM	IBM	2.7	42	245.55	+13.14	1.68
106.77	65.85	IntlFlavors	IFF	2.0	83	79.06	+2.82	.40
24.13	13.81	IntlGameTech	IGT	4.8	10	16.64	+0.27	.20
60.36	35.76	IntlPaper	IP	4.0	29	45.84	–1.51	.4625
65.94	27.20	IntlSeaways	INSW	1.4	4	34.91	+0.97	.58
33.05	22.51	Interpublic	IPG	5.2	19	25.38	+0.82	.33
35.17	20.75	IntrepidPotash	IPI	...	dd	33.27	+0.02	...
31.65	23.69	InvenTrust	IVT	3.3	cc	28.39	+0.66	.2376
9.97	5.86	InvescoMtg	IVR	18.5	11	7.37	+0.10	.34
37.80	29.37	InvitatHomes	INVH	3.3	cc	35.47	+1.69	.29
54.74	6.22	IonQ	IONQ	...	dd	30.92	+2.02	...
130.24	72.33	IronMountain	IRM	3.3	cc	95.76	+8.04	2.785
6.37	4.42	ItauUnibanco	ITUB	6.3	9	6.20	+0.06	.0029
J								
18.86	13.28	JBG SMITH Prop	JBGS	4.6	dd	15.14	+0.51	1.75
139.05	82.64	JBT Marel	JBTM	.4	40	107.16	+4.08	.10
20.63	4.91	JELD-WEN	JELD	...	dd	5.77	+0.43	...
40.61	14.37	J.Jill	JILL	1.8	6	15.86	+0.37	.08
280.25	188.46	JPMorganChase	JPM	2.2	12	252.51	+8.96	1.40
174.80	95.85	Jabil	JBL	.2	36	150.36	+3.44	.08
10.41	9.94	JacksonAcqnIIA	JACS	...	...	10.20	+0.09	...
115.22	64.70	JacksonFinl	JXN	3.9	7	81.62	+4.86	.80
150.54	92.82	JacobsSolns	J	1.0	26	126.68	+5.11	.32
43.57	19.72	JamesHardie	JHX	...	24	24.17	–0.12	...
46.68	28.26	JanusHenderson	JHG	4.5	14	35.63	+2.80	.40
15.24	5.99	JanusIntl	JBI	...	15	7.28	+0.42	...
82.68	39.28	JefferiesFinl	JEF	3.2	17	49.27	+2.47	.40
37.36	13.42	JinkoSolar	JKS	16.5	dd	17.94	+0.28	1.50
10.72	4.66	JobyAviation	JOBY	...	dd	6.71	+0.21	...
169.99	140.68	J&J	JNJ	3.3	17	156.12	+1.54	1.30
91.14	60.84	JohnsonControls	JCI	1.7	34	88.92	+7.85	.37
288.50	182.33	JonesLang	JLL	...	21	234.46	+9.88	...
15.04	1.60	JumiaTech	JMIA	...	dd	2.50	+0.06	...
39.79	33.42	JuniperNetworks	JNPR	2.4	43	36.63	+1.03	.22
K								
72.89	46.38	KB Financial	KB	2.8	7	65.61	+5.09	.5662
89.70	48.90	KB Home	KBH	1.8	7	54.93	+1.23	.25
72.60	43.89	KBR	KBR	1.3	19	52.08	–0.97	.165
26.05	12.92	KE Holdings	BEKE	1.5	43	20.79	–0.61	.36
170.40	86.15	KKR	KKR	.6	36	116.93	+3.30	1.85
12.95	8.28	KKR RealEstFin	KREF	10.8	57	9.23	+0.35	.25
4.88	1.10	KoreGroup	KORE	...	dd	2.45	–0.11	...
20.05	12.75	KT	KT	4.5	27	20.03	+1.35	.1484
429.95	266.23	Kadant	KAI	.5	32	300.11	–11.03	.34
38.58	25.03	Karman	KRMN	...	...	37.89	+3.09	...
83.22	55.96	Kellanova	K	...	21	82.88	+0.26	...
73.01	53.57	Kemper	KMPR	2.1	13	61.43	+3.23	.32
32.18	17.30	Kennametal	KMT	4.0	17	20.12	+0.68	.20
11.88	6.13	Kennedy-Wilson	KW	7.1	dd	6.79	+0.28	.12
35.49	22.21	KenonHoldings	KEN	15.4	3	31.07	+0.25	4.80
24.46	17.67	Kenvue	KVUE	3.4	45	23.98	+0.97	.205
20.04	12.73	KeyCorp	KEY	5.3	dd	15.49	+0.77	.205
186.20	119.72	KeysightTech	KEYS	...	43	148.52	+4.51	...
71.48	35.50	Kforce	KFRC	4.0	15	38.62	–5.29	.39
43.78	27.07	KilroyRealty	KRC	6.7	18	32.42	+0.05	.54
17.07	10.98	KimbellRoyalty	KRP	13.8	dd	12.46	+0.12	.40
150.45	124.10	KimberlyClark	KMB	3.9	18	130.35	–1.26	1.26
25.83	17.93	KimcoRealty	KIM	4.7	38	21.12	+0.77	.25
31.48	18.38	KinderMorgan	KMI	4.4	23	26.83	–0.02	.2925
29.89	10.31	KinderCareLearning	KLC	...	dd	13.16	+1.09	...
67.60	37.85	Kinetik	KNTK	7.5	41	41.56	–1.25	.78
9.58	7.06	KingswayFin	KFS	...	dd	8.84	+0.56	...
15.46	6.48	KinrossGold	KGC	.9	18	14.07	–0.42	.03
531.79	366.92	KinsaleCapital	KNSL	.2	26	448.80	+28.81	.17
132.21	83.94	Kirby	KEX	...	21	104.48	+7.70	...
28.24	18.52	KiteRealty	KRG	4.7	cc	22.50	+0.66	.27
49.55	21.26	Klaviyo	KVYO	...	dd	32.83	+3.25	...
108.83	66.13	KnifeRiver	KNF	...	27	96.33	+3.83	...
61.51	36.69	Knight-Swift	KNX	1.7	45	41.45	+2.53	.18
9.11	5.15	KnotOffshore	KNOP	1.6	16	6.50	....	.026
20.86	12.19	Knowles	KN	...	dd	16.42	+0.33	...
50.43	24.84	KodiakGasSvcs	KGS	4.7	61	35.70	+0.80	.45
28.25	6.04	Kohl's	KSS	6.7	8	7.50	+0.44	.125
32.91	21.48	Philips	PHG	2.9	dd	25.59	+0.56	.886
96.80	50.00	KontoorBrands	KTB	3.3	15	63.40	+1.93	.52
51.60	22.99	Koppers	KOP	1.2	11	25.99	+0.70	.08
9.43	6.68	KoreaElecPwr	KEP	.5	5	9.26	+0.41	.0746
80.64	59.23	KornFerry	KFY	3.0	14	64.04	+2.20	.48
6.33	1.39	KosmosEnergy	KOS	...	4	1.70	–0.02	...
73.63	49.04	Kroger	KR	1.8	20	72.02	+2.02	.32
14.50	6.19	KronosWorldwide	KRO	2.6	10	7.56	–0.12	.05
40.70	1.45	KukeMusic	KUKE	...	dd	4.29	+0.19	...
43.61	20.09	Kyndryl	KD	...	59	33.15	+1.10	...
L								
33.50	21.83	LatamAirlines	LTM	2.0	9	32.00	+1.50	.6104
129.38	72.31	LCI Inds	LCII	5.8	14	79.82	+1.14	1.15
4.86	2.43	LG Display	LPL	...	dd	3.02	+0.12	...
10.40	4.88	LSB Inds	LXU	...	dd	6.60	+0.95	...
39.89	31.70	LTC Properties	LTC	6.5	17	35.25	–0.16	.19
265.74	193.09	L3HarrisTech	LHX	2.2	26	219.75	+3.67	1.20
10.57	6.85	LXP Industrial	LXP	6.6	63	8.15	+0.33	.135
48.31	33.01	La-Z-Boy	LZB	2.1	14	41.31	+2.36	.22
258.59	191.97	Labcorp	LH	...	29	247.66	+19.35	...
12.48	9.68	LadderCapital	LADR	8.7	13	10.55	+0.33	.23
89.51	47.90	LambWeston	LW	2.9	20	51.50	–0.44	.37
84.70	18.75	LandBridge	LB	.5	dd	78.44	+6.44	.10
2.66	0.91	Lanvin	LANV	...	...	2.02	–0.16	...
56.61	30.18	LasVegasSands	LVS	2.6	21	38.07	+2.18	.25
61.14	31.97	Lazard	LAZ	4.8	14	41.39	+2.75	.50
133.56	73.85	Lear	LEA	3.5	10	86.81	+2.31	.77
14.30	6.48	Leggett&Platt	LEG	2.1	dd	9.53	+2.24	.05
202.90	123.62	Leidos	LDOS	1.1	16	148.79	+3.08	.40
53.85	14.03	Lemonade	LMND	...	dd	30.00	+0.47	...
18.75	7.81	LendingClub	LC	...	23	10.33	–0.63	...
186.23	98.42	Lennar A	LEN	1.8	8	110.20	+2.57	.50
168.22	94.09	Lennar B	LEN.B	1.9	8	104.44	+3.03	.50
682.50	458.49	LennoxIntl	LII	.8	25	561.51	+34.20	1.15
24.34	12.17	LeviStrauss	LEVI	3.2	18	16.21	+0.13	.13
24.75	9.50	LibertyEnergy	LBRT	2.6	8	12.26	+0.09	.08
33.64	13.99	LifeTime	LTH	...	44	32.32	+1.16	...
9.51	2.90	LifezoneMetals	LZM	...	...	3.67	+0.02	...
6.00	0.91	LightInTheBox	LITB	...	dd	1.09	–0.54	...
18.96	7.34	Lightspeed	LSPD	...	dd	9.70	–0.54	...
972.53	677.09	EliLilly	LLY	.7	72	823.62	–60.92	1.50
39.85	27.33	LincolnNational	LNC	5.4	2	33.13	+1.40	.45
140.26	109.27	Lindsay	LNN	1.1	19	132.76	+4.09	.36
11.30	7.20	LionsGate A	LGF.A	...	dd	8.80	+0.52	...
10.55	6.44	LionsGate B	LGF.B	...	dd	7.85	+0.39	...
405.68	243.04	LithiaMotors	LAD	.7	9	296.50	+3.63	.55
5.20	2.02	LithiumAmericas	LAC	...	...	2.93	+0.03	...
5.60	1.73	LithiumArgentina	LAR	...	dd	2.06	–0.06	...
157.75	86.81	LiveNationEnt	LYV	...	49	133.77	+1.01	...
50.57	22.68	LiveOakBcshs	LOB	.4	21	27.28	+0.69	.03
38.00	21.45	LiveRamp	RAMP	...	cc	26.52	–0.50	...
9.00	1.38	LiveWire	LVWR	...	dd	1.42	–0.68	...
4.00	2.56	LloydsBanking	LYG	4.1	10	3.75	–0.19	.1035
3.23	1.01	loanDepot	LDI	...	dd	1.15	+0.10	...
99.16	45.10	Loar	LOAR	...	cc	94.60	–2.29	...
5.75	1.18	LocalBounti	LOCL	...	dd	2.42	–0.03	...
618.95	418.88	LockheedMartin	LMT	2.8	20	472.80	–4.84	3.00
92.42	73.15	Loews	L	.3	14	88.11	+2.84	.0625
13.79	5.70	LomaNegra	LOMA	...	9	11.12	–0.54	...
122.87	72.91	LouisianaPacific	LPX	1.3	15	87.54	+1.01	.28
287.01	206.39	Lowe's	LOW	2.0	19	227.19	+6.28	1.15
14.92	7.70	LuckyStrike	LUCK	2.3	dd	9.66	+0.23	.055
4.83	2.00	LufaxHolding	LU	.0	dd	2.90	–0.22	.156
10.33	0.97	LumenTech	LUMN	...	dd	3.78	+0.43	...
2.84	2.22	LumentFinance	LFT	11.9	8	2.70	+0.02	.08
12.50	3.22	LuxExperience	LUXE	...	dd	7.50	–0.74	...
15.64	9.41	LuxferA	LXFR	4.6	14	11.31	+1.29	.13
107.02	51.11	LyondellBasell	LYB	9.2	18	58.38	–1.06	1.34
M								
15.26	7.69	MAC Copper	MTAL	...	dd	8.95	–0.60	...
225.70	139.78	M&T Bank	MTB	3.1	12	175.31	+7.92	1.35
7.46	3.22	MBIA	MBI	...	dd	4.83	+0.07	...
20.39	13.23	MDU Rscs	MDU	...	13	17.52	+0.65	...
13.45	7.85	MFA Financial	MFA	14.4	12	9.97	+0.47	.36
26.56	20.11	MGIC Investment	MTG	2.0	9	26.10	+1.88	.13
47.26	25.30	MGM Resorts	MGM	...	13	31.97	+0.30	...
176.18	100.22	M/I Homes	MHO	...	6	110.53	+4.96	...
27.71	12.51	MinisoGroup	MNSO	3.2	15	18.13	+1.08	3.3268
3.58	1.81	MOGU	MOGU	...	dd	2.17	...	...
54.87	39.84	MPLX	MPLX	7.4	12	51.87	–0.69	.9565
29.72	10.02	MP Materials	MP	...	dd	25.01	+0.60	...
15.41	9.23	MRC Global	MRC	...	41	12.09	+0.30	...
200.61	127.86	MSA Safety	MSA	1.3	22	157.02	+3.60	.51
642.45	466.36	MSCI	MSCI	1.3	38	555.82	+20.46	1.80
94.31	68.10	MSC Industrial	MSM	4.4	20	77.65	+0.02	.85
10.31	4.63	MV Oil	MVO	21.8	4	5.75	–0.56	.275
22.27	12.48	Macerich	MAC	4.5	dd	15.19	+0.36	.17
20.96	12.40	MachNaturalRscs	MNR	19.9	7	13.81	–0.23	.50
20.70	9.76	Macy's	M	6.1	6	11.95	+0.77	.1824
44.14	28.29	MSG Ent	MSGE	...	13	33.55	+0.89	...
237.99	173.26	MSG Sports	MSGS	...	79	187.36	–4.80	...
48.18	30.39	MagnaIntl	MGA	5.9	9	33.06	–1.00	.485
5.98	2.51	Magnachip	MX	...	dd	3.15	–0.08	...
26.78	13.07	Magnera	MAGN	...	dd	15.28	+0.90	...
29.02	19.09	MagnoliaOil	MGY	2.6	11	21.29	+0.07	.15
63.32	45.00	MainStreetCap	MAIN	5.6	9	53.83	–0.32	.25
18.42	12.05	ManchesterUnited	MANU	...	dd	14.07	+0.20	...
13.46	7.06	Manitowoc	MTW	...	5	8.50	+0.43	...
78.87	39.22	Manpower	MAN	7.0	19	44.25	+1.82	1.54
33.07	23.30	ManulifeFinl	MFC	3.9	15	31.57	+1.33	.3094
184.77	115.10	MarathonPetrol	MPC	2.6	14	141.55	+4.11	.91
42.80	29.36	Marcus&Millichap	MMI	1.6	dd	30.67	–0.10	.25
23.16	9.56	Marcus	MCS	1.7	dd	16.96	+0.37	.07
12.47	7.49	MarineProducts	MPX	6.7	20	8.41	–0.21	.14
38.20	16.85	MarineMax	HZO	...	9	22.74	–0.15	...
2063.68	1491.03	Markel	MKL	...	9	1876.98	+73.83	...
103.46	49.22	MarriottVacations	VAC	5.3	11	59.61	+3.94	.79
248.00	196.72	Marsh&McLen	MMC	1.4	28	227.29	+8.05	.815
633.23	441.95	MartinMarietta	MLM	.6	17	535.80	+31.36	.79
86.70	56.55	Masco	MAS	2.0	17	62.27	+1.85	.31
166.95	89.96	MasTec	MTZ	...	69	140.87	+15.76	...
20.67	10.84	MasterBrand	MBC	...	13	12.49	+0.65	...
582.23	428.86	Mastercard	MA	.5	40	559.39	+25.91	.76
66.89	35.19	MatadorRscs	MTDR	3.0	6	41.09	+0.02	3.125
123.21	69.10	Materion	MTRN	.7	cc	81.93	–1.26	.135
19.96

DATA

NEW YORK STOCK EXCHANGE COMPOSITE LIST

BARRONS.COM/DATA

52-Week High	52-Week Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
24.99	19.45	Nordstrom	JWN	3.1	14	24.26	+0.11	.19
277.60	201.63	NorfolkSouthern	NSC	2.4	15	224.36	+2.65	1.35
22.08	13.19	NorthAmConstr	NOA	2.1	16	15.75	+0.39	0.0839
8.62	3.88	NoEuroOil	NRT	10.3	8	4.56	+0.09	.20
44.31	19.88	NorthernOil&Gas	NOG	7.1	4	25.44	+1.28	.45
14.98	11.43	NorthpointeBcshs	NPB	.7	...	14.01	-0.03	0.025
555.57	418.60	NorthropGrum	NOC	1.7	19	491.42	+18.22	2.06
44.38	34.82	NorthwestNat	NWN	4.5	21	43.20	-0.75	.49
29.29	14.21	NorwegCruise	NCLH	...	11	17.37	+0.14	...
2.57	1.22	NouveauMonde	NMG	...	dd	1.61	-0.12	...
120.92	96.06	Novartis	NVS	3.0	18	114.29	+2.15	3.994
148.15	57.00	NovoNordisk	NVO	1.7	21	69.23	+7.15	.7874
16.15	9.01	NuHoldings	NU	...	31	12.45	+0.44	...
14.00	5.32	NuSkinEnts	NUS	3.9	dd	6.19	+0.42	.06
176.59	97.59	Nucor	NUE	1.8	22	122.97	+7.25	.55
32.30	5.50	NuScalePower	SMR	...	dd	17.46	+0.80	...
60.87	43.70	Nutrien	NTR	3.8	42	56.83	+2.78	0.545
3.97	1.54	NuvationBio	NUVB	...	dd	2.46	+0.33	...
86.57	41.71	nVentElectric	NVT	1.3	30	59.62	+4.82	.20
O								
47.66	33.15	OFGBancorp	OFG	2.9	10	41.43	+3.42	.30
46.91	34.20	OGE Energy	OGE	3.7	21	45.11	+0.26	.4212
14.15	9.23	O-I Glass	OI	...	dd	13.22	+1.29	...
79.24	58.31	ONE Gas	OGS	3.4	20	78.44	+0.60	.67
118.07	75.47	ONEOK	OKE	5.0	16	82.78	-3.53	1.03
7.04	4.35	ON24	ONTF	...	dd	4.74	+0.05	...
22.47	15.44	OpenLane	KAR	...	42	18.99	+0.51	...
19.98	12.95	OutfrontMedia	OUT	7.6	11	15.72	+0.66	.30
65.78	34.78	OccidentalPetrol	OXY	2.4	17	40.61	+0.25	.24
30.98	15.46	OceaneeringIntl	OII	...	11	19.02	+1.20	...
8.08	0.92	Offerpad	OPAD	...	dd	1.11	+0.06	...
49.72	29.47	Oil-Dri	ODC	1.4	14	43.66	+1.62	.155
5.86	3.08	OilStatesIntl	OIS	...	dd	4.33	+0.64	...
36.69	17.91	OkeanisEcoTankers	ECO	1.5	7	23.98	+0.93	.35
59.14	5.35	Oklo	OKLO	...	dd	26.24	+2.50	...
39.84	29.51	OldRepublic	ORI	3.0	12	38.14	+0.86	.29
57.10	17.66	Olin	OLN	3.6	25	22.20	+0.20	.20
8.35	4.20	Olo	OLO	...	dd	7.28	+1.02	...
44.42	30.46	OmegaHealthcare	OHI	7.2	24	37.02	-0.72	.67
107.00	69.13	Omnicom	OMC	3.6	11	77.07	+2.15	.70
64.05	29.84	OnHolding	ONON	...	58	48.91	+3.88	...
30.45	22.32	OneLiberty	OLP	7.3	17	24.58	+0.57	.45
6.90	0.87	OneConnectFin	OCFT	...	dd	6.11	+0.03	...
58.90	38.00	OneMain	OMF	8.4	10	49.35	+0.56	1.04
41.27	22.40	Onity	ONIT	...	9	36.99	+3.93	...
238.93	98.21	OntoInnovation	ONTO	...	31	127.10	+1.51	...
17.00	6.82	Ooma	OOMA	...	dd	12.55	+0.62	...
73.12	40.52	Oppenheimer A	OPY	1.2	9	61.16	+2.46	.18
17.73	2.63	OppFi	OPFI	.0	52	9.93	+0.66	.25
198.31	114.55	Oracle	ORCL	1.3	35	150.73	+12.24	.50
9.01	5.69	OrchidIsland	ORC	20.6	17	7.00	-0.28	.12
23.10	9.18	Organon	OGN	.8	3	9.59	-2.61	.02
41.17	28.80	OriginBancorp	OBK	1.8	13	32.81	+1.22	.15
12.12	4.64	OrionGroup	ORN	...	cc	7.24	+1.02	...
4.39	1.46	OrionProperties	ONL	16.3	dd	1.96	+0.21	.02
26.05	10.50	Orion	OEC	.7	16	12.20	+0.17	.0207
25.17	17.75	Orix	IX	3.2	9	20.12	+0.12	.4115
84.30	61.58	OrmatTech	ORA	.7	35	72.21	-0.95	.12
23.79	11.20	OscarHealth	OSCR	...	dd	13.20	+0.97	...
123.25	76.82	Oshkosh	OSK	2.3	9	89.39	+0.61	.51
2.75	1.16	OsiskoDevelopment	ODV	...	dd	1.63	-0.02	...
24.18	15.12	OsiskoGold	OR	.8	cc	23.11	-0.24	.0457
106.83	89.70	OtisWorldwide	OTIS	1.7	26	97.32	+4.39	.42
52.90	29.80	Ovintiv	OVV	3.4	8	35.49	+0.82	.30
23.87	6.07	Owens&Minor	OMI	...	dd	7.51	+0.56	...
214.53	123.41	OwensCorning	OC	1.9	20	147.75	+3.67	.69
5.65	2.75	Owlet	OWLT	...	dd	3.99	+0.22	...
111.46	42.12	OxfordIndustries	OXM	5.5	9	49.98	-1.93	.69
P Q								
43.92	8.28	PACS Group	PACS	...	...	10.07	+0.47	...
53.18	13.62	PBF Energy	PBF	6.1	dd	17.53	+1.23	.275
21.72	14.99	PG&E	PCG	.4	16	16.93	-0.21	0.025
57.23	36.25	PHINIA	PHIN	2.6	24	41.90	+1.09	.27
4.24	3.09	PHX Minerals	PHX	4.1	62	3.91	+0.01	.04
190.28	96.96	PJT Partners	PJT	.7	25	143.51	+8.84	.25
29.05	20.29	PLDT	PHI	5.3	9	23.61	+0.26	0.8211
216.26	145.12	PNC Finl	PNC	3.9	12	165.54	+7.08	1.60
75.56	39.40	POSCO	PKX	4.1	21	46.17	+0.43	0.4391
137.24	90.24	PPG Ind	PPG	2.5	19	110.49	+7.92	.68
36.70	27.24	PPL	PPL	3.0	30	36.17	+0.24	.2725
50.28	23.50	ProgHoldings	PRG	1.8	6	27.08	+1.37	.13
34.43	14.81	PROS	PRO	...	dd	16.43	-1.45	...
7.77	1.63	PSQ	PSQH	...	dd	1.83	-0.20	...
14.28	7.44	P10	PX	1.2	75	11.57	+0.36	0.035
124.68	59.28	PVH	PVH	.2	7	70.24	-2.70	.0375
250.82	172.72	PackagingCpAm	PKG	2.7	20	187.42	+2.60	1.25
23.12	14.30	PagerDuty	PD	...	dd	15.47	-0.28	...
14.82	6.11	PagSeguroDig	PAGS	...	8	9.64	-0.24	...
97.55	38.58	PampaEnergia	PAM	...	6	71.22	-5.17	...
28.60	17.86	PanAmerSilver	PAAS	1.7	77	23.54	-1.93	.10
31.38	11.86	ParPacific	PARR	...	dd	14.40	+0.02	...
82.24	37.74	ParTechnology	PAR	...	dd	60.44	+0.63	...
5.47	3.75	ParamountGroup	PGRE	.0	dd	4.69	+0.30	0.035
15.57	11.96	ParkAerospace	PKE	3.8	37	13.20	-0.11	.125
16.58	8.27	ParkHotels	PK	9.7	10	10.26	+0.26	.25
718.44	488.45	ParkerHannifin	PH	1.2	26	619.02	+21.00	1.80
114.68	54.56	Parsons	PSN	...	30	62.81	-4.80	...
242.74	139.50	PaycomSoftware	PAYC	.7	26	227.37	-0.23	.375
38.94	16.94	Paymentus	PAY	...	cc	34.56	+3.18	...
26.25	13.01	Paysafe	PSFE	...	44	15.55	+0.02	...
29.94	9.61	PeabodyEnergy	BTU	2.3	5	12.81	+0.23	0.075
16.26	9.89	PeakstoneRealty	PKST	7.8	dd	11.51	-0.40	.225
17.90	11.78	Pearson	PSO	1.9	20	16.02	+0.33	.2092
15.46	7.41	PebblebrookHotel	PEB	.4	dd	9.14	-0.02	.01
17.67	6.62	PediatrixMedical	MD	...	dd	12.94	+0.69	...
43.44	34.13	PembinaPipeline	PBA	5.2	18	39.08	+0.54	0.4783
8.04	5.72	PennantPark	PNNT	14.7	26	6.53	+0.06	.08
119.13	85.74	PennyMacFin	PFSI	1.2	15	98.11	+4.51	.30
15.22	11.77	PennyMacMtg	PMT	12.4	14	12.92	+0.72	.40
180.12	134.05	PenskeAuto	PAG	2.8	11	157.35	+0.05	1.22
110.71	72.63	Pentair	PNR	1.1	24	93.29	+3.29	.25
310.00	148.00	Penumbra	PEN	...	cc	296.00	-3.78	...
3.44	1.51	Perfect	PERF	...	28	1.86	-0.03	...
92.44	61.60	PerformanceFood	PFGC	...	33	82.59	+3.17	...
14.44	7.00	PerimeterSolutions	PRM	...	dd	10.51	+0.31	...
14.26	8.01	PermianBasin	PBT	4.1	18	10.04	+0.12	0.0196
17.62	10.01	PermianRscs	PR	4.9	9	12.20	-0.06	.15
1.96	1.03	PermianvilleRT	PVL	7.0	17	1.48	....	0085
4.63	3.26	PermRock	PRT	11.7	9	3.86	-0.09	0238
33.46	23.14	Perrigo	PRGO	4.5	dd	25.63	+0.41	.29
17.41	11.03	PetroleoBrasil	PBR	21.6	10	11.61	+0.13	2403
16.37	10.28	PetroleoBrasilA	PBR.A	23.0	10	10.90	+0.14	2403
31.54	20.92	Pfizer	PFE	7.1	18	24.20	+1.28	.43
172.03	96.33	PhilipMorris	PM	3.2	35	170.86	+0.62	1.35
150.12	91.01	Phillips66	PSX	4.5	24	107.15	+3.18	1.20
4.15	1.28	PhoenixNewMedia	FENG	...	dd	2.35	+0.58	...
30.53	17.07	Phreesia	PHR	...	dd	25.72	+0.97	...
11.12	5.46	PiedmontOfficeA	PDM	7.5	dd	6.64	-0.16	.125
96.50	74.45	PinnacleWest	PNW	3.8	18	94.32	+0.57	0.895
45.19	23.68	Pinterest	PINS	...	10	26.87	+0.81	...
351.80	201.97	PiperSandler	PIPR	1.0	25	251.87	+13.83	3.00
11.01	4.62	PitneyBowes	PBI	2.7	cc	9.04	+0.57	.06
110.00	59.16	PlanetFitness	PLNT	...	49	99.08	+3.28	...
6.71	1.73	PlanetLabs	PL	...	dd	3.51	+0.12	...
12.16	8.23	PlayAGS	AGS	...	10	12.13	+0.04	...
24.71	12.70	PlymouthIndREIT	PLYM	6.3	5	15.35	+0.73	.24
90.62	30.92	Polaris	PII	7.7	49	34.83	+0.47	.67
49.85	40.05	PortlandGenElec	POR	5.0	15	41.76	+0.40	0.525
125.84	99.70	PostHoldings	POST	...	19	112.90	+0.08	...
15.15	12.26	PostalRealty	PSTL	7.6	61	12.72	-0.49	2425
79.07	36.20	PrecisionDrilling	PDS	...	8	43.17	+0.17	...
90.04	62.35	PrestigeCnsHlth	PBH	...	20	84.19	+3.65	...
307.91	211.54	Primerica	PRI	1.6	19	266.02	+4.45	1.04
35.85	19.64	PrimoBrands	PRMB	1.2	...	33.05	+0.53	.10
90.86	45.92	PrimorisSvcs	PRIM	.5	20	66.18	+5.63	.08
23.70	10.76	ProAssurance	PRA	...	22	23.00	-0.10	...
88.92	49.46	ProcoreTech	PCOR	...	dd	64.85	+1.11	...
180.43	156.58	Procter&Gamble	PG	2.6	25	160.52	-0.50	1.0568
292.99	201.34	Progressive	PGR	.1	19	282.81	+17.80	.10
132.57	85.35	Prologis	PLD	3.8	27	105.41	+3.17	1.01
11.17	4.61	ProPetro	PUMP	...	dd	5.51	+0.19	...
86.76	57.16	ProsperityBcshs	PB	3.3	13	69.89	+2.75	.58
46.73	25.76	ProtoLabs	PRLB	...	59	38.35	+3.18	...
22.24	13.07	ProvidentFinSvcs	PFS	5.6	15	17.09	+0.55	.24
130.55	90.38	PrudentialFinl	PRU	5.2	14	103.62	+0.72	1.35
22.01	14.39	Prudential	PUK	...	13	21.83	+0.40	...
95.22	69.71	PSEG	PEG	3.2	22	79.48	-1.55	.63
369.99	256.60	PublicStorage	PSA	4.0	28	300.15	+9.24	3.00
149.47	88.07	PulteGroup	PHM	.8	7	104.46	+2.58	.22
73.67	34.51	PureStorage	PSTG	...	cc	47.84	+2.14	...
47.49	28.38	PursuitAttract	PRSU	...	2	30.20	+0.25	...
112.82	55.97	Q2	QTWO	...	dd	80.50	+1.38	...
290.00	10.61	QXO	QXO	.0	dd	14.26	+1.38	26.16
49.30	37.63	Qiagen	QGEN	...	cc	43.13	+1.06	...
9.13	4.06	QuadGraphics	QUAD	4.8	dd	5.23	+0.03	0.075
197.03	95.91	QuakerHoughton	KWR	1.9	16	103.46	-1.62	3.485
35.92	15.30	QuanexBldg	NX	1.8	29	18.20	+1.79	.08
365.88	227.08	QuantaServices	PWR	.1	53	321.14	+3	3.80 .10
9.52	3.40	QuantumScape	QS	...	dd	3.99	+0.05	...
3.34	1.52	Qudian	QD	...	41	2.72	+0.07	...
179.32	135.26	QuestDiag	DGX	1.8	22	177.95	+4.19	.80
R								
372.83	249.30	RBC Bearings	RBC	...	47	344.69	+17.56	...
106.90	69.83	RB Global	RBA	1.1	51	102.51	+3.53	.29
55.08	41.94	RELX	RELX	1.5	42	55.02	+1.47	5586
14.31	6.90	RE/MAX	RMAX	...	23	8.11	+0.65	...
36.00	21.54	REV	REVG	.7	20	35.02	+2.73	.06
457.26	123.03	RH	RH	...	55	196.56	+11.07	...
91.15	68.50	RLI	RLI	.8	25	74.61	+1.64	.15
10.98	6.16	RLJ Lodging	RLJ	8.3	27	7.26	+0.24	.15
2.69	1.50	RLX Tech	RLX	.4	31	1.85	+0.06	.01
7.54	4.10	RPC	RES	3.2	14	5.02	-0.04	.04
141.79	95.28	RPM	RPM	1.8	22	110.31	+5.87	.51
136.17	99.07	RTX	RTX	1.9	38	130.21	+4.99	.68
32.82	12.19	RXO	RXO	...	dd	14.76	+1.28	...
37.86	29.32	RadianGroup	RDN	3.0	9	33.83	+2.46	2.255
2.50	1.29	Rafael	RFL	...	dd	1.54	-0.19	...
289.33	155.96	RalphLauren	RL	1.4	21	232.63	+12.67	2.825
41.95	27.29	RangeResources	RRC	1.0	31	35.01	+0.22	.09
18.45	9.27	RangerEnergySvcs	RNGR	1.8	14	12.32	+0.06	.06
9.04	3.38	Ranpak	PACK	...	dd	4.42	+0.26	...
174.32	104.24	RaymondJames	RJF	1.4	14	141.76	+4.39	.50
10.28	3.83	RayonierAdvMatls	RYAM	...	dd	4.47	+0.12	...
32.88	22.80	Rayonier	RYN	4.6	10	23.67	-0.78	2725
9.54	4.16	ReadyCapital	RC	11.1	dd	4.49	+0.07	.125
64.88	50.71	RealtyIncome	O	5.7	58	56.96	+0.07	2685
230.41	46.24	Reddit	RDDT	...	dd	113.83	-4.27	...
26.66	3.98	Redwire	RDW	...	dd	12.18	+0.98	...
8.15	4.68	RedwoodTrust	RWT	11.7	18	5.89	-0.12	.18
185.28	90.56	RegalRexnord	RRX	1.3	38	111.73	+4.71	.35
37.52	25.41	RegionalMgmt	RM	4.4	7	27.54	-6.01	.30
27.96	17.72	RegionsFinl	RF	4.8	10	21.05	+0.77	.25
233.81	159.25	ReinsGrp	RGA	1.8	18	197.76	+9.77	.89
326.87	250.07	Reliance	RS	1.6	21	297.22	+12.97	1.20
300.00	208.98	RenaissanceRe	RNR	.7	8	243.24	+7.89	.40
39.63	26.97	Renasant	RNST	2.6	10	33.57	+1.72	.22
34.07	19.60	RentokilInit	RTO	2.2	31	23.85	+0.82	3825
25.01	14.23	ReposiTrak	TRAK	.3	71	21.94	+0.59	0181
252.40	180.92	RepublicSvcs	RSG	.9	38	250.52	+6.96	.58
28.28	14.18	ResideoTech	REZI	...	25	17.55	+1.29	...
263.05	179.42	ResMed	RMD	.9	27	239.95	+4.07	.53
76.49	58.71	RestaurantBrands	QSR	3.7	21	66.62	+3.72	.62
39.58	14.87	Revolve	RVLV	...	28	19.53	-0.89	...
129.50	88.53	Revvity	RVTY	.3	37	93.99	-0.30	.07
60.41	33.45	RexAmerRscs	REX	...	12	40.58	+0.06	...
52.61	29.68	RexfordIndlRealty	REXR	5.0	28	34.30	+1.22	.43
42.19	20.59	RingCentral	RNG	...	dd	25.82	+0.67	...
74.24	51.67	RioTinto	RIO	6.7	8	59.70	-0.86	2.23
6.65	3.94	Riskified	RSKD	...	dd	4.65	-0.02	...
10.05	9.87	RithmAcqnA	RAC	...	...	10.00	+0.02	...
12.20	9.13	RithmCapital	RITM	8.9	9	11.28	+0.74	.25
3.86	2.29	RithmProperty	RPT	8.2	dd	2.93	+0.09	.06
78.41	40.00	RobertHalf	RHI	5.2	23	45.41	+1.40	.59
75.74	29.55	Roblox	RBLX	...	dd	74.09	+7.51	...
21.38	10.06	RocketCos.	RKT	.0	75	12.62	-0.21	.80
308.70	215.00	Rockwell	ROK	2.1	32	253.65	+5.27	1.31
41.84	23.18	RogersComm B	RCI	5.5	11	25.51	+0.35	3602
134.07	51.43	Rogers	ROG	...	70	63.98	+6.57	...
57.20	44.85	Rollins	ROL	1.2	58	56.67	+1.36	.165
128.05	99.99	RoyalBkCanada	RY	3.4	14	121.27	+3.51	1.0251
277.08	130.08	RoyalCaribbean	RCL	1.0	19	229.95	+17.98	.75
80.00	28.34	Rubrik	RBRK	...	dd	73.33	+3.49	...
16.78	7.52	RushStreetInt	RSI	...	cc	11.65	-0.60	...
77.16	48.85	RyanSpecialty	RYAN	.7	cc	66.87	+2.02	.12
171.78	116.58	RyderSystem	R	2.2	13	144.71	+7.49	.81
27.41	17.18	RyersonHolding	RYI	3.6	dd	21.05	-2.26	1875
121.77	76.27	RymanHospitality	RHP	4.8	22	93.58	+7.27	1.15
S								
302.68	179.43	SAP	SAP	.6	58	301.72	+23.77	2.5423
545.39	419.49	S&P Global	SPGI	.8	40	506.62	+26.62	.96
15.36	3.63	SeacorMarine	SMHI	...	dd	4.94	+0.04	...
2.53	0.20	SES AI	SES	...	dd	.82	-0.22	...
14.62	6.78	SFL	SFL	13.0	8	8.28	+0.19	.27
18.15	10.46	SITE Centers	SITC	17.4	1	11.97	+0.05	1014
24.58	20.28	SK Telecom	SKM	5.3	9	21.49	-0.94	3273
82.81	45.15	SLGreenRealty	SLG	5.6	dd	55.31	+0.97	2575
51.94	19.67	SM Energy	SM	3.5	3	22.82	-0.66	.20
19.05	4.04	SOS	SOS	...	dd	4.67	-0.09	...
183.83	115.00	SPX Tech	SPXC	...	34	144.73	+10.91	...
41.63	28.61	STAG Indl	STAG	4.4	26	33.87	+1.04	1242
70.20	58.25	SabineRoyalty	SBR	8.2	12	65.12	-2.01	5039
32.33	10.40	SableOffshoreA	SOC	...	dd	20.47	+0.65	...
6.33	3.02	SafeBulkers	SB	5.8	4	3.45	+0.06	.05
28.80	13.68	Safehold	SAFE	4.4	11	16.15	+1.04	.177
369.00	212.00	Salesforce	CRM	.6	43	275.08	+7.23	.416
14.79	7.54	SallyBeauty	SBH	...	5	8.25	+0.46	...
61.90	27.14	Samsara	IOT	...	dd	41.39	+1.97	...
6.35	3.21	SanJuanBasin	SJT	...	56	6.25	+0.18	...
14.24	8.81	SandRidgeEnergy	SD	4.7	6	9.45	-0.07	.11
8.82	4.92	SandstormGold	SAND	.7	cc	8.35	-0.09	.014
26.49	21.10	SaratogaInvt	SAR	11.9	10	24.91	+0.65	.25
8.40	2.78	Sasol	SSL	...	dd	3.55	-0.01	...
42.39	31.59	SaulCenters	BFS	7.1	20	33.41	+0.86	.59
17.30	6.48	SaversValue	SVV	...	65	11.24	+1.84	...
50.94	31.11	Schlumberger	SLB	3.3	12	34.73	+0.21	2855
33.90	20.59	SchneiderNatl	SNDR	1.7	34	22.74	+0.79	0955
84.50	61.01	SchwabC	SCHW	1.3	25	83.11	+3.17	.27
84.67	30.63	ScorpioTankers	STNG	4.0	3	39.76	+2.45	.40
93.90	45.61	ScottsMiracleGro	SMG	4.8	dd	54.50	+1.42	.66
9.99	5.74	ScullyRoyalty	SRL	3.3	dd	7.87	+0.17	.26
147.73	55.00	Sea	SE	...	cc	141.78	+14.02	...
20.55	9.40	SeabridgeGold	SA	...	dd	11.94	-0.38	...
56.46	17.74	Seadrill	SDRL	...	4	22.50	+1.88	...
41.14	22.78	SealedAir	SEE	2.9	15	28.00	+0.36	.20
21.36	8.26	SelectMedical	SEM	1.8	9	14.26	-3.09	0625
15.14	7.58	SelectWater	WTTR	3.0	30	8.88	+0.04	.07
6.86	1.62	SelectQuote	SLQT	...	dd	2.67	-0.62	...
95.77	61.90	Sempra	SRE	3.4	17	75.47	+0.79	0.645
18.74	7.90	Semrush	SEMR	...	cc	10.40	+0.07	...
43.14	17.32	SensataTech	ST	2.2	26	22.07	+0.78	.12
94.79	66.15	SensientTech	SXT	1.7	31	93.73	+2.74	.41
29.29	14.33	SentinelOne	S	...	dd	18.88	+0.46	...
4.28	0.95	SequansComms	SQNS	...	...	2.03	-0.13	...
9.51	2.43	SeritageGrowth	SRG	...	dd	3.03	+0.18	...
89.37	67.19	ServiceIntl	SCI	1.7	22	76.55	-1.87	.32
1198.09	637.99	ServiceNow	NOW	...	cc	977.36	+32.10	...
101.37	58.51	ServisFirst	SFBS	1.8	17	74.51	+3.72	2.335
139.89	72.93	ShakeShack	SHAK	...	cc	94.37	+3.54	...
123.00	60.50	SharkNinja	SN	...	27	84.14	+4.36	...
74.61	58.55	Shell	SHEL	4.2	13	66.64	+0.78	.716
400.42	282.09	SherwinWilliams	SHW	.9	34	359.64	+28.02	.79
127.50	56.10	Shift4Paymts	FOUR	...	28	82.36	+2.08	...
46.05	28.76	ShinhanFin	SHG	4.1	6	36.69	+2.05	3747
46.10	14.35	Shutterstock	SSTK	7.9	17	16.76	-0.24	.33
5.91	3.05	Sibanye-Stillwater	SBSW	...	dd	4.61	+0.08	...
112.06	45.55	SignetJewelers	SIG	2.1	dd	61.24	+2.19	.32
27.50	15.80	SilaRealty	SILA	6.1	35	26.09	+0.15	.40
58.14	41.14	SilganHoldings	SLGN	1.5	21	54.85	+3.41	.20
11.50	9.95	SilverBoxIVA	SBXD	...	...	10.33	+0.06	...
17.64	5.71	Similarweb	SMWB	...	dd	7.63	-0.11	...
190.14	136.34	SimonProperty	SPG	5.2	21	161.77	+5.11	2.10
197.82	137.35	SimpsonMfg	SSD	.7	20	157.10	+3.56	.28
18.00	11.89	SiriusPoint	SPNT	...	19	17.95	+1.41	...
161.25	101.25	SiteOneLandscape	SITE	...	45	121.82	+6.83	...
25.64	14.58	SitioRoyalties	STR	8.1	35	17.37	+0.18	.41
58.70	28.02	SixFlags	FUN	.0	dd	35.80	-0.30	.30
78.85	44.50	SkechersUSA	SKX	...	12	49.37	+1.58	...
12.76	4.10	SkeenaRscs	SKE	...	dd	11.23	-0.89	...
34.42	6.80	Skillsoft	SKIL	...	dd	19.41	-1.44	...
7.48	3.54	Skillz	SKLZ	...	dd	5.16	+0.38	...
14.52	8.26	SkyHarbour	SKYH	...	dd	11.25	+0.30	...
37.72	21.40	SmartFinancial	SMBK	1.0	14	30.85	+0.76	.08
2.98	0.67	SmartRent	SMRT	...	dd	.97	+0.08	...
36.33	29.89	SmartStop	SMA	4.6	dd	35.80	+2.35	1359
92.45	58.83	SmithAO	AOS	2.0	19	68.45	+3.46	.34
31.72	23.69	SmithNephew	SNN	2.5	31	28.62	+1.98	.447
39.50	17.03	SmithDouglas	SDHC	...	11	20.19	+0.67	...
125.42	98.77	Smucker	SJM	3.8	dd	114.76	-0.47	1.08
56.99	37.01	SmurfitWestrock	SW	3.3	34	41.28	-0.95	4308
17.33	7.08	Snap	SNAP	...	dd	8.45	-0.09	...
373.90	252.98	Snap-On	SNA	2.7	17	316.95	+8.19	2.14
194.40	107.13

DATA NYSE NASDAQ ISSUES BARRONS.COM/DATA

–52-Week– High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
49.06	33.56	TruistFinl	TFC	5.3	12	39.47	+1.80	.52
31.48	13.40	TsakosEnergy	TEN	10.5	3	17.07	+0.19	.90
8.47	5.74	TurkcellIletism	TKC	2.9	12	5.87	–0.18	.0866
72.54	30.61	TurningPoint	TPB	.5	30	63.68	+4.37	.075
34.55	14.50	TutorPerini	TPC	...	dd	22.94	+1.06	...
4.63	1.28	Tuya	TUYA	2.5	cc	2.39	+0.17	.0589
151.95	52.51	Twilio	TWLO	...	dd	100.11	+5.04	...
14.28	10.16	TwoHarbors	TWO	15.2	dd	11.87	+0.10	.45
661.31	458.50	TylerTech	TYL	...	83	550.00	+25.36	...
66.88	53.61	TysonFoods	TSN	3.3	20	60.79	+0.17	.50
U								
35.84	25.75	UBS Group	UBS	2.3	20	30.71	+0.69	.90
47.55	36.61	UDR	UDR	3.9	cc	43.81	+2.51	.43
34.49	22.01	UGI	UGI	4.5	13	33.45	+0.82	.375
79.04	56.28	U-Haul	UHAL	...	31	64.92	+4.25	...
73.97	50.05	U-Haul N	UHAL.B	.3	28	58.56	+4.20	.05
59.90	34.90	UL Solutions	ULS	.8	37	59.85	+2.20	.13
20.64	14.73	UMH Prop	UMH	5.1	cc	17.78	+0.30	.225
63.52	48.94	Unitil	UTL	3.0	20	59.02	+0.70	.45
30.10	21.06	USA Compression	USAC	8.4	35	24.96	–0.30	.525
49.78	23.10	UsanaHealth	USNA	...	16	29.44	+2.26	...
70.79	33.75	US Cellular	USM	...	dd	63.07	–4.28	...
73.19	50.05	US Foods	USFD	...	34	67.90	+3.52	...
108.14	62.77	US PhysTherapy	USPH	2.5	39	72.33	+1.80	.45
9.74	4.14	UWM	UWMC	8.2	76	4.88	+0.43	.10
87.00	54.84	Uber	UBER	...	18	84.28	+6.53	...
469.98	110.32	Ubiquiti	UI	.7	47	342.78	+29.69	.60
20.95	9.38	UiPath	PATH	...	dd	11.97	+0.38	...
5.37	2.53	UltraparPart	UGP	3.5	8	3.14	–0.06	.0783
11.89	4.78	UnderArmour A	UAA	...	dd	5.99	+0.28	...
10.62	4.62	UnderArmour C	UA	...	dd	5.67	+0.24	...
7.91	4.25	Unifi	UFI	...	dd	5.14	–0.30	...
243.70	149.58	Unifirst	UNF	.8	22	179.95	+2.56	.35
65.87	51.90	Unilever	UL	2.9	26	63.50	+0.88	.5151
258.07	204.66	UnionPacific	UNP	2.5	20	218.29	+5.00	1.34
8.93	3.32	Unisys	UIS	...	dd	4.53	+0.45	...
35.38	22.93	UtdCmtyBks	UCB	3.4	14	28.57	+1.31	.24
9.00	5.61	UnitedMicro	UMC	...	13	7.35	+0.47	...
34.76	9.44	UnitedNatFoods	UNFI	...	dd	26.81	+0.60	...
153.42	90.55	UPS B	UPS	6.8	14	96.40	–1.51	1.64
60.83	37.68	UtdParks&Resorts	PRKS	...	12	45.91	+1.89	...
896.98	525.91	UnitedRentals	URI	1.0	17	665.40	+31.80	1.79
53.98	35.18	US Bancorp	USB	4.8	10	41.47	+1.55	.50
46.18	26.92	US Steel	X	.5	30	44.05	+1.37	.05
630.73	393.11	UnitedHealth	UNH	2.1	17	399.92	–18.72	2.10
30.88	13.90	UnitySoftware	U	...	dd	21.44	–1.01	...
59.13	45.19	Universal	UVV	5.5	12	58.44	+0.57	.81
47.30	34.56	UniversalHealth	UHT	7.5	29	39.23	+0.93	.735
243.25	153.99	UniversalHealthB	UHS	.4	10	178.74	+7.06	.20
25.64	16.50	UnivInsurance	UVE	2.5	11	25.24	+1.61	.16
30.56	13.66	UnvlTechInst	UTI	...	30	29.49	+1.50	...
84.48	48.38	UnumGroup	UNM	2.1	9	79.61	+1.14	.42
23.85	15.66	UrbanEdgeProp	UE	4.1	32	18.55	+0.09	.19
19.95	11.71	UtzBrands	UTZ	2.0	65	11.91	–1.47	.011
V								
29.02	9.41	VF	VFC	2.8	dd	12.79	+1.40	.09
34.29	27.53	VICI Prop	VICI	5.5	12	31.69	–0.53	.4325
6.00	2.44	VOC Energy	VOC	18.9	4	3.05	–0.11	.13
8.24	4.20	VTEX	VTEX	...	89	5.47	+0.11	...
69.75	41.08	V2X	VVX	...	45	49.43	–0.38	...
7.43	3.00	VaalcoEnergy	EGY	7.4	6	3.38	–0.04	.0625
206.38	129.85	VailResorts	MTN	6.3	21	140.52	+0.22	22.22
84.20	27.15	Valaris	VAL	...	7	35.96	+3.00	...
13.14	8.06	Vale	VALE	8.0	7	9.37	–0.13	.3726
3.50	1.67	ValensSemicon	VLN	...	dd	2.72	+0.12	...
167.78	99.00	ValeroEnergy	VLO	3.8	42	118.93	+5.06	1.13
41.75	14.20	Valhi	VHI	1.8	5	17.53	+1.17	.08
379.22	242.35	ValmontInds	VMI	.9	18	307.43	+14.56	.68
48.27	31.02	Valvoline	VVV	...	16	33.99	–0.68	...
258.93	170.25	VeevaSystems	VEEV	...	55	236.49	+8.95	...
20.98	16.12	VelocityFinl	VEL	...	9	17.12	–0.65	...
71.36	45.95	Ventas	VTR	2.9	cc	66.56	–1.60	.48
25.50	6.75	VentureGlobal	VG	.7	...	8.82	+0.19	.0165
115.00	83.87	Veralto	VLTO	.4	27	95.53	+3.22	.11
9.14	4.39	Veren	VRN	5.0	19	5.92	–0.21	.0797
18.85	13.84	VerisResidential	VRE	2.0	dd	16.27	+0.77	.08
47.36	37.59	Verizon	VZ	6.2	10	43.74	+1.83	.6775
12.68	5.14	VermilionEnergy	VET	4.2	dd	6.30	–0.11	.0903
15.99	2.76	VerticalAerospace	EVTL	...	dd	4.03	+0.17	...
155.84	53.60	Vertiv	VRT	.2	55	95.00	+8.05	.0375
17.83	7.35	Vestis	VSTS	1.6	cc	8.98	+0.18	.035
19.00	4.27	VicariousSurgical	RBOT	...	dd	8.27	–0.20	...
48.73	13.76	Victoria'sSecret	VSCO	...	10	19.59	+1.05	...
53.14	27.20	Viking	VIK	...	cc	42.36	+1.81	...
6.89	1.27	VinceHolding	VNCE	...	6	2.25	+0.39	...
17.94	11.50	Vipshop	VIPS	...	7	14.24	+1.00	...
28.20	2.18	VirginGalactic	SPCE	...	dd	2.89	+0.04	...
9.88	3.55	VirnetX	VHC	...	dd	8.30	–0.15	...
252.82	142.18	VirtusInvtPtrs	VRTS	5.7	9	159.23	+5.95	2.25
366.54	252.70	Visa	V	.7	36	347.60	+12.43	.59
24.69	10.35	Vishay	VSH	2.9	dd	13.72	+0.82	.10
35.11	18.57	VishayPrecision	VPG	...	36	26.28	+4.38	...
61.67	32.11	VistaEnergy	VIST	...	9	44.00	–4.03	...
199.84	66.50	Vistra	VST	.6	20	139.28	+12.64	2.25
54.54	12.30	VitalEnergy	VTLE	...	dd	14.79	–1.03	...
28.41	18.90	VitesseEnergy	VTS	10.0	34	21.35	+0.06	.5625

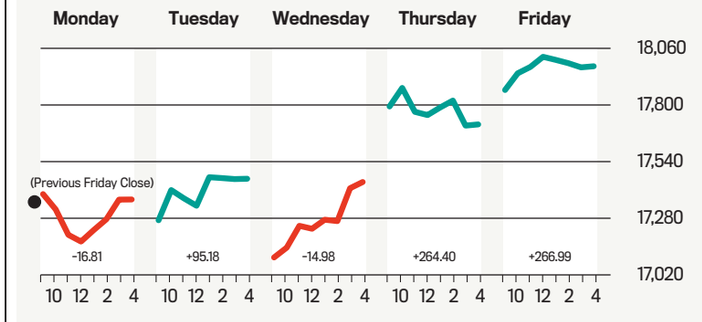
–52-Week– High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
41.61	27.22	Vontier	VNT	.3	12	33.29	+1.99	.025
46.63	22.42	VornadoRealty	VNO	2.0	cc	37.24	+1.49	.74
84.30	52.43	VoyaFinancial	VOYA	2.9	10	61.08	+2.04	.45
298.31	215.08	VulcanMatls	VMC	.7	39	267.05	+20.01	.49
W								
2.84	1.09	W&T Offshore	WTI	3.4	dd	1.19	+0.01	.01
111.00	77.47	WEC Energy	WEC	3.3	23	108.62	+0.89	.8925
217.47	110.45	WEX	WEX	...	17	124.46	–5.45	...
24.56	15.17	WKKellogg	KLG	3.6	22	17.93	+0.11	.165
72.11	42.62	WNS	WNS	...	16	59.69	–0.39	...
66.10	52.91	W.P.Carey	WPC	5.8	29	61.69	+1.07	.89
57.37	31.52	WPP	WPP	6.4	12	39.15	+2.07	1.5384
24.03	6.78	WabashNational	WNC	3.9	dd	8.19	–1.84	.08
210.88	147.66	Wabtec	WAB	.5	30	191.39	+7.36	.25
118.19	69.59	Walker&Dunlop	WD	3.6	23	74.18	–1.64	.67
1.64	0.25	Wallbox	WBX	...	dd	.37	...	...
105.30	59.14	Walmart	WMT	1.0	41	98.75	+3.66	.235
28.68	12.26	WarbyParker	WRBY	...	dd	16.91	+1.39	...
75.53	38.00	WarriorMetCoal	HCC	.7	10	47.39	–1.71	.08
201.66	160.34	WasteConnections	WCN	.6	81	197.80	+3.33	.315
239.32	196.59	WasteMgt	WM	1.4	35	233.94	+5.63	.825
1.57	0.97	Waterdrop	WDH	1.2	10	1.32	+0.04	.016
423.56	279.24	Waters	WAT	...	33	350.45	+12.56	...
571.42	439.08	Watsco	WSO	2.5	36	472.09	+16.01	3.00
535.00	447.21	Watsco B	WSO.B	2.7	34	447.21	–59.89	3.00
232.60	175.37	WattsWater	WTS	.8	25	214.92	+8.08	.43
76.18	20.41	Wayfair	W	...	dd	33.66	+4.41	...
17.63	8.10	WeaveComms	WEAV	...	dd	10.80	+0.37	...
63.99	39.34	WebsterFin	WBS	3.2	11	49.75	+2.25	.40
88.50	60.93	WeisMarkets	WMK	1.5	22	87.97	+6.52	.34
81.50	50.15	WellsFargo	WFC	2.2	13	73.80	+4.07	.40
158.55	94.66	Welltower	WELL	1.8	cc	150.72	+3.76	.67
216.17	125.21	WescoIntl	WCC	1.0	12	163.03	+1.43	.4538
102.40	69.48	WestFraserTimber	WFG	1.7	cc	74.72	+1.16	.32
372.79	187.43	WestPharmSvcs	WST	.4	33	211.29	–3.26	.21
98.10	56.70	WestAllianceBcp	WAL	2.1	10	72.83	+3.13	.38
43.33	33.60	WesternMidstrm	WES	10.0	9	36.33	–2.49	.91
13.60	9.00	WesternUnion	WU	9.7	4	9.72	–0.42	.235
25.04	21.19	WestlakeChemPtrs	WLKP	8.1	13	23.27	–0.38	.4714
161.31	78.51	Westlake	WLK	2.6	17	79.85	–13.54	.525
18.03	11.01	Westwood	WHG	3.4	71	17.62	+1.18	.15
34.03	24.10	Weyerhaeuser	WY	3.2	52	26.16	+1.35	.21
87.42	51.96	WheatonPrecMtls	WPM	.8	69	80.84	–0.81	.165
4.59	0.74	WheelsUp	UP	...	dd	1.17	+0.33	...
135.49	73.72	Whirlpool	WHR	9.0	cc	77.87	+0.47	1.75
2023.00	1666.22	WhiteMtnIns	WTM	.1	20	1788.32	+45.23	1.00
15.36	11.37	WhitestoneREIT	WSR	4.2	18	12.72	–0.41	.045
5.80	4.03	WideOpenWest	WOW	...	dd	4.49	+0.07	...
53.96	34.85	Wiley A	WLY	3.2	60	44.33	+0.76	.3525
52.90	35.68	Wiley B	WLYB	3.2	59	44.00	+1.47	.3525
61.67	38.42	Williams	WMB	3.3	33	60.00	+0.97	.50
219.98	125.33	Williams-Sonoma	WSM	1.6	18	160.56	+9.37	.66
66.05	28.29	Winnebago	WGO	4.1	dd	33.03	+0.29	.34
3.79	2.55	Wipro	WIT	2.1	22	2.90	+0.07	.069
12.45	7.47	WisdomTree	WT	1.3	31	9.13	+0.45	.03
30.86	2.06	Wolfspeed	WOLF	...	dd	4.46	+1.19	...
24.64	9.58	WolverineWwide	WWW	2.8	25	14.08	+1.36	.10
20.17	11.26	WoodsideEnergy	WDS	8.9	7	13.29	+0.39	.51
38.17	29.44	WooriFinl	WF	8.6	4	37.82	+1.96	.3912
116.83	60.50	Workiva	WK	...	dd	67.41	–6.21	...
31.71	22.71	WorldKinect	WKC	2.6	cc	25.81	+1.67	.17
60.71	37.88	WorthingtonEnts	WOR	...	43	51.99	+2.24	...
47.19	21.30	WorthingtonSteel	WS	2.4	12	26.56	+0.83	.16
113.07	67.67	WyndhamHtls	WH	1.9	24	87.05	+1.88	.41
XYZ								
17.70	3.68	XFinancial	XYF	2.4	3	13.65	–0.11	.25
35.15	7.53	XPLR Infra	XIFR	.0	dd	8.25	–0.21	.9175
161.00	85.06	XPO	XPO	...	34	109.74	+13.32	...
16.50	8.55	XeniaHotels	XHR	4.4	75	11.44	+0.90	.14
7.05	1.16	XinyuanRealEst	XIN	...	dd	2.41	–0.15	...
27.16	6.60	XPeng	XPEV	...	dd	19.76	–0.32	...
11.39	6.29	Xperi	XPER	...	dd	7.18	–0.18	...
18.95	6.64	XponentialFit	XPOF	...	dd	8.64	+0.83	...
146.08	100.47	Xylem	XYL	1.3	33	124.25	+8.15	.40
45.25	26.61	Yeti	YETI	...	14	28.84	–0.03	...
47.43	16.18	YPF	YPF	...	5	29.09	–2.91	...
8.29	3.71	Yalla	YALA	...	10	7.13	–0.63	...
6.13	2.60	YatsenHolding	YSG	...	dd	4.05	–0.23	...
41.72	32.28	Yelp	YELP	...	18	35.18	–0.25	...
8.75	4.29	Yext	YEXT	...	dd	6.62	+0.24	...
9.20	4.12	YirenDigital	YRD	6.0	3	6.38	–0.18	.22
11.82	2.86	Youdao	DAO	...	91	8.79	+0.27	...
163.30	122.13	Yum!Brands	YUM	1.9	29	149.14	+1.84	.71
53.99	28.50	YumChina	YUMC	2.2	18	44.04	–1.52	.24
33.32	13.00	Zeekr	ZK	...	dd	22.56	+1.56	...
30.15	11.04	ZimIntShipping	ZIM	46.3	1	15.41	+1.07	3.17
13.97	2.55	ZKH	ZKH	...	dd	2.82	–0.06	...
27.50	16.34	ZTO Express	ZTO	3.6	13	18.98	–0.09	.35
4.38	2.06	ZeppHealth	ZEPP	...	dd	2.57	–0.14	...
38.20	10.69	ZetaGlobal	ZETA	...	dd	13.68	+0.54	...
4.99	0.62	ZeviaPBC	ZVIA	...	dd	2.18	–0.08	...
6.32	2.55	Zhihu	ZH	...	dd	4.14	+0.16	...
122.25	93.10	ZimmerBiomet	ZBH	.9	23	102.38	+0.87	.24
11.25	4.74	ZipRecruiter	ZIP	...	dd	5.51	+0.06	...
200.33	139.70	Zoetis	ZTS	1.3	29	157.44	+3.97	.50
41.15	27.74	ZurnElkayWater	ZWS	1.0	36	34.97	+1.11	.09

52-Week High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
A								
144.07	68.98	AAON	AAON	.4	49	99.37	+11.43	.10
20.68	13.40	AcadiaPharm	ACAD	...	11	14.91	+0.18	...
7.25	1.85	ACELYRIN	SLRN	...	dd	2.57	+0.40	...
59.71	33.32	ACI Worldwide	ACIW	...	29	54.84	+2.45	...
4.98	1.43	AC Immune	ACIU	...	dd	1.72	+0.08	...
30.64	13.87	ACM Research	ACMR	...	13	19.93	–1.30	...
25.67	6.65	ADMA Biologics	ADMA	...	29	23.52	+1.66	...
12.44	4.62	Adtran	ADTN	...	dd	7.88	+0.06	...
10.85	7.85	AGNC Invt	AGNC	16.4	22	8.79	–0.06	.12
3.64	0.11	AIFU	AIFU	...	0	.14	+0.02	...
17.83	0.46	AlxOncology	ALXO	...	dd	.53	–0.01	...
18.58	5.41	AMC Networks	AMCX	...	dd	6.25	–0.29	...
60.24	41.97	Amerisafe	AMSF	3.3	19	46.64	–2.25	.39
47.39	20.60	A-MarkPrecMet	AMRK	3.3	12	24.23	–0.73	.20
73.16	52.50	ANI Pharm	ANIP	...	dd	72.95	+3.13	...
3.07	0.87	AN2 Therap	ANTX	...	dd	1.22	–0.03	...
33.41	13.58	APA	APA	6.1	7	16.46	+0.11	.25
17.76	8.25	ARKRestaurants	ARKR	8.0	dd	9.39	+0.69	.1875
18.51	7.55	ARS Pharm	SPRY	...	cc	14.46	+0.69	...
1110.09	578.51	ASML	ASML	.8	29	690.33	+13.06	1.6314
39.08	2.12	AST Space	ASTS	...	dd	26.42	+2.66	...
1.11	0.50	ATA Creativity	AACG	...	dd	.99	+0.08	...
2.57	1.03	ATAI Life	ATAI	...	dd	1.50	+0.04	...
33.72	14.63	ATN Intl	ATNI	6.0	dd	16.04	–1.26	.24
4.23	1.13	AXT	AXTI	...	dd	1.39	–0.03	...
19.58	4.88	AardvarkTherap	AARD	...	...	12.86	+4.93	...
4.34	1.89	AbCelleraBio	ABCL	...	dd	2.41	–0.16	...
15.10	4.77	Abivax	ABVX	...	dd	7.19	+0.35	...
13.50	0.25	AboveFood	ABVE	...	...	2.22	+1.54	...
13.00	0.21	Abpro	ABP	...	dd	.23	–0.09	...
6.33	2.01	Absci	ABSI	...	dd	3.03	–0.10	...
5.74	2.70	AcaciaResearch	ACTG	...	dd	3.16	+0.03	...
64.61	33.34	AcademySports	ASO	1.2	7	39.09	+0.88	.13
82.41	20.36	AcadiaHlthcr	ACHC	...	8	23.31	+1.16	...
2.95	1.34	Accuray	ARAY	...	dd	1.37	–0.22	...
5.17	0.95	AclarisTherap	ACRS	...	dd	1.44	+0.10	...
10.29	1.30	AcrivonTherap	ACRV	...	dd	1.41	–0.23	...
11.73	5.51	ActuateTherap	ACTU	...	dd	10.53	+1.58	...
3.92	0.86	AcumenPharm	ABOS	...	dd	1.08	...	...
3.58	1.33	Adagene	ADAG	...	dd	1.53	+0.11	...
10.28	2.95	AdaptiveBiotech	ADPT	...	dd	9.84	+1.94	...
136.72	88.96	AddusHomeCare	ADUS	...	25	105.00	+4.42	...
17.46	9.68	Adeia	ADEA	1.6	22	12.61	+0.19	.05
1.87	0.45	AdicetBio	ACET	...	dd	.67	+0.08	...
13.92	1.69	AdlaiNortye	ANL	...	...	1.93	–0.07	...
587.75	332.01	Adobe	ADBE	...	25	380.87	+13.15	...
132.16	75.01	AdvEnergyInds	AEIS	.4	78	111.29	+10.62	.10
10.88	4.34	AdvFlowerCap	AFCG	23.5	7	5.83	+0.54	.23
187.28	76.48	AdvMicroDevices	AMD	...	98	98.80	+2.15	...
4.71	1.11	AdvantageSolns	ADV	...	dd	1.38	+0.05	...
4.73	1.22	Aemetis	AMTX	...	dd	1.29	–0.06	...
236.60	102.25	AeroVironment	AVAV	...	cc	158.79	+9.20	...
8.12	2.20	AevaTech	AEVA	...	dd	7.68	+0.36	...
8.95	0.52	Affimed	AFMD	...	dd	.96	+0.03	...
82.53	22.25	AffirmA	AFRM	...	dd	52.34	+3.25	...
20.06	14.52	Afya	AFYA	1.2	15	19.12	+0.54	.232
142.64	63.71	Agilysys	AGYS	...	96	75.69	+1.62	...
62.58	23.42	AgiosPharm	AGIO	...	3	30.10	+0.65	...
6.99	1.65	Agora	API	...	dd	3.41	+0.21	...
10.78	10.21	Agric&NatSolnsA	ANSC	...	55	10.70	+0.03	...
10.13	9.89	AifeexNexusAcqn	AIFE	...	...	10.10	+0.06	...
0.30	0.20	AifeexNexusRt	AIFER	...	...	.26	–0.02	...
0.39	0.10	AimeiHlthTechRt	AFJKR	...	...	.22	–0.03	...
165.50	99.88	Airbnb	ABNB	...	30	125.26	+2.75	...
9.20	1.53	AirSculptTech	AIRS	...	dd	3.02	+1.06	...
7.66	1.90	AirshipAI	AISP	...	dd	3.92	–0.08	...
106.80	67.51	AkamaiTech	AKAM	...	25	82.54	+2.75	...
58.40	17.86	AkeroTherap	AKRO	...	dd	44.87	+3.87	...
4.65	1.01	Akoya	AKYA	...	dd	1.22	–0.08	...
71.98	48.23	Alarm.com	ALRM	...	24	54.47	+1.43	...
10.69	9.90	AldelFinII A	ALDF	...	...	10.20	+0.08	...
6.78	0.87	Alector	ALEC	...	dd	1.30	+0.16	...
12.14	4.17	AlgomaSteel	ASTL	3.5	dd	5.76	+0.63	.05
34.08	24.14	Alico	ALCO	.7	dd	28.79	+0.22	.05
295.69	141.74	AlignTech	ALGN	...	32	179.82	–3.53	...
21.06	5.62	AlignmentHlthcr	ALHC	...	dd	15.53	–1.99	...
42.29	21.70	AlkamiTech	ALKT	...	dd	26.99	+0.12	...
36.45	22.90	Alkermes	ALKS	...	15	31.78	+3.94	...
1.56	0.22	Allakos	ALLK	...	dd	.33	...	...
18.33	3.93	Allbirds	BIRD	...	dd	5.20	+0.12	...
107.57	36.09	AllegiantTravel	ALGT	.0	dd	50.95	+4.83	.60
33.26	16.38	AllegroMicro	ALGM	...	dd	19.55	+0.43	...
30.56	21.84	AllianceResource	ARLP	10.3	13	27.16	+0.02	.70
66.54	49.05	AlliantEnergy	LNT	3.3	23	61.17	+0.43	.5075
32.00	16.91	Allient	ALNT	.5	28	22.43	+0.76	.03
3.78	1.23	AllogeneTherap	ALLO	...	dd	1.70	+0.15	...
9.44	2.02	Allot	ALLT	...	dd	5.90	–0.11	...
304.39	144.73	AlnylamPharm	ALNY	...	dd	259.39	+7.83	...
53.29	15.90	Alpha&Omega	AOSL	...	dd	20.91	+1.48	...
13.49	1.02	AlphaModusA	AMOD	...	dd	1.28	–0.05	...

Nasdaq Issues includes stocks traded on the Nasdaq Global Select and Nasdaq Global Market tiers. They are eligible for inclusion on the basis of SEC-approved market value of publicly-held shares, trading volume, price and number of market-makers.

Five-Day Nasdaq Composite

Brighter Outlook: Guidance was upbeat from Microsoft and Facebook parent Meta, but Apple's China sales disappointed. The Nasdaq Composite Index ended Friday at 17,978–up 3.4% for the week.



52-Week High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
10.37	1.16	AlphaTeknova	TKNO	...	dd	6.52	+0.03	...
207.05	140.53	Alphabet A	GOOGL	.5	18	164.03	+2.07	.21
208.70	142.66	Alphabet C	GOOG	.5	18	165.81	+1.96	.21
13.79	4.88	Alphatec	ATEC	...	dd	12.00	+0.49	...
0.24	0.11	AlphaTimeRt	ATMCR	...	...	.15	...	...
11.16	3.55	Altimmune	ALT	...	dd	5.77	+0.70	...
2.11	0.43	AltisourcePortf	ASPS	...	dd	.95	+0.09	...
13.53	3.18	Alumis	ALMS	...	dd	4.59	+0.31	...
14.65	7.35	Alvotech	ALVO	...	dd	8.22	+0.28	...
38.19	24.02	AmalgamFin	AMAL	1.9	9	29.50	+1.54	.14
242.52	151.61	Amazon.com	AMZN	...	34	189.98	+0.99	...
85.15	38.86	Ambarella	AMBA	...	dd	50.43	+2.86	...
13.09	1.03	AmberIntl	AMBR	...	dd	10.09	+0.04	...
93.34	74.41	Amdocs	DOX	2.4	21	89.39	+3.38	.527
98.95	82.15	Amedisys	AMED	...	36	96.00	+1.50	...
19.10	8.50	AmerAirlines	AAL	...	12	10.52	+0.77	...
110.48	85.93	AEP	AEP	3.5	19	107.69	+0.95	.93
17.91	7.62	AmOutdoorBrands	AOUT	...	dd	11.56	+0.96	...
25.76	11.80	AmerPubEduc	APEI	...	46	24.83	+0.87	...
38.02	13.07	AmerSupercond	AMSC	...	cc	21.10	+0.81	...
106.57	52.20	AmericanWoodmark	AMWD	...	9	60.49	+2.27	...
72.26	36.40	AmerCarMart	CRMT	...	54	48.20	–0.93	...
3.06	2.03	AmeriServFin	ASRV	4.9	11	2.44	+0.02	.03
346.85	253.30	Amgen	AMGN	3.4	37	281.22	+0.38	2.38
12.65	6.20	AmicusTherap	FOLD	...	dd	6.67	–0.68	...
44.86	14.03	AmkorTech	AMKR	1.8	14	18.14	+0.59	.0827
9.48	5.81	AmnealPharm	AMRX	...	dd	7.97	+0.49	...
53.96	22.64	AmphastarPharm	AMPH	...	8	24.50	+0.31	...
6.96	3.20	AmtechSystems	ASYS	...	43	3.60	+0.10	...
7.27	1.58	AmylyxPharm	AMLX	...	dd	5.32	–0.04	...
247.10	158.65	AnalogDevices	ADI	2.0	63	198.59	+4.00	.99
41.31	12.21	AnaptysBio	ANAB	...	dd	21.19	+0.49	...
14.44	3.51	AnavexLifeSci	AVXL	...	dd	9.36	–0.06	...
7.82	5.18	AnbioBiotechnology

DATA

NASDAQ ISSUES

BARRONS.COM/DATA

52-Week High	52-Week Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
49.40	30.93	BakerHughes	BKR	2.5	13	37.10	+0.65	.23
186.03	145.11	Balchem	BCPC	.5	39	161.87	+8.23	.87
55.82	27.21	BaldwinInsurance	BWIN	...	dd	41.89	-0.07	...
3.34	1.00	BallardPower	BLDP	...	dd	1.25	+0.03	...
132.29	81.56	BancFirst	BANF	1.5	18	121.23	+3.11	.46
25.02	11.33	Bandwidth	BAND	...	dd	12.49	-0.20	...
53.64	35.71	BankOZK	OZK	3.9	7	44.15	+1.43	.43
50.26	27.36	Bank7	BSVN	2.6	8	37.44	+1.24	.24
13.97	9.71	BankFinancial	BFIN	3.2	36	12.69	+0.46	.10
35.25	22.80	BankwellFinl	BWFG	2.3	22	34.45	+2.26	.20
78.05	44.59	Banner	BANR	3.0	12	63.13	+1.61	.48
4.38	2.11	Baozun	BZUN	...	dd	2.84	+0.46	...
2.45	0.64	BarinthusBio	BRNS	...	dd	.91	+0.09	...
44.97	30.19	BarrettBus	BBSI	.8	21	42.02	+1.49	.08
19.67	12.11	BassettFurniture	BSET	4.3	dd	18.66	+0.89	.20
30.13	18.54	BayCom	BCML	1.9	13	26.62	+0.66	.15
0.27	0.12	BayviewAcqnRt	BAYAR	...	...	.20	-0.04	...
35.25	13.53	BeamTherap	BEAM	...	dd	20.24	+0.72	...
287.88	141.31	BeiGene	ONC	...	dd	255.77	+10.87	...
106.93	53.95	BelFuse A	BELFA	.4	21	64.10	-2.50	.06
92.61	57.73	BelFuse B	BELFB	.4	20	68.61	-2.60	.07
57.19	36.51	BentleySystems	BSY	.6	60	43.66	+0.22	.07
8.20	2.11	Berry(bry)	BRY	4.6	11	2.59	+0.03	.03
24.50	8.89	BetaBionics	BBNX	...	...	11.83	+0.87	...
30.00	7.71	BetterHome&Fin	BETR	...	dd	14.70	+0.15	...
10.31	2.41	BeyondMeat	BYND	...	dd	2.52	-0.02	...
28.09	8.91	BicaraTherap	BCAX	...	...	14.50	-0.04	...
28.67	6.10	BicycleTherap	BCYC	...	dd	9.30	+0.88	...
4.10	0.80	Big5SportingGds	BGFV	.0	dd	.95	+0.05	.05
13.47	0.75	BigTreeCloud	DSY	...	dd	1.47	+0.10	...
8.60	4.85	BigCommerce	BIGC	...	dd	5.15	-0.21	...
31.77	12.72	Bilibili	BILI	...	dd	18.13	+0.72	...
12.22	1.71	BinahCapital	BCG	...	dd	2.29	+0.08	...
21.95	2.01	BingEx	FLX	...	dd	2.29	...	...
85.57	46.01	Bio-Techne	TECH	.6	51	50.49	+0.25	.08
26.62	2.88	BioAgeLabs	BIOA	...	dd	4.19	-0.04	...
3.42	0.24	BioAtla	BCAB	...	dd	.56	+0.12	...
13.18	3.51	BioceresCrop	BIOX	...	cc	4.59	+0.29	...
9.50	4.42	BioCryst	BCRX	...	dd	8.93	+0.54	...
2.04	0.45	Biodesix	BDSX	...	dd	.52	-0.02	...
238.00	110.04	Biogen	BIIB	...	11	123.53	+4.69	...
7.38	...	BioHarvestSci	BHST	...	dd	6.53	-0.02	...
94.85	52.93	BioMarinPharm	BMRN	...	28	62.03	-1.27	...
13.43	1.53	BiomeaFusion	BMEA	...	dd	2.18	-0.01	...
131.49	76.53	BioNTech	BNTX	...	dd	104.94	+2.92	...
8.44	3.04	Biote	BTMD	...	19	3.48	+0.05	...
14.38	3.94	Bioventus	BVS	...	dd	7.34	-0.31	...
3.28	0.67	Bitfarms	BITF	...	dd	1.02	-0.01	...
7.66	1.20	BlackDiamond	BDTX	...	dd	1.78	+0.19	...
10.63	10.09	BlackHawkAcqn	BKHA	...	36	10.55	+0.02	...
4.20	0.75	BlackHawkAcqnRt	BKHAR	...	...	1.70	-0.02	...
10.39	9.85	BlackSpadeII	BSII	...	...	10.18	-0.02	...
88.95	58.05	Blackbaud	BLKB	...	dd	61.40	-2.37	...
66.25	40.82	BlackLine	BL	...	21	47.27	+0.05	...
11.52	6.27	BlkRkTCPCap	TCPC	14.8	dd	6.75	-0.27	.04
29.61	1.70	Blaize	BZAI	...	dd	2.69	+0.13	...
0.23	0.16	BleichroederI Rt	BACQR	...	...	.21	+0.04	...
10.18	9.80	BleichroederI A	BACQ	...	...	10.14	+0.05	...
25.89	6.09	Bloomin'Brands	BLMN	7.4	dd	8.09	...	.15
59.40	30.04	BlueBird	BLBD	...	12	37.97	+2.17	...
11.48	8.30	BlueFoundryBncp	BLFY	...	dd	9.84	+0.59	...
28.60	3.56	bluebirdbio	BLUE	...	dd	3.95	-0.21	...
121.90	73.04	BlueprintMed	BPMC	...	dd	104.64	+16.98	...
11.20	9.84	BoldEagleAcqnA	BEAG	...	cc	10.42	+0.03	...
0.41	0.18	BoldEagleAcqnRt	BEAGR	...	...	.30	-0.04	...
340.40	4.53	BoltProjects	BSLK	...	15	5.90	+0.38	...
5337.24	3180.00	Booking	BKNG	.7	32	5202.80	+364.36	9.60
12.26	1.06	BoundlessBio	BOLD	...	dd	1.61	+0.14	...
19.77	2.71	BowenAcqn	BOWN	...	29	9.45	-1.31	...
0.48	0.09	BowenAcqnRt	BOWNR	...	...	.21	-0.01	...
36.65	17.90	BowmanConsult	BWMN	...	cc	22.64	+0.41	...
6.70	2.86	BraggGaming	BRAG	...	dd	4.20	+0.12	...
11.79	5.13	Brainsway	BWAY	...	55	9.02	-0.19	...
48.33	27.45	Braze	BRZE	...	dd	32.41	+1.19	...
39.54	21.62	BridgeBioPharma	BBIO	...	dd	38.57	+2.27	...
4.57	1.02	BridgerAerospace	BAER	...	dd	1.53	+0.11	...
14.69	7.52	BridgfordFoods	BRID	...	dd	8.02	-0.01	...
64.12	40.00	BrighthouseFin	BHF	...	11	58.89	+4.22	...
24.82	10.15	BrightSpring	BTSG	...	dd	20.87	+3.95	...
2.74	1.25	BrilliantEarthA	BRLT	...	dd	1.54	-0.01	...
251.88	124.71	Broadcom	AVGO	1.2	98	203.64	+11.33	.59
13.15	8.01	BrooklineBncp	BRKL	5.0	13	10.74	+0.48	.135
79.78	34.10	Bruker	BRKR	.5	53	40.44	+1.37	.05
12.49	3.55	Bumble	BMBL	...	dd	4.66	+0.19	...
8.99	2.62	BurningRockBio	BNR	...	dd	2.79	-0.05	...
30.30	18.97	BusFirstBcshs	BFST	2.4	10	23.69	+0.96	.14

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5.68	2.13	Cadiz	CDZI	...	dd	2.91	+0.05	...
12.30	1.61	CAMP4Therapeutics	CAMP	...	...	1.95	-0.10	...
25.45	3.00	CARGOTherapeutics	CRGX	...	dd	4.32	-0.19	...
89.90	40.99	C&F Fin	CFFI	2.8	10	66.54	+2.19	.46
33.72	20.75	CB FinSvcs	CBFV	3.4	15	29.46	+0.47	.25
12.88	8.14	CCC Intelligent	CCCS	...	cc	9.26	+0.29	...
241.26	137.31	CDW	CDW	1.5	21	166.83	+8.88	.625
38.94	16.02	CEVA	CEVA	...	dd	27.09	+0.38	...
7.66	1.09	C4 Therap	CCCC	...	dd	1.74	+0.20	...
46.99	14.80	CG Oncology	CGON	...	dd	29.05	+6.68	...
114.82	78.16	CH Robinson	CHRW	2.7	24	90.83	+1.08	.62
1.70	0.68	CLPS	CLPS	.0	dd	1.00	-0.04	.13
282.10	190.70	CME Group	CME	1.7	28	280.45	+14.15	1.25
29.29	18.60	CNB Fin PA	CCNE	3.2	10	22.56	+0.66	.18
9.63	2.49	CompassPath	CMPS	...	dd	4.19	+0.37	...
10.78	9.78	CO2EnTransition	NOEM	...	...	9.98	+0.01	...
0.45	0.16	CO2EnTransitionRt	NOEMR	...	...	.30	+0.11	...
35.19	17.23	CPI Card	PMTS	...	16	26.36	+0.20	...
214.01	133.54	CRA Intl	CRAI	1.2	25	166.63	+2.59	.49
67.88	30.04	CrisprTherap	CRSP	...	dd	38.25	-0.02	...
67.60	39.56	CSG Systems	CSGS	2.1	20	60.05	+0.95	.32
21.95	10.76	CSP	CSPI	.7	cc	16.99	+0.54	.03
436.50	239.67	CSW Industrials	CSWI	.3	38	320.94	+8.85	.27
37.10	26.22	CSX	CSX	1.8	17	28.70	+0.86	.13
24.58	15.75	CVB Fin	CVBF	4.2	13	19.08	+0.62	.20
13.50	0.99	CabalettaBio	CABA	...	dd	1.34	+0.07	...
328.99	221.56	CadenceDesign	CDNS	...	78	308.15	+18.52	...
45.93	21.40	CaesarsEnt	CZR	...	dd	27.80	-0.64	...
6.75	2.25	Caesarstone	CSTE	...	dd	2.57	-0.26	...
116.41	56.30	Cal-MaineFoods	CALM	14.9	5	92.91	-1.90	1.489
30.58	20.30	CalavoGrowers	CVGW	2.9	52	27.15	-0.06	.20
25.29	7.68	Calumet	CLMT	...	dd	11.25	+0.77	...
4.43	0.23	CambiumNtwks	CMBM	...	dd	.45	+0.06	...
50.07	30.78	CamdenNational	CAC	4.2	11	39.59	+0.85	.42
52.81	35.35	Campbell's	CPB	4.4	21	35.86	-0.43	.39
140.50	47.41	Camtek	CAMT	...	28	68.57	+2.02	...
3.27	0.65	Canaan	CAN	...	dd	.69	-0.15	...
21.05	6.57	CanadianSolar	CSIQ	...	19	9.55	-1.60	...
14.60	3.79	CandelTherap	CADL	...	dd	5.28	+0.30	...
11.95	0.77	CanopyGrowth	CGC	...	dd	1.33	-0.08	...
11.36	5.78	Cantaloupe	CTLP	...	41	8.12	+0.24	...
24.43	16.91	CanterburyPark	CPHC	1.6	41	17.40	-0.29	.07
11.25	10.00	CantorEqPtrsII	CEPT	...	...	11.08	+1.08	...
12.20	10.04	CantorEqPtrsI	CEPO	...	...	12.02	+0.57	...
59.75	9.99	CantorEqPtrs	CEP	...	cc	47.00	+15.50	...
32.88	19.45	CapitalBancorp	CBNK	1.2	13	31.39	+3.28	.10
40.86	25.45	CapitalCityBank	CCBG	2.6	11	37.35	+1.08	.24
20.40	14.09	CapCleanEn	CCEC	3.0	15	19.75	+1.87	.15
27.23	17.46	CapitalSouthwest	CSWC	11.3	15	20.51	+0.27	.06
7.20	4.90	CapitolFedFin	CFFN	5.9	14	5.79	+0.09	.085
5.72	0.37	Captivision	CAPT	...	...	.50	...	...
14.19	2.00	CarbonRevolution	CREV	...	...	3.47	+0.41	...
15.89	1.22	Cardlytics	CDLX	...	dd	1.84	+0.33	...
4.84	1.04	Carecloud	CCLD	...	dd	1.89	+0.22	...
34.84	9.44	CareDx	CDNA	...	15	15.00	-3.48	...
41.33	21.65	CarGurus	CARG	...	cc	28.19	-0.30	...
3.93	0.66	CaribouBio	CRBU	...	dd	.88	+0.11	...
1.90	0.16	CarismaTherap	CARM	...	dd	.25	+0.02	...
57.50	33.02	Carlyle	CG	3.4	15	40.76	+1.73	.35
18.74	13.12	CarlyleSecured	CGBD	10.9	9	14.70	-0.08	.40
1.45	0.68	CarParts.com	PRTS	...	dd	.87	-0.12	...
20.40	11.96	CarterBkshrs	CARE	...	13	15.68	+0.37	...
11.94	11.21	CartesianGrwIIA	RENE	...	30	11.90	-0.01	...
41.87	8.85	CartesianTherap	RNAC	...	dd	12.70	+0.87	...
120.69	91.01	CasellaWaste	CWST	...	cc	116.75	+1.15	...
468.88	313.67	CaseysGenStores	CASY	.4	32	458.65	+11.31	.50
47.14	37.99	CassInfoSys	CASS	3.0	27	41.60	+1.03	.31
35.84	16.97	CastleBiosci	CSTL	...	32	19.35	-1.28	...
55.29	34.75	CathayGenBncp	CATY	3.2	11	42.94	+0.75	.34
544.08	331.08	CavcoIndustries	CVCO	...	25	512.41	+23.49	...
10.47	9.95	CaysonAcqn	CAPN	...	...	10.21	+0.01	...
0.40	0.11	CaysonAcqnRt	CAPNR	...	...	.17	...	...
35.16	17.57	CecoEnvl	CECO	...	20	25.92	+5.99	...
26.30	10.25	CellebriteDI	CLBT	...	dd	20.14	+0.50	...
3.38	1.10	Cellectis	CLLS	...	dd	1.59	+0.06	...
19.09	7.75	CentessaPharm	CNTA	...	dd	13.61	-0.18	...
47.48	32.16	CentralGarden	CENT	...	19	34.60	+0.25	...
41.03	27.70	CentralGardenA	CENTA	...	17	30.27	...	...
10.39	9.96	CenturionAcqnA	ALF	...	47	10.34	+0.04	...
25.39	11.40	CenturyAluminum	CENX	...	5	17.29	+0.50	...
3.70	0.34	CenturyTherap	IPSC	...	dd	.55	+0.05	...
5.73	1.95	Ceragon	CRNT	...	9	2.36	+0.18	...
27.50	2.34	Cerence	CRNC	...	dd	9.65	-0.06	...
32.75	10.01	CeriBell	CBLL	...	...	16.32	+1.01	...
17.94	8.64	Certara	CERT	...	dd	12.99	-1.18	...
2.54	1.12	Cerus	CERS	...	dd	1.35	...	...
41.80	29.00	Chagee	CHA	...	28	35.69	+4.58	...
35.94	21.92	ChampionX	CHX	1.5	17	25.23	+0.23	.095
10.71	9.88	CharltonAriaA	CHAR	...	...	10.14	+0.02	...
0.27	0.14	CharltonAriaRt	CHARR	...	...	.16	-0.04	...
415.27	261.76	CharterComms	CHTR	...	11	385.00	+11.35	...
234.36	145.75	CheckPoint	CHKP	...	29	217.55	+11.00	...
57.32	33.48	CheesecakeFct	CAKE	2.1	16	50.31	+0.16	.27
66.51	35.59	ChefsWarehouse	CHEF	...	46	59.94	+6.83	...
55.73	40.71	ChemungFinl	CHMG	2.9	9	44.69	+1.42	.32
13.38	9.71	ChicagoAtlantic	LEN	11.3	17	10.40	-0.25	.34
16.47	12.76	ChicagoAtlRealEst	REFI	12.7	8	14.79	+0.55	.47
19.74	4.77	Children'sPlace	PLCE	...	dd	5.20	-0.17	...
28.52	12.78	ChipMOSTechs	IMOS	...	15	17.78	+1.69	...
188.02	79.83	ChordEnergy	CHRD	5.4	6	93.28	-1.34	1.30
11.40	9.99	ChurchillCapIX	CCIX	...	47	11.22	+0.37	...
150.21	85.58	ChurchillDowns	CHDN	.4	17	93.23	+4.88	.409
104.92	35.21	Cimpress	CMPR	...	7	39.86	-2.59	...
161.75	111.92	CincinnatiFinl	CINF	2.4	16	143.58	+9.89	.87
228.12	164.93	Cintas	CTAS	.7	49	211.55	+3.15	.39
7.99	1.86	CipherMining	CIFR	...	dd	3.16	+0.08	...
147.46	75.83	CirrusLogic	CRUS	...	18	98.20	+4.79	...
66.50	44.50	CiscoSystems	CSCO	2.8	26	59.33	+2.62	.41
29.41	13.66	CitiTrends	CTRN	...	dd	23.36	+2.86	...
17.04	10.64	CtznCmntyBcp	CZWI	2.4	12	14.90	+0.38	.36
137.28	99.63	CityHolding	CHCO	2.7	15	117.46	+0.68	.79
7.55	3.18	Clarus	CLAR	3.0	dd	3.35	-0.03	.025
12.00	1.03	Classover	KIDZ	...	54	7.18	+6.10	...
3.67	1.30	CleanEnerFuels	CLNE	...	dd	1.54	+0.06	...
44.83	23.78	Clearfield	CLFD	...	dd	31.12	+1.98	...
1.65	0.70	ClearsideBiomed	CLSD	...	dd	.87	+0.03	...
11.55	1.05	ClimbBio	CLYM	...	dd	1.27	...	...
145.00	49.70	ClimbGlbl	CLMB	.7	25	101.27	-7.87	.17
4.87	0.65	CloverHealth	CLOV	...	dd	3.34	-0.09	...
102.25	40.43	CoastalFinl	CCB	...	24	81.34	-6.74	...
1460.92	837.51	Coca-ColaCon	COKE	.9	18	1145.02	-224.00	.25
91.29	70.82	CocaColaEuropac	CCEP	2.4	27	89.71	+1.83	.8993
6.08	1.90	Codexis	CDXS	...	dd	2.52	+0.26	...
12.61	3.72	CogentBio	COGT	...	dd	5.87	+1.23	...
86.76	47.54	CogentComm	CCOI	7.0	dd	56.46	+2.93	1.005
53.13	22.67	Cognex	CGNX	1.1	45	27.83	+1.67	.08
90.82	63.79	CognizantTech	CTSH	1.6	17	77.70	+5.53	.31
11.12	6.21	CognyteSoftware	CGNT	...	dd	9.90	+0.20	...
12.80	9.92	CohenCircleI A	CCIR	...	...	12.20	+0.20	...
2.43	0.66	CoherusBioSci	CHRS	...	6	1.10	+0.07	...
36.60	12.57	Cohu	COHU	...	dd	16.69	-0.19	...
349.75	142.58	CoinbaseGlbl	COIN	...	22	204.93	-4.71	...
14.99	4.22	Coincheck	CNCK	...	dd	7.75	-0.15	...
42.29	23.23	CollegiumPharm	COLL	...	15	27.65	+0.86	...
156.96	100.86	CollibrerInt	CIGI	.2	38	121.85	+6.45	.15
6.75	2.00	Collplant	CLGN	...	dd	2.15	-0.07	...
32.85	18.11	ColumbiaBanking	COLB	6.1	10	23.69	+1.06	.36
19.28	12.64	ColumbiaFinl	CLBK	...	dd	14.96	+1.27	...
92.88	58.44	ColumbiaSportswr	COLM	2.0	15	59.63	-5.03	.30
10.07	9.95	ColumbusAcqn	COLA	...	...	10.07	+0.03	...
45.84	11.78	ColumbusMcKinn	CMCO	1.8	50	15.76	+0.84	.07
45.31	31.44	Comcast A	CMCSA	3.8	8	34.46	+0.56	.33
72.75	49.97	CommerceBcshrs	CBSH	1.7	16	63.02	+2.46	.275
6.20	0.81	CommVehicle	CVGI	...	dd	.98	-0.02	...
7.19	0.92	CommScope	COMM	...	dd	4.76	+0.85	...
61.67	40.19	CmntyTrBcp	CTBI	3.7	11	50.46	+1.64	.47
190.11	105.01	CommvaultSys	CVLT	...	cc	172.55	+7.04	...
3.37	0.53	CompleteSolaria	SPWR	...	dd	1.89	-0.09	...
14.69	4.96	CompoSecure	CMPO	.0	dd	11.30	+0.51	.30
15.69	4.59	comScore	SCOR	...	dd	5.24	+0.14	...
5.16	1.19	ComtechTel	CMTL	...	dd	1.48	+0.05	...
77.00	36.28	Concentrix	CNXC	2.5	13	51.10	+0.89	.3327
4.90	1.93	Conduent	CNDT	...	1	2.16	+0.01	...
350.00	0.51	ConduitPharm	CDT	...	dd	.54	-0.03	...
37.90	17.79	Confluent	CFLT	...	dd	19.82	-4.31	...
2.08	0.51	ConnectBiopharma	CNTB	...	dd	.83	+0.04	...
12.47	0.47	ConnectMTech	CNTM	...	dd	.65	+0.02	...
29.31	17.07	ConnectOneBncp	CNOB	3.0	13	23.67	+1.28	.18
32.10	12.03	ConsensusCloud	CCSI	...	5	20.85	+1.45	...
30.32	22.89	ConsldWater	CWCO	1.9	13	23.17	-0.45	.11
352.00	155.60	ConstellationEner	CEG	.6	21	247.26	+24.27	.3878
103.69	51.39	ConstructionPtrs	ROAD	...	84	89.57	+9.76	...
12.73	7.03	ConsumerPtf	CPSS	...	11	9.07	+0.56	...
9.34	4.92	ContextLogic	LOGC	...	dd	6.99	-0.30	...
22.00	3.69	ContineumTherap	CTNM	...	dd	4.10	-0.31	...
112.38	69.81	Cooper	COO	...	40	82.30	+1.41	...
64.38	48.05	Copart	CPRT	...	41	61.22	+0.32	...
18.63	3.21	CoreScientific	CORZ	...	dd	8.74	+0.43	...
64.62	33.52	CoreWeave	CRWV	...	...	51.57	+10.03	...
13.85	3.61	CorMedix	CRMD	...	dd	9.38	+0.28	...
13.02	5.60	CorsairGaming	CRSR	...	dd	7.24	-0.20	...
128.61	76.53	Corvel	CRVL	...	66	112.03	+1.72	...
10.00	1.43	CorvusPharm	CRVS	...	dd	3.62	-0.01	...
92.74	68.26	CoStar	CSGP	...	cc	77.96	-4.86	...
1078.23	733.35	Costco	COST	.5	59	1008.30	+31.14	1.30
28.67	12.78	Couchbase	BASE	...	dd	17.59	+0.52	...
65.43	33.85	CrackerBarrel	CBRL	2.3	27	42.74	-0.60	.25
614.96	409.22	CreditAcceptance	CACC	...	25	488.59	+5.22	...
86.69	16.91	CredoTech	CRDO	...	cc	48.26	+4.58	...
20.19	13.54	CrescentCapBDC	CCAP	10.5	8	16.01	-0.06	.05
14.23	6.56	Cresud	CRESY	...	dd	10.91	-0.74	...
8.40	3.94	Cricut	CRCT	4.0	17	5.05	+0.33	.10
62.53	24.10	CrineticsPharm	CRNX	...	dd	33.76	+1.37	...
49.93	27.46	Criteo	CRTO	...	15	29.47	-5.43	...
12.49	1.23	CriticalMetals	CRML	...	dd	1.68	+0.12	...
165.32	86.11	Crocs	CROX	...	6	97.49	-0.19	...
3.14	1.60	Cronos	CRON	...	17	1.84	+0.04	...
18.50	9.58	CrossCtyHlthcr	CCRN	...	dd	13.61	-0.14	...
455.59	200.81	CrowdStrike	CRWD	...	dd	440.58	+15.70	...
30.19	6.85	CullinanTherap	CGEM	...	dd	8.79	+0.65	...
7.25	1.04	CumberlandPharm	CPIX	...	dd	4.50	-0.47	...
5.28	2.37	CureVac	CVAC	...	4	3.56	+0.33	...
13.59	1.19	Currenc	CURR	...	dd	1.41	-0.12	...
18.55	5.81	CVRx	CVRX	...	dd	7.95	+1.22	...
421.00	223.41	CyberArkSoftware	CYBR	...	dd	357.28	+7.99	...
68.17	0.42	Cycurion	CYCU	...	37	.46	-0.02	...
7.63	3.27	CytekBiosci	CTKB	...	dd	3.86	+0.09	...
68.44	32.74	Cytokinetics	CYTK	...	dd	37.35	-3.08	...
5.06	0.40	CytomXTherap	CTMX	...	2	.80	+0.09	...

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3.67	0.12	DIH US	DHAI	...	dd	.20	+0.03	...
15.98	6.02	DMC Global	BOOM	...	dd	7.38	+0.56	...
4.05	1.44	D-MarketElec	HEPS	...	...	2.57	-0.23	...
10.37	9.96	DT CloudStar	DTSQ	...	77	10.27	-0.02	...
107.06	43.25	DXP Ents	DXPE	...	22	92.02	+6.62	...
2.52	1.04	DadaNexus	DADA	...	dd	1.93	+0.04	...
19.89	10.18	Daktronics	DAKT	...	dd	13.42	+0.86	...
7.86	2.98	DallasNews	DALN	...	cc	4.44	-0.74	...
4.95	...	Damon	DMN	...	...	.01	...	...
170.08	81.63	Datadog	DDOG	...	cc	105.00	+3.48	...
57.10	15.08	Dave&Buster's	PLAY	...	14	19.29	-0.22	...
125.00	28.31	Dave	DAVE	...	25	104.72	+11.79	...
2.10	1.10	DawsonGeophys	DWSN	...	dd	1.28	+0.03	...
18.00	6.41	DayOneBiopharm	DAWN	...	dd	7.93	+0.19	...
7.47	2.15	DefinitiveHlthcr	DH	...	dd	2.84	+0.13	...
33.33	10.57	DenaliTherap	DNLI	...	dd	16.44	+0.76	...
29.13	12.16	DentsplySirona	XRAY	4.5	dd	14.08	+0.33	.16
124.31	89.00	DescartesSystems	DSGX	...	65	107.10	+1.55	...
7.77	2.60	DesignTherap	DSGN	...	dd	4.65	+0.77	...
3.93	0.90	DestinationXL	DXLG	...	26	1.17	+0.19	...
2.74	2.04	Deswell	DSWL	8.8	4	2.27	+0.03	.10
132.26	57.52	DexCom	DXCM	...	57	81.62	+9.96	...
173.25	122.32	DiamondHillInvt	DHIL	4.6	9	131.41	+3.19	1.50
214.50	114.00	DiamondbkEner	FANG	2.9	9	136.81	+0.05	1.00
37.07	20.17	DigiIntl	DGII	...	30	28.41	+0.75	...
48.32	10.44	Digimarc	DMRC	...	dd	13.76	+0.78	...
37.60	17.49	DimeCommBcshs	DCOM	3.8	41	26.65	+1.03	.25
86.74	32.93	Diodes	DIOD	...	43	41.05	+2.52	...
68.73	28.25	DiscMedicine	IRON	...	dd	49.51	+4.09	...
13.41	10.71	DistokenAcqn	DIST	...	...	11.01	-0.60	...
0.32	0.08	DistokenAcqnRt	DISTR	...	...	.27	-0.03	...
41.47	21.87	DistributionSoln	DSGR	...	dd	25.89	-0.82	...
4.24	2.00	DiversifiedHlthcr	DHC	1.8	dd	2.27	...	.01
14.46	6.57	dLocal	DLO	...	...	8.94	-0.34	...
53.86	26.00	Docebo	DCBO	...	37	31.66	-0.21	...
107.86	48.70	DocuSign	DOCU	...	16	82.13	-0.68	...
123.17	60.49	DollarTree	DLTR	...	dd	84.29	+3.72	...
538.44	396.06	Domino's	DPZ	1.4	28	484.61	-2.97	1.74
10.15	6.01	Domo	DOMO	...	dd	7.77	+0.27	...
20.51	12.26	DonegalGroup A	DGICA	3.7	10

DATA

NASDAQ ISSUES

BARRONS.COM/DATA

52-Week High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
28.93	2.24	4D Molecular	FDMT	...	dd	3.76	+0.42	...
58.74	31.71	FoxA	FOXA	1.1	11	49.47	+0.12	.27
55.00	29.27	FoxB	FOX	1.2	10	46.17	+0.38	.27
54.86	17.95	FoxFactory	FOXF	...	cc	21.16	+0.06	...
7.89	0.87	FractylHealth	GUTS	...	dd	1.58	+0.32	...
111.94	78.87	FranklinElec	FELE	1.2	23	88.35	-0.82	.265
16.10	3.02	FreightCarAmer	RAIL	...	dd	6.40	+0.06	...
20.33	8.62	FrequencyElec	FEIM	.0	8	18.50	-0.31	1.00
164.07	71.19	Freshpet	FRPT	...	82	76.36	+1.71	...
19.77	10.81	Freshworks	FRSH	...	dd	14.70	+0.63	...
19.42	12.24	FriedmanInds	FRD	.0	22	17.55	+0.40	.04
63.49	32.95	Frontdoor	FTDR	...	17	51.50	+10.45	...
39.21	24.43	FrontierComms	FYBR	...	dd	36.50	+0.27	...
10.26	2.79	Frontier	ULCC	...	9	3.36	+0.13	...
30.90	3.67	FuelCell	FCEL	...	dd	4.04	+0.22	...
10.13	2.32	FulcrumTherap	FULC	...	dd	5.62	+2.09	...
25.11	14.57	FulgentGenetics	FLGT	...	dd	20.54	+1.66	...
22.49	14.33	FultonFin	FULT	4.1	10	17.36	+0.67	.18
38.40	14.21	FundamentalGlbl	FGF	...	dd	16.70	+0.20	...
14.65	3.81	Funko	FNKO	...	dd	4.15	-0.15	...
130.88	51.80	Futu	FUTU	.0	20	98.60	+10.75	2.00

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15.55	1.76	GCL Global	GCL	...	dd	2.50	+0.26	...
14.48	9.25	GCM Grosvenor	GCMG	3.5	cc	12.75	+0.36	.11
42.76	8.60	GDEV	GDEV	.0	6	11.91	+1.53	3.31
52.50	7.35	GDS Holdings	GDS	...	dd	28.10	+4.95	...
94.80	57.65	GE HealthCare	GEHC	.2	16	70.53	+2.11	.035
13.12	3.99	GEN Restaurant	GENK	...	33	4.62	+0.29	...
20.50	6.00	GH Research	GHRS	...	dd	11.39	+1.86	...
36.18	20.66	G-IIIApparel	GIII	...	6	25.56	-0.31	...
10.43	9.98	GP-ActIIIAcqnA	GPAT	...	43	10.42	+0.07	...
63.99	12.33	GRAIL	GRAL	...	dd	35.78	-1.43	...
88.85	53.12	GRAVITY	GRVY	...	7	60.15	+0.48	...
4.90	1.62	GSI Tech	GSIT	...	dd	3.35	+0.48	...
10.25	9.86	GSRIIIAcqn	GSRT	...	cc	10.19	-0.02	...
2.70	1.06	GSRIIIAcqnRt	GSRTR	...	...	2.37	-0.23	...
6.53	2.93	Gaia	GAIA	...	dd	5.45	+0.74	...
3.19	0.89	GainTherap	GANX	...	dd	2.06	+0.17	...
31.23	22.36	Galapagos	GLPG	...	dd	27.34	+0.48	...
17.14	7.52	Gambling.com	GAMB	...	16	13.17	+0.39	...
52.60	42.86	Gaming&Leisure	GLPI	6.4	17	47.20	-0.54	.76
11.04	7.02	GarrettMotion	GTX	2.2	9	10.86	+1.71	.06
17.10	6.78	Gauzy	GAUZ	...	dd	9.83	-0.43	...
31.72	19.64	GenDigital	GEN	1.9	26	25.93	+0.67	.125
5.50	3.90	GenDigitalRt	GENVR	...	...	5.22	+0.19	...
117.75	18.80	GeneDx	WGS	...	dd	67.23	-43.78	...
4.34	0.32	GenerationBio	GBIO	...	dd	.44	+0.01	...
6.42	2.55	Genfit	GNFT	...	dd	4.28	+0.64	...
30.41	17.24	Genmab	GMAB	...	12	21.48	+0.89	...
35.33	20.28	Gentex	GNTX	2.2	13	21.57	+0.21	.12
56.68	22.75	Gentherm	THRM	...	17	26.53	+1.79	...
14.15	5.77	GeospaceTech	GEOS	...	dd	6.68	+0.41	...
47.08	31.06	GermanAmBncp	GABC	3.0	16	38.85	+2.33	.29
5.34	1.17	Geron	GERN	...	dd	1.38	-0.04	...
81.90	48.96	GibraltarInds	ROCK	...	13	58.02	+4.85	...
41.31	11.17	GigaCloudTech	GCT	...	4	13.64	+0.32	...
10.24	9.89	GigCapital7A	GIG	...	...	10.24	+0.04	...
8.05	4.04	GilatSatellite	GILT	...	15	6.53	+0.18	...
119.96	62.07	GileadSciences	GILD	3.0	22	103.68	+0.51	.79
74.18	37.90	GitLab	GTLB	...	dd	46.55	-0.61	...
30.43	21.27	GladstoneCap	GLAD	7.8	6	25.40	-0.02	.165
17.88	12.67	GladstoneComm	GOOD	8.4	56	14.22	+0.10	.10
14.85	11.42	GladstoneInvt	GAIN	6.9	7	13.99	+0.02	.08
15.36	8.66	GladstoneLand	LAND	5.7	dd	9.88	+0.06	.0467
63.69	26.64	Global-EOnline	GLBE	...	dd	36.55	+0.33	...
13.98	9.37	GlobalWaterRscs	GWRS	2.9	44	10.55	+0.20	.0253
61.98	29.77	GlobalFoundries	GFS	...	dd	36.40	+1.11	...
41.10	15.00	Globalstar	GSAT	...	dd	20.40	+0.79	...
11.00	6.17	Gogo	GOGO	...	79	7.80	+0.18	...
44.36	24.66	GolarLNG	GLNG	2.5	52	39.64	-0.67	.25
35.49	22.66	GoldenEnt	GDEN	3.8	16	26.23	-0.09	.25
15.77	6.27	GoldenOcean	GOGL	13.4	7	7.82	+0.05	.15
17.12	12.68	GolubCapital	GBDC	10.9	10	14.33	-0.11	.39
9.26	3.82	GoodRx	GDRX	...	cc	4.68	...	...
13.26	7.27	Goodyear	GT	...	46	11.01	+0.07	...
130.39	54.80	GooseheadIns	GSHD	.0	85	102.38	+2.84	5.91
1.98	0.40	GoPro	GPRO	...	dd	.60	-0.04	...
1.55	0.50	GossamerBio	GOSS	...	dd	1.18	+0.22	...
5.72	2.98	Grab	GRAB	...	cc	4.89	+0.11	...
192.18	130.69	GrandCanyonEduc	LOPE	...	24	186.25	+10.61	...
7.51	0.07	GraphjetTech	GTI	...	dd	.11	...	...
11.39	8.87	GreatElmCap	GECC	14.7	31	10.09	-0.05	.37
2.04	1.70	GreatElm	GEG	...	dd	1.92	+0.01	...
12.89	6.95	GreatLakesDredge	GLDD	...	11	9.62	+0.46	...
68.02	47.57	GreatSouthernBncp	GSBC	2.8	10	56.49	+1.70	.40
20.82	3.14	GreenPlains	GPRE	...	dd	3.81	+0.23	...
3.84	0.58	GreenidgeGen	GREE	...	dd	1.10	-0.24	...
15.82	11.95	GreenlightCapRe	GLRE	...	11	13.21	+0.13	...
9.96	5.79	Grifols	GRFS	...	24	7.35	+0.14	...
26.21	10.26	GroceryOutlet	GO	...	41	16.48	+0.79	...
20.22	7.75	Groupon	GRPN	...	dd	17.82	-2.07	...
92.39	59.08	GrAeroportuario	OMAB	...	16	88.42	-1.71	...
52.92	18.01	GuardantHealth	GH	...	dd	46.85	-1.45	...
7.59	5.12	GulfIslandFab	GIFI	...	8	7.15	+0.19	...
1.79	0.50	GulfResources	GURE	...	dd	.63	-0.05	...
101.28	40.92	H&E Equipment	HEES	1.2	36	90.72	+1.00	.275
26.25	18.16	HBT Finl	HBT	3.5	10	23.86	+0.46	.21
11.19	9.90	HCMIIAcqn	HOND	...	...	10.83	-0.13	...
21.92	11.51	Hutchmed	HCM	...	69	15.00	+0.39	...
42.98	27.03	H World	HTHT	4.4	27	35.65	+1.90	.95
34.02	20.23	HackettGroup	HCKT	1.8	25	26.32	+0.74	.12
9.43	2.68	HainCelestial	HAIN	...	dd	3.03	+0.09	...
66.00	39.79	HalozymeTherap	HALO	...	18	61.19	+0.70	...
203.72	114.25	HamiltonLane	HLNE	1.2	30	160.59	+12.25	.49
62.40	43.60	HancockWhitney	HWC	3.3	10	54.08	+2.07	.45
27.59	14.95	HanmiFinancial	HAFC	4.6	11	23.49	+0.75	.27
27.14	15.17	HanoverBancorp	HNVR	1.7	18	23.38	+0.11	.10
14.00	8.89	HarborOneBncp	HONE	3.1	18	11.52	+0.22	.09
15.46	7.91	Harmonic	HLIT	...	20	9.00	-0.21	...
41.61	26.47	HarmonyBio	HRMY	...	12	30.32	+0.71	...
59.23	10.08	Harrow	HROW	...	dd	25.84	+0.28	...
8.87	4.27	Harte-Hanks	HHS	...	dd	5.00	+0.35	...
4.08	0.33	HarvardBioSci	HBIO	...	dd	.35	-0.03	...
73.46	49.00	Hasbro	HAS	4.5	20	61.75	+0.76	.70
139.55	71.98	Hawkins	HWKN	.6	32	124.50	...	.18
35.95	18.37	HawthornBcsh	HWBK	2.7	11	29.38	-0.72	.20
9.24	3.56	HealthCatalyst	HCAT	...	dd	4.19	+0.09	...
14.80	9.13	HealthcareSvcs	HCSG	...	26	14.78	+1.11	...
115.59	65.01	HealthEquity	HQY	...	83	90.58	+4.71	...
34.24	26.58	HealthStream	HSTM	.3	52	34.07	+0.79	.031
13.67	7.11	HeartlandExp	HTLD	1.0	dd	7.80	-0.35	.02
49.02	29.03	Heidrick&Strug	HSII	1.5	cc	39.71	+1.15	.15
110.76	26.71	HelenofTroy	HELE	...	5	28.21	-0.40	...
11.59	10.14	HelixAcqnIIA	HLXB	...	34	10.86	-0.15	...
8.38	4.79	HelloGroup	MOMO	.0	8	5.89	+0.21	.30
13.88	6.60	HennessyAdvsrs	HNNA	5.1	10	10.69	-0.30	.1375
0.29	0.16	HennessyCapVIIRt	HVIIR	...	...	.21	+0.01	...
9.99	9.81	HennessyCapVII	HVII	...	...	9.97	+0.08	...
82.49	60.56	HenrySchein	HSIC	...	21	65.30	+0.13	...
11.27	7.74	HeritageCommerce	HTBK	5.6	14	9.30	+0.34	.13
27.58	16.55	HeritageFin	HFWA	4.1	16	23.58	+0.98	.24
9.39	2.47	HertzGlobal	HTZ	...	dd	6.68	-1.62	...
24.18	3.52	Hesai	HSAI	...	dd	18.29	+2.99	...
558.00	3.76	HighestPerf	HPH	...	...	6.65	-1.04	...
17.48	7.82	HighPeakEner	HPK	1.9	13	8.33	-1.22	.04
16.31	1.34	HilleVax	HLVX	...	dd	1.96	+0.11	...
12.08	6.64	HillmanSolns	HLMN	...	77	7.14	-0.53	...
13.91	5.07	HimaxTechs	HIMX	3.6	17	7.69	+0.61	.29
300.00	164.00	HinghamSvg	HIFS	1.0	20	253.99	+3.66	.63
84.67	52.12	Hologic	HOLX	...	17	54.16	-3.86	...
52.77	35.16	HomeBancorp	HBCP	2.1	11	50.85	+1.43	.27
16.10	8.09	HomeStreet	HMST	...	dd	11.75	+0.58	...
8.97	2.40	Honest	HNST	...	dd	4.99	+0.19	...
242.77	179.36	Honeywell	HON	2.1	25	214.13	+14.97	1.13
19.79	7.34	HookerFurnishings	HOFT	9.6	dd	9.56	+0.71	.23
14.54	8.82	HopeBancorp	HOPE	5.6	13	10.06	...	.14
19.18	11.46	HorizonBancorp	HBNC	4.2	15	15.10	+0.54	.16
10.20	10.01	HorizonSpaceII	HSPT	...	...	10.11	-0.01	...
12.63	7.12	HorizonTechFin	HRZN	17.9	dd	7.38	-1.37	.11
19.36	12.22	HostHotels	HST	5.4	15	14.79	+0.91	.20
14.00	2.15	HubCyberSecurity	HUBC	...	...	2.82	+0.26	...
53.21	30.84	HubGroup	HUBG	1.5	19	32.88	+0.73	.125
19.70	8.83	HudsonGlobal	HSON	...	dd	10.21	+0.39	...
10.58	1.50	HuizeHolding	HUIZ	...	dd	2.15	+0.30	...
9.97	1.15	Humacyte	HUMA	...	dd	1.31	-0.13	...
200.40	122.79	JBHunt	JBHT	1.3	24	133.57	+3.84	.44
18.45	11.92	HuntingtonBcshs	HBAN	4.1	12	15.08	+0.68	.155
23.76	13.22	Hurco	HURC	...	dd	15.72	+0.48	...
153.85	84.87	HuronConsulting	HURN	...	22	147.36	+13.22	...
31.95	7.67	Hut8	HUT	...	4	13.80	+0.40	...
1.90	0.58	Hyperfine	HYPR	...	dd	.69	-0.07	...

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48.02	32.05	IAC	IAC	...	dd	35.31	-0.24	...
0.59	0.04	IB Acqn Rt	IBACR	...	...	.05	...	...
27.83	13.42	IBEX	IBEX	...	12	25.44	+0.77	...
179.67	75.91	ICF Intl	ICFI	.7	14	79.86	-5.86	.14
196.26	96.97	ICU Medical	ICUI	...	dd	141.64	+5.98	...
44.42	13.45	IDEAYA Bio	IDYA	...	dd	20.93	+1.93	...
548.88	356.14	IdexxLab	IDXX	...	44	471.90	+34.46	...
320.08	124.55	IES Holdings	IESC	...	22	238.23	+36.83	...
22.50	0.92	IGM Biosci	IGMS	...	dd	1.35	+0.03	...
2.00	0.60	I-Mab	IMAB	...	dd	.95	+0.11	...
1.79	0.66	IO Biotech	IOBT	...	dd	1.02	+0.06	...
92.21	48.59	IPG Photonics	IPGP	...	dd	63.80	+5.65	...
15.92	4.65	IREN	IREN	...	dd	6.53	-0.01	...
29.80	18.75	i3Verticals	IIIV	...	5	25.39	+0.18	...
19.10	7.27	IcahnEnterprises	IEP	22.4	dd	8.93	+0.42	.50
42.70	15.84	Ichor	ICHR	...	dd	20.99	-0.34	...
347.72	133.28	Icon	ICLR	...	15	142.96	-2.00	...
2.84	0.81	iHeartMedia	IHRT	...	dd	1.06	+0.04	...
1.94	0.97	IkenaOncology	IKNA	...	dd	1.25	+0.06	...
156.66	68.70	Illumina	ILMN	...	dd	77.88	+0.53	...
13.94	6.47	Immersion	IMMR	2.4	3	7.41	...	.045
3.83	1.00	Immuneering	IMRX	...	dd	1.24	-0.21	...
2.11	0.83	Immunic	IMUX	...	dd	1.15	+0.04	...
10.01	2.28	ImmunityBio	IBRX	...	dd	2.54	-0.07	...
62.74	23.15	Immunocore	IMCR	...	dd	30.46	+0.30	...
34.47	12.72	Immunovant	IMVT	...	dd	15.80	+1.08	...
3.34	1.32	Immutep	IMMP	...	dd	1.71	+0.08	...
239.88	60.85	Impinj	PI	...	dd	98.80	+7.29	...
3.55	0.12	IncannexHealthcare	IXHL	...	dd	.13	-0.45	...
83.95	52.73	Incyte	INCY	...	cc	62.53	+3.37	...
77.23	45.11	IndependentBank	INDB	3.8	14	62.30	+4.26	.59
40.32	22.53	IndepBankMI	IBCP	3.3	10	31.50	+0.46	.26
18.59	7.33	Indivior	INDV	...	dd	11.98	+0.42	...
5.45	2.45	IndlLogistics	ILPT	1.3	dd	3.07	+0.43	.01
2.82	0.82	InflaRx	IFRX	...	dd	1.73	+0.43	...
4.05	2.92	InfoSvcs	III	4.6	72	3.90	+0.27	.045
82.01	58.92	InglesMarkets	IMKTA	1.0	15	63.20	+2.08	.165
18.95	10.80	InhibrxBiosci	INBX	...	0	12.15	-0.11	...
19.85	13.68	InMode	INMD	...	6	14.57	-1.65	...
3.51	1.29	InnatePharma	IPHA	...	dd	2.26	+0.28	...
71.00	6.60	Innodata	INOD	...	47	39.87	+1.80	...
133.71	80.32	Innospec	IOSP	1.7	66	92.24	+2.45	.79
6.69	2.60	InnovAge	INNV	...	dd	3.15	+0.08	...
12.17	4.91	InnovSolSuprt	ISSC	...	19	7.10	+0.39	...
21.28	15.07	Innoviva	INVA	...	89	18.72	+0.48	...
18.75	3.00	Innventure	INV	...	dd	3.96	-0.53	...
13.33	6.40	Inogen	INGN	...	dd	7.20	-0.08	...
6.24	0.72	InozymePharma	INZY	...	dd	1.62	+0.64	...
20.67	3.59	Inseego	INSG	...	cc	8.24	-0.08	...
228.07	126.10	InsightEnt	NSIT	...	20	133.53	-5.08	...
84.91	21.92	Insmed	INSM	...	dd	72.30	+2.61	...
9.31	3.11	Inspirato	ISPO	...	dd	3.43	-0.06	...
289.46	160.19	Insulet	PODD	...	44	257.01	-3.70	...
77.74	30.42	Intapp	INTA	...	dd	58.17	+3.79	...
32.66	14.45	IntegraLifeSci	IART	...	dd	16.85	+0.04	...
13.62	6.26	IntegralAd	IAS	...	32	7.25	+0.11	...
37.16	17.67	Intel	INTC	.0	dd	20.62	+0.57	.125
28.18	5.90	IntelliaTherap	NTLA	...	dd	8.84	+0.53	...
4.46	1.92	Intellicheck	IDN	...	dd	2.70	+0.10	...
7.84	3.88	Inter	INTR	1.7	17	6.56	-0.11	.08
236.53	103.69	InteractiveBrkrs	IBKR	.7	25	181.55	+12.27	.08
3.72	1.17	Intercure	INCR	...	...	1.60	+0.12	...
231.97	103.08	InterDigital	IDCC	1.1	18	210.97	+17.22	.60
27.34	14.13	Interface	TILE	.2	13	19.23	+0.48	.01
76.91	53.33	IntlBcshs	IBOC	2.2	10	62.77	+1.69	.70
148.15	97.65	Interparfums	IPAR	2.8	22	113.02	+4.57	.80
714.78	532.65	Intuit	INTU	.7	59	631.68	+7.56	1.04
24.95	3.15	IntuitiveMachinesA	LUNR	...	dd	9.30	+0.72	...
616.00	378.87	IntuitiveSurgical	ISRG	...	78	529.42	+14.83	...
4.05	1.53	Inventiva	IVA	...	dd	3.38	-0.51	...
24.81	14.60	Investar	ISTR	2.2	9	19.35	+1.11	.105
12.37	11.26	InvestcorpAIA	IVCA	...	70	12.06	+0.01	...
3.67	2.46	InvestcpCredit	ICMB	16.6	6	2.89	...	.12
290.40	146.41	InvestorsTitle	ITIC	.8	15	240.68	+12.34	.46
2.74	0.35	Invivyd	IVVD	...	dd	.63	-0.02	...
52.34	23.95	IonisPharm	IONS	...	dd	32.78	+3.08	...
14.23	2.70	IovanceBiotherap	IOVA	...	dd	3.50	-0.01	...
5.80	1.50	iQIYI	IQ	...	18	1.95	+0.03	...
63.29	41.60	iRadimed	IRMD	1.2	36	53.47	+0.15	.17
133.20	55.92	iRhythmTechs	IRTC	...	dd	131.12	+25.13	...
35.85	19.91	IridiumComm	IRDM	2.2	24	25.17	+2.01	.14
14.51	1.76	iRobot	IRBT	...	dd	2.52	+0.10	...
11.11	10.04	IronHorseAcqns	IROH	...	68	10.49	-0.01	...
0.50	0.11	IronHorseAcqnsRt	IROHR	...	...	.35	+0.07	...
8.45	0.59	IronwoodPharm	IRWD	...	86	.93	+0.04	...
12.89	10.92	IsraelAcqns	ISRL	...	57	12.41	+0.71	...
18.75	4.80	iTeosTherap	ITOS	...	dd	7.77	+0.42	...
124.90	90.11	Itron	ITRI	...	21	108.23	-2.18	...
45.43	24.12	IturanLocation	ITRN	4.7	13	35.74	+0.86	.50

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35.79	17.06	JakksPacific	JAKK	5.3	5	18.74	-1.22	.25
180.80	116.60	J&JSnackFoods	JJSF	2.4	30	129.28	+0.76	.78
47.82	24.13	JD.com	JD	2.8	9	34.47	+1.94	.76
55.31	27.88	Joyy	JOYY	2.2	dd	42.25	+1.52	.93
196.00	157.00	JackHenry	JKHY	1.3	31	174.15	+3.22	.58
60.73	22.01	JackintheBox	JACK	6.5	dd	27.16	+2.65	.44
9.13	3.00	JamesRiver	JRVR	.8	dd	4.79	+0.41	.01
21.41	9.95	JamfHolding	JAMF	...	dd	11.48	-0.09	...
71.71	22.52	JanusTherap	JANX	...	dd	32.88	+1.83	...
148.06	95.49	JazzPharm	JAZZ	...	14	120.05	+9.25	...
8.31	3.34	JetBlue	JBLU	...	dd	4.76	+0.88	...
43.00	22.91	JFrog	FROG	...	dd	34.83	+0.88	...
16.22	4.00	Jiayin	JFIN	7.8	4	11.25	-0.11	.50
43.13	21.33	JohnsonOutdoors	JOUT	5.4	dd	24.64	+1.06	.33

K

10.04	9.90	K&FGrowthII	KFII	...	...	10.02	+0.03	...
0.15	0.10	K&FGrowthIIRt	KFIIR	...	...	.10	-0.02	...
896.32	551.33	KLA	KLAC	1.0	29	698.16	+3.55	1.70
7.66	1.51	KLX Energy	KLXE	...	dd	2.23	+0.16	...
6.16	4.17	KVH Inds	KVHI	...	dd	5.00	-0.09	...
102.42	46.81	KaiserAlum	KALU	4.5	26	69.16	+8.50	.77
24.15	5.53	KalarisTherap	KLRS	...	dd	5.83	-0.87	...
2.82	0.76	Kaltura	KLTR	...	dd	2.23	+0.18	...
15.50	7.30	KalVistaPharm	KALV	...	dd	13.55	+0.56	...
9.15	4.74	Kamada	KMDA	.0	26	6.66	-0.03	.20
2.53	0.89	KandiTech	KNDI	...	dd	1.18	-0.02	...
22.74	10.57	Kanzhun	BZ	...	34	16.36	+2.00	...
33.89	23.00	KaratPkg	KRT	5.8	18	26.90	+0.79	.45
18.00	3.51	KaryopharmTherap	KPTI	...	dd	7.36	+1.74	...
143.72	77.80	Kaspi.kz	KSPI	5.9	8	90.26	+0.60	1.7565
23.54	5.08	Katapult	KPLT	...	dd	7.30	-0.01	...
8.59	5.31	KearnyFinancial	KRNY	6.8	dd	6.48	+0.11	.11
11.32	10.47	KeenVisionAcqn	KVAC	...	27	11.27	+0.01	...
24.01	10.80	KellyServices A	KELYA	2.6	dd	11.73	+0.18	.075
23.82	11.04	KellyServicesB	KELYB	2.7	dd	11.04	-0.73	.075
3.74	2.45	KY FirstFedBncp	KFFB	...	dd	2.62	+0.04	...
72.37	9.12	KerosTherap	KROS	...	dd	14.65	+0.44	...
26.15	20.00	KestraMedTech	KMTS	...	dd	23.75	-0.49	...
38.28	30.12	KeurigDrPepper	KDP	2.7	31	34.41	+0.01	.23
71.33	30.33	KewauneeSci	KEQU	...	5	31.50	-2.95	...
6.14	2.21	KeyTronic	KTCC	...	dd	2.42	-0.02	...
24.45	12.41	KimballIElec	KE	...	47	14.92	+0.35	...
22.26	2.02	KingsoftCloud	KC	...	dd	15.23	+3.27	...
28.15	17.38	KiniksaPharm	KNSA	...	dd	27.65	+6.29	...
2.57	1.10	Kirkland's	KIRK	...	dd	1.23	-0.07	...
11.05	0.11	KlothoNeuroscience	KLTO	...	dd	.17	...	...
11.60	1.92	KodiakSciences	KOD	...	dd	4.80	+0.69	...
34.28	13.59	KornitDigital	KRNT	...	dd	19.34	+0.85	...
36.75	27.25	KraftHeinz	KHC	5.6	13	28.64	-0.85	.40
36.85	17.91	KratosDefense	KTOS	...	cc	36.29	+2.70	...
13.25	3.91	KrispyKreme	DNUT	3.2	cc	4.31	-0.02	.035
1.60	0.67	KronosBio	KRON	...	dd	.71	-0.15	...
53.71	26.63	Kulicke&Soffa	KLIC	2.5	cc	33.22	+1.14	.205
23.48	5.41	KuraOncology	KURA	...	dd	6.47	+0.04	...
121.99	40.03	KuraSushiUSA	KRUS	...	dd	61.51	-1.32	...
53.27	19.45	KymeraTherap	KYMR	...	dd	35.28	+2.02	...
17.55	1.78	KyvernaTherap	KYTX	...	dd	2.28	+0.18	...

L

3.20	0.85	LavaTherap	LVTX	...	dd	1.28	-0.03	...
125.83	52.48	LGI Homes	LGIH	...	7	55.09	-4.36	...
46.64	35.56	LKQ	LKQ	3.1	15	39.34	+1.93	.30
384.04	187.19	LPL Financial	LPLA	.4	24	333.56	+19.02	.30
25.50	13.63	LSI Inds	LYTS	1.3	22	15.95	+1.08	.05
16.95	11.40	LakeShoreBancorp	LSBK	4.8	17	14.86	-0.62	.18
78.61	50.00	LakelandFin	LKFN	3.4	17	58.26	+4.76	.50
27.28	14.58	LakelandInds	LAKE	.7	dd	16.84	+0.03	.03
113.00	56.32	LamResearch	LRCX	1.2	21	74.52	+3.10	.23
139.88	99.84	LamarAdv	LAMR	5.3	33	115.93	+3.81	1.55
202.63	156.14	LancasterColony	LANC	2.3	29	162.80	-27.41	.95
31.04	17.53	LandmarkBncp	LARK	2.8	14	30.54	+0.93	.21
196.86	128.99	LandstarSystem	LSTR	1.1	25	136.47	+1.47	.36
126.89	74.28	Lantheus	LNTH	...	25	108.74	+6.97	...
3.26	0.14	LanzaTechGlobal	LNZA	...	dd	.22	+0.02	...
2.84	1.12	Largo	LGO	...	dd	1.46	-0.17	...
11.20	1.61	LarimarTherap	LRMR	...	dd	2.97	+0

DATA

NASDAQ ISSUES

BARRONS.COM/DATA

52-Week High	Low	Name	Sym	Yld	P/E	Last	Chg.	Amt.
12.70	3.36	MolecularPtrs	MOLN	...	dd	4.08	−0.12	...
96.11	64.58	MonarchCasino	MCRI	1.5	16	79.26	+1.77	.30
342.64	180.66	monday.com	MNDY	...	cc	279.12	+5.12	...
76.06	53.95	Mondelez	MDLZ	2.8	25	67.75	+2.16	.47
2.75	0.55	MoneyHero	MNY	...	dd	.79	−0.04	...
379.06	140.78	MongoDB	MDB	...	dd	171.64	−1.86	...
959.64	438.86	MonolithicPower	MPWR	1.0	17	636.89	+53.17	1.56
31.49	13.50	Monro	MNRO	7.9	24	14.23	−0.29	.28
60.34	43.32	MonsterBev	MNST	...	40	60.05	+1.38	...
12.40	3.21	MonteRosaTherap	GLUE	...	dd	4.97	−0.09	...
365.00	250.34	Morningstar	MORN	.6	34	293.19	+12.56	.455
11.89	4.36	MotorcarParts	MPAA	...	dd	9.50	+0.36	...
10.16	9.94	MountainLakeA	MLAC	...	...	10.15	+0.04	...
4.74	0.95	MuralOncology	MURA	...	dd	2.64	+0.04	...
29.30	6.94	MyriadGenetics	MYGN	...	dd	7.56	+0.14	...
N								
58.09	19.00	Napco Security	NSSC	2.1	18	23.78	+0.90	.125
52.44	34.47	NBT Bancorp	NBTB	3.1	14	43.41	+0.81	.34
229.33	137.19	NICE	NICE	...	23	157.39	+2.38	...
17.76	0.99	NIP	NIPG	...	...	1.72	−0.14	...
42.49	31.59	NMI Holdings	NMIH	...	8	37.62	+4.22	...
4.67	1.58	NN	NNBR	...	dd	2.01	+0.11	...
26.14	14.75	NV5Global	NVEE	...	38	18.66	+2.60	...
296.08	148.09	NXP Semicon	NXPI	2.2	20	188.14	−5.41	1.014
11.10	10.50	NaborsEnerIIA	NETD	...	35	11.03	+0.02	...
11.00	3.75	NanoXImaging	NNOX	...	dd	5.15	−0.10	...
7.51	2.76	Nanobiotix	NBTX	...	...	3.34	+0.19	...
84.15	58.28	Nasdaq	NDAQ	1.4	35	78.18	+2.82	.27
183.00	92.14	Natera	NTRA	...	dd	156.66	+2.87	...
104.96	66.35	Nathan's	NATH	2.0	17	97.86	+1.82	.50
53.48	38.25	NationalBeverage	FIZZ	.0	22	43.09	−0.43	3.25
7.60	4.12	NatlCineMedia	NCMI	.0	dd	5.68	−0.22	.03
35.81	9.76	NatlResearch	NRC	3.8	12	12.77	+2.05	.12
18.68	9.56	NationalVision	EYE	...	dd	13.14	+0.84	...
7.26	2.57	NaturalAlt	NAII	...	dd	2.96	−0.09	...
3.09	0.66	NautilusBiotech	NAUT	...	dd	.68	−0.01	...
16.97	10.53	Navient	NAVI	5.0	25	12.76	+0.93	.16
5.14	1.52	NavitasSemi	NVTS	...	dd	2.05	...	...
42.78	20.31	Nayax	NYAX	...	dd	42.40	+0.50	...
43.20	18.75	nCino	NCNO	...	dd	22.96	−0.08	...
50.87	14.09	Nebius	NBIS	...	dd	25.40	+0.92	...
18.58	3.87	Neogen	NEOG	...	dd	5.75	+0.59	...
25.00	4.60	NeOncTech	NTHI	...	...	5.36	−0.55	...
16.45	7.55	NerdWallet	NRDS	...	22	9.08	−0.05	...
135.45	71.84	NetApp	NTAP	2.3	17	92.33	+3.88	.52
110.15	75.85	NetEase	NTES	2.4	17	109.06	+3.20	.435
1159.44	565.16	Netflix	NFLX	...	55	1156.49	+54.96	...
31.55	11.43	Netgear	NTGR	...	72	27.82	+3.06	...
27.89	17.10	NetScout	NTCT	...	dd	21.14	+0.06	...
17.19	0.62	NeumoraTherap	NMRA	...	dd	.78	+0.02	...
15.24	2.12	NeuphoriaTherap	NEUP	...	...	5.06	+0.01	...
157.98	84.23	Neurocrine	NBIX	...	33	109.68	+2.95	...
74.49	6.88	Neurogene	NGNE	...	dd	16.97	+1.56	...
5.92	0.52	Neuronetics	STIM	...	dd	4.58	+0.10	...
15.11	5.45	NeuroPace	NPCE	...	dd	11.98	+0.84	...
12.29	0.68	NewEraHelium	NEHC	...	dd	.97	−0.03	...
29.11	4.72	NewFortressEner	NFE	6.6	dd	6.08	+0.56	.10
12.78	8.84	NewMtnFin	NMFC	12.8	10	9.97	−0.16	.32
7.11	5.01	NY Mortgage	NYMT	12.0	dd	6.65	+1.01	.20
27.29	14.06	NewAmstPharma	NAMS	...	dd	20.03	+2.51	...
10.12	9.88	NewburySt II A	NTWO	...	...	10.12	+0.02	...
11.78	4.22	NewellBrands	NWL	5.3	dd	5.25	+0.24	.07
10.02	9.86	NewHoldInvtIII	NHIC	...	...	9.99	+0.04	...
16.10	9.64	Newmark	NMRK	1.1	32	11.13	...	.03
30.69	22.65	NewsCorp A	NWSA	.7	38	27.58	+0.45	.10
35.25	23.99	NewsCorp B	NWS	.6	44	31.90	+0.67	.10
15.49	9.12	NewtekOne	NEWT	7.2	5	10.58	−0.25	.19
191.86	141.66	NexstarMedia	NXST	4.9	7	152.66	+0.54	1.86
1.82	0.22	NextCure	NXTC	...	dd	.44	−0.02	...
62.31	30.93	Nextracker	NXT	...	11	42.20	−1.45	...
11.00	5.52	NexxenIntl	NEXN	...	20	10.34	+0.75	...
3.60	1.01	9F	JFU	...	...	1.36	+0.12	...
7.48	1.81	908Devices	MASS	...	dd	5.60	+0.19	...
4.90	1.65	NiuTech	NIU	...	dd	3.54	+0.02	...
8.33	1.31	Nkarta	NKTX	...	dd	2.09	−0.02	...
14.73	6.20	nLIGHT	LASR	...	dd	8.47	+0.65	...
2.36	0.55	Noodles	NDLS	...	dd	1.05	+0.07	...
279.38	165.03	Nordson	NDSN	1.6	25	192.84	+4.62	.78
110.35	53.69	NortheastBank	NBN	.0	9	83.57	−7.53	.01
19.63	6.75	NorthernTechsIntl	NTIC	.6	19	7.26	−0.21	.01
114.67	79.68	NorthernTrust	NTRS	3.1	9	97.52	+5.93	.75
14.39	6.98	NorthfieldBanc	NFBK	4.5	15	11.64	+1.68	.13
91.72	49.30	NorthrimBanCorp	NRIM	3.0	11	82.44	+4.67	.64
15.42	10.49	NorthwestBcshs	NWBI	6.3	14	12.62	+0.87	.20
57.76	32.04	NorthwestPipe	NWPX	...	11	38.54	−3.80	...
59.89	48.52	NorthWesternEner	NWE	4.5	15	58.20	−0.08	.66
34.50	21.25	NorwoodFin	NWFL	4.6	cc	26.90	+2.51	.31
289.90	154.00	Nova	NVMI	...	35	202.19	+5.54	...
187.12	98.76	Novanta	NOVT	...	69	121.98	+2.24	...
23.86	4.43	Novavax	NVAX	...	dd	6.41	−0.26	...
34.13	14.17	Novocure	NVCR	...	dd	18.15	−0.35	...
2.73	0.81	Novonix	NVX	...	dd	1.16	−0.03	...
78.32	1.30	Nukkleus	NUKK	...	dd	16.89	+1.34	...
29.56	8.18	NurixTherap	NRIX	...	dd	11.27	−0.29	...
79.99	43.35	Nutanix	NTNX	...	dd	72.54	+5.38	...
113.51	55.54	Nuvalent	NUVL	...	dd	77.46	+3.98	...
153.13	86.62	NVIDIA	NVDA	.0	39	114.50	+3.49	.01

52-Week High	Low	Name	Sym	Yld	P/E	Last	Chg.	Amt.
12.21	5.55	Nyxoah	NYXH	...	dd	6.10	+0.23	...
O								
65.42	30.34	OddityTech	ODD	...	36	63.26	+19.01	...
52.60	11.85	ODP	ODP	...	29	14.15	+0.83	...
80.08	31.04	ON Semi	ON	...	12	41.91	+2.28	...
18.57	9.28	OP Bancorp	OPBK	3.6	9	13.16	+1.03	.12
2.04	1.15	OPKO Health	OPK	...	dd	1.39	−0.02	...
1458.37	947.49	O'ReillyAuto	ORLY	...	34	1406.36	+59.36	...
227.34	129.18	OSI Systems	OSIS	...	29	224.86	+23.18	...
10.85	9.95	OaktreeAcqIIILife	OACC	...	...	10.39	+0.10	...
19.80	12.50	OaktreeSpec	OCSL	14.0	20	13.59	−1.09	.02
26.80	6.00	Oatly	OTLY	...	dd	10.74	+1.44	...
21.87	14.03	OceanFirstFin	OCFC	4.6	11	17.21	+0.66	.20
11.78	4.79	OcularTherapeutix	OCUL	...	dd	8.80	+1.09	...
23.08	10.79	Oculis	OCS	...	dd	18.87	+1.87	...
3.02	0.30	OfficePropIncm	OPI	12.6	dd	.32	−0.07	.01
40.99	19.35	OhioValleyBanc	OVBC	2.4	16	38.25	+1.06	.23
118.07	70.56	Okta	OKTA	...	cc	112.90	+9.52	...
2.77	1.01	Olaplex	OLPX	...	47	1.37	+0.07	...
233.26	144.90	OldDomFreight	ODFL	.7	30	158.01	+11.27	.28
7.55	5.29	OldMarketCap	OMCC	...	dd	5.71	−0.24	...
24.49	15.60	OldNatlBncp	ONB	2.6	12	21.24	+0.40	.14
19.46	13.27	Old2ndBcp	OSBC	1.5	9	16.29	+0.72	.06
16.62	2.86	OlemaPharm	OLMA	...	dd	5.62	+0.71	...
120.03	72.19	Ollie'sBargain	OLLI	...	34	110.88	+3.57	...
64.15	26.32	OlympicSteel	ZEUS	1.8	18	34.92	+3.36	.16
68.50	28.12	OmegaFlex	OFLX	4.4	18	31.24	+0.20	.34
13.60	3.00	Omeros	OMER	...	dd	7.17	−0.14	...
4.96	1.64	OmniAb	OABI	...	dd	1.75	−0.01	...
55.75	25.12	Omnicell	OMCL	...	cc	31.16	+0.20	...
11.10	4.96	1-800-FLOWERS	FLWS	...	dd	5.60	+0.10	...
4.23	3.12	180DegreeCap	TURN	...	dd	3.99	+0.01	...
14.10	4.14	111	YI	...	dd	8.40	+0.14	...
6.20	2.30	1stdibs.com	DIBS	...	dd	2.45	−0.05	...
35.39	16.69	OneStream	OS	...	dd	23.23	+1.94	...
31.36	11.90	OneWaterMarine	ONEW	...	dd	12.54	−2.39	...
20.00	2.42	OnKureTherap	OKUR	...	dd	2.50	−0.10	...
6.97	0.70	OpenLending	LPRO	...	dd	1.34	+0.06	...
34.20	22.79	OpenText	OTEX	4.0	11	26.16	−0.84	.2625
3.09	0.72	OpendoorTech	OPEN	...	dd	.74	−0.02	...
22.50	10.11	Opera	OPRA	4.5	24	17.47	+1.94	.40
9.24	2.37	OportunFin	OPRT	...	dd	5.33	+0.20	...
7.00	2.02	OpticalCable	OCC	...	dd	3.07	+0.25	...
20.02	4.82	Optinose	OPTN	...	dd	9.40	+0.12	...
35.53	21.39	OptionCare	OPCH	...	26	32.95	+0.05	...
5.59	2.69	OraSureTechs	OSUR	...	dd	2.98	−0.01	...
8.87	2.43	OrchestraBioMed	OBIO	...	dd	2.74	−0.04	...
2.11	0.85	Organigram	OGI	...	dd	1.15	−0.01	...
14.67	3.90	OricPharm	ORIC	...	dd	5.67	+0.57	...
20.73	12.08	OrthofixMed	OFIX	...	dd	13.79	−0.40	...
35.99	20.25	OrthoPediatrics	KIDS	...	dd	21.40	−0.14	...
53.88	5.49	OrukaTherap	ORKA	.0	dd	10.71	+0.62	1.59
100.84	71.66	OtterTail	OTTR	2.6	11	81.02	+3.13	.525
16.88	5.84	Ouster	OUST	...	dd	8.33	+0.35	...
7.87	3.00	Outbrain	OB	...	dd	3.59	−0.24	...
78.30	5.85	OutsetMedical	OM	...	dd	12.25	+0.67	...
3.43	0.24	OvidTherap	OVID	...	dd	.32	−0.02	...
5.78	3.91	OxfordLane	OXLC	22.9	6	4.72	+0.15	.09
3.28	2.28	OxfordSquare	OXSQ	16.7	cc	2.52	−0.03	.035
PQ								
23.70	11.01	PAMT	PAMT	...	dd	14.60	+0.77	...
22.20	14.50	PCB Bancorp	PCB	4.0	10	19.80	+0.80	.20
77.19	56.82	PCConnection	CNXN	.7	21	68.08	+6.11	.15
164.69	87.11	PDD	PDD	...	11	110.92	+6.91	...
39.70	15.91	PDF Solutions	PDFS	...	cc	19.19	+0.43	...
23.08	13.25	PENN Entmt	PENN	...	dd	15.97	−0.18	...
2.44	0.52	PLBY Group	PLBY	...	dd	1.07	+0.09	...
2.26	0.82	PMV Pharm	PMVP	...	dd	1.00	−0.04	...
28.64	15.94	PRA Group	PRAA	...	11	19.30	+1.05	...
103.81	47.04	ProceptBio	PRCT	...	dd	55.62	+3.13	...
203.09	133.38	PTC	PTC	...	49	160.09	+6.06	...
58.38	28.72	PTC Therap	PTCT	...	dd	49.95	+0.42	...
118.81	84.65	Paccar	PCAR	1.5	14	89.90	−1.99	.33
2.72	1.06	PacBiosciCA	PACB	...	dd	1.13	+0.04	...
30.28	18.06	PacificPremBncp	PPBI	6.2	14	21.41	+0.81	.33
31.67	11.16	PaciraBioSci	PCRX	...	dd	26.45	+0.73	...
125.41	20.50	PalantirTech	PLTR	...	cc	124.28	+11.50	...
14.95	1.26	PalladyneAI	PDYN	...	dd	6.25	−0.03	...
208.39	142.01	PaloAltoNtwks	PANW	...	cc	187.70	+8.72	...
155.87	77.28	Palomar	PLMR	...	34	151.81	+4.33	...
61.32	30.16	PapaJohn's	PZZA	5.2	14	35.69	+2.21	.46
26.31	16.59	ParamountA	PARAA	.9	dd	22.60	+0.03	.05
14.54	9.54	ParamountB	PARA	1.7	dd	11.43	−0.30	.05
34.50	17.90	Park-Ohio	PKOH	2.4	7	20.61	+1.31	.125
86.00	51.97	PathwardFinl	CASH	.2	11	81.84	+2.88	.05
13.42	9.43	PatriaInvts	PAX	5.9	25	10.55	+0.07	.15
98.90	67.72	PatrickIndustries	PATK	1.9	20	82.83	+3.16	.40
4.40	0.99	PatriotNatBncp	PNBK	...	dd	4.32	+0.69	...
11.70	5.12	PattersonUTIEn	PTEN	5.3	dd	6.03	−0.06	.08
158.37	115.40	Paychex	PAYX	2.6	31	149.81	+6.60	.98
223.80	129.94	Paylocity	PCTY	...	48	187.33	−3.78	...
11.29	5.02	Payoneer	PAYO	...	22	7.21	+0.24	...
93.66	55.85	PayPal	PYPL	...	15	67.24	+1.90	...
37.88	20.30	PeapackGladFin	PGC	.7	16	28.74	+1.24	.05
113.67	55.71	Pegasystems	PEGA	.1	45	92.16	+0.47	.015
10.90	2.83	Peloton	PTON	...	dd	6.82	+0.53	...

52-Week High	Low	Name	Sym	Yld	P/E	Last	Chg.	Amt.
29.81	14.20	PenguinSolutions	PENG	...	...	17.45	+0.22	...
37.13	20.78	Pennant	PNTG	...	38	26.69	+1.12	...
34.56	18.12	PennsWoodsBncp	PWOD	4.3	11	29.57	+1.65	.32
37.07	26.21	PeoplesBncpOH	PEBO	5.5	9	29.84	+1.20	.41
33.31	23.74	PeoplesBncpNC	PEBK	2.8	9	28.84	+2.34	.20
59.70	37.41	PeoplesFinSvcs	PFIS	5.5	40	45.31	+2.46	.6175
19.30	0.88	PepGen	PEPG	...	dd	1.59	+0.06	...
183.41	131.52	PepsiCo	PEP	4.1	20	133.75	+0.37	1.355
10.49	10.02	PerceptiveCap	PCSC	...	61	10.49	+0.09	...
30.96	20.23	PerdoceoEduc	PRDO	1.7	14	30.83	+5.91	.13
27.03	11.68	PerellaWeinberg	PWP	1.6	dd	17.59	+0.70	.07
4.35	2.25	PerformantHlthcr	PHLT	...	dd	2.50	+0.09	...
13.49	7.00	PerionNetwork	PERI	...	36	9.30	+0.39	...
17.58	7.72	Perma-PipeIntl	PPIH	...	7	13.50	+0.85	...
7.20	1.14	Personalis	PSNL	...	dd	4.16	+0.32	...
6.29	1.53	PetcoHealth	WOOF	...	dd	3.06	−0.03	...
6.85	2.90	PetMedExpress	PETS	...	cc	3.62	+0.12	...
11.07	6.65	Pharming	PHAR	...	dd	8.96	+0.45	...
25.50	11.51	Pharvaris	PHVS	...	dd	18.37	+1.53	...
19.71	2.71	PhathomPharm	PHAT	...	dd	2.76	−1.35	...
57.40	42.50	Phenixfin	PFX	.0	6	49.75	+0.30	1.43
26.55	16.06	PhibroAnimal	PAHC	2.5	41	19.48	+1.49	.12
40.12	30.62	PhillipsEdison	PECO	3.5	64	35.55	+0.47	.1025
31.60	16.46	Photronics	PLAB	...	8	19.22	+0.55	...
57.16	33.70	Pilgrim'sPride	PPC	.0	10	46.14	−7.41	6.30
131.91	73.62	PinnacleFinPtrs	PNFP	.9	17	105.69	+5.41	.24
1.19	0.71	PintecTech	PT	...	dd	1.00	−0.01	...
21.00	15.58	PlainsAllAmPipe	PAA	9.1	23	16.63	−1.65	.38
22.31	16.61	PlainsGP	PAGP	8.6	34	17.77	−1.62	.38
13.44	6.95	PlayaHotels	PLYA	...	25	13.43	...	...
2.55	1.14	Playstudios	MYPS	...	dd	1.35	+0.08	...
9.15	3.97	Playtika	PLTK	7.4	12	5.44	+0.19	.10
172.89	100.96	Plexus	PLXS	...	25	127.82	+1.02	...
16.52	1.10	PliantTherap	PLRX	...	dd	1.69	+0.23	...
10.19	9.94	PlumAcqnIVA	PLMK	...	...	10.13	+0.03	...
1.94	0.61	PolestarAuto	PSNY	...	dd	1.06	...	...
13.97	8.42	PonceFinl	PDLB	...	22	13.24	+0.76	...
23.88	4.11	PonyAI	PONY	...	dd	10.40	+3.39	...
395.60	284.27	Pool	POOL	1.6	29	306.69	+15.10	1.25
106.81	78.23	Popular	BPOP	2.8	10	99.61	+3.67	.70
15.78	8.38	Portillo's	PTLO	...	23	10.45	−0.28	...
20.84	11.60	PortmanRidge	PTMN	15.4	dd	12.23	−0.06	.07
13.48	6.28	Potbelly	PBPB	...	7	8.72	+0.44	...
48.12	36.82	PotlatchDelt	PCH	4.6	64	38.86	−0.22	.45
364.98	127.01	PowellIndustries	POWL	.6	15	193.23	+6.63	2.675
79.13	40.78	PowerIntegrations	POWI	1.6	90	51.13	+0.45	.21
8.71	3.70	PowerFleet	AIOT	...	dd	5.15	+0.03	...
91.83	26.70	PraxisPrecision	PRAX	...	dd	40.24	+4.24	...
2.17	0.65	Precigen	PGEN	...	dd	1.57	+0.07	...
99.78	71.43	PreferredBkLA	PFBC	3.6	9	82.38	+2.25	.75
154.90	109.01	PreformedLine	PLPC	.6	18	137.36	−1.79	.20
6.80	0.61	PreludeTherap	PRLD	...	dd	.89	−0.01	...
23.56	17.23	Premier	PINC	4.1	dd	20.46	+0.37	.21
6.99	3.09	Prenetics	PRE	...	dd	5.31	+0.31	...
102.82	77.51	PriceSmart	PSMT	1.2	22	100.94	+0.96	.63
8.27	1.12	PrimeMedicine	PRME	...	dd	1.68	−0.01	...
13.52	7.59	PrimisFinl	FRST	4.4	dd	9.00	+0.67	.10
39.35	27.25	PrincetonBncp	BPRN	3.8	19	31.17	+2.93	.30
91.98	68.39	PrincipalFinl	PFG	4.0	16	76.83	+3.37	.76
26.04	15.92	PriviaHealth	PRVA	...	cc	23.32	+0.15	...
21.01	6.81	ProficientAuto	PAL	...	dd	8.39	−0.77	...
9.75	4.00	ProFrac	ACDC	...	dd	4.89	+0.12	...
70.56	48.00	ProgressSoftware	PRGS	1.1	47	61.14	+2.03	.175
33.84	13.39	Progyny	PGNY	...	41	23.23	+0.47	...
5.72	3.39	ProspectCapital	PSEC	15.0	dd	3.60	−0.09	.045
60.60	25.23	ProtagonistTherap	PTGX	...	11	45.51	+1.02	...
10.48	1.60	ProtaraTherap	TARA	...	dd	3.58	−0.74	...
25.42	8.25	Prothena	PRTA	...	dd	8.50	−1.20	...
16.70	12.01	ProvidentFin	PROV	3.7	16	15.34	+0.69	.14
25.36	7.46	PubMatic	PUBM	...	42	9.80	−0.16	...
10.01	3.61	Pulmonx	LUNG	...	dd	3.77	−1.43	...
5.26	2.23	PumaBiotech	PBYI	...	5	3.21	+0.21	...
32.98	13.30	PureTechHealth	PRTC	...	dd	17.55	+0.29	...
1.75	0.56	PurpleInnovation	PRPL	...	dd	.66	+0.03	...
5.39	0.83	PyxisOncology	PYXS	...	dd	1.26	+0.20	...
96.08	54.75	QCR Holdings	QCRH	.4	10	66.37	+2.21	.06
48.94	18.13	QifuTechnology	QFIN	3.0	7	43.02	+2.09	.70
130.99	49.46	Qorvo	QRVO	...	cc	70.90	+7.12	...
230.63	120.80	Qualcomm	QCOM	2.5	15	139.81	−8.75	.89
171.00	112.61	Qualys	QLYS	...	28	128.00	+1.25	...
7.96	1.47	QuantaSing	QSG	.0	6	6.23	+1.19	.201
19.18	4.67	Quanterix	QTRX	...	dd	6.02	+0.14	...
90.64	2.22	Quantum	QMCO	...	dd	11.19	−0.65	...
5.77	0.61	Quantum-Si	QSI	...	dd	1.26	+0.03	...
2.27	0.25	Quhuo	QH	...	dd	1.30	−0.09	...
49.45	23.77	QuidelOrtho	QDEL	...	dd	29.12	+1.03	...
2.45	0.51	QuinceTherap	QNCX	...	dd	1.06	−0.17	...
26.27	14.39	QuinStreet	QNST	...	dd	18.96	+1.39	...
R								
8.58	0.75	RaptTherap	RAPT	...	dd	.97	+0.09	...
25.30	14.40	RBB Bancorp	RBB	4.0	14	15.84	+0.02	.16
61.66	35.00	RCI Hospitality	RICK	.7	75	41.71	+1.26	.07
26.37	13.18	RCM Tech	RCMT	...	11	17.75	+0.74	...
17.52	5.04	REGENXBIO	RGNX	...	dd	10.40	+1.25	...
10.50	10.00	RFAcqnII	RFAI	...	66	10.45	+0.03	...
0.11	0.05	RFAcqnIIRt	RFAIR	...	...	.09	+0.03	...

52-Week High	Low	Name	Sym	Yld	P/E	Last	Chg.	Amt.
5.77	2.88	RF Industries	RFIL	...	dd	3.91	+0.01	...
24.20	19.05	RGC Resources	RGCO	3.8	18	21.70	+0.92	.2075
3.41	1.24	RackspaceTech	RXT	...	dd	1.41	+0.03	...
29.47	10.57	RadiusRecycling	RDUS	2.5	dd	29.43	+0.19	.1875
93.65	45.00	RadNet	RDNT	...	cc	53.38	+3.12	...
25.00	16.82	Radware	RDWR	...	cc	23.42	+0.23	...
13.70	1.75	RainEnhTech	RAIN	...	dd	4.49	+1.54	...
2.00	0.22	Rallybio	RLYB	...	dd	.32	+0.01	...
16.52	6.30	RamacoRscsA	METC	...	52	10.00	+0.04	...
12.72	6.01	RamacoRscsB	METCB	10.3	45	8.68	−0.22	.1971
69.15	37.42	Rambus	RMBS	...	27	51.29	+0.35	...
10.64	9.91	RangeCapAcqn	RANG	...	...	10.11	+0.01	...
0.29	0.14	RangeCapAcqnRt	RANGR	...	...	.15	...	...
7.88	1.02	RaniTherap	RANI	...	dd	1.08	−0.04	...
46.84	21.61	Rapid7	RPD	...	60	23.83	−0.24	...
29.74	6.43	RapportTherap	RAPP	...	dd	11.33	+0.71	...
11.38	2.24	RealReal	REAL	...	dd	6.17	−0.06	...
12.36	3.79	RecursionPharm	RXRX	...	dd	5.70	−0.03	...
62.13	42.78	RedRiverBcshs	RRBI	.9	11	54.18	+3.99	.12
9.20	2.50	RedRobin	RRGB	...	dd	2.91	+0.17	...
61.73	35.09	RedRockResorts	RRR	2.3	20	43.81	+1.21	.25
15.29	5.49	Redfin	RDFN	...	dd	9.59	+0.40	...
78.18	58.08	RegencyCtrs	REG	3.9	34	73.03	+1.61	.705
1211.20	525.99	RegenPharm	REGN	.6	15	605.61	+2.97	.88
35.50	3.87	Regis	RGS	...	1	19.32	+1.14	...
10.72	1.78	RelayTherap	RLAY	...	dd	3.25	+0.05	...
4.47	0.24	RelmadaTherap	RLMD	...	dd	.37	−0.28	...
27.32	11.60	RemitlyGlobal	RELY	...	dd	20.94	+0.89	...
7.49	5.15	ReNewEnergy	RNW	...	93	6.31	−0.21	...
41.81	3.70	RenttheRunway	RENT	...	dd	4.35	+0.20	...
4.29	0.89	RepareTherap	RPTX	...	dd	1.43	+0.18	...
182.52	102.97	Repligen	RGEN	...	dd	141.51	−3.24	...
17.00	4.92	Replimune	REPL	...	dd	10.01	+0.96	...
80.68	48.67	RepublicBcpKYA	RBCAA	2.6	14	69.97	+2.96	.451
9.83	6.56	ReservoirMedia	RSVR	...	61	7.32	+0.15	...
69.99	22.75	ResoluteHldgsMgmt	RHLD	...	...	26.97	+1.36	...

DATA

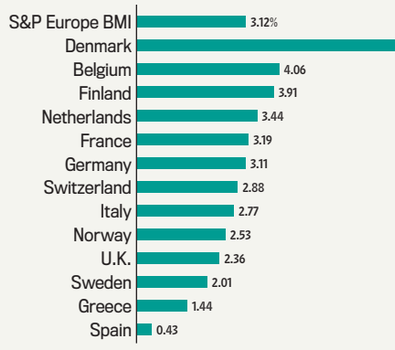
NASDAQ ISSUES

52-Week High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
6.99	2.10	StitchFix	SFIX	...	dd	3.33	-0.02	...
79.79	44.36	StockYardsBncp	SYBT	1.7	18	74.41	-0.26	.31
17.58	5.35	StokeTherap	STOK	...	dd	9.63	-0.13	...
17.09	7.72	StoneCo	STNE	...	dd	13.77	+0.02	...
93.33	46.43	StoneX	SNEX	...	17	92.81	+5.20	...
12.88	6.05	Stratasys	SSYS	...	dd	9.65	+0.14	...
123.62	74.28	StrategicEd	STRA	2.8	18	84.66	+3.73	.60
53.01	21.05	Strattec	STRT	...	9	35.11	-1.37	...
30.66	15.41	StratusProp	STRS	...	67	15.84	-0.32	...
62.74	13.22	StructureTherap	GPCR	...	dd	27.09	+3.35	...
10.93	5.68	SummitStateBk	SSBI	1.7	dd	9.20	+1.20	.04
36.91	2.10	SummitTherap	SMMT	...	dd	27.90	+4.43	...
18.59	8.10	SunCountryAir	SNCY	...	11	10.96	+1.54	...
8.11	3.65	SunOpta	STKL	...	dd	4.52	+0.20	...
54.69	42.35	SunriseComms	SNRE	.0	...	54.09	+1.90	3.7252
22.26	5.45	SunRun	RUN	...	dd	7.29	-0.10	...
30.00	13.94	SuperHiIntl	HDL	...	62	21.07	-1.50	...
101.40	17.25	SuperMicroComp	SMCI	...	15	33.71	-2.76	...
21.80	9.11	SuperiorGroup	SGC	5.3	15	10.58	+0.46	.14
40.28	25.53	SupernusPharm	SUPN	...	25	32.84	+0.62	...
33.97	19.50	SurgeryPartners	SGRY	...	dd	23.08	+1.60	...
42.44	26.00	Surmodics	SRDX	...	dd	27.64	-1.82	...
5.17	0.52	SutroBioph	STRO	...	dd	1.10	+0.20	...
48.98	16.32	Symbotic	SYM	...	dd	23.06	+1.13	...
98.00	41.80	Synaptics	SYNA	...	14	58.62	+1.83	...
25.07	9.66	SyndaxPharm	SNDX	...	dd	13.73	+0.40	...
624.80	365.74	Synopsys	SNPS	...	35	472.28	+25.66	...
3.72	1.28	SyprisSolutions	SYPR	...	dd	1.64	-0.06	...
T								
6.50	0.86	TelaBio	TELA	...	dd	1.02	+0.06	...
15.00	11.29	TFS Finl	TFSL	8.4	47	13.50	+0.56	.2825
3.80	0.72	TMCthemetals	TMC	...	dd	2.98	-0.07	...
276.49	161.61	T-MobileUS	TMUS	1.3	24	248.88	+16.11	.88
72.98	37.52	TPG	TPG	3.7	dd	47.54	+1.00	.53
5.75	0.64	TPIComposites	TPIC	...	dd	.97	+0.09	...
125.81	77.85	T.RowePrice	TROW	5.5	10	91.65	+3.21	1.27
8.45	3.11	TTEC	TTEC	...	dd	3.92	-0.31	...
30.41	15.77	TTM Tech	TTMI	...	46	25.03	+4.61	...
36.50	21.31	TWFG	TWFG	...	30	32.69	+1.40	...
4.60	2.50	Taboola	TBLA	...	dd	3.09	+0.10	...
21.10	11.12	TactileSystems	TCMD	...	20	14.08	-0.50	...
238.00	135.24	Take-TwoSftwr	TTWO	...	dd	219.50	-5.88	...
258.03	98.50	TalenEnergy	TLN	...	13	225.94	+14.38	...
1.27	0.45	Talphera	TLPH	...	dd	.53	+0.05	...
53.69	15.75	TandemDiabetes	TNDM	...	dd	21.48	+3.42	...
12.02	1.11	TangoTherap	TNGX	...	dd	1.51	+0.05	...
57.28	20.08	TarsusPharm	TARS	...	dd	47.36	-2.64	...
19.60	10.57	TaskUs	TASK	...	27	13.51	-0.23	...
33.83	11.58	TatTechnologies	TATT	...	28	29.31	+3.91	...
10.35	9.89	TaviaAcqn	TAVI	...	cc	10.11	+0.01	...
0.20	0.12	TaviaAcqnRt	TAVIR	...	...	.12	-0.01	...
4.32	1.05	TayshaGene	TSHA	...	dd	2.58	+0.82	...
33.08	6.95	TechTarget	TTGT	...	dd	7.99	+0.28	...
61.07	13.70	TectonicTherap	TECX	...	dd	21.75	+0.66	...
8.90	5.20	Ericsson	ERIC	2.2	cc	8.34	+0.15	.1423
25.38	7.02	Telesat	TSAT	...	dd	16.78	+1.38	...
30.36	13.61	TelixPharm	TLX	...	cc	18.70	-0.10	...
5.03	1.89	Telos	TLS	...	dd	2.76	+0.08	...
91.45	22.89	TempusAI	TEM	...	dd	57.06	+4.16	...
28.25	6.78	10xGenomics	TXG	...	dd	8.43	+0.13	...
49.18	28.75	Tenable	TENB	...	dd	30.77	-2.21	...
4.96	0.39	TenayaTherap	TNYA	...	dd	.52	+0.03	...
163.21	65.77	Teradyne	TER	.6	21	75.88	-1.24	.12
11.40	1.87	TernsPharm	TERN	...	dd	3.50	+0.58	...
488.54	167.41	Tesla	TSLA	...	cc	287.21	+2.26	...
51.20	27.27	TetraTech	TTEK	.7	32	30.98	-0.23	.058
3.09	0.26	TevogenBio	TVGN	...	dd	1.01	+0.02	...
91.80	56.24	TexasCapBncshs	TCBI	...	41	70.58	+2.69	...
220.39	139.95	TexasInstruments	TXN	3.3	31	164.51	+1.65	1.36
206.04	148.73	TexasRoadhouse	TXRH	1.6	27	171.79	+10.15	.68
65.84	31.34	TheBancorp	TBBK	...	12	51.90	+3.91	...
2.44	0.70	TherapeuticsMD	TXMD	...	dd	1.42	+0.27	...
10.90	7.44	TheravanceBio	TBPH	...	dd	10.37	+0.62	...
39.45	18.82	ThirdCoastBcshs	TCBX	...	11	30.51	+2.27	...
16.94	3.18	ThirdHarmonic	THRD	...	dd	5.17	+0.03	...
189.89	150.01	ThomsonReuters	TRI	1.3	38	184.51	+2.85	**.595**
4.58	0.50	ThredUp	TDUP	...	dd	4.42	+0.22	...
2.31	0.43	TilrayBrands	TLRY	...	dd	.46	-0.03	...
33.98	24.26	TimberlandBncp	TSBK	3.3	10	31.19	+1.79	.26
24.28	12.30	TitanMachinery	TITN	...	dd	18.25	+1.18	...
40.47	13.60	Torm	TRMD	30.5	3	16.72	+0.18	.60
55.31	28.64	TowerSemi	TSEM	...	20	37.29	-0.16	...
38.28	25.70	TowneBank	TOWN	3.0	14	33.82	+0.98	.25
61.53	46.85	TractorSupply	TSCO	1.8	25	50.84	+0.92	.23
141.53	42.96	TradeDesk	TTD	...	69	54.09	+0.12	...
152.65	101.03	Tradeweb	TW	.3	61	141.86	+6.57	**.12**
0.39	0.09	TrailblazerI Rt	TBMCR	...	...	.31	+0.08	...
12.89	10.72	TrailblazerI A	TBMC	...	dd	11.75	+0.23	...
5.47	3.23	TransActTechs	TACT	...	dd	3.56	-0.02	...
147.12	67.56	Transcat	TRNS	...	43	79.82	-5.31	...
10.20	10.00	TranslationalDev	TDAC	...	...	10.19	+0.07	...
177.37	55.00	TransMedics	TMDX	...	89	89.98	-3.52	...
24.85	7.12	Travelzoo	TZOO	...	14	14.18	+0.86	...
25.29	6.01	TravereTherap	TVTX	...	dd	21.15	+2.82	...
11.33	3.92	TreaceMed	TMCI	...	dd	7.26	+0.54	...
7.39	2.30	TreviTherap	TRVI	...	dd	6.99	+0.52	...
51.06	35.20	TriCoBancshares	TCBK	3.3	12	39.65	+1.14	.33
28.51	19.33	TriMas	TRS	.6	32	24.75	+3.42	.04
77.78	48.65	Trimble	TRMB	...	11	64.59	+2.88	...
3.55	0.48	TrinityBiotech	TRIB	...	dd	.85	+0.14	...
16.82	12.50	TrinityCapital	TRIN	14.2	7	14.33	-0.53	.51
77.18	38.23	Trip.com	TCOM	.5	17	60.17	+2.65	.30
26.72	10.43	Tripadvisor	TRIP	...	cc	12.87	+0.14	...
10.24	3.50	TriSalusLifeSci	TLSI	...	dd	5.11	-0.62	...
110.58	42.90	TriumphFinl	TFIN	...	cc	54.50	+1.85	...
5.83	1.60	trivago	TRVG	...	dd	5.20	+1.56	...
32.00	7.98	TruBridge	TBRG	...	dd	26.21	+0.86	...
4.62	1.25	TrueCar	TRUE	...	dd	1.56	...	...
1.70	0.22	TruGolf	TRUG	...	dd	.29	-0.02	...
56.55	11.75	TrumpMedia&Tech	DJT	...	dd	25.47	-0.67	...
57.90	19.69	Trupanion	TRUP	...	dd	45.00	+8.78	...
38.89	26.14	TrustcoBank	TRST	4.6	12	31.57	+1.21	.36
40.73	27.42	Trustmark	TRMK	2.7	cc	34.91	+1.57	.24
9.69	1.02	TScanTherap	TCRX	...	dd	1.60	...	...
1.76	0.71	Tuniu	TOUR	3.1	11	.94	...	.036
19.50	9.62	TurtleBeach	TBCH	...	14	10.41	-1.09	...
16.12	6.16	TwinDisc	TWIN	2.3	10	7.00	+0.19	.04
22.20	1.50	TwinHospitality	TWNP	...	dd	6.80	+0.36	...
60.90	33.16	TwistBiosci	TWST	...	dd	39.24	-0.87	...
5.30	2.29	2seventybio	TSVT	...	dd	5.00	+0.02	...
29.60	6.42	TyraBiosciences	TYRA	...	dd	10.86	+0.82	...
U								
141.33	96.99	UFP Inds	UFPI	1.4	17	101.95	-4.79	**.35**
129.94	78.56	UMB Fin	UMBF	1.6	13	100.34	+4.68	**.40**
14.48	3.36	UPFintech	TIGR	...	25	8.90	+1.17	...
20.00	5.56	USARareEarth	USAR	...	31	10.31	-1.83	...
21.86	11.41	USCB Financial	USCB	1.8	12	17.11	+0.94	.10
159.53	64.25	US Lime&Min	USLM	.2	26	99.81	+7.41	**.06**
3.30	0.80	uCloudlink	UCL	...	9	1.12	+0.05	...
11.60	5.68	Udemy	UDMY	...	dd	6.49	-0.47	...
460.00	309.01	UltaBeauty	ULTA	...	16	395.81	+12.14	...
56.47	16.66	UltraClean	UCTT	...	33	20.17	-2.32	...
60.37	29.59	UltragenyxPharm	RARE	...	dd	39.30	+1.21	...
13.39	4.07	Ultralife	ULBI	...	12	4.40	-0.19	...
37.70	21.00	UnionBankshares	UNB	4.2	18	33.90	-0.93	.36
19.18	3.73	uniQure	QURE	...	dd	14.77	+0.59	...
116.00	37.02	UnitedAirlines	UAL	...	7	74.07	+5.87	...
44.43	30.51	UnitedBkshrsWV	UBSI	4.2	13	35.27	+1.18	.37
31.70	18.04	UnitedFire	UFCS	2.2	12	28.63	+1.16	.16
16.25	7.73	UnitedGuardian	UG	8.7	11	8.01	-0.33	.35
10.49	7.07	UnitedSecBcshrs	UBFO	5.1	12	9.34	+0.61	.12
417.82	255.93	UnitedTherap	UTHR	...	12	294.60	+3.22	...
6.31	2.57	Uniti	UNIT	.0	13	4.96	+0.20	.15
51.22	25.60	UnityBancorp	UNTY	1.3	10	43.03	+1.57	.14
3.10	0.85	UnityBiotech	UBX	...	dd	1.12	+0.14	...
237.00	103.70	UnivDisplay	OLED	1.2	31	144.02	+17.61	**.45**
14.20	4.32	UnvlElectronics	UEIC	...	dd	4.44	-0.35	...
53.29	20.60	UnivLogistics	ULH	1.8	7	23.41	-2.10	**.105**
32.75	20.37	UnivestFin	UVSP	2.9	11	30.52	+1.54	.22
38.72	19.68	Upbound	UPBD	6.5	11	24.16	+3.61	.39
5.64	1.79	UplandSoftware	UPLD	...	dd	2.39	+0.04	...
96.43	20.60	Upstart	UPST	...	dd	50.08	+1.40	...
29.46	5.14	UpstreamBio	UPB	...	...	8.64	+0.25	...
18.14	8.43	Upwork	UPWK	...	9	13.48	-0.06	...
61.16	33.86	UrbanOutfitters	URBN	...	13	54.51	+3.10	...
20.70	8.94	UroGenPharma	URGN	...	dd	11.51	+1.64	...
2.92	1.24	Usio	USIO	...	13	1.58	-0.06	...
77.33	51.26	UtahMedProducts	UTMD	2.3	14	52.66	+0.29	.305
3.22	1.84	UTStarcom	UTSI	...	dd	2.67	+0.26	...
7.84	1.41	Uxin	UXIN	...	dd	5.07	+0.37	...
V								
16.13	1.71	VNET	VNET	...	87	7.08	+1.70	...
128.72	73.36	VSE	VSEC	.3	cc	122.52	+8.57	.10
11.10	6.47	ValleyNatlBncp	VLY	4.9	13	8.90	+0.31	.11
9.50	3.62	Valneva	VALN	...	dd	6.57	-0.46	...
6.75	3.85	VandaPharm	VNDA	...	dd	4.57	+0.32	...
16.93	6.97	VarexImaging	VREX	...	dd	8.71	+0.09	...
60.58	36.53	VaronisSystems	VRNS	...	dd	43.01	+0.73	...
5.49	1.60	VastaPlatform	VSTA	...	4	4.45	-0.37	...
121.06	27.66	Vaxcyte	PCVX	...	dd	35.39	+2.47	...
18.56	1.33	Veea	VEEA	...	dd	1.55	-0.02	...
49.25	16.92	VeecoInstr	VECO	...	16	19.67	+0.31	...
5.66	0.78	VentyxBiosciences	VTYX	...	dd	1.45	+0.25	...
8.32	1.73	VeraBradley	VRA	...	dd	1.98	+0.04	...
51.61	18.53	VeraTherap	VERA	...	dd	25.31	+2.09	...
47.32	19.73	Veracyte	VCYT	...	99	30.35	-1.88	...
63.00	37.39	Vericel	VCEL	...	cc	38.95	-0.78	...
38.17	14.15	VerintSystems	VRNT	...	18	17.82	-0.41	...
284.42	167.53	VeriSign	VRSN	1.1	35	284.09	+11.30	**.77**
306.68	233.78	VeriskAnalytics	VRSK	.6	44	293.90	+7.85	.45
31.62	18.74	Veritex	VBTX	3.7	12	24.00	+0.70	.22
5.64	1.86	Veritone	VERI	...	dd	2.04	-0.23	...
74.18	11.39	VeronaPharma	VRNA	...	dd	72.73	+7.27	...
11.41	0.38	VerricaPharm	VRCA	...	dd	.47	-0.02	...
18.38	8.51	VersaBank	VBNK	.6	12	11.26	+0.43	0.0173
60.71	28.04	Vertex	VERX	...	dd	39.21	-0.53	...
519.88	377.85	VertexPharm	VRTX	...	dd	501.15	+7.31	...
9.31	2.86	VerveTherap	VERV	...	dd	5.19	-0.57	...
26.33	8.18	ViantTech	DSP	...	cc	14.54	+0.42	...
26.70	6.69	ViaSat	VSAT	...	dd	9.38	+0.33	...
13.55	6.85	Viatris	VTRS	5.5	dd	8.65	+0.52	.12
12.91	6.60	ViaviSolutions	VIAV	...	dd	9.34	-1.17	...
65.70	31.65	Vicor	VICR	...	80	41.07	-10.42	...
73.42	43.82	VictoryCapital	VCTR	2.8	14	59.59	+1.82	.47
6.06	1.31	VigilNeurosci	VIGL	...	dd	2.75	+0.96	...
81.86	18.92	VikingTherap	VKTX	...	dd	29.36	+4.37	...
38.70	24.57	VillageSuper A	VLGEA	2.7	10	36.64	+1.25	.25
7.90	3.45	Vimeo	VMEO	...	33	5.12	-0.08	...
11.62	8.66	VinciPartners	VINP	6.7	15	9.77	+0.14	.15
10.74	9.96	VineHillCapA	VCIC	...	...	10.25	+0.03	...
6.42	2.56	VinFastAuto	VFS	...	...	3.50	+0.26	...
2.38	0.64	ViomiTech	VIOT	...	11	1.38	+0.07	...
56.76	34.71	ViperEnergy	VNOM	2.9	11	42.08	+0.50	.31
14.45	4.95	VirBiotech	VIR	...	dd	6.16	+0.04	...
18.50	8.52	VircoMfg	VIRC	1.1	7	8.81	-0.58	.025
41.38	21.55	VirtuFinancial	VIRT	2.3	12	41.16	+2.80	.24
117.94	65.10	Visteon	VC	...	7	79.89	+0.90	...
40.32	23.56	VitaCoco	COCO	...	36	34.21	+3.39	...
48.41	27.41	VitalFarms	VITL	...	30	35.77	+2.39	...
6.09	2.15	VividSeats	SEAT	...	39	2.71	...	...
10.39	8.00	Vodafone	VOD	7.2	9	9.61	+0.26	.2348
1.87	0.49	VorBiopharma	VOR	...	dd	.66	-0.06	...
11.20	9.95	VoyagerAcqnA	VACH	...	79	10.29	+0.04	...
9.55	2.75	VoyagerTherap	VYGR	...	dd	3.64	+0.17	...
41.36	12.00	Vroom	VRM	...	dd	38.64	+0.10	...
W								
16.74	4.25	WaveLifeSci	WVE	...	dd	8.10	+1.37	...
292.36	208.00	WD-40	WDFC	1.6	37	231.64	+8.27	.94
25.66	6.75	Webtoon	WBTN	...	dd	9.62	+0.35	...
62.75	42.21	WSFS Financial	WSFS	1.3	12	53.30	+1.64	**.17**
2.35	0.12	WW Intl	WW	...	dd	.58	+0.18	...
38.62	23.75	WaFd	WAFD	3.7	11	29.08	+0.86	.27
2.47	0.08	Wag!	PET	...	dd	.16	+0.03	...
18.83	8.08	WalgreensBoots	WBA	.0	dd	10.98	-0.03	.25
12.70	6.64	WarnerBrosA	WBD	...	dd	8.54	-0.05	...
36.64	27.06	WarnerMusic	WMG	2.4	31	30.26	+0.43	.18
40.59	24.70	WashTrBcp	WASH	7.8	dd	28.62	+0.89	.56
16.86	11.61	WaterstoneFinl	WSBF	4.9	12	12.36	+0.36	.15
48.11	20.26	Waystar	WAY	...	dd	40.68	+3.66	...
135.00	36.74	WeatherfordIntl	WFRD	2.2	7	44.73	+1.99	.25
12.40	7.03	Weibo	WB	9.6	7	8.35	+0.24	.82
20.60	12.05	Wendy's	WEN	8.0	13	12.55	-0.23	.25
6.34	0.60	WerewolfTherap	HOWL	...	dd	.90	+0.01	...
44.00	6.03	WeRide	WRD	...	dd	7.35	+0.31	...
42.48	23.02	WernerEnterprises	WERN	2.1	91	26.06	-1.49	.14
37.36	25.56	WesBanco	WSBC	4.9	20	30.42	+0.87	.37
24.85	16.25	WestBancorp	WTBA	5.0	13	20.14	+1.11	.25
59.97	42.00	WestamericaBncp	WABC	3.7	10	49.61	+1.38	**.46**
81.55	28.83	WesternDigital	WDC	.0	11	44.69	+3.91	**.10**
10.08	6.09	WestNewEngBncp	WNEB	2.9	18	9.57	+0.43	.07
6.60	2.50	WestportFuelSys	WPRT	...	dd	2.96	+0.06	...
10.99	5.28	WestrockCoffee	WEST	...	dd	6.31	+0.60	...
41.05	25.51	WeycoGroup	WEYS	3.4	10	30.62	+2.09	.26
50.00	27.19	Willdan	WLDN	...	25	39.67	+1.28	...
235.43	52.35	WillisLease	WLFC	.6	10	156.64	+8.77	.25
344.14	248.09	WillisTowers	WTW	1.2	dd	312.07	+9.88	.92
10.19	9.80	WillowLaneA	WLAC	...	...	10.06	+0.02	...
29.20	3.82	WiMiHologramCloud	WIMI	...	9	4.69	-0.37	...
433.86	204.00	Wingstop	WING	.4	73	270.11	+42.81	**.27**
431.67	295.79	Winmark	WINA	1.1	32	360.23	-3.25	.96
142.04	89.10	WintrustFinl	WTFC	1.7	11	115.84	+5.05	.50
14.00	1.61	WISeKey	WKEY	...	dd	4.37	+0.60	...
247.11	118.61	Wix.com	WIX	...	72	166.83	+0.40	...
201.64	145.98	Woodward	WWD	.6	31	193.92	+12.05	**.28**
294.00	199.81	Workday	WDAY	...	cc	248.68	+9.15	...
161.63	101.85	WorldAcceptance	WRLD	...	8	133.02	-1.13	...
107.81	65.25	WynnResorts	WYNN	1.2	19	82.49	+0.38	.25
X Y Z								
30.47	0.94	XCHG	XCH	...	...	1.35	+0.15	...
13.05	2.06	XIAO-I	AIXI	...	dd	3.76	+0.16	...
35.00	18.35	XOMARoyalty	XOMA	...	dd	24.32	+0.18	...
22.80	10.82	XP	XP	16.3	11	16.18	+0.22	.65
9.45	2.65	XBiotech	XBIT	...	dd	2.92	+0.01	...
73.38	51.97	XcelEnergy	XEL	3.2	21	70.77	+1.77	.57
27.24	7.16	Xencor	XNCR	...	dd	11.26	+0.75	...
46.00	26.74	XenonPharm	XENE	...	dd	38.28	+0.66	...
6.07	1.72	XerisBiopharma	XERS	...	dd	4.71	+0.40	...
14.81	3.45	Xerox	XRX	10.3	dd	4.84	+0.57	.125
1.70	0.62	XilioTherap	XLO	...	dd	.75	-0.08	...
45.33	11.08	Xometry	XMTR	...	dd	27.78	+2.62	...
5.52	1.46	Xunlei	XNET	...	cc	4.51	+0.63	...
10.70	9.99	YHNAcqnl	YHNA	...	cc	10.26	+0.02	...
0.66	0.11	YHNAcqnlRt	YHNAR	...	...	.13	+0.01	...
17.78	3.84	Y-mAbsTherap	YMAB	...	dd	4.41	+0.31	...
11.00	0.47	YXT.COM	YXT	...	2	.54	+0.04	...
41.96	29.86	YorkWater	YORW	2.5	25	35.10	+0.32	.2192
39.77	15.80	ZaiLab	ZLAB	...	dd	31.18	-0.82	...
427.76	205.73	ZebraTech	ZBRA	...	24	255.95	+9.71	...
26.25	5.83	ZenasBioPharma	ZBIO	...	dd	11.92	+1.90	...
13.24	1.01	ZentalisPharm	ZNTL	...	dd	1.45	+0.02	...
9.76	4.20	ZevraTherap	ZVRA	...	dd	8.00	+0.80	...
60.62	29.15	ZiffDavis	ZD	...	25	31.46	+0.51	...
86.58	38.40	Zillow A	ZG	...	dd	67.63	+2.44	...
89.39	39.05	Zillow C	Z	...	dd	68.88	+2.61	...
22.40	8.56	ZimVie	ZIMV	...	dd	9.36	-0.08	...
63.22	39.32	ZionsBancorp	ZION	3.7	9	46.61	+1.77	.43
92.80	55.06	ZoomComms	ZM	...	24	78.23	+2.20	...
880.00	2.61	Zoomcar	ZCAR	...	dd	7.62	+3.74	...
16.98	7.01	ZoomInfoTech	ZI	...	cc	9.00	+0.21	...
231.93	153.45	Zscaler	ZS	...	dd	230.47	+14.89	...
32.69	5.25	zSpace	ZSPC	...	dd	8.11	-1.28	...
31.37	11.31	Zumiez	ZUMZ	...	dd	12.05	+0.17	...
17.70	8.21	Zymeworks	ZYME	...	dd	12.96	+0.39	...
11.81	1.66	Zynex	ZYXI	...	dd	2.31	-0.10	...

FOREIGN MARKETS

Europe

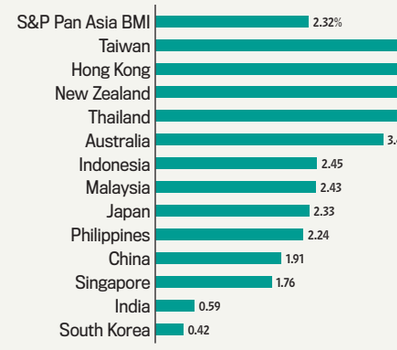
Looking Up: Good manufacturing numbers and prospects for a U.S.-China detente lifted stocks across Europe.



Indexes based on S&P Global Broad Market Indices

Asia

Bell Ringers: Alibaba and smartphone firm Xiaomi jumped, as China said it might agree to trade talks with the U.S.



Source: S&P DJ Indices

Key Foreign Stock Market Indexes

	Most Recent Close	Week's %Chg.	Year-to-Date Chg.	Year-to-Date % Chg.
Amsterdam AEX	897.63	+2.84	+19.00	+2.16
Athens General	1726.13	+1.20	+256.46	+17.45
Bangkok SET	1198.98	+3.45	-201.23	-14.37
Bombay Sensex	80501	+1.63	+2362.97	+3.02
Brussels Bel-20	4493.31	+4.35	+228.78	+5.36
Buenos Aires Merval	2100843	-5.59	-432790	-17.08
Copenhagen OMX 20	1765.35	+9.94	-337.03	-16.03
Dublin ISEQ	10373	+2.19	+616.19	+6.32
EURO STOXX SXXE	552.94	+2.92	+47.72	+9.45
EURO STOXX 50 SXSE	5285.19	+2.54	+389.21	+7.95
Frankfurt DAX	23086	+3.80	+3177.51	+15.96
Helsinki OMHX	10114	+3.95	+639.92	+6.75
Hong Kong Hang Seng	22504	+2.38	+2444.73	+12.19
Istanbul IMKB	9167.58	-2.81	-662.98	-6.74
Jakarta Composite	6815.73	+2.05	-264.18	-3.73
Johannesburg All Share	92332	+1.78	+8237.45	+9.80
Kuala Lumpur Composite	1542.49	+2.21	-99.84	-6.08
LISBON PSI	4383.83	+0.85	+237.77	+5.73
London FTSE - 100	8596.35	+2.15	+423.33	+5.18
Madrid IBEX 35	13446	+0.68	+1851.70	+15.97
Manila Composite	6411.86	+2.28	-116.93	-1.79
Mexico City IPC	55811	-1.60	+6298.72	+12.72
Milan FTSE All Share	39909	+0.84	+3518.80	+9.67
Oslo Composite	1721.34	+3.36	+76.51	+4.65
Paris CAC	7770.48	+3.11	+389.74	+5.28
Santiago Selective	4223.88	+0.38	+609.24	+16.85
Sao Paulo Bovespa	135133	+0.29	+14850	+12.35
Seoul Composite	2559.79	+0.53	+160.30	+6.68
Shanghai Composite	3279.03	-0.49	-72.73	-2.17
Shenzhen B Share Idx	1170.03	-0.53	-43.00	-3.54
Singapore FTSE STI	3845.14	+0.56	+57.55	+1.52
Stockholm OMXS	941.93	+1.91	-12.65	-1.33
STOXX Europe 50 SXSP	4479.12	+3.00	+170.49	+3.96
STOXX Europe 600 SXXP	536.43	+3.07	+28.81	+5.68

DATA

TOP 500 EXCHANGE-TRADED PORTFOLIOS

BARRONS.COM/DATA

NOTICE TO READERS: Listed are the top 500 ETF's based on weekly volume.

Name	Tick Sym	Yld	Last	Chg.	Div Amt.
Bats					
ARKGenomicRev	ARKG	...	22.67	+0.27	...
ARK Innovation	ARKK	...	51.90	+0.90	...
ARK21ShrsBitcoin	ARKB	...	96.78	+1.59	...
AlphaArch1-3M	BOXX	.0	111.93	+0.06	.2906
CambriaTailRisk	TAIL	2.6	12.52	–0.18	.0342
DimenIntlCore2	DFIC	2.7	29.19	+0.60	.1304
FTVestLadBuffer	BUFR	...	29.90	+0.56	...
FTVestRising	RDVI	8.3	23.40	+0.60	.1809
FidelityEthereum	FETH	...	18.39	+0.35	...
FidWiseBTC	FBTC	...	84.70	+1.40	...
FrankHYCorp	FLHY	...	23.66	–0.06	...
FrankIntlLoVolHi	LVHI	3.5	32.35	+0.57	.752
GlbXUSInfrDevt	PAVE	...	39.66	+1.71	...
GS PhysGold	AAAU	...	31.95	–0.70	...
GSUltShortBd	GSST	5.2	50.32	–0.16	.256
InnovS&P500PwrMy	PMAY	...	36.17	+0.55	...
InvscMSCIUSA	PBUS	1.3	56.83	+1.56	.1871
iPathS&P500VIX	VXX	...	61.01	–2.33	...
iShBrdUSDHYCpBd	USHY	...	36.55	–0.18	...
iShCoreMSCIEAFE	IEFA	3.1	79.89	+1.81	1.3096
iShCurrMSCIEAFE	HEFA	2.9	36.80	+0.99	.6036
iShIntlSelDiv	IDV	...	32.56	+0.50	...
iShUSHomeConstrn	ITB	...	93.66	+2.40	...
iShEdgeMSCIMinEAFE	EFAV	2.8	82.89	+1.84	1.4252
iShEdgeMSCIMinUSA	USMV	...	92.83	+2.02	...
iShEdgeMSCIUSAMom	MTUM	...	216.38	+9.59	...
iShEdgeMSCIUSAQual	QUAL	...	172.28	+4.55	...
iShExpTechSftwr	IGV	...	99.47	+4.71	...
iShFRBd	FLOT	...	50.74	–0.14	...
iShIntlAggBd	IAGG	...	50.66	–0.02	...
iShMSCIEurozone	EZU	2.4	56.79	+1.15	1.0429
iShMSCIIndia	INDA	...	53.91	+1.06	...
iShMSCIEAFEValue	EFV	4.0	61.59	+1.07	1.5357
iShShDurBd	NEAR	...	50.74	–0.17	...
iSh25+YTrStrip	GOVZ	...	9.60	–0.20	...
iSh20+YTrBdBuy	TLTW	15.4	23.05	–0.48	.2579
iShUSTreasuryBd	GOVT	...	22.81	–0.11	...
iShUltShBd	ICSH	...	50.50	–0.13	...
JanusB-BBBCLO	JBBB	8.1	47.77	–0.23	.3774
JPMBetaIntl	BBIN	3.0	64.80	+1.58	.6025
JPMBetaJapan	BBJP	2.6	58.88	+0.96	1.5347
JPMCorePlusBd	JCPB	5.1	46.41	–0.35	.1962
JPMUltShMuni	JMST	3.2	50.67	–0.08	.1224
NeosS&P500Hi	SPYI	12.8	48.04	+1.12	.5167
-1xShVIXFutures	SVIX	...	13.10	+0.46	...
PacerTrend750	PTLC	.7	48.66	+0.04	.3582
PacerUSCashCows	COWZ	1.9	52.57	+1.02	.2376
PacerUSSCCas	CALF	1.2	36.78	+1.01	.142
ProShS&P500Arist	NOBL	2.1	98.90	+1.81	.5863
ProShShtVIXST	SVXY	...	38.52	+0.71	...
ProShUltVIXST	UVXY	...	27.71	–1.78	...
ProShVIXSTFut	VIXY	...	59.57	–2.34	...
RoundMagSeven	MAGS	...	48.04	+1.55	...
T-Rex2XInvrMSTRDly	MSTZ	...	4.82	–0.72	...
T-Rex2XInvrNVIDIA	NVDQ	...	2.73	–0.20	...
T-Rex2XInvrTesla	TSLZ	...	2.41	–0.06	...
T-Rex2XLgHOOD	ROBN	...	15.22	–0.73	...
T-Rex2XLgMSTRDly	MSTU	...	8.87	+1.05	...
T-Rex2XLgNVIDIA	NVDX	...	7.97	+0.43	...
T-Rex2XLgTesla	TSLT	...	14.44	+0.18	...
2xBitcoinStrategy	BITX	14.5	46.75	+0.71	.0915
2xEther	ETHU	4.3	34.08	+1.11	.0143
2xLongVIXFut	UVIX	...	39.84	–3.17	...
VanEckBitcoin	HODL	...	27.45	+0.46	...
VanEckHYMuni	HYD	...	50.15	...	...
VanEckIntermMuni	ITM	...	45.23	+0.12	...
VanEckMstrWd	MOAT	...	87.26	+2.16	...
VangdUltShrtBd	VUSB	5.0	49.62	–0.14	.1944
NASDAQ					
CoinValkBTCMin	WGMI	.3	14.97	+0.41	.0493
DefDlyTarget2XLg	AVGX	...	20.24	+2.10	...
DefTgt2XLgHIMS	HIMZ	...	23.30	+11.51	...
DefDlyTgt2xLg	MSTX	...	41.86	+4.98	...
DefDlyTarget2XLg	SMCX	...	27.23	–5.53	...
Def2XLgSOFI	SOFX	...	10.53	–0.40	...
DefDlyTarget2xSh	SMST	...	1.40	–0.22	...
DefTgt2XShSMCI	SMCZ	...	15.16	+1.54	...
DirexAAPLBear1X	AAPD	3.6	17.64	+0.33	.1606
DirexAAPLBull2X	AAPU	4.5	22.59	–0.95	.2953
DirexAmznBr1X	AMZD	4.2	12.74	–0.07	.1119
DirexAmznBl2X	AMZU	3.6	28.50	+0.18	.2818
DirexAVGOBull2X	AVL	...	21.92	+2.32	...
DirexGoogl2X	GGLL	3.6	31.34	+0.71	.3403
DirexMETABull2X	METU	2.1	30.81	+4.79	.2572
DirexMsftBr1X	MSFD	4.6	12.91	–1.50	.1495
DirexMsftBl2X	MSFU	3.5	38.85	+7.10	.4026
DirexNVDABear1X	NVDD	3.8	6.51	–0.22	.0793
DirexNVDABull2X	NVDU	3.8	54.12	+3.03	.6505
DirexPLTRBr1X	PLTD	...	10.86	–1.15	...
DirexPLTRBl2X	PLTU	.5	55.71	+9.50	.0335
DirexTSLABr1x	TSLS	4.9	9.16	–0.08	.0665
DirexTSLABl2x	TSLL	3.7	10.57	+0.12	.1399
DirexTSMBull2X	TSMX	...	21.03	+3.09	...
FT EnhShtMat	FTSM	4.7	59.83	–0.16	.222
FT NasdCybersec	CIBR	.2	67.68	+2.37	.0812
FT RisingDivAch	RDVY	1.7	58.37	+1.68	.2956
FT SMID CapRising	SDVY	1.9	33.49	+1.07	.1821
FT TCW Opp	FIXD	4.2	43.39	–0.13	.155
GlbXNasd100Cv	QYLD	12.6	16.37	+0.13	.1598
GrShr2xLongAMDDly	AMDL	...	4.33	+0.17	...
GrShr2xLongAMZNDly	AMZZ	...	23.77	+0.18	...
GrShr2xLgBABA	BABX	...	30.70	+2.55	...
GrShr2xLongCOINDly	CONL	...	18.28	–0.93	...
GrShr2xLgMeta	FBL	...	30.94	+4.83	...
GrShr2xLgNVDA	NVDL	...	38.34	+2.11	...
GrShr2xLgPLTRDly	PTIR	...	263.98	+44.85	...
GrShr2xLgSMCIDly	SMCL	...	10.03	–2.10	...
GrShr2xLgTSLA	TSLR	...	16.82	+0.21	...
GrShr2xShNVDA	NVD	10.4	25.14	–1.68	2.608
GrShr2xShTSLA	TSDD	...	33.26	–0.73	...
InvscActMgdETC	PDBC	...	12.54	–0.32	...
InvscBS25CpBd	BSCP	4.1	20.70	+0.03	.0708
InvscBS27CpBd	BSCR	4.3	19.59	...	.0681
InvscBS26CpBd	BSCQ	4.2	19.50	+0.01	.0667
InvscKBWBank	KBWB	2.5	62.65	+2.61	.4241
InvscNasd100	QQQM	.6	201.24	+6.68	.2999
InvscQQQI	QQQ	.6	488.83	+16.27	.6769
iShBiotech	IBB	...	126.60	+3.38	...
iShBitcoin	IBIT	...	55.19	+0.92	...
iShBrdUSDInvCpBd	USIG	4.6	50.39	–0.41	.1913
iShCoreMSCITotInt	IXUS	...	73.23	+2.00	...
iShCoreS&PUSVal	IUSV	...	90.04	+1.89	...
iShCoreTotUSDBd	IUSB	...	45.60	–0.30	...
iShESGAwareEM	ESGE	...	36.22	+1.44	...
iShESGAwareUSA	ESGU	...	123.61	+3.62	...
iShEthereum	ETHA	...	13.93	+0.26	...
iShFallAngelUSDBd	FALN	...	26.21	–0.17	...
iSh5-10YIGCpBd	IGIB	4.5	51.99	–0.33	.192
iShGlbCleanEner	ICLN	...	11.84	–0.01	...
iShGlbInfr	IGF	...	57.13	+0.82	...
iShiBdsDec25Trea	IBTF	4.3	23.29	–0.07	.0846
iShiBdsDec26Trea	IBTG	4.1	22.87	–0.07	.078
iShJPMUSDEmBd	EMB	...	89.36	–1.02	...
iShMBS	MBB	...	92.62	–0.65	...
iShMSCIACWI	ACWI	1.7	119.41	+3.23	.9354
iShMSCIACWIxUS	ACWX	...	58.03	+1.49	...
iShMSCIChina	MCHI	1.5	53.42	+1.51	.1905
iShMSCIEAFESC	SCZ	...	67.48	+1.56	...
iShMSCIEMxChina	EMXC	2.1	58.29	+2.34	.491
iShMSCIEurFinls	EUFN	...	30.30	+0.54	...
iSh1-5YIGCpBd	IGSB	4.2	52.12	–0.24	.1782
iSh3-7YTreaBd	SHY	...	82.53	–0.31	...
iShPfd&Incm	PFF	...	30.14	–0.09	...
iShSemiconductor	SOXX	...	190.03	+5.22	...
iSh7-10YTreaBd	IEF	...	94.70	–0.51	...
iShShortTreaBd	SHV	4.7	110.12	–0.30	.4723
iSh3-7YTreaBd	IEI	...	118.06	–0.44	...
iSh20+YTreaBd	TLT	3.8	87.73	–1.16	.3083
JPMNasdEqPrem	JEPQ	11.5	51.49	+0.40	.4558
Lev2XLgTSLADly	TSLG	...	5.24	+0.07	...
NeosNasd100Hi	QQQI	15.0	48.72	+1.37	.6241
PacerUSLCCash	COWG	.3	32.78	+1.41	.0502
ProShUltPrQQQ	TQQQ	1.7	59.43	+5.57	.2754
ProShUltShQQQ	SQQQ	10.0	28.61	–3.04	.8168
Tradr1.5XShNVDA	NVDS	14.9	23.99	–1.16	3.5859
Tradr2XShTSLADly	TSLQ	5.0	26.47	–0.57	1.3242
USTrea3mBill	TBIL	4.7	49.86	–0.13	.1812
VanEckGlFallAngHY	ANGL	...	28.23	–0.15	...
VanEckSemicon	SMH	...	219.03	+7.06	...
VangdIntrCorpBd	VCIT	4.5	80.95	–0.54	.3151
VangdIntermTrea	VGIT	3.7	59.25	–0.25	.1872
VangdIntlHiDiv	VYMI	4.3	76.58	+1.47	.9647
VangdLTCorpBd	VCLT	5.4	73.55	–1.22	.3583
VangdLongTrea	VGLT	4.4	55.74	–0.67	.202
VangdMBS	VMBS	4.1	45.73	–0.39	.1977
VangdRuss1000Grw	VONG	.6	96.94	+3.05	.1366
VangdRuss1000Val	VONV	2.0	81.14	+1.96	.3843
VangdRuss2000	VTWO	1.4	81.00	+2.55	.2475
VangdSTCpBd	VCSH	4.1	78.62	–0.32	.2824
VangdShtTrmInfltn	VTIP	2.8	49.96	–0.06	.0978
VangdShortTrea	VGSH	4.2	58.54	–0.24	.1983
VangdTotalBd	BND	3.7	72.70	–0.48	.2364
VangdTotIntlBd	BNDX	4.3	49.23	–0.19	.1044
VangdTotIntlStk	VXUS	3.0	65.03	+1.67	1.0049
Vangd0-3MTr	VBIL	3.5	75.29	–0.15	.2145
VicShFreeCashFlow	VFLO	1.4	33.46	+0.63	.0638
WT USQltyDiv	DGRW	1.6	78.87	+1.78	.09
NYSE ARCA					
AGF USMktNeut	BTAL	1.1	19.73	–0.31	.6449
abrdnBbgAllCmdK1	BCI	3.2	20.51	–0.23	.6507
abrdnPhysGold	SGOL	...	30.85	–0.67	...
abrdnPhysSilver	SIVR	...	30.53	–0.97	...
AdvShMSOSDlyLvg	MSOX	...	4.65	+0.44	...
AdvShPureUSCan	MSOS	...	3.00	+0.19	...
AlerianMLPETF	AMLP	7.8	48.41	–1.06	.97
AmplifyJrSilver	SILJ	6.2	11.69	–0.61	.7206
AvantisEM	AVEM	3.0	62.36	+2.21	1.2961
AvantisUSEquity	AVUS	1.4	92.80	+2.63	.3419
AvantisUSSCValue	AVUV	1.9	85.52	+2.81	.4345
BitwiseBitcoin	BITB	...	52.81	+0.88	...
CapitalGrpCoreBd	CGCB	4.1	26.07	–0.18	.0894
CapGrpCore	CGUS	1.1	33.77	+1.07	.0852
CapGrpCorePlus	CGCP	5.2	22.19	–0.15	.0859
CapGrpDivVal	CGDV	1.6	35.82	+1.09	.1067
CapGrpGlbGrw	CGGO	1.1	29.37	+0.97	.1259
CapitalGrpGrw	CGGR	.3	35.98	+1.28	.0654
CapGrpIntlFocus	CGXU	1.0	25.46	+0.74	.0952
CapGrpMuniIncm	CGMU	3.3	26.53	...	.0674
CapGrpUSMult	CGMS	5.9	26.93	–0.23	.127
ColumbiaResEnh	RECS	.7	33.53	+1.00	.3783
CommSvsSPDR	XLC	1.1	97.42	+3.06	.2544
CongressIntermBd	CAFX	3.2	24.77	–0.09	.0707
CnsmrDiscSel	XLY	.9	201.43	+3.83	.4331
ConsStaplesSPDR	XLP	2.5	81.56	+0.72	.6024
DefTarg2XLgNVO	NVOX	...	6.78	+1.29	...
DefDlyTgt2XLgRIOT	RIOX	...	9.13	+1.14	...
DimenCoreFxIncm	DFCF	4.6	41.67	–0.14	.1424
DimenEmgCore	DFAE	2.3	26.74	+0.93	.1789
DimenEMCore2	DFEM	2.5	27.35	+0.94	.2561
DimenIntlCore	DFAI	2.6	32.79	+0.68	.3819
DimenIntlValue	DFIV	3.5	40.58	+0.65	.2352
DimenUSCore	DFAU	1.2	38.81	+1.09	.1089
DimenUSCoreEq2	DFAC	1.1	33.06	+0.97	.094
DimenUSHiProf	DUHP	...	33.12	+0.85	...
DimenUSLCVal	DFLV	1.8	29.51	+0.60	.1235
DimenUSSCETF	DFAS	1.1	59.63	+1.93	.1624
DimenUSSCValue	DFSV	1.6	27.43	+0.87	.1136
DimenWorldexUS	DFAX	2.8	27.39	+0.68	.1815
DirexChinaBr3	YANG	12.9	38.23	–3.31	.7355
DirexChinaBl3	YINN	1.6	35.13	+2.50	.307
DirexFinlBear3	FAZ	7.6	5.15	–0.59	.0419
DirexFinlBull3	FAS	.8	147.66	+14.31	.1911
DirexGoldMinBr2	DUST	1.2	32.02	+2.11	.3721
DirexGoldMinBl2	NUGT	1.1	63.04	–4.94	.2458
DirexJrGoldMinBr2	JDST	1.8	14.07	+1.02	.1878
DirexRealEstBl3	DRN	2.4	9.94	+0.90	.0435
DirexRegBksBl3x	DPST	2.1	75.73	+8.52	.2128
DirexS&P500Br3	SPXS	5.5	6.14	–0.54	.0496
DirexS&PBiotBr3	LABD	4.2	7.73	–0.97	.1264
DirexS&PBiotBl3	LABU	...	61.64	+6.61	...
DirexS&P500Br1	SPDN	4.6	11.31	–0.30	.1374
DirexS&P500Bl3	SPXL	1.0	136.55	+10.93	.3207
DirexS&POilBr2	DRIP	3.4	12.11	–0.36	.0338
DirexS&POilBl2	GUSH	4.0	19.23	+0.47	.1804
DirexSemiBr3x	SOXS	5.8	17.03	–1.55	.302
DirexSemiBl3	SOXL	2.6	13.29	+0.95	.0768
DirexScBear3	TZA	4.6	15.13	–1.52	.0839
DirexSCBull3	TNA	1.7	27.64	+2.42	.1757
DirexTechBear3	TECS	5.4	43.72	–5.29	.4722
DirexTechBull3	TECL	.5	60.26	+6.32	.0154
Direx20+TreaBr3	TMV	3.4	37.78	+0.99	.1495
Direx20+YrTrBull	TMF	4.3	39.54	–1.07	.5243
EnSelSectorSPDR	XLE	3.5	81.98	–0.41	.70
FidEnhLCCore	FELC	1.1	31.57	+0.88	.093
FidHiDiv	FDVV	3.1	48.74	+1.04	.319
FidIGSecur	FSEC	3.1	43.14	–0.29	.126
FidMSCIEn	FENY	3.3	22.55	–0.04	.184
FidSmallMid	FSMD	...	39.28	+1.15	...
FidTotalBd	FBND	4.7	45.26	–0.23	.163
FinSelSectorSPDR	XLF	...	49.76	+1.74	...
FT Core IG	FTCB	5.3	20.84	–0.05	.08
FT MstarDiv	FDL	4.1	41.50	+0.93	.4898
FT PfdSecs	FPE	5.9	17.32	–0.04	.0931
FT StoxxEurSel	FDD	6.1	14.52	+0.26	.2808
FT TCWUnPlBd	UCON	4.8	24.69	+0.04	.09
FlexGlbUpNatRsc	GUNR	3.5	38.13	+0.08	.2666
FrankDynMuniBd	FLMI	...	24.09	–0.03	...
FrankFTSEIndia	FLIN	...	38.48	+0.69	...
FrankUSCoreBd	FLCB	...	21.24	–0.16	...
FrankUSEquity	USPX	...	49.69	+1.37	...
FundGrannyUSLC	GRNY	...	19.68	+0.85	...
GlbXCopperMiners	COPX	1.8	38.88	–0.31	.5303
GlbXDefenseTech	SHLD	.4	53.33	+2.71	.1378
GlbXRuss2000Cvr	RYLD	13.3	14.57	+0.11	.1431
GlbXS&P500Cv	XYLD	9.9	38.49	+0.25	.3774
GlbXSilverMiners	SIL	2.0	39.00	–1.31	.7577
GlbX US Pfd	PFFD	6.6	18.73	–0.05	.10
GlbX Uranium	URA	3.0	25.84	+1.39	.7414
GSTreasury0-1Y	GBIL	4.6	99.87	–0.27	.3992
GrShrGold	BAR	...	31.88	–0.72	...
GrayscaleBTCMini	BTC	...	42.96	+0.66	...
GrayscaleBitcoin	GBTC	...	76.55	+1.21	...
GrayscaleEtherMini	ETH	...	17.34	+0.34	...
GrayscaleEthereum	ETHE	...	15.31	+0.29	...
HealthCrSelSect	XLV	1.7	138.53	+0.48	.6217
iMGPDBiMgdFut	DBMF	6.1	25.06	–0.39	.1789
IndSelSectorSPDR	XLI	1.4	134.58	+5.57	.6701
InvscCurrShJPY	FXY	...	63.56	–0.61	...
InvscDBComm	DBC	.0	20.76	–0.59	1.1158
InvscDBUSDBull	UUP	.0	27.53	+0.14	1.3171
InvscMSCINAClimt	KLMN	...	23.34	+0.67	...
InvscNatAMTFrMuni	PZA	3.4	22.62	+0.07	.0666
InvscPreferred	PGX	7.4	11.06	–0.02	.0544
InvscS&P500EW	RSP	1.6	171.89	+4.44	.6197
InvscS&P500HiDiv	SPHD	3.4	47.72	+0.65	.1401
InvscS&P500LowVol	SPLV	1.7	72.90	+1.27	.1139
InvscS&P500Mom	SPMO	.5	97.80	+3.78	.1927
InvscS&P500Qual	SPHQ	1.1	67.21	+1.99	.1917
InvscS&P500Top50	XLG	.8	46.94	+1.25	.0898
InvscSrLoan	BKLN	8.0	20.79	+0.10	.1249
InvscShTermTrea	TBLL	4.6	105.57	+0.07	.3542
InvscSolar	TAN	.6	29.35	–0.53	.165
InvscUltShDur	GSY	5.1	50.10	+0.04	.1859
iShCalifMuniBd	CMF	...	55.66	+0.26	...
iShChinaLC	FXI	1.5	34.91	+0.93	.0848
iShCoreDivGrowth	DGRO	2.3	60.79	+1.31	.4031
iShCoreMSCIEM	IEMG	3.0	55.71	+1.95	.5095
iShCoreMSCIEur	IEUR	3.0	63.62	+1.59	1.1922
iShMSCIIntlDev	IDEV	...	72.62	+1.63	...
iShCoreS&P500	IVV	1.4	569.34	+16.15	1.6111
iShCoreS&P MC	IJH	...	58.63	+2.04	...
iShCoreS&P SC	IJR	...	103.03	+3.19	...
iShCoreS&PTotUS	ITOT	1.3	123.69	+3.56	.4656
iShCoreUSAggBd	AGG	...	97.95	–0.65	...
iShFlexibleIncmAct	BINC	...	51.95	–0.17	...
iShGlobalREIT	REET	3.5	24.56	+0.68	.2527
iShGoldTr	IAU	...	60.97	–1.37	...
iShGoldTrMicro	IAUM	...	32.25	–0.70	...
iShiBdsDec27Cp	IBDS	...	24.08	–0.09	...
iShiBdsDec26Cp	IBDR	...	24.12	–0.08	...
iShiBoxx$HYCpBd	HYG	...	78.54	–0.23	...
iShiBoxx$IGCpBd	LQD	...	106.91	–1.08	...
iShIntlEquity	INTF	...	32.63	+0.83	...
iShLatinAmer40	ILF	...	24.90	...	...
iShMSCIAustralia	EWA	...	25.31	+0.80	...
iShMSCIBrazil	EWZ	...	27.12	+0.18	...
iShMSCICda	EWC	...	42.84	+0.80	...
iShMSCI EAFE	EFA	...	86.10	+1.98	...
iSh MSCI EM	EEM	...	45.00	+1.55	...
iShMSCIGermany	EWG	1.9	40.34	+0.98	.7585
iShMSCIHongKong	EWH	...	17.80	+0.62	...
iShMSCIIndonesia	EIDO	...	17.63	+0.86	...
iShMSCIIntlQual	IQLT	...	41.87	+0.94	...
iShMSCIIntlValue	IVLU	...	31.50	+0.46	...
iShMSCIJapan	EWJ	...	71.89	+1.12	...
iShMSCIMexico	EWW	3.6	56.94	–1.00	.4756
iShMSCIPoland	EPOL	...	30.09	+0.05	...
iShMSCISingapore	EWS	...	24.89	+0.89	...
iShMSCISthKorea	EWY	...	57.71	+1.90	...
iShMSCISpain	EWP	...	40.85	–0.01	...
iShMSCITaiwan	EWT	...	50.95	+4.61	...
iShMSCIUK	EWU	...	38.60	+0.66	...
iShNatlMuniBd	MUB	...	104.25	+0.23	...
iShRuss2000Val	IWN	1.9	148.65	+4.00	.8619
iShRussMC	IWR	...	85.92	+2.55	...
iShRussMCGrw	IWP	.4	125.10	+4.96	.1652
iShRuss1000	IWB	...	311.15	+8.80	...
iShRuss1000Grw	IWF	.5	376.93	+12.15	.5575
iShRuss1000Val	IWD	1.9	184.90	+4.47	1.023
iShRuss2000	IWM	...	200.48	+6.36	...
iShS&PMC400Growth	IJK	...	85.73	+3.69	...
iShS&P500Grw	IVW	...	97.56	+3.45	...
iShS&P500Value	IVE	2.0	185.83	+3.99	1.1377
iShS&PGSCIComm	GSG	...	20.97	–0.63	...
iShSilver	SLV	...	29.12	–0.93	...
iShTIPSBond	TIP	...	109.04	–0.78	...
iSh10-20YTreaBd	TLH	...	100.83	–1.13	...
iSh10+YIGCpBd	IGLB	...	48.69	–0.77	...
iShTreaFRBd	TFLO	...	50.49	–0.14	...
iShUS Energy	IYE	3.0	43.51	–0.15	.3465
iShUSEqFactRotat	DYNF	...	49.81	+1.60	...
iShUSRealEst	IYR	2.5	94.96	+2.80	.7126
iShUSTech	IYW	.2	148.13	+5.80	.1071
iSh0-5YHYCpBd	SHYG	...	42.19	–0.21	...
iSh0-5YTIPSBd	STIP	3.3	102.54	–0.68	.6591
iSh0-3MTreaBd	SGOV	...	100.40	–0.25	...
JanusHendersonAAA	JAAA	6.0	50.43	–0.07	.2456
JanusHendMtg	JMBS	5.5	44.55	–0.29	.1896
JPM EqPrem	JEPI	8.1	55.66	+0.68	.3948
JPM Income	JPIE	6.0	45.72	–0.21	.2263
JPM UltShIncm	JPST	5.0	50.46	–0.14	.2068
KraneCSICnInt	KWEB	3.1	33.60	+1.59	1.0249
MATSS&P5004X	SPYU	...	32.13	+3.30	...
MatlsSelSector	XLB	2.0	84.93	+2.31	.4443
MicroFANG-3XInvr	FNGD	...	10.41	–1.36	...
MicroFang+3x	FNGA	...	443.26	+46.30	...
MicroFANG+3XLvg	FNGB	...	16.35	+1.77	...
MicroGold3XInvr	GDXD	...	4.93	+0.47	...
MicroGold3xLvgd	GDXU	...	58.17	–7.49	...
PGIM AAA CLO	PAAA	5.3	51.16	+0.02	.2492
PGIMUltraShBd	PULS	5.3	49.49	–0.15	.2504
PimcoEnhShMat	MINT	5.1	100.13	–0.28	.40
PimcoMultiBd	PYLD	6.0	25.97	–0.16	.13
ProShBitcoin	BITO	67.5	20.47	–0.28	1.1131
ProShShBitcoin	BITI	3.2	21.90	–0.32	.0513
ProShShtDow30	DOG	5.1	27.27	–0.77	.4329
ProShShrtQQQ	PSQ	7.7	38.19	–1.28	.6991
ProShShRuss2000	RWM	5.5	20.41	–0.65	.298
ProShShrtS&P500	SH	5.5	43.45	–1.21	.7039
ProShUltBitcoin	BITU	5.1	44.26	+1.18	.0045
ProShUltBlmCrude	UCO	...	19.44	–2.51	...
ProshUltBbgNtGas	BOIL	...	65.89	+17.10	...
ProShUltraEther	ETHT	.1	4.71	+0.12	.0026
ProShUltraQQQ	QLD	.3	93.54	+5.98	.0614
ProShUltraS&P	SSO	.9	82.85	+4.52	.2446
ProShUltSemi	USD	.3	42.10	+2.45	.0658
ProShUltSilver	AGQ	...	38.15	–2.63	...
ProShUltDow30	UDOW	1.4	79.38	+6.45	.1485
ProShUltRus2000	URTY	.7	32.41	+2.84	.2466
ProShUltS&P500	UPRO	1.2	71.91	+5.77	.2546
ProShUltShDow30	SDOW	2.0	50.93	–4.53	1.1659
ProShShtRus2000	SRTY	7.4	21.94	–2.24	.4496
ProShUltSh&P500	SPXU	8.1	22.01	–1.96	.4817
ProShUltShBitcoin	SBIT	1.4	8.82	–0.28	.0007
ProShUltShBbgCrd	SCO	...	22.07	+2.37	...
ProShUltShBlmGas	KOLD	...	21.60	–8.45	...
ProShUltShGold	GLL	...	11.72	+0.49	...
ProShUltShQQQ	QID	10.3	32.48	–2.24	.5139
ProShUltShS&P500	SDS	7.2	19.92	–1.14	.4232
PutnamFocLCVal	PVAL	1.3	37.47	+1.06	.101
RealEstSelSect	XLRE	3.3	41.93	+1.40	.4336
SPDRBlackSrLoan	SRLN	8.4	40.73	–0.07	.304
SPDRBBCpBd	SPBO	5.3	28.58	–0.25	.1258
SPDRBlmCvSecs	CWB	2.0	78.52	+1.32	.0712
SPDR Blm HY Bd	JNK	6.7	94.57	–0.45	.5279
SPDRBbgIntTrBd	BWX	1.9	22.90	–0.07	.0386
SPDRBlmInvGrdFR	FLRN	5.4	30.64	–0.09	.1453
SPDRBbg1-3MTB	BIL	4.7	91.46	–0.24	.3713
SPDRBlmSTHYBd	SJNK	7.5	24.93	–0.13	.1579
SPDR 3-12MT-Bill	BILS	4.7	99.15	–0.28	.4078
SPDR DJIA Tr	DIA	1.6	413.04	+12.02	.1624
SPDRE

DATA

MUTUAL FUNDS

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About Our Funds
The listings include the top 1250 open-end funds by assets. These funds value their portfolios daily and report net asset values (the dollar amount of their holdings divided by the number of shares outstanding) to the National Association of Securities Dealers. Total returns reflect both price changes and dividends; these figures assume that all distributions are reinvested in the fund. Because Lipper is constantly updating its database, these returns may differ from those previously published or calculated by others. 3 year returns are cumulative. The NAV is the last reported closing price for the week. Footnotes: NA: not available. NE: performance excluded by Lipper editor. NN: fund not tracked. NS: fund not in existence for whole period. e: ex capital gains distributions. f: previous day's quote. n: no front- or back-end sales charge. p: fund assets are used to pay marketing and distribution costs (12b-1 fees). r: fund levies redemption fee or back-end load. s: stock dividend or split of 25% or more. t: fund charges 12b-1 fees (for marketing and distribution) and a back-end load. v: capital-gains distribution may be a return of capital. x: ex cash dividend.

	NAV	Net Chg.	YTD % Ret.	3-Yr. % Ret.
A				
AAM:				
B&GIncGroCll	24.68	0.43	0.0	26.1
AB Funds:				
CapFdInc.LCapGow	105.07	3.69	-3.9	47.2
MuniIncmShares	10.94	0.06	-0.6	10.0
AB Funds - A:				
LgCpGrA	92.12	3.23	-4.0	45.8
RelatValA	6.17	0.16	-0.5	26.0
AB Funds - ADV:				
GlbBd	6.91	-0.02	1.8	7.3
HiIncmAdv	6.90	-0.01	0.8	21.0
IntlStraEquPtADV	14.38	0.37	13.1	35.8
LgCpGrAdv	105.14	3.69	-3.9	46.9
NationalPtf	9.45	0.04	-0.8	6.9
SmMdCpGr	12.08	0.57	-9.4	10.8
SmMidCpValAdv	19.80	0.54	-8.0	12.9
Advisers Inv Trst:				
Balanced n	86.07	1.29	-2.4	24.7
Growth n	114.05	2.81	-3.4	34.4
Akre Funds:				
AkreFocusInst	70.82	2.05	4.8	49.6
AkreFocusRtl	67.62	1.95	4.8	48.5
AmanaGrowth n:				
AmanaGrowth n	75.15	2.33	-5.5	33.2
Amer Beacon Instl:				
SmCpInst	21.82	0.67	-11.5	10.5
American Century G:				
GlBond	8.72	-0.02	1.5	6.4
Sustain Equity	50.18	1.64	-5.6	35.7
American Century I:				
EqInc	8.45	0.10	1.5	17.2
Growth	55.70	1.90	-7.4	44.8
IntTF	10.53	0.04	-0.5	6.8
SmCapVal	9.53	0.20	-9.5	7.9
American Century Inv:				
DiscCoreVal n	35.35	0.84	-3.0	12.3
EqGro n	31.81	0.95	-5.1	30.8
EqInc n	8.44	0.11	1.4	16.5
Grwth n	53.66	1.84	-7.5	44.0
Heritage n	23.34	1.08	-1.9	38.2
MdCapVal n	15.38	0.30	-0.8	14.7
OneChMod n	15.20	NA	NA	NA
Select n	112.53	3.21	-7.8	39.3
Ultra n	85.77	2.41	-8.1	44.8
American Century R6:				
AmCentUltraFdR6	92.63	2.61	-8.0	46.3
MdCapVal	15.40	0.30	-0.7	15.9
SmCpVal	9.54	0.21	-9.5	8.4
American Century Y:				
IntTF	10.53	0.05	-0.4	7.0
American Funds Cl A:				
2020TarRetA	13.80	0.15	3.0	19.5
2025TarRetA	15.53	0.19	2.8	20.8
2030TarRetA	17.61	0.29	2.4	24.0
2035TarRetA	19.33	0.38	2.1	27.8
2040TarRetA	20.77	0.53	1.7	31.7
2045TarRetA	21.37	0.58	1.5	32.6
2050TarRetA	21.03	0.60	1.3	33.1
AmcpA	41.66	1.46	-2.5	40.3
AMutIA	56.08	1.66	2.0	28.4
BondA	11.24	-0.05	2.3	4.5
BalA	34.45	0.62	0.6	27.8
CapIBA	72.90	1.38	6.4	26.3
CapWA	16.31	-0.05	5.3	3.2
CapWGrA	65.29	1.83	3.0	37.5
EupacA	57.85	1.80	7.7	23.8
FdInvA	80.58	2.58	0.0	48.2
GBalA	37.82	0.66	3.7	21.8
GovtA	11.97	-0.06	3.3	2.4
GwthA	72.96	2.60	-2.0	50.3
HI TrA	9.68	0.03	1.2	21.5
HiInMuniA	14.90	0.08	-1.3	10.2
ICAA	57.37	2.04	-0.3	54.4
IncoA	25.50	0.37	5.1	23.6
IntBdA	12.59	-0.03	2.8	7.8
IntlGrInc A	40.27	1.04	12.7	33.3
LtdTEBdA	15.23	0.06	0.5	7.5
N PerA	63.92	2.30	2.9	36.8
NEcoA	59.80	2.13	-2.2	42.9
NwWrldA	81.46	2.45	5.7	23.9
SmCpA	65.63	2.12	-2.6	8.3
STBFA	9.59	-0.01	2.0	9.4
TECAA	16.32	0.08	-1.3	7.6
TxExA	12.15	0.05	-0.9	7.2
WshA	61.96	1.67	1.0	39.5
AMG Managers Funds:				
YacktFocFd N n	18.72	NA	NA	NA
YacktmanFd I	22.47	NA	NA	NA
Angel Oak Funds Trst:				
AglOkMtiStFdCIn	8.64	NA	NA	NA
AQR Funds:				
DivStr I	12.91	0.03	4.9	34.0
LgCapDefStyle I	21.12	0.47	4.3	27.2
LngShrtEq I	17.78	0.28	11.0	86.8
MgdFutStrI	8.70	-0.03	1.9	19.6
Artisan Funds:				
Intl Inv n	31.46	0.94	16.6	47.5
IntlInst	31.65	0.95	16.7	48.5
IntlVal Inst	50.56	0.77	7.7	41.6
IntlVal Inv n	50.41	0.77	7.6	40.7
MidCapInst	40.06	1.55	-3.7	15.9
B				
Baird Funds:				
AggBdInst	9.75	-0.03	2.3	7.3
CorBdInst	10.09	-0.03	2.1	8.7
IntBdInst	10.40	-0.01	2.6	10.2
ShtTBdInst	9.51	0.00	2.0	12.7
Baron Funds:				
Asset n	91.09	2.89	-0.2	25.5
Growth n	83.11	2.24	-7.3	10.0
Partners n	180.88	2.94	-14.0	17.1
Baron Instl Shares:				
AssetInst	98.04	3.12	-0.1	26.5
DiscoveryInst	32.08	0.99	-1.5	20.6
EmergingMktsInst	16.22	0.51	8.1	16.8
FocGrowthInst	47.22	1.44	-4.5	36.9
GrowthInst	88.70	2.39	-7.2	10.8
PartnersInst	189.04	3.09	-14.0	18.0
RealEstateInst	37.56	1.38	-6.2	13.9
SmallCapInst	30.42	1.39	-8.0	18.4
Bernstein Fds:				
DivrMuni n	13.71	0.05	0.1	8.2
IntmDur n	11.21	-0.04	2.5	5.3
BlackRock Funds:				
CoreBd Inst	8.19	-0.03	2.2	5.5
HiYBlk	7.04	0.01	1.5	22.0
HiYldBd Inst	7.04	0.02	1.5	21.8
LowDurI Inst	9.10	-0.01	2.0	12.6
BlackRock Funds A:				
AdvLgCapCore	19.93	0.60	-3.3	40.8
CapAppr	34.76	1.22	-6.1	51.8
EqtyDivd	19.48	0.53	3.6	25.7
GlblAlloc	18.94	0.10	2.2	19.1
HIthScOp	62.65	0.51	0.3	13.9
MdCpGrA	34.26	1.58	-6.5	16.2
MultiAstInc	10.11	0.05	2.1	16.3
NatlMuni	9.85	0.07	-1.0	5.5
ScTechOppA	61.45	2.60	-6.7	47.4
BlackRock Funds III:				
iShS&P500IdxK	666.07	18.98	-2.9	43.2
iShUSAggBdIdxK	9.00	-0.03	2.4	5.9
BlackRock Funds Inst:				
AdvIntl Inst	21.30	0.50	14.4	46.2
CAInsMun	11.74	0.07	-0.8	8.2
EmgMkts	24.26	0.63	3.0	5.4
EqtyDivd	19.59	0.53	3.7	26.5
FloRateIncPorIns	9.50	0.01	0.4	22.7
GlblAlloc	19.13	0.10	2.3	20.0
HiEqInc	27.53	0.64	1.4	19.3
HIthScOp	67.54	0.56	0.4	14.7
MdCpGrEq	40.53	1.88	-6.4	17.1
MultiAstInc	10.12	0.05	2.2	17.2
NatlMuni	9.84	0.07	-0.9	6.2
ScTechOppInst	68.25	2.90	-6.6	48.5
StratIncOpptyIns	9.52	0.00	2.1	12.8
StratMuniOppI	10.24	0.08	-1.3	5.3
TacOpp Inst	14.93	0.06	0.5	22.5
TotRet	9.77	-0.03	2.1	5.7
BNY Mellon Funds:				
Aprec n	37.31	1.10	-2.3	28.7
Dr500In n	55.85	1.59	-3.1	41.2
Dreyf n	17.49	0.61	-4.7	49.6
GlFxInc	20.44	NA	NA	NA
InstS&PStkIdx I	49.29	1.24	-3.0	42.3
IntlStkI	23.63	0.64	4.2	17.5
IntlStkY	23.32	0.64	4.2	17.7
StratValA	44.22	1.21	0.3	37.7
StrgVal I	44.57	1.22	0.3	38.7
BNY Mellon Funds Tru:				
NtlIntmMuni	12.74	0.05	-0.3	7.8
C				
Calamos Funds:				
Gr&IncA	47.40	1.24	-2.6	31.3
MktNeutI	15.20	0.08	2.0	18.6
Calvert Investments:				
EqA	77.08	2.68	0.6	26.8
Carillon Reams:				
CorePlBd I	29.55	-0.19	3.0	8.5
UnconstrndBd I	12.59	-0.07	5.0	20.2
Carillon Scout:				
MidCap I	22.89	0.80	-1.3	22.9
CausewayInst :				
CausewayInst	21.06	0.58	13.5	55.5
CIBC Atlas:				
DispEq Inst	29.90	0.78	-3.9	30.0
ClearBridge:				
AggressGrowthA	96.76	3.29	-1.3	21.5
AppreciationA	34.30	1.16	-1.1	41.3
DividendStrat I n	29.86	0.61	1.0	33.2
DividendStratA	29.83	0.61	0.9	32.1
LargeCapGrowthA	59.42	2.11	-4.7	52.8
LargeCapGrowthI	71.51	2.54	-4.6	54.2
Cohen & Steers:				
GlbRltyI	53.82	1.89	5.4	-1.2
InstlRlty	49.60	1.90	4.2	6.3
PrefSecInc n	12.11	-0.05	0.3	13.1
RltyInc I	17.85	0.63	4.1	5.3
RltyShs n	68.11	2.62	4.2	6.3
Colorado BondShares:				
ColoradoBdShs	8.79	0.05	-0.1	16.8
Columbia Class A:				
BalancedA	50.62	0.79	-1.1	27.4
ContCoreA	33.62	0.90	-3.9	42.5
DisplCoreA	13.87	0.46	-5.7	35.0
DivIncA	33.06	0.86	0.6	29.6
LgCpGrowA	66.29	1.92	-6.7	48.7
LgCpVl A	16.17	0.46	-0.1	26.0
LiGoBalA	11.67	0.20	0.1	24.1
SelgComuInfoA	109.77	2.91	-11.8	36.9
TaxEA	11.47	0.06	-2.1	5.6
Columbia Class I:				
Acorn I	11.00	0.39	-12.1	12.3
Balanced I	50.48	0.79	-1.0	28.3
ContCore I	34.09	0.91	-3.8	43.6
DivIncom I	33.10	0.87	0.7	30.5
LgCpIdx I	57.44	1.64	-3.0	42.5
SelComunInfo	130.95	3.48	-11.7	37.9
SelLCVal	35.29	1.07	1.6	23.0
StratInc I	21.35	0.00	2.5	14.0
TotReBd I	30.35	-0.10	3.4	6.6
Columbia Class I2:				
DivIncom	33.76	0.88	0.7	30.8
Columbia Class I3:				
ContCore I3	35.12	0.94	-3.8	44.1
DivIncom	33.83	0.89	0.7	31.0
CrossingBridge:				
LwDurHYId Inst	9.67	NA	NA	NA
D				
Davis Funds A:				
NYVen A	26.43	0.79	2.8	49.5
Davis Funds C & Y:				
NYVenY	27.74	0.83	2.9	50.6
Deutsche DWS:				
CoreEq n	32.56	0.97	-4.6	35.9
Diamond Hill Funds:				
LgCapI	31.90	0.79	-1.2	20.9
LgCapY	31.94	0.79	-1.2	21.3
LongShortI	27.86	0.46	2.7	21.2
Dimensional Fds:				
2TGlFxd	9.86	0.01	1.4	11.9
5GlbFxdInc	10.17	0.01	1.5	11.4
DFARIEst	40.91	1.35	2.1	1.2
EmgMkt	30.14	0.95	5.7	16.9
EmgMktScoEq	15.20	0.48	4.7	17.3
EmgMktVa	31.33	0.93	5.0	20.9
EmMktCorEq	24.15	0.71	3.9	18.7
EmMktSmCp	23.67	0.66	2.1	16.7
Fixd	10.25	-0.03	1.5	12.6
GblAll60 40Inst	21.00	0.34	0.6	24.2
GlEqInst	33.85	0.92	-0.3	32.9
GlREInst	10.58	0.34	4.8	-0.3
InfProtSec	11.11	-0.03	3.6	3.4
IntGvFxdInc	11.07	-0.02	3.2	4.2
IntlCoreEq	17.31	0.33	12.5	33.8
IntlREst	3.66	0.11	12.6	-3.8
IntlSustCore1	14.08	0.35	13.0	35.8
IntlVal	23.49	0.37	14.3	44.1
IntlVectorEq	15.21	0.28	12.9	35.0
IntSmCo	21.63	0.43	11.6	27.3
IntSmVa	25.29	0.33	15.5	43.4
IntTermMuni	9.94	0.01	0.0	6.8
IntVaIII	20.16	0.31	14.3	44.2
ITExQual	9.55	-0.08	1.4	10.7
LgCo	37.73	1.08	-2.9	43.0
LgCpIntl	30.05	0.62	12.7	36.0
SclCrEqInst	16.26	0.31	13.2	35.8
STExQual	10.47	-0.01	1.7	12.6
STGov	9.98	0.01	1.4	11.8
STMuniBd	10.15	-0.01	0.8	7.6
US CoreEq1	41.58	1.18	-3.6	37.7
US CoreEq2	36.99	1.09	-3.8	35.7
US Micro	26.25	0.83	-9.2	17.8
US Small	45.04	1.45	-7.7	19.4
US SmCpVal	43.33	1.34	-10.3	18.9
US TgdVal	31.19	0.91	-8.8	19.8
USLCpGr	37.75	1.12	-1.3	49.4
USLgVa	48.51	1.02	-1.1	24.1
USLgVaIII	31.16	0.66	-1.1	24.4
USSmCpGr	27.06	0.88	-5.8	26.7
USSoCoreEq2	27.32	0.91	-4.7	38.2
USSustCorel	43.48	1.23	-4.4	41.1
USVectorEq	25.87	0.73	-5.0	25.5
Dodge & Cox:				
Balanced n	104.53	1.92	4.4	27.6
Dodge & Cox n	10.93	-0.02	4.7	19.2
GblStock n	14.67	0.39	7.0	32.4
Income n	12.54	-0.03	2.4	10.2
Intl Stk n	56.62	1.28	13.5	36.0
Stock n	257.73	8.25	1.8	34.6
DoubleLine Funds:				
CoreFxdIncmI	9.19	-0.06	2.3	6.8
LowDurBdI	9.61	-0.03	1.8	14.0
ShillerEnhCAPEI	15.36	0.30	1.9	26.8
TotRetBdI	8.76	-0.06	2.7	5.8
TotRetBdN n	8.76	-0.05	2.6	5.0
E				
Eaton Vance Class A:				
TMG1.0 n	2536.88	80.21	-1.8	48.5
TMG1.1	114.13	3.60	-1.9	47.3
Eaton Vance Class I:				
AtlCpSMID	39.44	0.84	-5.2	24.3
FltgRt	8.18	0.01	0.1	19.7
GblMacAbR	8.50	NA	NA	NA
IncBos	5.17	0.01	1.7	20.3
NatlMunInc	8.93	0.05	-1.7	7.8
Edgewood Growth Instituti:				
EdgewoodGrInst	43.17	1.05	-2.6	37.4
F				
FAM Value:				
FAMValue n	99.76	3.12	0.5	34.7
Federated Hermes:				
FedHerMDTGro	35.37	1.19	-4.1	67.1
FedHerMortStrat Pn	8.33	-0.04	2.4	5.6
Federated Hermes A:				
StrValDivA p	6.07	0.11	4.2	20.5
Federated Hermes Int:				
InsHiYld	8.85	0.01	1.8	18.5
TtlRtnBdI	9.41	-0.04	2.1	5.6
Federated Hermes IS:				
KaufmnSCI	47.47	2.87	-3.0	12.1
MidGrStI	61.28	2.43	-1.1	58.1
StraValDivIS	6.12	0.11	4.5	21.5
UltraShortI	9.27	0.00	1.7	14.6
Federated Hermes R:				
KaufmnR	5.54	0.30	0.0	24.4
Federated Hermes R6:				
FedInstHYBondL	8.86	0.02	1.8	18.6
StrValL	6.12	0.11	4.3	21.6
TtlRtnBdL	9.40	-0.05	2.1	5.5
Fidelity:				
500IdxInstPrem n	197.57	5.64	-2.9	43.3
BalancedK6	15.62	0.30	-1.6	30.0
Contrafund K6	31.03	1.18	0.0	68.4
EmgMktIdxInstPrem	11.21	0.38	7.2	14.8
ExtMktIdxInstPrem	84.44	2.80	-7.1	22.2
FidAdAsset	13.63	0.04	1.3	11.8
FidFreeBlend	12.17	0.23	2.6	26.3
FidFreeBlend	12.77	0.31	2.6	30.9
FidSAI	9.08	0.01	1.1	18.7
FidSAIEmerg	13.77	0.44	5.3	26.2
FidSAIIntern	13.59	0.36	10.8	28.9
FidSer5	7.58	-0.02	3.2	-3.9
FidSer0-5	9.94	-0.02	3.3	11.0
FIDSerEmgMkt	9.42	0.32	8.5	17.8
FidSerInt	8.69	0.00	0.6	4.5
FidSerToMarket	18.48	0.54	-3.5	40.1
FIDSerTresIndxFd	9.95	0.00	1.4	13.8
FIDZroExtMktIx n	12.74	0.40	-6.4	16.6
FIDZroLgCpIx n	20.29	0.59	-3.0	44.1
Flex 500 Index	24.28	0.70	-2.9	43.3
FlexIntIdx	14.40	0.37	11.3	30.1
FlexUSBdIdx	9.07	-0.03	2.4	5.7
Freedom2060K	14.90	0.41	2.8	33.5
GlexUSIdxInstPrem	16.05	0.42	11.3	30.2
GrowthCompanyK6	27.67	0.95	-9.0	59.5
InfIPrBdIndInsPr n	9.17	-0.02	3.5	3.0
IntlIdxInstPrem n	54.14	1.27	13.9	38.0
IntlIndex n	12.62	0.33	11.4	31.1
IntrTresBdIxPrem n	9.71	-0.02	3.8	4.6
LgCpGwIdInstPre n	36.87	1.19	-5.9	56.6
LgCpVlIdxIstPrem n	18.22	0.45	0.4	26.4
LTTrsBdIdxInstPr n	9.24	-0.09	2.0	-13.4
MidCpGrwthIndx n	32.54	1.32	-1.0	41.6
MidCpInxInstPrem n	32.97	0.99	-2.4	24.7
OTCK6Port	23.58	0.68	-8.8	49.4
PuritanK6	15.55	0.28	-3.4	30.0
RealEstIdxInst n	16.37	0.51	1.6	0.2
SAIUSLgCpIndxFd	22.56	0.65	-2.9	43.2
SeriesBondFd	8.96	-0.03	2.3	5.7
SeriesOverseas	15.27	0.44	13.6	40.4
SerLTTrBdIdx	5.36	-0.05	2.2	-13.2
SmCpIdxInstPrem n	25.19	0.79	-9.0	12.7
STBdIdxInstPrem n	10.02	-0.01	2.4	10.4
STTrIdxInstPrem n	10.32	-0.01	2.5	9.1
TMktIdxInstPrem n	155.59	4.52	-3.5	40.1
TotalMarketIndex n	19.68	0.58	-3.4	40.6
TtlIntIdxInstPr n	14.87	0.38	10.7	28.5
USBdIdxInstPrem n	10.33	-0.04	2.3	5.7
USSusIdx n	24.87	0.80	-4.1	40.8
Fidelity Adv Focus A:				
TechA	107.08	4.00	-10.2	58.3
Fidelity Advisor:				
FidAdBlncdFnd	28.88	0.54	-1.9	NS
FidAdBlncdFnd	28.88	0.53	-1.9	NS
FidAdBlncdFnd	28.89	0.54	-1.8	NS
SrsAdvIntlCapApp	35.00	1.09	9.7	41.8
StragInc n	11.59	0.02	1.3	14.2
TotBdFdCIZ	9.46	-0.03	2.2	8.5
Fidelity Advisor A:				
EqGrA p/r	18.68	0.51	-5.4	49.6
GrOppA	164.98	6.25	-7.3	54.8
NwInsghtA	40.41	1.44	-1.3	63.6
StrInA	11.42	0.02	1.1	13.2
Fidelity Advisor Fun:				
EqGrCIZ	22.51	0.62	-5.3	51.4
InterDiscZ	52.73	1.43	10.8	31.3
IntlGrwZ	21.39	0.82	7.5	32.5
fedadvcons	10.07	0.00	1.5	NS
Fidelity Advisor I:				
EqGrI	22.11	0.61	-5.3	50.9
FAEmgMktI	32.87	0.97	6.6	21.2
FAInvGrdI	7.18	-0.02	2.6	6.4
FltRateI	9.06	0.02	0.0	22.1
GrOppI	183.63	6.97	-7.2	56.0
HthCarI	61.49	0.84	-2.1	11.8
IntlGr	21.37	0.82	7.5	31.9
MuniIncI	9.95	0.04	-0.3	7.3
NwInsghtI	42.56	1.52	-1.2	64.8
REIncmInst	12.04	0.11	2.4	11.4
StkSelSCp	34.70	1.20	-7.4	23.2
StrInI	11.59	0.02	1.3	14.1
Total Bd	9.46	-0.03	2.2	8.0
Fidelity Advisor M:				
EqGr	17.83	0.49	-5.5	48.6
GrOppM	161.50	6.12	-7.4	53.7
NwInsghtM	37.27	1.33	-1.4	62.3
Fidelity Advisor Z:				
AdvIntlSmCpZ	33.94	0.62	10.3	25.3
AssetManager50%Z	20.57	0.29	1.4	18.5
AssetMngr85	26.55	0.66	1.1	27.1
AsstMngr70	27.57	0.56	1.2	23.3
EmMkt Z	32.79	0.97	6.7	21.7
FidAdvOTC	204.57	5.98	-9.8	NS
FloatRateHighInc	9.06	0.02	-0.1	22.3
GrOpp	186.54	7.09	-7.2	56.6
IntCpAp	35.10	1.09	9.8	42.3
InvestGradeBd	7.18	-0.02	2.5	6.9
NewMktsIncFdZ	12.59	-0.08	1.3	19.6
RE Income	12.03	0.11	2.4	11.7
StkSelAllCap	74.78	2.20	-4.8	34.8
StrgInc	11.59	0.01	1.2	14.3
Magellan Fund	14.73	0.64	-0.3	NS
Fidelity Freedom:				
2060 K6	14.91	0.42	3.0	34.3
FdFrmIdxFndII	23.84	0.44	2.2	NS
FdFrmIdxFndII	25.17	0.57	2.3	NS
FdFrmIdxFndII	26.49	0.66	2.2	NS
FdFrmIdxFndII	26.55	0.67	2.3	NS
FdFrmIdxFndII	21.85	0.55	2.2	NS
FF2010 n	14.33	0.10	2.9	13.7
FF2015 n	11.75	0.11	2.9	15.7
FF2020 n	14.79	0.18	2.9	17.8
FF2025 n	14.05	0.21	2.9	19.9
FF2030 n	18.08	0.31	2.8	22.5
FF2035 n	16.14	0.33	2.8	26.8
FF2040 n	11.89	0.30	2.8	31.5
FF2045 n	13.88	0.38	2.8	33.1
FF2050 n	14.07	0.39	2.8	33.1
Free2055 n	16.30	0.45	2.8	33.1
Free2060InstPrem	18.52	0.47	2.3	31.8
Freedom2020 K	14.78	0.19	2.9	18.1
Freedom2020K6	14.70	0.18	2.9	18.7
Freedom2025 K	14.01	0.21	2.9	20.2
Freedom2025K6	13.96	0.21	2.9	20.8
Freedom2030 K	18.05	0.31	2.8	22.8
Freedom2030K6	17.98	0.32	3.0	23.4
Freedom2035 K	16.10	0.33	2.9	27.1
Freedom2035K6	16.04	0.32	2.9	27.8
Freedom2040 K	11.89	0.30	2.9	32.0
Freedom2040K6	11.83	0.29	2.9	32.7
Freedom2045 K	13.85	0.38	2.8	33.5
Freedom2045K6	13.80	0.38	2.9	34.2
Freedom2050 K	14.04	0.39	2.9	33.6
Freedom2050K6	14.01	0.38	2.9	34.2
Freedom2055 K	16.26	0.45	2.8	33.6
Freedom2055K6	16.24	0.45	2.9	34.3
Idx2020InsPre	16.14	0.18	2.3	17.7
Idx2025InsPre	19.01	0.25	2.3	19.5
Idx2030InsPre	20.63	0.32	2.3	21.9
Idx2035InsPre	23.85	0.44	2.2	25.9
Idx2040InsPre	25.17	0.57	2.2	30.2
Idx2045InsPre	26.51	0.67	2.3	31.8
Idx2050InsPre	26.55	0.66	2.2	31.7
Idx2055Investor	21.84	0.54	2.2	31.6
Idx2055InsPre	21.85	0.54	2.2	31.8
Idx2025 Premier	19.00	0.25	2.3	19.7
Idx2030 Premier	20.62	0.31	2.3	22.0
Idx2035 Premier	23.85	0.43	2.2	25.9
Idx2040 Premier	25.16	0.57	2.2	30.3
Idx2045 Premier	26.50	0.66	2.2	31.8
Idx2050 Premier	26.55	0.66	2.3	31.8
Idx 2055 Premier	21.85	0.55	2.2	31.9
Idx 2060 Premier	18.52	0.46	2.3	31.8
Idx2065 InstPrem	14.98	0.37	2.3	31.8
Index2025Fund	19.00	0.25	2.3	NS
Index2030Fund	20.62	0.32	2.3	NS
Fidelity Invest:				
AggrInt n	30.21	0.94	9.7	41.8
AilSectEq	11.89	0.41	-3.2	50.2
AMgr20% n	13.64

DATA

MUTUAL FUNDS

DATA PROVIDED BY LIPPER

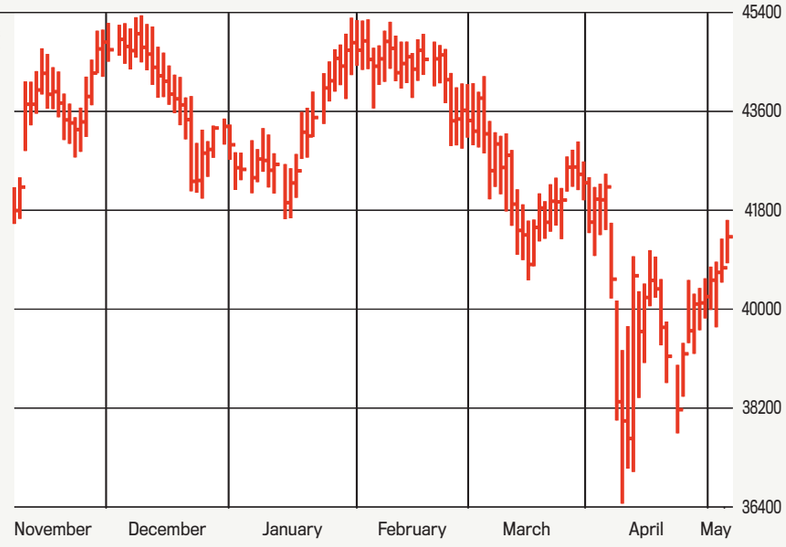
BARRONS.COM/DATA

	NAV	Net Chg.	YTD % Ret.	3-Yr. % Ret.
CvtScAdv	22.69	0.38	-1.0	22.3
Dynat Adv	173.09	6.92	-5.4	50.4
Growth Adv	131.39	4.44	-2.6	38.0
IncomeAdv	2.31	0.01	1.1	15.5
RisDv Adv	87.82	2.57	-0.9	24.2
Utils Adv	23.92	0.36	5.7	29.9
FrankTemp/Franklin A:				
BAL A	12.20	0.07	0.5	12.2
DynaTech A	165.11	6.60	-5.4	49.3
EqIn A	30.77	0.63	-1.1	28.1
FoundFAIA	15.82	NA	NA	NA
GrOp A	46.13	1.77	-5.0	39.4
Growth A	130.01	4.38	-2.6	37.0
LwDuToRt A	8.97	-0.01	1.7	11.2
RisDv A	87.95	2.57	-1.0	23.2
SmMCpGrA	37.02	1.30	-5.3	17.9
StrInc A	8.22	-0.02	1.9	11.0
TtlRtn A	8.24	-0.03	1.7	4.3
FrankTemp/Franklin C:				
Income C	2.38	0.00	0.8	12.9
FrankTemp/Franklin R:				
FrkDynTchR6	175.88	7.03	-5.3	50.9
FrkGrthR6	131.25	4.43	-2.5	38.4
FrkIncR6	2.32	0.00	1.1	15.6
FrkRisDivR6	87.80	2.57	-0.9	24.4
FrankTemp/Mutual A&B:				
Shares A	24.38	0.50	-0.6	23.3
FrankTemp/Temp A:				
Frgn A	8.38	0.18	9.5	32.4
GlBond A	6.95	0.03	9.2	-4.7
Growth A	27.13	0.95	3.6	28.3
World A	16.73	0.61	0.7	42.1
Frost Family of Fund:				
FrTRInst	9.67	-0.08	1.7	15.7
G				
GE Elfun/S&S:				
Trusts n	84.27	2.39	-4.5	50.1
GMO Trust Class III:				
Quality	32.83	1.08	0.7	50.0
GMO Trust Class VI:				
Quality	32.83	1.07	0.7	50.4
Goldman Sachs Inst:				
EmgMktEq	23.75	NA	NA	NA
HYMuni	8.99	NA	NA	NA
Muni	15.00	NA	NA	NA
Guggenheim Funds Tru:				
MacOppFdClInst	24.59	0.01	1.6	16.2
TotRtnBdFdClInst	23.62	-0.07	2.4	7.6
GuideStone Funds:				
EqindxGS2	55.85	NA	NA	NA
EqIndxGS4 n	55.81	NA	NA	NA
MedDurGS2	12.66	NA	NA	NA
H				
Harbor Funds:				
CapApInst	106.42	NA	NA	NA
IntlInst	49.45	1.12	11.7	34.0
SmCpValInst	37.83	1.13	-11.0	12.8
Harding Loevner:				
IntlEq	27.15	0.60	10.8	25.9
Hartford Funds A:				
BalIncA	14.31	0.09	1.8	15.5
CapAppA	40.12	1.12	-5.9	27.5
DiscpEqA	51.01	1.32	-3.1	39.3
DivGthA	33.23	0.85	0.3	24.1
EqInc	20.24	0.38	2.1	22.9
GrOppty	54.95	1.66	-7.9	54.9
MidCapA	23.75	0.91	-5.6	6.1
Hartford Funds I:				
BalInc	14.31	0.08	1.9	16.3
DivGthI	32.99	0.85	0.4	25.0
EqInc	20.04	0.37	2.2	23.8
InterValue	20.66	0.38	16.9	50.2
IntlAlphaInv	19.46	0.53	10.4	33.0
StrInc	7.78	NA	NA	NA
Hartford Funds Y:				
IntlValY	21.22	0.39	16.9	50.3
Hartford HLS Fds IA:				
Balanced	29.35	0.49	0.1	23.4
CapApp	50.54	1.39	-5.0	33.2
DiscEqui	21.85	0.56	-3.1	39.2
Div&Grwth	23.47	0.60	0.4	25.2
TotRetBd	9.63	-0.03	1.9	7.8
I				
IFP US Equity Fund:				
IFP US EquityFd	20.07	0.60	7.4	NA
Invesco Fds Investor:				
DivrsDiv n	17.86	0.46	0.5	24.5
Invesco Funds A:				
500InxA	59.95	1.71	-3.1	41.0
ActiveAllA	13.67	0.33	0.7	19.4
CapApprA p	77.51	3.02	-7.5	44.8
Chart	19.23	0.60	-2.7	39.3
CmstA	28.49	0.71	0.0	31.3
DevMktA	40.68	1.20	4.8	10.5
DiscFdA p	89.79	3.91	-6.9	22.5
DisMdCpGrA	25.67	1.00	-8.0	18.7
DivIncm p	25.66	0.65	0.9	21.2
DivrsDiv p	17.87	0.47	0.5	24.2
EqIncA	10.22	0.19	-1.5	19.5
EqWtdA p	70.50	1.82	-1.5	21.3
GrIncA	20.66	0.59	-2.9	26.3
HYMuA	8.25	0.04	-1.6	4.7
InvGlobIFdA	91.67	3.39	-2.1	37.6
MnStFndA	56.51	1.66	-2.6	38.4
MnStSmCpA p	27.82	0.98	-3.3	25.9
ModInvA	11.19	0.22	0.7	16.8
MunInA	11.58	0.06	-1.9	5.0
RchHiYldMuniA	6.57	0.05	-2.1	7.9
RisingDivA	24.25	0.75	-0.8	35.9
RoMu A p	14.38	0.07	-3.2	5.3
SenFltRtA	6.43	0.02	0.0	19.8
SP IncomeA	5.88	-0.10	1.5	65.7
Invesco Funds P:				
Summit P p	27.04	1.11	-9.4	40.0
Invesco Funds Y:				
DevMktY	39.96	1.18	4.9	11.3
DiscovY	112.72	4.92	-6.8	23.4
EqWtdY	71.78	1.85	-1.4	22.2
IncomeY	6.39	-0.10	1.5	67.1
IntGrowY	33.90	0.99	7.3	23.0
Ivy Funds:				
CoreEqA t	16.80	0.68	-1.4	47.8
LgCpGwthA p	34.66	1.05	-4.6	47.8
LgCpGwthI r	38.26	1.16	-4.6	48.9
MidCapI	27.22	0.83	-7.2	3.2
MdCpGwthA p	23.28	0.71	-7.3	2.4
ScTechA p	49.81	2.47	-2.8	54.6
J				
Janus Henderson:				
Balanced C	44.20	NA	NA	NA
Balanced T n	44.95	NA	NA	NA
Enterprise T n	131.64	NA	NA	NA
GlbResch T nr	109.30	NA	NA	NA
GlTech T nr	58.27	NA	NA	NA
Grw&Inc T n	66.62	NA	NA	NA
Resh T n	79.49	NA	NA	NA
Jensen I :				
Jensen I	57.29	1.51	-1.3	23.1
JensenQualGrJ n:				
JensenQualGrJ n	57.40	1.51	-1.4	22.3
JHF III DispVal:				
DispVal I	22.32	0.52	-0.6	30.7
DispValMCI	26.38	0.83	-2.1	23.8
DispValMdCp	24.87	0.79	-2.2	23.0
DispValMdCpR6	26.38	0.83	-2.1	24.3
DispValR6	22.40	0.53	-0.5	31.2
JHITFunLgCpCorFd:				
FunLgCpCorA	62.45	1.30	-6.7	33.1
John Hancock:				
500Index1	58.96	1.69	-3.0	42.0
BondI	13.37	-0.05	2.0	6.3
BondR6	13.39	-0.05	1.9	6.6
IntlGrwI	30.04	0.90	10.9	27.4
John Hancock Class 1:				
BlueChipGrw	57.60	1.97	-4.8	57.4
LSAggr	14.46	0.36	-0.1	25.3
LSBalncd	13.33	0.21	0.7	18.9
LSGwth	14.06	0.30	0.4	22.9
LSModer	12.23	0.12	1.2	15.9
John Hancock Funds A:				
BalA	28.40	0.46	-0.3	27.1
BondA p	13.37	-0.04	1.9	5.4
LifeBal	13.47	0.20	0.5	17.6
LifeGrw	14.15	0.30	0.2	21.6
JPMorgan A Class:				
CoreBond	10.23	-0.07	2.5	5.7
CorePlusBd p	7.16	-0.06	2.1	6.6
EqInc p	23.37	0.50	0.3	20.8
GroInc p	77.33	1.97	-0.1	28.6
GwthAdv p	35.59	1.29	-5.8	48.5
Inv Bal p	15.77	0.22	1.1	21.1
InvCon p	12.47	0.06	1.8	15.1
InvG&I p	19.43	0.38	0.6	25.5
InvGrwt p	25.37	0.65	0.5	31.0
LgCpGwth p	74.10	2.44	-4.2	58.2
USEquity	23.69	0.81	-4.2	38.9
ValAdv t	36.92	0.94	-0.8	23.9
JPMorgan I Class:				
CoreBond	10.22	-0.07	2.6	6.5
CorePlusBd	7.16	-0.06	2.4	7.6
EmMktEq I	32.28	0.90	7.2	12.3
EqInc	23.90	0.51	0.4	21.7
EqIndx	85.37	2.44	-3.0	42.4
GrAdv r	38.01	1.38	-5.7	49.6
LgCapVal	19.28	0.60	-1.7	25.9
LgCpGwth	76.42	2.51	-4.1	59.4
MdCpGrw	47.86	1.97	-4.0	24.1
MdCpVal	34.91	0.72	-2.9	18.9
MtgBckd	10.19	-0.06	2.8	7.7
ShtDurBnd	10.87	-0.04	2.0	12.3
SmCap	50.12	1.67	-8.0	10.2
USEquity	23.80	0.81	-4.1	39.9
USLgCpCorPls	20.22	0.74	-4.2	53.2
ValAdv	37.30	0.95	-0.7	24.8
JPMorgan Inst Class:				
ValAdv L	37.35	0.96	-0.6	25.3
JPMorgan L Class:				
MdCpVal L	35.69	0.74	-2.9	19.4
JPMorgan R Class:				
CoreBond	10.24	-0.07	2.6	7.0
CorePlusBd	7.17	-0.06	2.4	8.0
HighYld r	6.45	-0.03	1.7	20.0
MtgBckd	10.19	-0.06	2.9	8.2
ShtDurBnd	10.87	-0.04	2.0	12.5
USRechEnhEq	41.81	1.32	-3.4	44.2
JPMorgPrm:				
USEquity L	23.87	0.81	-4.1	40.5
L				
Laudus Funds:				
USLgCpGr nr	24.31	0.76	-6.4	50.4
Lazard Instl:				
EmgMktEq	19.84	0.59	10.7	37.1
GlbLstInfr	17.36	0.30	11.4	26.7
IntStrtEq r	14.90	0.50	10.7	23.6
Legg Mason I:				
IntlGrTrl	71.61	1.93	10.8	33.8
Loomis Sayles Fds:				
LSBondI	11.82	-0.01	2.3	13.1
Lord Abbett A:				
AffiltId p	18.69	0.52	0.6	31.1
BdDeb p	7.00	-0.01	0.2	9.8
CalibrDivGr	22.41	0.69	-0.6	41.0
FloatRt p	7.98	0.01	0.2	21.2
HYMuniBd p	10.60	NA	NA	NA
IncomeA p	2.39	-0.01	1.1	7.8
IntrTxFr	10.04	0.04	-0.5	7.4
MultiAstBalOppty	12.21	0.16	0.3	22.9
ShtDurIncmA p	3.87	0.00	1.7	11.2
TaxFr p	10.14	0.05	-1.9	6.1
Lord Abbett I:				
BdDebentr	6.96	-0.01	0.3	10.4
FloatRt	7.99	0.01	0.3	21.9
HiYld	6.23	NA	NA	NA
ShtDurInc p	3.87	0.00	2.0	12.1
TotRet	8.67	-0.03	1.8	6.2
M				
MainStay Fds A:				
HiYldBdA	5.14	-0.02	0.8	17.8
LgCpGrA p	9.26	0.38	-3.0	59.5
Mairs&Power:				
MairsPwrGr n	160.08	4.15	-5.6	34.0
MassMutual Select:				
MCGrEqIII	17.64	NA	NA	NA
Metropolitan West:				
TotRetBd n	8.99	-0.04	2.5	4.1
TotRetBdI	8.99	-0.04	2.5	4.7
TRBdPlan	8.43	-0.04	2.5	4.9
UnconstrBd	10.30	0.00	2.3	14.1
MFS Funds:				
IIE	37.83	1.02	11.9	36.9
MFS Funds Class A:				
AgGrAIA	30.25	0.80	1.9	25.9
CoEqyA	48.99	1.58	-3.1	36.1
GrowthA	174.04	6.56	-4.7	50.2
IntlVA	39.95	0.67	12.3	34.3
MCapA	28.05	1.02	-1.5	28.1
MCapValA	29.13	0.68	-5.1	19.8
MIGA	40.29	1.30	-4.5	29.8
MITA	35.14	1.02	-2.0	33.6
MuHiA	7.29	0.04	-1.4	7.5
MuInA	7.99	0.03	-1.5	6.7
ResBdA	9.45	-0.03	2.2	7.1
RschA	55.69	1.89	-3.6	34.4
TotRA	18.96	0.21	1.1	19.7
UtilA	23.14	0.45	3.6	14.3
ValueA	49.31	1.30	2.3	26.8
MFS Funds Class I:				
GrowthI	192.42	7.27	-4.6	51.3
MCapI	30.54	1.11	-1.4	29.0
MCapValI	30.16	0.71	-5.0	20.7
MIGI	42.20	1.36	-4.4	30.7
ResBdI	9.45	-0.03	2.2	7.6
RschI	57.91	1.97	-3.5	35.4
ValueI	49.69	1.31	2.3	27.8
Morgan Stanley Inst:				
CapGrP p	50.79	2.47	1.3	49.5
GloFranI t	35.10	1.20	4.6	27.0
MorganStanleyPathway:				
CoreFxIcm n	6.72	-0.04	2.1	4.3
Munder Funds:				
MndrIntlSmCpInv r	16.73	0.41	12.7	25.5
Mutual Series:				
BeacnZ	16.77	0.47	5.9	27.7
GlbDiscA	29.87	0.75	7.6	34.7
GlbDiscz	30.91	0.78	7.7	35.7
QuestZ	14.66	0.25	3.5	15.3
SharesZ	24.81	0.51	-0.5	24.2
N				
Natixis Funds:				
InvGradeBdY	9.72	-0.06	1.6	8.7
LSGrowthY	27.93	0.93	-5.5	73.7
Neuberger Berman Fds:				
GenesInst	60.16	2.17	-8.0	14.9
LCVal Inst	45.41	0.79	1.2	8.9
LgShInst	19.14	0.23	2.1	22.1
StrIncInst	9.93	NA	NA	NA
Neuberger Berman Inv:				
Genes n	59.91	2.16	-8.1	14.4
Guard n	28.27	0.98	-3.2	46.4
LCVal n	45.42	0.80	1.2	8.5
Neuberger Berman Tr:				
GenesisFdR6	60.14	2.17	-8.0	15.3
Nicholas Group:				
Nich n	90.87	2.50	-2.5	46.2
Northern Funds:				
BdIdx n	9.15	-0.03	2.3	5.7
EmMktsEqIdx nr	11.90	0.37	6.8	14.1
HiYFxInc n	5.96	0.00	0.8	19.2
IntlEqIdx nr	15.72	0.37	13.8	37.5
MidCpIdx n	19.53	0.67	-5.7	22.0
StkIdx n	57.68	1.65	-2.9	43.0
Nuveen CI A:				
AAMunBd p	9.84	0.04	-1.2	5.0
HiYldMuBd p	14.16	0.10	-2.5	3.2
Nuveen CI I:				
HYMunBd	14.16	0.10	-2.5	3.8
Nuveen CI R:				
IntDMunBd	8.69	0.04	-0.2	7.3
LmtTrmR	10.76	0.03	0.5	7.4
O				
Oakmark Funds Invest:				
EqtyInc nr	35.61	0.41	-0.4	22.6
Oakmark n	149.88	3.63	-1.5	45.3
OakmrkInt n	28.21	0.61	12.8	25.7
Select n	77.51	1.67	-3.3	42.3
Old Westbury Fds:				
AllCpCore n	24.18	NA	NA	NA
CreditIncomeFd n	7.89	NA	NA	NA
FixInc pn	10.20	NA	NA	NA
LrgCpStr n	19.52	NA	NA	NA
MuniBd pn	11.34	NA	NA	NA
Sm&MdCapStrategy n	16.03	NA	NA	NA
Optimum Funds Inst:				
Fixed Inc	8.18	-0.03	2.1	5.3
LgCpGrwth	22.75	0.72	-6.9	49.5
LgCpVal	18.62	0.51	0.4	27.2
Osterweis Strat Income:				
OsterweisStrInc n	11.10	-0.03	0.9	20.3
PQ				
Parnassus Fds:				
ParnEqFd n	59.21	1.71	-0.6	38.4
Pear Tree:				
ForeignVal I r	24.33	0.58	8.8	22.5
Perm Port Funds:				
Permanent n	65.13	0.50	8.4	43.9
PGIM Funds Cl A:				
HighYield	4.74	NA	NA	NA
JennGrowth	56.95	1.99	-4.4	57.7
JennUtility	15.33	0.27	2.8	28.6
TotalReturnBond p	11.99	NA	NA	NA
PGIM Funds Cl Z:				
HighYield	4.75	NA	NA	NA
JennGrowth	66.46	2.32	-4.3	59.1
TotalReturnBond	11.95	NA	NA	NA
PIMCO Fds Instl:				
AllAsset	10.98	NA	NA	NA
CommodtyRR	13.72	NA	NA	NA
DivInc	9.66	NA	NA	NA
GlblBdOppUSH	9.58	-0.04	2.0	13.5
HiYld	7.96	0.01	1.3	19.5
HiYldMuniBd	8.27	0.04	-1.0	8.9
IntlBdUSH	9.92	NA	NA	NA
InvGrdCrBd	8.98	NA	NA	NA
LgTrmCrdtBd	8.63	NA	NA	NA
LngDurTotRtrn	6.99	-0.08	1.7	-3.9
LowDur	9.30	-0.01	1.9	11.0
LowDurInc r	8.07	-0.01	2.5	19.1
ModDur	9.29	-0.04	2.9	10.7
MortgOppBd	9.28	-0.02	2.8	13.1
MuniBd	9.21	0.04	-0.7	9.4
RealRtnI	10.19	-0.04	3.6	3.9
ShortT	9.65	0.01	1.3	15.5
ShtAssetInv	9.94	0.00	1.4	15.1
StcksPLUSIntlHdgr	8.68	NA	NA	NA
StksPLS	12.09	NA	NA	NA
TotRetESG	7.63	-0.04	2.4	5.3
TotRt	8.62	NA	NA	NA
TrndsMgdFutStrgy	9.62	NA	NA	NA
PIMCO Funds A:				
HiYldMuniBd	8.27	0.04	-1.1	8.0
IncomeFd	10.59	-0.04	2.6	16.2
LowDurInc	8.07	-0.01	2.4	17.6
TotRetA	8.62	NA	NA	NA
PIMCO Funds C:				
IncomeFd	10.59	-0.04	2.4	13.6
PIMCO Funds I2:				
ComPLUSStrtgyFd	6.16	NA	NA	NA
HiYldMuniBd	8.27	0.04	-1.0	8.6
Income	10.59	-0.04	2.7	17.3
IntlBdUSH	9.92	NA	NA	NA
InvstGrCrBd	8.98	NA	NA	NA
LowDurInc	8.07	-0.01	2.5	18.7
MuniBd	9.21	0.04	-0.7	9.1
ShtTm	9.65	0.01	1.3	15.1
TotRt	8.62	NA	NA	NA
PIMCO Funds Instl:				
ComPLUSStrtgyFd	6.27	NA	NA	NA
DynamicBd	10.04	NA	NA	NA
IncomeFd	10.59	-0.04	2.8	17.6
InflRespMulAsset	8.56	NA	NA	NA
Pioneer Funds A:				
CoreEqA	21.19	NA	NA	NA
DiscGrA	17.11	NA	NA	NA
PioFdA	37.31	NA	NA	NA
Pioneer Funds Y:				
BondY	8.27	NA	NA	NA
StratIncY p p	9.56	NA	NA	NA
Price Funds:				
2050RetFd n	19.22	0.47	1.5	31.7
Balnanced n	26.75	0.44	2.2	27.2
BlChip n	177.36	6.03	-4.8	56.9
Communica&Tech n	158.03	6.91	2.5	59.2
DivGro n	78.31	2.12	2.1	31.7
EqInc n	34.70	0.59	0.5	22.6
EqIndex n	149.60	4.26	-3.0	42.5
GlbStk n	62.76	1.78	-0.1	32.1
GlbTech n	19.49	0.67	-6.6	40.8
Growth n	99.23	2.98	-5.9	45.4
HelSci n	78.59	0.80	-1.2	8.8
HiYield n	5.85	0.01	1.2	18.7
InstFLRfd r	9.34	0.03	0.8	23.5
InstHiYld	7.75	0.01	1.3	19.2
LgCapGow I	78.91	2.39	-4.1	57.8
InstLCCoreGr	68.79	2.34	-4.7	57.7
LgCpVal	22.84	0.36	-1.2	20.1
InstSmCap	23.67	0.70	-4.9	17.2
IntDis n	66.98	1.73	6.6	15.9
IntlStk n	21.31	0.62	9.1	27.2
MCapVal n	29.59	0.73	-7.3	23.9
MCEqGr	56.72	1.50	-6.2	17.7
MidCap n	93.61	2.45	-6.1	17.2
NAmer n	72.10	2.24	-1.9	47.2
NHoriz n	50.73	1.55	-9.1	1.9
OverS SF nr	13.95	0.34	11.2	29.0
QMUSSmCpGrEq n	40.94	1.65	-4.9	25.1
R2015 n	12.81	0.15	1.8	19.3
R2020 n	18.95	0.23	1.8	20.0
R2025 n	16.84	0.22	1.8	21.4
R2030 n	26.07	0.41	1.7	23.9
R2035 n	21.41	0.41	1.6	26.8
R2040 n	31.05	0.68	1.6	29.3
Ret2045 n	22.60	0.55	1.5	31.1
Ret2055 n	20.19	0.50	1.5	31.8
SciTec n	45.54	1.92	-12.0	65.1
Sht-Bd n	4.62	0.00	1.8	11.1
SmCap n	48.98	1.32	-7.2	8.9
SmCapStk n	53.48	1.59	-4.9	16.9
SpecGr n	25.02	0.68	-1.9	30.6
SpecInc n	11.19	-0.01	1.9	10.6
TF Incom n	10.77	0.07	-1.8	6.6
TotIndex n	59.88	1.75	-4.5	50.0
U.S.EqResch n	56.49	1.63	-3.4	48.0
USLrgCpCore n	40.29	1.12	-2.2	43.8
Value n	45.65	1.00	2.4	28.9
Price Funds - Adv Cl:				
R2030A p	25.68	0.40	1.6	22.9
R2040A p	30.60	0.66	1.5	28.3
Price Funds - R Cl:				
R2030R p	25.28	0.40	1.5	22.0
PRIMECAP Odyssey Fds:				
AggGrowth r nr	41.72	1.11	-5.3	25.7
Growth r nr	33.55	0.94	-2.8	32.7
Stock r nr	32.74	0.86	-2.6	30.8
Principal Investors:				
CapApprA p	75.88	2.28	-4.3	46.0
InfPro IN	7.77	-0.02	3.2	2.2
LgIndxI	27.48	0.79	-2.9	42.6
LT2030In	14.07	0.25	1.6	21.5
LT2040I	16.05	0.38	1.3	27.0
LT2050I	17.16	0.51	1.3	31.0
MidCpBldA	43.14	1.43	1.2	44.1
PreSecI	9.11	0.02	0.9	14.8
PtrLV In	18.64	0.42	-1.9	24.5
RealEstSecI	28.95	0.93	3.6	4.1
SAMBalA p	16.20	0.29	0.7	24.0
SAMGrA p	19.19	0.46	0.4	29.4
Putnam Funds:				
GrOpp R6	71.30	2.45	-6.2	57.3
Putnam Funds Class A:				
DynAABalA	16.76	1.24	6.7	38.2
DynAAGthA	19.54	0.46	0.6	36.6
PutLargCap p	34.72	1.04	1.0	40.0
GeorgePutBal	24.96	0.44	-2.1	30.5
GlblHlthCare p	55.82	NA	NA	NA
GrOpp p p	65.13	2.23	-6.3	55.7
StDurInc	10.11	0.00	1.5	15.0
SustainLdrsFd p	114.21	3.34	-6.7	35.0
Putnam Funds Class Y:				
GrOpp Y	70.31	2.41	-6.2	56.9
PutLargCap	34.73	1.04	1.1	41.0
SmCapGr	74.69	3.56	-4.5	37.8
StDurInc	10.12	0.00	1.5	15.4
R				
Russell Funds S:				
StratBd	9.09	-0.05	2.3	3.4
TaxExBd	21.45	0.05	-0.3	8.0
TxMngUSLgCp	81.45	2.48	-3.6	35.5
Rydex Investor Class:				
NasdaqInv n	78.59	2.61	-4.5	51.9
S				
Schwab Funds:				
1000 Inv nr	121.98	3.54	-3.1	41.7
CoreEq n	22.44	0.61	-3.7	38.9
FunIntlLgInst nr	11.73	0.21	13.2	36.9
FunUSLgInst nr	27.42	0.66	-1.6	33.3
InflProSel n	10.33	-0.03	3.4	2.9
Intl Sel nr	25.74	0.62	13.8	37.5
S&P Sel n	87.64	2.50	-2.9	43.2
SmCp Sel nr	32.51	1.03	-9.0	12.4
TSM Sel nr	95.67	2.78	-3.5	40.0
USSmCoIdx nr	16.20	0.50	-8.7	13.4
SEI Portfolios:				
CoreFxIn F	9.48	-0.04	2.3	4.5
IntlEq F	12.68	0.37	14.6	41.7
IntMuni F	10.88	NA	NA	NA
TaxMgdLC F	34.34	NA	NA	NA
SmeadFds:				
SmeadValueInstl	71.42	1.22	-9.6	14.4
SSgA Funds:				
SP500 n	248.90	7.10	-3.0	42.7
Strategic Adviser:				
StratAdFidEmr	12.86	0.42	6.1	18.3
StratAdMunBond	8.64	NA	NA	NA
StratAdShrtDur	9.99	NA	NA	NA
StratAdFidUS	16.86	0.52	-2.8	43.0
StratAdIntlFnd	12.67	NA	NA	NA
StratAdCorInFnd	9.11	NA	NA	NA
StratAdInOpFnd	8.65	NA	NA	NA
StratAdvFidIntl	13.42	0.32	13.7	37.3
StratAdAltFund	9.84	NA	NA	NS
StratAdFidCoreS	9.08	-0.03	2.4	6.9
T				
TCW Funds:				
EmMktInc n	6.43	NA	NA	NA
TotRetBondI n	7.78	NA	NA	NA
Thompson IM:				
Bond n	10.46	-0.03	1.8	16.1
Thornburg Fds:				
IncBuildA t	28.07	0.63	11.0	47.3
IntlVal I	29.87	0.72	14.4	47.8
LtdTInc l	12.99	-0.02	2.2	12.3
LtdTMu I	13.39	0.06	0.6	7.8
**Thrivent Funds

The Dow Jones Averages

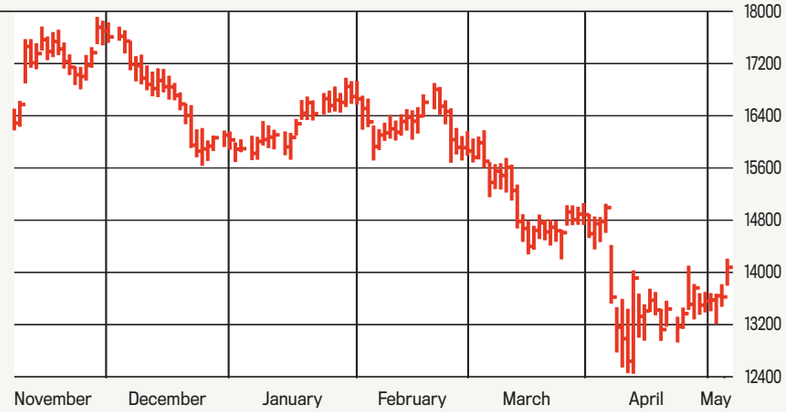
Industrials

Components	Week's Change
3M	4.76
Amazon.com	0.99
American Express	12.04
Amgen	0.38
Apple	-3.93
Boeing	7.51
Caterpillar	17.23
Chevron	-0.23
Cisco Systems	2.62
Coca-Cola	-0.26
Disney	2.21
Goldman Sachs	21.24
Home Depot	6.94
Honeywell International	14.97
IBM	13.14
Johnson & Johnson	1.54
JPMorgan Chase	8.96
McDonald's	-4.78
Merck	0.44
Microsoft	43.43
Nike Cl B	0.97
NVIDIA	3.49
Procter & Gamble	-0.50
Salesforce	7.23
Sherwin-Williams	28.02
Travelers	8.25
UnitedHealth Group	-18.72
Verizon Communications	1.83
Visa Cl A	12.43
Walmart	3.66



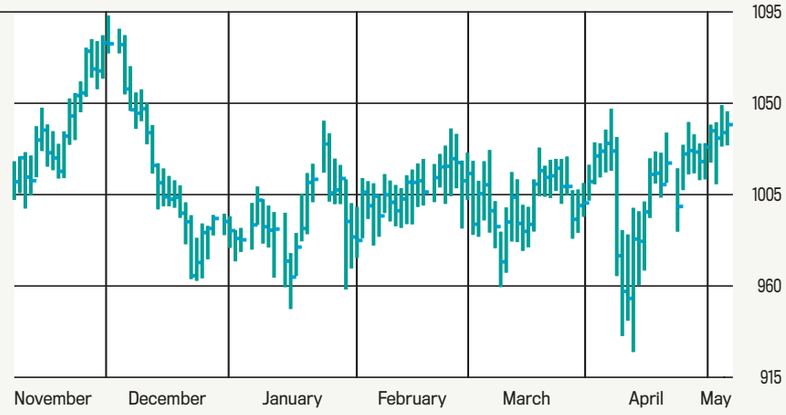
Transportation

Components	Week's Change
Alaska Air Group	5.08
American Airlines Group	0.77
Avis Budget Group	2.36
CH Robinson Worldwide	1.08
CSX	0.86
Delta Air Lines	2.62
Expeditors Intl of Wash	4.01
FedEx	8.16
JB Hunt Transport	3.84
Kirby Corp	7.70
Landstar System	1.47
Matson	10.76
Norfolk Southern	2.65
Old Dominion Freight Line	11.27
Ryder System	7.49
Southwest Airlines	3.36
Uber Technologies	6.53
Union Pacific	5.00
United Airlines	5.87
United Parcel Service B	-1.51



Utilities

Components	Week's Change
American Elec Power	0.95
American Water Works	3.14
Atmos Energy	3.36
Consolidated Edison	-0.42
Dominion Energy	2.05
Duke Energy	1.73
Edison International	-3.08
Exelon	0.26
FirstEnergy	0.75
NextEra Energy	1.00
Public Svc Enterprise	-1.55
Sempra	0.79
Southern	0.62
Vistra	12.64
Xcel Energy	1.77



Note: Theoretical highs and lows are shown. A red chart indicates a lower price than the starting period. Green means it's higher than the starting period.

DJ Half-Hourly Averages

Dow Jones 30 Industrial (divisor: 0.16268413125742)

Daily	Apr 28	29	30	May 1	2
Open (t)	40213.14	40249.04	40214.46	40880.94	41203.28
Open (a)	40171.74	40233.98	40290.41	40918.04	40960.42
10:00	40199.68	40355.12	39793.77	40887.83	41098.24
10:30	40286.66	40237.85	40061.42	40992.63	41253.02
11:00	40247.61	40508.19	40133.25	41041.03	41213.77
11:30	40075.33	40476.85	40256.50	41069.30	41092.31
12:00	40060.93	40420.87	40303.64	40874.29	41244.97
12:30	39961.52	40509.88	40223.23	40840.87	41344.40
1:00	39969.28	40358.97	40328.05	40797.98	41358.86
1:30	39893.74	40466.59	40357.47	40919.04	41302.23
2:00	40036.68	40588.40	40389.25	40853.44	41299.18
2:30	40091.37	40573.02	40379.60	40925.39	41327.31
3:00	40094.16	40548.78	40290.77	40911.27	41289.39
3:30	40208.84	40592.43	40310.83	40955.20	41351.57
Close	**40227.59**	**40527.62**	**40669.36**	**40752.96**	**41317.43**
High (t)	40562.50	40774.54	40865.20	41284.20	41624.43
Low (t)	39830.31	39987.61	39669.45	40483.42	40835.45
High (a)	40414.18	40630.49	40777.16	41099.52	41386.19
Low (a)	39869.10	40222.18	39745.63	40705.63	40960.42
Change	+114.09	+300.03	+141.74	+83.60	+564.47

Theoretical (t): High 41624.43 Low 39669.45
Actual (a): High 41386.19 Low 39745.63

Dow Jones 20 Transport (divisor: 0.15395808703479)

Open (t)	13522.06	13470.35	13413.26	13626.60	13845.39
Open (a)	13511.96	13497.98	13491.92	13629.46	13782.26
10:00	13621.69	13519.91	13286.55	13630.56	13964.06
10:30	13596.57	13536.57	13320.90	13698.83	13930.57
11:00	13567.98	13518.36	13339.15	13681.71	13976.30
11:30	13538.52	13560.77	13412.36	13712.59	13989.80
12:00	13506.85	13536.01	13449.96	13671.25	14010.63
12:30	13463.55	13563.63	13458.48	13597.50	14112.78
1:00	13457.93	13547.34	13438.79	13584.66	14156.48
1:30	13427.92	13526.08	13413.13	13587.20	14136.87
2:00	13433.46	13587.95	13480.32	13603.29	14146.37
2:30	13463.37	13612.68	13487.63	13631.66	14131.52
3:00	13485.96	13603.13	13471.25	13648.31	14136.85
3:30	13522.34	13605.98	13500.23	13652.68	14098.16
Close	**13559.92**	**13575.77**	**13639.75**	**13623.84**	**14077.53**
High (t)	13699.83	13681.39	13671.84	13818.34	14209.97
Low (t)	13387.70	13405.34	13207.59	13472.79	13796.58
High (a)	13625.27	13640.79	13661.25	13752.83	14185.23
Low (a)	13421.46	13462.91	13226.33	13536.24	13782.26
Change	+62.87	+15.85	+63.98	-15.91	+453.69

Theoretical (t): High 14209.97 Low 13207.59
Actual (a): High 14185.23 Low 13226.33

Dow Jones 15 Utilities (divisor: 1.31844753190630)

Open (t)	1020.29	1025.55	1034.97	1039.12	1038.25
Open (a)	1020.45	1024.88	1033.62	1038.24	1038.74
10:00	1020.41	1029.20	1018.21	1038.71	1035.05
10:30	1014.99	1027.45	1016.56	1043.38	1036.63
11:00	1020.63	1031.43	1019.00	1041.58	1040.96
11:30	1024.47	1033.51	1026.50	1045.57	1036.85
12:00	1022.90	1032.40	1026.18	1039.94	1038.75
12:30	1022.45	1031.55	1025.63	1037.62	1038.37
1:00	1023.37	1034.17	1027.48	1037.71	1035.84
1:30	1022.47	1033.85	1026.07	1039.25	1036.03
2:00	1023.67	1036.51	1028.48	1038.01	1038.03
2:30	1023.99	1035.93	1029.21	1038.47	1038.22
3:00	1025.02	1035.06	1024.54	1038.45	1039.75
3:30	1025.77	1035.40	1026.83	1038.40	1039.59
Close	**1028.32**	**1036.45**	**1032.82**	**1035.57**	**1039.48**
High (t)	1030.37	1039.48	1040.69	1049.14	1046.06
Low (t)	1012.54	1020.78	1010.12	1028.71	1029.27
High (a)	1029.39	1037.97	1035.40	1046.69	1042.62
Low (a)	1014.22	1023.22	1013.45	1030.97	1032.18
Change	+7.05	+8.13	-3.63	+2.75	+3.91

Theoretical (t): High 1049.14 Low 1010.12
Actual (a): High 1046.69 Low 1013.45

Dow Jones 65 Composite (divisor: 0.79633160203387)

Open (t)	12518.74	12524.78	12522.29	12706.56	12813.27
Open (a)	12508.59	12525.92	12550.77	12714.62	12752.26
10:00	12512.57	12552.42	12371.15	12720.83	12785.05
10:30	12542.19	12526.16	12449.49	12748.74	12851.85
11:00	12535.24	12607.86	12474.55	12766.88	12848.34
11:30	12491.19	12599.94	12518.87	12774.58	12810.76
12:00	12487.94	12575.14	12533.20	12700.92	12851.09
12:30	12460.84	12607.19	12509.06	12692.25	12895.26
1:00	12459.62	12567.73	12541.56	12673.42	12903.59
1:30	12439.94	12602.70	12548.92	12711.68	12888.62
2:00	12481.10	12642.05	12558.28	12690.50	12886.92
2:30	12496.99	12632.99	12557.75	12715.68	12891.90
3:00	12496.02	12624.38	12531.07	12712.10	12881.07
3:30	12531.38	12635.38	12542.00	12733.34	12899.45
Close	**12542.31**	**12620.12**	**12655.44**	**12674.00**	**12883.50**
High (t)	12641.17	12696.00	12714.69	12842.60	12982.71
Low (t)	12401.72	12450.91	12330.03	12578.37	12713.81
High (a)	12582.39	12654.80	12685.44	12782.18	12911.80
Low (a)	12432.39	12523.89	12357.13	12654.25	12752.26
Change	+47.14	+77.81	+35.32	+18.56	+209.50

Theoretical (t): High 12982.71 Low 12330.03
Actual (a): High 12911.80 Low 12357.13

Trading Diary

Market Advance/Decline Volumes

Daily	Apr 28	29	30	May 1	2
NY Up	680,325	637,321	601,296	564,368	905,695
NY Off	282,696	386,774	875,553	525,889	157,507
NY Up - Comp.	3,050,161	2,862,138	2,050,737	2,477,421	3,946,197
NY Off - Comp.	1,176,782	1,809,293	3,317,475	2,344,057	848,805
NYSE Amer UP	9,255	3,102	6,803	5,068	8,634
NYSE Amer Off	3,250	7,430	8,416	9,513	7,284
NASD Up	7,957,640	10,305,753	3,963,974	5,029,307	5,993,373
NASD Off	2,316,112	2,645,993	4,578,924	3,275,487	2,086,166
NYSE Arca UP	183,816	155,930	205,209	136,074	253,275
NYSE Arca Off	82,729	98,505	170,843	184,350	74,808
% (QCHA)	+.33	+.39	-.29	+.20	+1.50
% (QACH)	-.15	+.11	-.41	-.07	+.99
% (QCHAQ)	+.36	+.36	+.09	+.54	+1.94

Market Advance/Decline Totals

Weekly Comp.	NYSE	NYSE Amer	Nasdaq	NYSE Arca
Total Issues	2,850	306	4,749	2,328
Advances	2,043	156	3,134	1,695
Declines	783	146	1,548	615
Unchanged	24	4	67	18
New Highs	96	13	215	150
New Lows	72	20	216	17

Week ended last Friday compared to previous Friday

NYSE Composite Daily Breadth

Daily	Apr 28	29	30	May1	2
Issues Traded	2,831	2,822	2,827	2,828	2,815
Advances	1,729	1,792	1,223	1,522	2,253
Declines	1,023	942	1,537	1,227	493
Unchanged	79	88	67	79	69
New Highs	26	26	31	27	57
New Lows	14	14	29	26	24
Blocks - primary	5,006	5,500	5,919	5,575	5,530
Total (000) - primary	969,920	1,038,815	1,498,231	1,110,349	1,071,480
Total (000)	4,257,885	4,747,158	5,449,491	4,935,272	4,854,385

NYSE American Composite

Daily	Apr 28	29	30	May1	2
Issues Traded	299	298	298	296	296
Advances	137	144	114	157	169
Declines	144	141	164	127	121
Unchanged	18	13	20	12	6
New Highs	5	4	2	5	4
New Lows	3	6	9	5	7
Blocks - primary	147	115	158	150	192
Total (000) - primary	12,701	10,607	15,435	14,769	16,193
Total (000)	268,831	240,335	279,913	324,014	494,285

Nasdaq

Daily	Apr 28	29	30	May1	2
Issues Traded	4,576	4,526	4,548	4,531	4,555
Advances	2,486	2,676	1,937	2,423	3,236
Declines	1,948	1,710	2,452	1,963	1,179
Unchanged	142	140	159	145	140
New Highs	83	78	69	76	102
New Lows	59	52	97	70	50
Blocks - primary	124,281	178,212	77,590	75,733	60,895
Total (000)	10,313,292	13,001,932	8,595,339	8,409,691	8,180,198

NYSE Arca Composite

Daily	Apr 28	29	30	May1	2
Issues Traded	2,221	2,201	2,219	2,227	2,218
Advances	1,754	1,787	1,136	1,165	1,779
Declines	438	382	1,041	1,045	425
Unchanged	29	32	42	17	14
New Highs	56	73	38	50	120
New Lows	8	8	1	6	6
Blocks - primary	1,291	1,197	1,644	1,410	1,542
Total (000) - primary	277,634	256,401	384,065	320,771	328,369
Total (000)	1,639,504	1,575,933	2,073,780	1,863,704	1,888,475

Other Market Indexes

Daily	4/28	4/29	4/30	5/01	5/02
NYSE Amer Comp	4983.77	4988.35	4922.83	4953.81	4995.13
BNY ADR Idx	186.30	187.61	187.35	186.96	191.40
Europe	175.02	176.27	175.68	174.34	178.58
Latin Am	194.45	194.65	193.16	191.47	192.58
Asia	230.97	232.79	233.16	234.63	240.57
Emerg M	368.40	370.17	372.19	376.33	387.65
DJ US TSM Float	54588.74	54908.74	54949.64	55291.64	56155.33
Nasdaq Cmp	17366.13	17461.32	17446.34	17710.74	17977.73
100 Index	19427.29	19544.95	19571.02	19786.71	20102.61
Indus.	10872.63	10967.80	10890.37	10972.16	11105.20
Insur.	15170.56	15357.57	15321.01	15222.56	15677.25
Banks	4001.31	4031.02	3989.92	4025.17	4123.92
Computer	15600.92	15658.23	15670.51	16033.71	16279.73
Telecom	460.77	466.80	472.13	471.75	477.77
NYSE Comp.-z	18971.73	19089.21	19114.24	19049.84	19386.68
Financial-z	12238.29	12337.61	12334.77	12312.10	12543.42
Health Care-z	24251.70	24467.51	24673.77	23952.64	24359.30
Energy-z	12824.01	12754.64	12462.53	12525.92	12712.81
Russell 1000	3024.31	3042.16	3045.67	3064.26	3111.28
2000	1965.55	1976.52	1964.12	1975.86	2020.74
3000	3142.76	3161.27	3163.89	3183.19	3233.05
Value-v	1782.02	1791.81	1794.26	1791.76	1820.35
Growth-v	3669.69	3692.92	3696.83	3741.91	3797.57
MidCap	3345.77	3364.82	3361.93	3364.35	3434.22
S&P 100 Index	2678.36	2692.86	2694.73	2719.19	2756.50
500	5528.75	5560.83	5569.06	5604.14	5686.67
Ind.	7831.84	7871.09	7881.86	7944.94	8052.23
MidCap	2842.82	2856.31	2851.60	2864.21	2932.01
SmallCap	1223.23	1230.38	1222.38	1229.95	1257.83
Value Line(A)	10207.76	10256.29	10225.93	10256.52	10467.56
Value Line(G)	550.94	553.45	551.66	553.08	564.20
DJ US Small TSM	13568.02	13635.71	13554.65	13641.60	13977.68

(A)-Arithmetic Index. (G)-Geometric Index.
(v)-Value 1000 and Growth 1000. (y)-Dec. 31,1965=50. (z)-Dec. 31,2002=5000.

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DATA **MARKET LABORATORY** BARRONS.COM/DATA

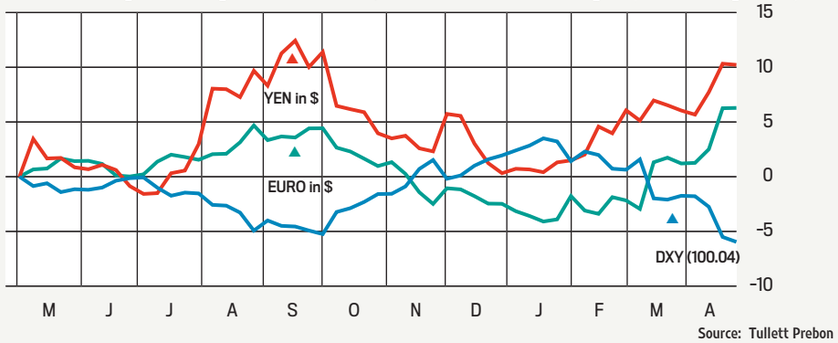
The Week In Stocks For the Major Indexes

12-Month High	12-Month Low		Weekly High	Weekly Low	Friday Close	Friday Chg.	Weekly % Chg.	12-Month Chg.	12-Month % Chg.	Change From 12/31	Change From % Chg.
Dow Jones Indexes											
45014.04	37645.59	30 Indus	41317.43	40227.59	41317.43	1203.93	3.00	2641.75	6.83	-1226.79	-2.88
17754.38	12637.04	20 Transp	14077.53	13559.92	14077.53	580.48	4.30	-1270.87	-8.28	-1818.22	-11.44
1079.88	898.82	15 Utilities	1039.48	1028.32	1039.48	18.21	1.78	125.17	13.69	56.74	5.77
14373.96	11713.15	65 Comp	12883.50	12542.31	12883.50	388.33	3.11	501.20	4.05	-508.21	-3.79
Dow Jones Indexes											
61024.05	49067.76	US TSM Float	56155.33	54588.74	56155.33	1625.63	2.98	5125.55	10.04	-2243.92	-3.84
1499.87	1208.95	US Market	1383.07	1344.61	1383.07	39.76	2.96	131.88	10.54	-50.54	-3.53
1220.78	838.33	Internet	1093.40	1047.98	1093.40	45.25	4.32	175.60	19.13	-19.34	-1.74
New York Stock Exchange											
20272.04	17188.46	Comp-z	19386.68	18971.73	19386.68	486.88	2.58	1588.79	8.93	289.57	1.52
12962.96	10350.09	Financial-z	12543.42	12238.29	12543.42	368.77	3.03	2193.33	21.19	500.12	4.15
28478.56	23223.41	Health Care-z	24673.77	23952.64	24359.30	194.60	0.81	-943.04	-3.73	27.44	0.11
14666.53	11686.49	Energy-z	12824.01	12462.53	12712.81	-42.56	-0.33	-1647.04	-11.47	-414.27	-3.16
NYSE American Stock Exchange											
5405.73	4390.16	NYSE Amer Comp	4995.13	4922.83	4995.13	34.45	0.69	201.85	4.21	308.85	6.59
Standard & Poor's Indexes											
3003.15	2405.92	100 Index	2756.50	2678.36	2756.50	76.66	2.86	317.64	13.02	-133.73	-4.63
6144.15	4982.77	500 Index	5686.67	5528.75	5686.67	161.46	2.92	558.88	10.90	-194.96	-3.31
8784.45	7032.71	Indus	8052.23	7831.84	8052.23	218.70	2.79	670.67	9.09	-402.56	-4.76
3390.26	2560.93	MidCap	2932.01	2842.82	2932.01	100.34	3.54	2.97	0.10	-188.93	-6.05
1544.66	1106.12	SmallCap	1257.83	1222.38	1257.83	38.82	3.18	-43.65	-3.35	-150.34	-10.68
Nasdaq Stock Market											
20173.89	15267.91	Comp	17977.73	17366.13	17977.73	594.79	3.42	1821.40	11.27	-1333.06	-6.90
22175.60	17090.40	100 Index	20102.61	19427.29	20102.61	670.05	3.45	2211.81	12.36	-909.56	-4.33
12683.06	9339.57	Indus	11105.20	10872.63	11105.20	233.46	2.15	1342.48	13.75	-800.73	-6.73
16820.36	13554.76	Insur	15677.25	15170.56	15677.25	510.22	3.36	1808.98	13.04	35.33	0.23
4952.58	3514.60	Banks	4123.92	3989.92	4123.92	142.86	3.59	402.18	10.81	-282.75	-6.42
18397.32	13524.30	Computer	16279.73	15600.92	16279.73	630.63	4.03	1671.66	11.44	-1441.92	-8.14
513.10	380.08	Telecom	477.77	460.77	477.77	20.84	4.56	96.46	25.30	14.16	3.05
Russell Indexes											
3370.65	2719.99	1000	3111.28	3024.31	3111.28	89.74	2.97	302.28	10.76	-109.77	-3.41
2442.03	1760.71	2000	2020.74	1964.12	2020.74	63.12	3.22	-14.99	-0.74	-209.42	-9.39
3509.12	2826.03	3000	3233.05	3142.76	3233.05	93.59	2.98	298.97	10.19	-123.78	-3.69
1961.63	1643.26	Value-v	1820.35	1782.02	1820.35	44.61	2.51	116.27	6.82	-3.61	-0.20
4213.29	3225.04	Growth-v	3797.57	3669.69	3797.57	122.92	3.34	462.23	13.86	-244.71	-6.05
3811.57	2991.07	MidCap	3434.22	3345.77	3434.22	102.88	3.09	204.88	6.34	-99.34	-2.81
Others											
11791.23	9141.06	Value Line-a	10467.56	10207.76	10467.56	298.99	2.94	307.92	3.03	-563.64	-5.11
656.04	495.50	Value Line-g	564.20	550.94	564.20	15.30	2.79	-25.61	-4.34	-46.75	-7.65
16768.21	12129.52	DJ US Small TSM	13977.68	13554.65	13977.68	465.72	3.45	-80.92	-0.58	-1404.85	-9.13
1271.18	1019.88	Barron's Future Focus	1158.20	1132.32	1158.20	28.48	2.52	92.44	8.67	-45.59	-3.79
1356.99	1058.38	Barron's 400	1214.70	1177.18	1214.70	41.08	3.50	88.52	7.86	-37.19	-2.97

High/Low's are based upon the daily closing index. a-Arithmetic Index. G-Geometric Index. V-Value 1000 and Growth 1000 y-Dec. 31,1965=50 z-Dec. 31,2002=5000

U.S. Dollar Index vs Euro and Yen

Good Talk: As Trump's tariff war scared some foreigners from Treasury auctions, April was the cruelest month for the dollar since November 2022. But hints of negotiations with China gave it a slight lift this past week. Measuring the buck against six currencies, the ICE U.S. Dollar Index edged up 0.6% through Friday.



Source: Tullett Prebon

Distributions & Offerings

Secondary Distributions of common stocks

Company	Shares Offered	Offer Price	Deal Value USD
Blinklab Ltd	25,533,333	$0.19	$4,889,341

Source: LSEG Data & Analytics

Coming U.S. Auctions

Monday		Yields (%) When Issued*	Last Auction
$76.0 bil	3-month	4.307	4.200
$68.0 bil	6-month	4.232	4.065
$58.0 bil	3-year	3.788	3.784
Tuesday			
$42.0 bil	10-year	4.298	4.435

* As of Friday afternoon.

144 Filings

SEC Form 144 must be filed by holders of restricted securities (also called letter stock) who intend to sell shares. Shares Indicated: the number to be sold. Sales Date: the approximate date of the sale. (Sometimes shares aren't sold, even though their owner has filed a Form144.) Source: LSEG Data and Analytics

Company	Sym	Shares Indicated	$ Value	Sale Date	Seller	Title
Amphenol	APH	400,000	30,370,320	4/25/25	Lampo, Craig	O
Amphenol	APH	390,000	29,605,797	4/25/25	Walter, Luc	O
Virtu Financial	VIRT	355,881	13,715,654	4/25/25	Cifu, Douglas	AF
First American Financial	FAF	250,669	15,739,391	4/24/25	Degiorgio, Kenneth	FO
Select Medical	SEM	225,000	4,050,000	4/28/25	Chernow, David	CEO
Amphenol	APH	175,000	13,348,948	4/25/25	D'Amico, Lance	O
Vertiv	VRT	125,029	10,002,320	4/25/25	Washington, Robin	D
Tri Pointe Homes	TPH	120,287	3,648,305	4/28/25	Bauer, Douglas	AF
Tesla	TSLA	112,390	32,096,695	4/29/25	Denholm, Robyn	D
Amphenol	APH	100,000	7,587,890	4/25/25	Silverman, David	O

Indexes' P/Es & Yields

DJ latest 52-week earnings and dividends adjusted by Dow Divisors at Friday's close. S&P Dec. 4-quarter's GAAP earnings as reported and indicated dividends based on Friday close.S&P 500 P/E ratios based on GAAP earnings as reported. For additional earnings series, please refer to www.spglobal.com. DJ latest available book values for FY 2023 and 2022, and S&P latest for 2023 and 2022. r-Revised data

	Last Week	Prev. Week	Last Year
DJ Ind Avg	**41317.43**	**40113.50**	**38675.68**
P/E Ratio	23.12	22.72	27.10
Earns Yield %	4.33	4.40	3.69
Earns $	1787.14	1765.75	1427.25
Divs Yield %	1.73	1.78	1.88
Divs $	715.20	715.20	725.41
Mkt to Book	5.19	5.04	5.05
Book Value $	7964.47	7964.47	7664.40
DJ Trans Avg	**14077.53**	**13497.05**	**15348.40**
P/E Ratio	26.64	25.72	17.51
Earns Yield %	3.75	3.89	5.71
Earns $	528.46	524.75	876.73
Divs Yield %	1.71	1.79	1.53
Divs $	241.23	241.23	234.74
Mkt to Book	3.60	3.45	4.37
Book Value $	3914.65	3914.65	3514.52
DJ Utility Avg	**1039.48**	**1021.27**	**914.31**
P/E Ratio	19.63	20.63	20.35
Earns Yield %	5.09	4.85	4.91
Earns $	52.95	49.50	44.93
Divs Yield %	2.90	2.95	3.44
Divs $	30.10	30.10	31.46
Mkt to Book	2.20	2.16	2.03
Book Value $	472.26	472.26	450.45
S&P 500 Index	**5686.67**	**5525.21**	**5127.79**
P/E Ratio	27.06	26.29	26.65
Earns Yield %	3.70	3.80	3.75
Earns $	210.16	210.16	192.44
Divs Yield %	1.37	1.41	1.45
Divs $	77.91	77.91	74.35
Mkt to Book	4.83	4.69	4.64
Book Value $	1178.57	1178.57	1106.21
S&P Ind Index	**8052.23**	**7833.53**	**7381.56**
P/E Ratio	30.44	29.62	29.94
Earns Yield %	3.28	3.38	3.34
Earns $	264.49	264.49	246.55
Divs Yield %	1.22	1.25	1.28
Divs $	98.24	97.92	94.48
Mkt to Book	6.33	6.16	6.17
Book Value $	1272.56	1272.56	1195.42

Per Share Values of Stocks In the Dow Jones Averages

This is a list of the Dow Jones trailing 52-week diluted share earnings, dividends and book values as reported by the company. Bolded numbers indicate new values. Sources Barron's Stats and FactSet.

Industrial Stocks

	Earns	Divs.	Book Value		Earns	Divs.	Book Value
Am Exp	14.32	2.92	38.81	McDonalds	**11.33**	6.88	(6.44)
Amgen	**10.96**	9.13	11.64	Merck Co	6.87	3.16	14.84
Apple	**6.42**	1.00	4.00	Microsoft	**12.94**	3.16	36.11
Boeing	(17.92)	Nil	(28.27)	NVIDIA	8.32	0.04	1.74
Caterpillar	**20.52**	5.64	39.04	Nike Inc	3.01	1.54	9.60
Chevron Corp	9.72	6.60	86.27	Proc Gam	6.30	4.08	21.00
Cisco Sys	2.29	1.61	10.91	3M Co	7.92	2.83	8.70
Coca Cola	**2.50**	1.97	6.02	Salesforce.com	6.36	1.62	61.43
Disney Walt	3.08	1.25	54.25	Sherwin-Williams	**10.58**	2.94	14.60
Goldman Sachs	43.09	11.75	326.90	Travelers Cos	18.73	4.20	109.21
Home Depot	14.92	9.05	1.05	UnitedHealth Grp	23.88	8.40	96.06
Honeywell	**8.99**	4.42	24.31	Verizon	4.20	2.70	21.98
IBM	5.81	6.68	24.63	Visa	**10.02**	2.22	18.31
Johnson & Johnson	8.99	4.96	28.57	Amazon	**4.18**	Nil	19.44
JPMorganChase	20.37	5.05	104.45	Wal-mart	2.41	0.83	10.41

Transportation Stocks

Alaska Air Group	2.75	Nil	32.62	Kirby Corp	**5.05**	Nil	54.33
American Airlines	0.90	Nil	(7.95)	Landstar Sys	5.52	1.41	27.55
Avis Budget Grp	(51.81)	Nil	(9.97)	Matson Inc	14.04	1.34	69.79
C.H. Robinson	**4.18**	2.47	12.15	Norf Southern	14.64	**5.40**	56.63
CSX Corp	1.67	0.48	6.19	Old Dominion	5.33	1.06	19.54
Delta Air Lines	5.33	0.55	17.26	Ryder Sys	11.69	3.14	69.91
Expeditors Int'l	5.72	1.46	16.62	Southwest Air	0.85	0.72	17.63
FedEx	15.95	5.52	112.90	Un Pacific	11.10	5.32	24.25
Hunt (JB)	5.51	1.73	39.76	UPS	**6.86**	6.53	20.29
Uber Technologies	4.80	Nil	5.43	United Airlines	10.97	Nil	28.43

Utility Stocks

American Elec Power	5.60	3.62	47.98	FirstEnergy	1.88	1.70	18.17
American Water Works	**5.49**	3.06	50.31	NextEra Energy	2.67	2.11	23.13
Atmos Energy	7.02	3.35	73.20	Pub Sv Ent	**3.66**	2.43	31.08
Con Ed	**5.43**	3.34	61.33	Sempra Energy	**4.20**	2.51	44.00
Dominion Energy	**2.67**	2.67	30.72	Southern Co.	**4.20**	2.88	28.61
Duke Energy	5.71	4.16	61.15	Vistra	8.29	0.88	8.06
Edison Int'l	**7.08**	3.17	36.02	Xcel Energy	3.40	2.21	31.74
Exelon	**2.69**	1.54	25.78				

Stock Volume

	Last Week	Prev. Week	Year Ago	YOY % Chg
NYSE(a)	5,688,796	5,345,992	5,113,248	11.26
30 Dow Inds (b)	2,710,760	2,962,936	1,983,506	36.67
20 Dow Trans (b)	748,676	824,611	534,246	40.14
15 Dow Utils (b)	323,580	338,376	318,430	1.62
65 Dow Stks (b)	3,783,015	4,125,923	2,836,181	33.38
NYSE American (a)	69,705	83,641	59,604	16.95
Nasdaq(d)	48,500,452	37,245,861	25,268,657	91.94
NYSE 15 Most Active				
Average Price	13.09	11.30	16.18	-19.10
% Tot Vol	17.96	13.85	14.92	20.38
Stock Offerings $(z,v)	1,525,000	r4,992,700	2,485,500	-38.64

Daily Stock Volume	4/28	4/29	4/30	5/1	5/2
NYSE(a)	969,920	1,038,815	1,498,231	1,110,349	1,071,480
30 Inds (b)	479,411.8	434,832.3	609,366.2	597,278.8	589,870.7
20 Trans (b)	141,127.1	134,072.4	161,549.8	141,504.5	170,422.1
15 Utils (b)	54,138.9	51,143.5	84,674.5	71,690.6	61,922.0
65 Stks (b)	674,677.9	620,048.1	855,590.4	810,474.0	822,224.8
NYSE Amer(a)	12,701	10,607	15,435	14,769	16,193
Nasd(d)	10,313,292	13,001,932	8,595,339	8,409,691	8,180,198
NYSE 15 Most Active					
Avg. Price	10.54	11.51	14.17	13.18	15.12
% Tot Vol	17.64	23.22	19.55	15.78	16.93

Numbers in thousands save price and percentages. (a) Primary volume. (b) Composite volume. (d) as of 4:10 pm. (r) Revised. (v) W/E Thursday. (z) Source: LSEG.

NYSE HALF-HOURLY VOLUME

Daily	4/28	4/29	4/30	5/01	5/02
9:30-10:00	85,151	89,867	106,885	105,214	98,611
10:00-10:30	36,265	42,459	44,172	44,105	44,285
10:30-11:00	33,750	37,010	39,677	40,218	38,399
11:00-11:30	33,536	35,406	34,558	39,549	36,102
11:30-12:00	27,088	29,919	36,785	38,808	32,289
12:00-12:30	23,736	27,985	27,637	32,205	40,980
12:30-1:00	22,480	28,763	24,353	28,434	29,346
1:00-1:30	24,749	25,655	24,970	25,295	28,558
1:30-2:00	23,095	30,203	25,328	26,285	26,622
2:00-2:30	23,623	29,025	47,060	30,262	27,604
2:30-3:00	24,482	27,039	29,934	30,168	32,005
3:00-3:30	32,817	37,160	38,935	37,624	37,217
3:30-4:00	579,147	598,325	1,017,936	632,180	599,462

Selected IPOs

	Ticker	Initial Offer Price	IPO Date	Recent Price	%Chg
Smart Digital	SDM	4.00	5/2	6.11	52.8%
Yuanbao	YB	15.00	4/30	15.11	0.7%

Investor Sentiment Readings

High bullish readings in the Consensus stock index or in the Market Vane stock index usually are signs of Market tops; low ones, market bottoms.

	Last Week	2 Weeks Ago	3 Weeks Ago
Consensus Index			
Consensus Bullish Sentiment	45%	42%	43%
AAII Index			
Bullish	20.9%	21.9%	25.4%
Bearish	59.3	55.6	56.9
Neutral	19.8	22.5	17.7
Market Vane			
Bullish Consensus	43%	41%	43%
TIM Group Market Sentiment			
Indicator	44.7%	49.8%	47.3%

Sources: Consensus Inc.; American Association of Individual Investors; Market Vane; TIM Group

Arms Index

The Arms index, also known as the short term trading index, is a number derived by dividing one quotient into another quotient. The numerator in the index is the number of advancing stocks divided by the number of declining stocks. As of 3/14/11, the denominator in the index is now the composite volume of advancing stocks divided by the composite volume of declining stocks.

Daily	4/28	4/29	4/30	5/1	5/2
NYSE	.65	1.20	1.29	1.17	.98
NYSE American	.26	2.47	.68	1.54	.70
Nasdaq	.37	.40	.91	.80	.96

New Listings

NYSE

None

NYSE American

Spirit Aviation (FLYY)

Nasdaq

GBank Financial (GBFH)
Liminatus Pharma (LIMN)
Smart Digital (SDM)
Winchester Bancorp (WSBK)
Yuanbao (YB)

Trading Suspended

NYSE

Berry Global (BERY)
Steel Partners (SPLP)

Nasdaq

Beacon Roofing Supply (BECN)
Heramba Electric (PITA)
Spruce Biosciences (SPRB)
Vacasa (VCSA)
William Penn Banc (WMPN)

Name Changes

NYSE

LuxExperience (LUXE), formerly MYT Netherlands Parent (MYTE)

NYSE American

SRX Health Solutions (SRXH), formerly Better Choice (BTTR)

Nasdaq

INNEOVA (INEO), formerly SAG (SAG)
INVO Fertility (IVF), formerly NAYA Biosciences (NAYA)

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Dow Jones U.S. Total Market Industry Groups

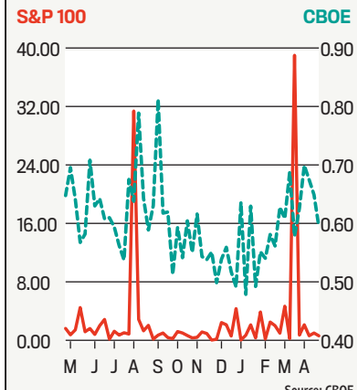
Top 20 Weekly Ranked	IG-Sym	Close	Net Change Wkly	Net Change YTD	% Change and Ranking Week	Rank	Yr Ago	Rank	YTD	Rank	3 Yr	52 Week High	52 Week Low
Heavy Construction	DJUSHV	1545.00	+125.19	−38.02	+8.82	[1]	+17.39	[43]	−2.40	[80]	+27.08	1,811.40	1,199.23
Construction & Materials	DJUSCN	1841.15	+146.12	32.90	+8.62	[2]	+11.57	[65]	+1.82	[50]	+18.41	2,058.26	1,521.53
Airlines	DJUSAR	175.10	+13.86	−55.99	+8.60	[3]	+4.94	[81]	−24.23	[130]	−3.01	253.29	128.37
Bldg Materials & Fixtures	DJUSBD	2283.33	+180.31	63.37	+8.57	[4]	+10.11	[70]	+2.85	[40]	+16.84	2,545.62	1,907.59
Software	DJUSSW	7375.24	+554.03	105.67	+8.12	[5]	+16.08	[48]	+1.45	[52]	+16.43	7,820.45	5,967.75
Marine Transportation	DJUSMT	342.96	+25.28	−4.33	+7.96	[6]	−4.61	[102]	−1.25	[67]	+17.41	428.53	286.63
Trucking	DJUSTK	1354.62	+92.42	−324.63	+7.32	[7]	−15.70	[122]	−19.33	[128]	+1.13	2,052.56	1,262.20
Hotels	DJUSLG	3904.77	+265.17	−331.35	+7.29	[8]	+10.84	[68]	−7.82	[106]	+10.78	4,606.52	3,302.75
Travel & Tourism	DJUSTT	1252.11	+79.64	147.61	+6.79	[9]	+21.66	[29]	+13.36	[15]	+21.21	1,294.75	903.37
Software & Computer Svcs	DJUSSV	6865.75	+430.00	−100.59	+6.68	[10]	+14.83	[51]	−1.44	[70]	+17.22	7,439.86	5,715.46
Hotel & Lodging REITs	DJUSHL	78.70	+4.84	−14.53	+6.56	[11]	−19.84	[126]	−15.58	[123]	−9.00	101.47	67.58
Recreational Svcs	DJUSRQ	144.63	+8.48	−12.61	+6.23	[12]	+46.35	[5]	−8.02	[108]	+15.89	180.21	99.35
Mortgage Finance	DJUSMF	11.39	+.67	.88	+6.21	[13]	+12.64	[58]	+8.35	[24]	+15.70	12.56	10.16
Diversified Industrials	DJUSID	901.09	+51.30	−2.34	+6.04	[14]	+21.36	[30]	−.26	[61]	+20.79	955.81	745.66
Steel	DJUSST	525.39	+28.47	44.50	+5.73	[15]	−14.81	[119]	+9.25	[20]	+.85	637.64	440.65
Electronic Equipment	DJUSAI	1180.83	+60.62	−22.73	+5.41	[16]	+15.60	[49]	−1.89	[77]	+9.58	1,339.72	951.64
Aerospace	DJUSAS	2414.88	+123.38	330.19	+5.38	[17]	+23.83	[26]	+15.84	[8]	+19.82	2,414.95	1,940.16
Mobile Telecom	DJUSWC	422.36	+21.47	40.83	+5.36	[18]	+25.20	[21]	+10.70	[19]	+6.69	450.29	336.91
Computer Services	DJUSDV	265.33	+13.47	11.50	+5.35	[19]	+30.03	[12]	+4.53	[34]	+13.68	296.07	199.67
Residential REITs	DJUSRN	251.96	+12.62	7.08	+5.27	[20]	+12.19	[61]	+2.89	[39]	−3.71	270.62	220.57

Top 20 Yr Ago Ranked	IG-Sym	Close	Net Change Wkly	Net Change YTD	% Change and Ranking Week	Rank	Yr Ago	Rank	YTD	Rank	3 Yr	52 Week High	52 Week Low
Fixed Line Telecom	DJUSFC	163.43	+4.60	27.84	+2.89	[62]	+63.65	[1]	+20.53	[5]	+13.00	168.97	100.32
Tobacco	DJUSTB	1134.53	+10.06	281.37	+.89	[108]	+62.35	[2]	+32.98	[3]	+13.91	1,134.53	696.84
Specialty Retailers	DJUSRS	4389.96	+188.17	671.68	+4.48	[22]	+58.75	[3]	+18.06	[6]	+30.76	4,389.96	2,818.43
Automobiles	DJUSAU	993.74	+7.04	−363.37	+.71	[113]	+46.97	[4]	−26.78	[132]	−2.26	1,587.00	640.05
Recreational Svcs	DJUSRQ	144.63	+8.48	−12.61	+6.23	[12]	+46.35	[5]	−8.02	[108]	+15.89	180.21	99.35
Toys	DJUSTY	1420.40	+50.07	168.87	+3.65	[44]	+40.42	[6]	+13.49	[14]	+12.95	1,420.40	984.97
Automobiles & Parts	DJUSAP	1098.51	+9.37	−382.20	+.86	[111]	+38.71	[7]	−25.81	[131]	−2.93	1,720.28	757.30
Pipelines	DJUSPL	1056.26	−13.87	−17.27	−1.30	[131]	+37.51	[8]	−1.61	[72]	+15.01	1,223.40	767.48
Gold Mining	DJUSPM	137.62	−4.17	41.76	−2.94	[136]	+34.97	[9]	+43.56	[1]	−4.99	150.23	95.26
Mining	DJUSMG	122.24	−3.70	37.09	−2.94	[135]	+33.51	[10]	+43.56	[2]	−6.17	133.44	84.61
Specialty Finance	DJUSSP	799.97	+13.21	108.01	+1.68	[91]	+33.25	[11]	+15.61	[9]	+18.36	801.01	600.09
Computer Services	DJUSDV	265.33	+13.47	11.50	+5.35	[19]	+30.03	[12]	+4.53	[34]	+13.68	296.07	199.67
Gas Distribution	DJUSGU	366.50	+8.17	47.47	+2.28	[74]	+28.87	[13]	+14.88	[11]	+5.80	366.50	270.87
Apparel Retailers	DJUSRA	1701.07	+36.05	21.34	+2.16	[79]	+28.20	[14]	+1.27	[53]	+18.02	1,755.11	1,339.17
Consumer Finance	DJUSSF	743.60	+29.04	38.35	+4.06	[36]	+28.06	[15]	+5.44	[29]	+16.51	777.92	566.02
Telecom Equipment	DJUSCT	2021.52	+85.83	−148.26	+4.43	[24]	+27.52	[16]	−6.83	[104]	+11.83	2,338.97	1,616.93
Financial Serv Supersector	DJUSFI	2288.01	+75.93	86.70	+3.43	[47]	+26.97	[17]	+3.94	[36]	+15.73	2,371.45	1,809.36
Financial Serv Sector	DJUSGF	2564.57	+85.11	97.18	+3.43	[48]	+26.97	[18]	+3.94	[37]	+15.73	2,658.09	2,028.07
Specialized Consumer Svcs	DJUSCS	3296.85	+149.31	409.36	+4.74	[21]	+26.01	[19]	+14.18	[12]	+22.32	3,296.85	2,539.92
Investment Svcs	DJUSSB	2527.12	+103.55	52.22	+4.27	[29]	+25.43	[20]	+2.11	[47]	+14.08	2,738.51	2,036.36

Groups are weighted by capitalization. 52-week highs and lows are based on daily closes. Dec. 31, 1991=100. In the U.S. listings, % vol chg column shows the change from previous 65-day moving average. Volume figures do not reflect extended trading hours.

CBOE Put / Call Ratio vs. S&P 100

Readings in the CBOE equity put-call ratio of 60:100 and in the S&P 100 of 125:100 are considered bullish, for instance. Bearish signals flash when the equity put-call level reaches the vicinity of 30:100 and the index ratio hits 75:100.



Source: CBOE

Coming Earnings

	Consensus Estimate	Year ago
M		
Cummins (Q1)	$4.91	$5.10
Diamondback Energy (Q1)	4.13	4.50
Ford Motor (Q1)	0.00	0.49
Matson (Q1)	2.13	1.04
The Clorox Co. (Q3)	1.56	1.71
T		
Advanced Micro Devices (Q1)	0.95	0.62
American Electric Power (Q1)	1.40	1.27
Datadog (Q1)	0.43	0.44
Devon Energy (Q1)	1.24	1.16
Duke Energy (Q1)	1.59	1.44
WEC Energy (Q1)	2.18	1.97
Zoetis (Q1)	1.41	1.38
W		
Atmos Energy (Q2)	2.88	2.85
Avis Budget (Q1)	-5.89	-3.07
Brighthouse Financial (Q1)	4.55	-1.56
MarketAxess (Q1)	1.81	1.92
Owens Corning (Q1)	2.87	3.59
The Walt Disney (Q2)	1.19	1.21
Uber (Q1)	0.51	-0.32
TH		
Akamai (Q1)	1.57	1.64
Cheniere Energy (Q1)	2.75	2.13
Coinbase Global (Q1)	1.97	4.40
ConocoPhillips (Q1)	2.05	2.03
News Corp (Q3)	0.14	0.11
Sempra (Q1)	1.32	1.34

Foreign Exchange

Country	Foreign Currency in U.S.$ Fri.	Foreign Currency in U.S.$ Last Fri.	U.S. $ in Foreign Currency Fri.	U.S. $ in Foreign Currency Last Fri.
Argentina (Peso)-y	.0009	.0009	1172.5742	1168.7350
Australia (Dollar)	.6445	.6399	1.5516	1.5627
Bahrain (Dinar)	2.6530	2.6533	.3769	.3769
Brazil (Real)	.1768	.1759	5.6576	5.6854
Bulgaria (Lev)	.5778	.5812	1.7308	1.7206
Canada (Dollar)	.7236	.7217	1.3820	1.3856
Chile (Peso)	.001057	.001070	946.15	934.95
China (Renminbi)	.1375	.1372	7.2716	7.2877
Colombia (Peso)	.0002352	.0002368	4252.50	4222.95
Denmark (Krone)	.1514	.1522	6.6049	6.5700
EcuadorUS Dollar	1.0000	1.0000	1.0000	1.0000
Egypt (Pound)-y	.0197	.0196	50.7740	50.9436
Hong Kong (Dollar)	.1290	.1289	7.7502	7.7569
Hungary (Forint)	.002793	.002802	358.01	356.92
Iceland (Krona)	.007733	.007820	129.31	127.88
India (Rupee)	.01181	.01171	84.668	85.385
Indonesia (Rupiah)	.0000607	.0000595	16467	16804
Israel (Shekel)	.2787	.2761	3.5877	3.6221
Japan (Yen)	.006898	.006961	144.97	143.66
Kazakhstan (Tenge)	.001936	.001943	516.60	514.72
Kuwait (Dinar)	3.2620	3.2610	.3066	.3067
Macau (Pataca)	.1252	.1251	7.9865	7.9940
Malaysia (Ringgit)-b	.2347	.2286	4.2615	4.3740
New Zealand (Dollar)	.5947	.5961	1.6815	1.6776
Norway (Krone)	.0960	.0958	10.4125	10.4386
Oman (Rial)	2.5974	2.5974	.3850	.3850
Pakistan (Rupee)	.00356	.00355	281.125	281.400
Philippines (Peso)	.01797	.01780	55.638	56.195
Poland (Zloty)	.2642	.2660	3.7854	3.7597
Qatar (Rial)	.2744	.2747	3.6447	3.6410
Saudi Arabia (Riyal)	.2666	.2666	3.7503	3.7515
Singapore (Dollar)	.7694	.7605	1.2997	1.3150
South Africa (Rand)	.0544	.0535	18.3947	18.6876
South Korea (Won)	.0007143	.0006952	1399.89	1438.36
Sri Lanka (Rupee)	.0033	.0034	299.5100	292.5300
Sweden (Krona)	.1035	.1033	9.6599	9.6847
Switzerland (Franc)	1.2095	1.2080	.8268	.8278
Taiwan (Dollar)	.03255	.03072	30.719	32.551
Thailand (Baht)	.03021	.02982	33.100	33.540
Turkey (New Lira)-d	.0259	.0260	38.5677	38.4267
Ukraine (Hryvnia)	.0240	.0239	41.6500	41.8500
U.K. (Pound)	1.3271	1.3312	.7535	.7512
Euro	1.1300	1.1365	.8850	.8799

Special Drawing Rights (SDR) are based on exchange rates for the U.S., British, and Japanese currencies. Source: International Monetary Fund. a-Russian Central Bank rate. b-government rate. d-rebased as of Jan. 1, 2005. y-floating rate.

Money Rates

	Latest Week	Prev. Week	Yr Ago
Discount Rate (NY)	4.50	4.50	5.50
Prime Rate (base)	7.50	7.50	8.50
Fed Funds Rate			
Avg effective offer	4.34	4.33	5.33
Avg weekly auction-c	4.33	4.33	5.33
T-Bills Rate			
13 weeks, Coupon Yield	4.304	4.330	5.395
13 weeks, Auction Rate	4.200	4.225	5.250
26 weeks, Coupon Yield	4.208	4.192	5.377
26 weeks, Auction Rate	4.065	4.050	5.165
Avg weekly auction-c	4.22	4.22	5.25
Broker Call Rate	6.25	6.25	7.25
Bankers Acceptances			
1 month	4.35	4.35	5.38
2 months	4.45	4.45	5.38
3 months	4.45	4.45	5.41
6 months	4.45	4.45	5.45
Foreign Prime Rates			
Canada	4.95	4.95	7.20
Germany	2.40	2.40	4.50
Japan	1.88	1.88	1.475
Switzerland	0.75	0.75	2.00
Britain	4.50	4.50	5.25
Other Money Rates			
Bank money market-z	0.40	0.41	0.60
Interest Checking-z	0.06	0.06	0.09
6-Month Certif-z	1.74	1.70	1.91
12-Month Certif-z	1.81	1.80	2.04
30 Month Accounts-z	1.29	1.29	1.46
5-Year Certificates-z	1.49	1.49	1.48
U.S. Savings EE Bonds:			
Long-Term (5yrs+)	2.60	2.60	2.70

c-Annualized yields, adjusted for constant maturity, reported by the Federal Reserve on a weekly average basis. Sources: Tullett Prebon information, Ltd. Factset. z-Bankrate.com.

Delta Market Sentiment Indicator

The Delta MSI measures the position of a representative set of stocks relative to an intermediate-term moving average crossover (MAC) point. When greater than 50% of the stocks followed are above this MAC point, the market is bullish. When the indicator is below 50%, risk is elevated and stock exposures should be reduced. Manager uses discretion on asset allocation when MSI is at 50% +/- 3%.

Bearish

Current Sentiment

33.0%

Last Week

23.7%

2 Weeks ago

24.0%

3 Weeks ago

Current Market Exposure: 0% Equities, 100% Bonds, 0% Hedged Equity, 0% Cash

Source: Delta Investment Management
www.deltaim.com, (415) 249-6337

Pulse of the Economy

Only includes new reports. Economic Growth and Investment	Latest Date	Latest Data	Preceding Period	Year Ago	YroYr % Chg
Gross domestic product	1st Qtr	−0.3	2.4	1.6	2.00
Personal income, (bil. $)	Mar	25,537.8	r25,420.9	24,474.9	4.34
Personal Savings Rate, St.Louis Fed	Mar	3.9	r4.1	5.2	-25.00
All fixed investment, (bil. $)	1st Qtr	4,346.8	4,265.9	4,231.4	2.73
Non-residential investment, (bil. $)	1st Qtr	3,595.5	3,512.4	3,471.0	3.59
Residential investment, (bil. $)	1st Qtr	799.6	797.1	800.8	−0.15
Production					
Electric power, (mil. kw hrs) (EEI)	Apr 26	73,210	72,587	69,594	5.20
Petroleum, related capacity, %	Apr 25	88.6	88.1	87.5	1.26
Rotary rigs running, U.S. & Can., (Hughes)	May 2	704	715	725	−2.90
Steel, (thous. tons)	Apr 26	1,706	1,682	1,701	0.29
Steel, rated capacity, % (AISI)	Apr 26	76.0	74.9	76.6	−0.78
Consumption and Distribution					
Consumer spending, (bil. $)	Mar	20,653.3	r20,518.9	19,553.2	5.63
Factory shipments, (bil. $)	Mar	596.22	r596.82	584.27	2.05
Instinet Research Redbook Avg. (monthly %)	Apr 26	1.43	−2.06	0.48	....
Baltic Dry Index	May 2	1,421	1,373	1,876	-24.25
Personal consumption, (bil. $)	1st Qtr	16,345.6	16,273.2	15,856.9	3.08
Inventories					
Domestic crude oil, (thous. bbls) Comm. (Excl. Lease Stck)	Apr 25	440,408	443,104	460,890	−4.44
Factory inventories, (bil. $)	Mar	865.25	r864.53	857.40	0.92
Gasoline, (thous. bbls)	Apr 25	225,540	229,543	227,087	−0.68
Orders					
Factory orders, backlog (bil. $)	Mar	1,429.41	r1,401.85	1,397.86	2.26
New factory orders, (bil. $)	Mar	618.83	r593.16	583.95	5.97
Nondurable goods orders, (bil. $)	Mar	303.17	r304.09	301.86	0.43
Purchasing management index	Apr	48.7	49.0	48.8	−0.20
Trade					
Exports, (bil. $)	1st Qtr	2,648.8	2,637.2	2,571.8	2.99
Imports, (bil. $)	1st Qtr	4,023.1	3,689.8	3,548.7	13.37

	Latest Date	Latest Data	Preceding Period	Year Ago	YroYr % Chg
Inflation					
ECRI Industrial Price Index f	May 2	107.03	108.95	116.98	−8.51
Gross domestic product deflator	1st Qtr	3.7	2.3	3.0	23.33
Employment					
Civil labor force, (thous.)	Apr	171,109	170,591	167,988	1.86
Employed, (thous.)	Apr	163,944	163,508	161,495	1.52
Employment cost index	1st Qtr	172.0	170.6	164.9	4.31
All non-farm payrolls, (thous.)	Apr	159,517	r159,340	157,635	1.19
Government payrolls, (thous.)	Apr	23,612	r23,602	23,290	1.38
Goods prod payrolls, (thous.)	Apr	21,706	r21,695	21,650	0.26
Initial jobless claims (thous.)	Apr 26	241	r223	209	15.31
Continuing claims (mil.)	Apr 19	1.916	r1.833	1.771	8.19
Job openings, (thous.)	Mar	7,192	r7,480	8,093	−11.13
Hires, (thous.)	Mar	5,411	r5,370	5,472	−1.11
Total separations, (thous.)	Mar	5,137	r5,316	5,268	−2.49
Service payrolls, (thous.)	Apr	137,811	r137,645	135,985	1.34
Unemployment rate, %	Apr	4.2	4.2	3.9	7.69
Unemployed, (thous.)	Apr	7,165	7,083	6,492	10.37
Avg. wks duration unemploy	Apr	23.2	22.8	20.0	16.00
U-6 unemployment	Apr	7.8	7.9	7.4	5.41
Civilian Employment Population Ratio	Apr	60.0	59.9	60.2	−0.33
Construction					
Construction spending, (bil. $)	Mar	2,196.1	r2,206.9	2,135.8	2.82
Non-residential spending, SA (bil. $)	Mar	750.3	r756.0	738.4	1.61
Public spending, (bil. $)	Mar	508.1	r509.2	485.5	4.65
Residential spending, (bil. $)	Mar	949.5	r953.5	923.9	2.77
Home Price Index S&P Case-Shiller - Comp. 10 (SA)	Feb	354.26	r351.40	336.80	5.18
Other Indicators					
Consumer confidence (Conference Board)	Apr	86.0	r93.9	97.5	−11.79
Citi Research Panic-Euphoria Reading	May 2	0.03	0.05	0.33	....

a-1997 equals 100. b-1982-84 equals 100. c-1982 equals 100. f-1996 equals 100. h-benchmark revision, 2016 equals 100. r-Revised.

American Debt and Deficits

	Latest Report	Preceding Report	Year Ago Report	Yr over Yr % Chg
Federal Budget Deficit (bil. $)-a	1,510FY'27	1,547FY'26	1,781FY'25	....
Budget Surplus/Deficit (bil. $)-b, March	−160.53	−307.02	−236.56	-32.14
Trade Deficit (bil. $, sa)-c, February	−122.66	r-130.65	−69.34	76.90
Treasury Gross Public Debt. (bil. $)-d	36,213.6	36,214.8	34,558.3	4.79
Treasury Statutory Debt Limit (bil. $)-d	36,104.0	36,104.0	*	....
Consumer Installment Debt (bil. $)-e, February	4,997.0	r4,997.8	5,052.6	-1.10

Sources: a-Office of Management and Budget, b-Monthly Treasury Statement, c-Monthly Commerce Dept. Report, d-Daily Treasury Statement, e-Monthly Federal Reserve Release.

Adjustable Mortgage Rates

	May 2	Apr 25	Yr. Ago	YOY % Chg
1 Year Treas Bills	3.97	3.98	5.18	-23.36
2 Year Treas Notes	3.77	3.82	4.93	-23.53
3 Year Treas Notes	3.80	3.83	4.81	-21.00
5 Year Treas Notes	3.95	3.97	4.66	-15.24
10 Year Treas Notes	4.37	4.34	4.65	-6.02
20 Year Treas Bds	4.85	4.81	4.88	-0.61
FHFA PMMS+ Apr	6.88	6.88	6.63	3.77

Fed annualized yields adjusted for constant maturity.

Consensus Estimate

Day		Consensus Est	Last Period
T	March Trade Balance	-$130.9 bil	-$122.7 bil
W	March Consumer Credit	$12.0 bil	-$0.81 bil

Unless otherwise indicated, times are Eastern. a-Advanced; f-Final; p-Preliminary; r-Revised Source: FactSet

For more information about coming economic reports - and what they mean - go to Barron's free Economic Calendar at www.barrons.com

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DATA **MARKET LABORATORY** BARRONS.COM/DATA

Barron's Gold Mining Index

12-Month High	12-Month Low		5/1	4/24	Year Ago	Week % Chg.
1160.42	900.35	Gold mining	1119.08	1160.42	968.23	-3.56

Gold & Silver Prices

Handy & Harman	5/2	4/25	Year Ago
Gold, troy ounce	3249.70	3277.30	2294.45
Silver, troy ounce	32.02	32.99	26.33

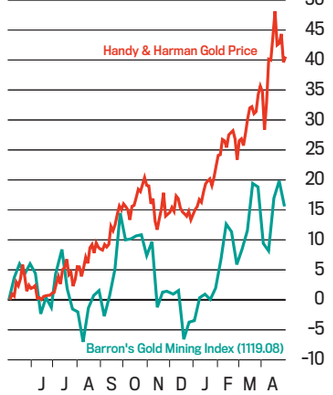
Base for pricing gold and silver contents of shipments and for making refining settlement.

Coins	Price	Premium $	Premium %
Krugerrand	3355.70	129.07	4.00
Maple Leaf	3387.96	161.33	5.00
Mexican Peso	3398.35	8.00	0.21
Austria Crown	3165.74	3.00	0.09
Austria Phil	3387.96	161.33	5.00
U.S. Eagles	3387.96	161.33	5.00

Premium is the amount over the value of the gold content in the coin. Source Manfra, Tordella & Brookes, Inc. Bullion spot gold price 3226.63

Gold Performance

Bad Talk: Trade talks with China eased gold demand. It fell 0.8%, to $3,250 an ounce.



Weekly Bond Statistics

New Offerings, (mil $) (v)	Last Week	Prev. Week	Yr Ago
Corporate (z)	45,236	r23,091	7,322
Municipal (z)	10,847	r14,302	9,994
Best Grade Bonds-y			
(Barron's index of 10 high-grade corporate bonds.)	4.60	4.76	4.12
Interm-Grade Bonds-y			
(Barron's index of 10 medium-grade corporate bonds.)	5.30	5.62	5.07
Confidence Index			
(High-grade index divided by intermediate-grade index; decline in latter vs. former generally indicates rising confidence, pointing to higher stocks.)	86.7	84.6	81.4
Other Confidence Indicators:			
Bloomberg Barclays US Long Treasury☆			
(This index measures the performance of fixed-rate, nominal US Treasuries with at least 10 years to maturity. Jan. 1, 1973=100.)	3101.56	3129.18	3007.94
Bloomberg Barclays US Credit			
(This index includes all publicly issued, fixed-rate, non-convertible, investment-grade, dollar-denominated, SEC-registered corporate debt.)	3192.65	3180.89	2993.04
Bond Buyer 20 Bond Index			
(Index of yields of 20 general obligation municipal bonds.)	5.14	5.24	4.07
Bond Buyer Municipal Bond Index			
(Index of 40 actively-traded tax-exempt bonds; component issues are changed regularly to keep the index a current picture of the market. Source: The Bond Buyer	4.81	4.93	4.50
Stock/Bond Yield Gap-s			
(Difference between yield on highest-grade corporate bonds and yield on stocks on the DJIA.)	-2.87	-2.98	-2.24
Yield on DJ Equal Weight US Corp Bond Idx:			
Corp Bonds, (y)	5.34	5.38	5.70

v-Week ended Thursday. y-Yield to maturity, week ended Thursday. z-Source: LSEG.☆Barclays T-Bond Index discontinued by firm.

Dividend Payment Boosts

Company Name-Ticker Symbol (Exchange)	Adjusted Yield	Period	To	From	% Increase	Record Date	Ex-Div Date	Payment Date
Allspring Utilities & Hi-ERH (NYSE AMER)	7.6	M	.07938	.07849	1.1	5-12	5-12	6-02
Alphabet Cl A-GOOGL (Nasdaq)	0.5	Q	.21	.20	5.0	6-09	6-09	6-16
Alphabet Cl C-GOOG (Nasdaq)	0.5	Q	.21	.20	5.0	6-09	6-09	6-16
American Intl Group-AIG (NYSE)	2.2	Q	.45	.40	12.5	6-13	6-13	6-27
American Water Works-AWK (NYSE)	2.3	Q	.8275	.765	8.2	5-13	5-13	6-03
Apple-AAPL (Nasdaq)	0.5	Q	.26	.25	4.0	5-12	5-12	5-15
Atkore-ATKR (NYSE)	2.0	Q	.33	.32	3.1	5-16	5-16	5-28
Blue Owl Capital-OWL (NYSE)	4.9	Q	.225	.18	25.0	5-14	5-14	5-28
Canadian National Railway-CNI (NYSE)	3.5	Q	.642553	.614974	4.5	6-09	6-09	6-30
Cdn Pacific Kansas City-CP (NYSE)	0.8	Q	.164437	.133025	23.6	6-27	6-27	7-28
Clearway Energy Cl A-CWEN.A (NYSE)	6.3	Q	.4384	.4312	1.7	6-02	6-02	6-16
Clearway Energy Cl C-CWEN (NYSE)	5.9	Q	.4384	.4312	1.7	6-02	6-02	6-16
Cullen/Frost Bankers-CFR (NYSE)	3.2	Q	1.00	.95	5.3	5-30	5-30	6-13
CVR Partners-UAN (NYSE)	8.5	Q	2.26	1.75	29.1	5-12	5-12	5-19
Delek Logistics Partners-DKL (NYSE)	11.2	Q	1.11	1.105	0.5	5-08	5-08	5-15
Ecopetrol ADR-EC (NYSE)	20.7	O	.505587	.485811	4.1	4-28	4-28	5-06
Employers Holdings-EIG (NYSE)	2.6	Q	.32	.30	6.7	5-14	5-14	5-28
Enact Holdings-ACT (Nasdaq)	2.2	Q	.21	.185	13.5	5-19	5-19	6-11
Enbridge-ENB (NYSE)	5.7	Q	.679843	.665255	2.2	5-15	5-15	6-01
Enterprise Finl Services-EFSC (Nasdaq)	2.2	Q	.30	.29	3.4	6-16	6-16	6-30
Equinor ADR-EQNR (NYSE)	5.0	Q	.37	.304	21.7	8-19	8-19	8-29
Evercore Cl A-EVR (NYSE)	1.6	Q	.84	.80	5.0	5-30	5-30	6-13
FactSet Research Systems-FDS (NYSE)	1.0	Q	1.10	1.04	5.8	5-30	5-30	6-18
First Commonwealth Fincl-FCF (NYSE)	3.4	Q	.135	.13	3.8	5-09	5-09	5-23
First Fincl Bankshares-FFIN (Nasdaq)	2.2	Q	.19	.18	5.6	6-16	6-16	7-01
General Motors-GM (NYSE)	1.3	Q	.15	.12	25.0	6-06	6-06	6-19
Gerdau ADR-GGB (NYSE)	5.3	Q	.0188	.017381	8.2	5-12	5-12	5-27
Global Partners-GLP (NYSE)	5.8	Q	.745	.74	0.7	5-09	5-09	5-15
GSK ADR-GSK (NYSE)	4.1	Q	.421588	.407568	3.4	5-16	5-16	7-10
Hawthorn Bancshares-HWBK (Nasdaq)	2.7	Q	.20	.19	5.3	6-15	6-13	7-01
Hess Midstream-HESM (NYSE)	7.7	Q	.7098	.7012	1.2	5-08	5-08	5-14
IBM-IBM (NYSE)	2.7	Q	1.68	1.67	0.6	5-09	5-09	6-10
Janus Henderson Group-JHG (NYSE)	4.5	Q	.40	.39	2.6	5-12	5-12	5-29
KKR-KKR (NYSE)	0.6	Q	.185	.175	5.7	5-12	5-12	5-27
Medallion Bk Pfd. F-MBNKP (NCM)	7.8	Q	.67982	.50	36.0	6-16	6-16	7-01
Medallion Financial-MFIN (Nasdaq)	5.2	Q	.12	.11	9.1	5-15	5-15	5-30
Murphy USA-MUSA (NYSE)	0.4	Q	.50	.49	2.0	5-12	5-12	6-02
National Bank Holdings-NBHC (NYSE)	3.3	Q	.30	.29	3.4	5-30	5-30	6-13
Nokia ADR-NOK (NYSE)	2.7	Q	.03364	.022519	49.4	5-05	5-05	5-15
North Eur Oil Royalty Tr-NRT (NYSE)	10.3	Q	.20	.04	400.0	5-16	5-16	5-28
Oaktree Spec Lending-OCSL (Nasdaq)	14.0	Q	.42	.40	5.0	6-16	6-16	6-30
Pool-POOL (Nasdaq)	1.7	Q	1.25	1.20	4.2	5-15	5-15	5-29
Principal Financial Group-PFG (Nasdaq)	4.0	Q	.76	.75	1.3	6-02	6-02	6-27
RTX-RTX (NYSE)	1.9	Q	.68	.63	7.9	5-23	5-23	6-12
Standard Motor Products-SMP (NYSE)	4.5	Q	.31	.29	6.9	5-15	5-15	6-02
Stevanato Group-STVN (NYSE)	0.3	A	.061287	.0573	7.0	6-05	6-05	7-17
TC Energy-TRP (NYSE)	4.9	Q	.614228	.590585	4.0	6-30	6-30	7-31
Vistra-VST (NYSE)	0.6	Q	.225	.2235	0.7	6-18	6-18	6-30
WW Grainger-GWW (NYSE)	0.8	Q	2.26	2.05	10.2	5-12	5-12	6-01

Dividend Payment Reductions

Company Name-Ticker Symbol (Exchange)	Adjusted Yield	Period	To	From	% Decrease	Record Date	Ex-Div Date	Payment Date
Artisan Ptrs Asset Mgmt-APAM (NYSE)	7.7	Q	.68	.84	-19.0%	5-16	5-16	5-30
HSBC Holdings ADR-HSBC (NYSE)	5.8	Q	.50	1.80	-72.2%	5-09	5-09	6-20
Organon-OGN (NYSE)	0.8	Q	.02	.28	-92.9%	5-12	5-12	6-12
Resources Connection-RGP (Nasdaq)	9.5	Q	.07	.14	-50.0%	6-23	6-23	7-21
Sturm Ruger-RGR (NYSE)	2.1	Q	.18	.24	-25.0%	5-16	5-16	5-30

Top 5 Insider Purchases by Company in 2025

Company	Sym	Number of Insiders	Number of Shares	$ Value	Avg. Price
Smithfield Foods	SFD	18	168,466	3,369,320	$20.00
Townebank	TOWN	12	24,443	845,199	$34.58
Flowco	FLOC	11	155,200	3,724,800	$24.00
Neogen	NEOG	10	174,291	1,090,366	$6.26
Burke & Herbert Bank & Trust	BHRB	8	20,604	1,207,581	$58.61

Top 5 Insider Sales by Company in 2025

Samsara	IOT	28	3,353,480	148,169,488	$44.18
Airbnb	ABNB	25	2,322,218	304,398,961	$131.08
Atlassian	TEAM	25	587,058	146,882,637	$250.20
Datadog	DDOG	18	1,242,127	150,664,440	$121.30
Tempus Ai	TEM	17	2,442,408	123,789,125	$50.68

Federal Reserve Data Bank

One week ended Apr 30:

Member Bank Reserve Chgs. (Mil. $)	Latest Week	Prev. Week Change	Year Ago Change
U.S. Gov't securities:			
Bought outright	6,394,710	-12,559	-513,496
Federal agency secur:			
Bought outright	2,347	....	....
Reserve bank credit:			
Primary Credit	3,329	+396	-3,684
Secondary Credit	2	+2	-85
Seasonal Credit	11	-1	+1
Float	-461	-194	-7
Other F.R. Assets	41,888	-865	-775
Total Fed Credit #	6,666,661	-13,315	-676,720
Gold stock	11,041	....	....
SDR Certif. Accounts	15,200	....	+10,000
Treas. Curr. Outst.	53,063	+14	+728
Total	6,765,284	-13,370	-664,368
Currency in circ	2,380,259	+2,165	+35,741
Treas. Cash Hldgs	485	+9	+35
Treas. Fed Deposits	595,741	-10,891	-321,436
Foreign Fed Deposits	9,437	+3	-14,328
Other Fed Deposits	233,300	+1,121	+77,195
Other FR liab/cap	-173,886	+1,962	-60,780
Total factors	3,546,071	+24,151	-630,848
Reserves F.R. banks	3,219,214	-37,520	-33,519
Fgn hold U.S. debt	3,278,565	-16,372	-76,196

Reserve Aggr (Mil. $) Month Ended Mar:	Latest Month	Prev. Month	Month % Chg.	Year Ago
Total Reserves:	3,408,300	3,261,200	4.51	3,543,100
Nonborrowed Res	3,403,800	3,256,000	4.54	3,382,600
Borrowed Reserves	4,542	5,276	-13.91	160,502
Monetary Base	5,775,200	5,613,800	2.88	5,882,700

Week's Dividend Payment

This list includes payouts on common stocks.

NASDAQ

Monday (May 5)

Elbit Systems	.60
Lakeland Financial	.50
Old Second Bancorp	.06
Radius Recycling	.188

Tuesday (May 6)

ASML Holding	1.631
Concentrix	.333

Wednesday (May 7)

Krispy Kreme	.035
Magic Software Ents	.327
Werner Enterprises	.14

Thursday (May 8)

SWK Holdings	4.00

Friday (May 9)

Banner	.48
Coca-Cola Consolidated	.25
CSW Industrials	.27
MetroCity Bankshares	.23

Saturday (May 10)

Ohio Valley Banc	.23

Sunday (May 11)

NONE

Stock Splits/Dividends

Company Name-Ticker Symbol (Exchange)	Amount	Record Date	Ex-Div Date	Pay Date
Southern Copper-SCCO (NYSE)	0.99%	5-02	5-02	5-19

Special Dividends

Company Name-Ticker Symbol (Exchange)	Amount	Record Date	Ex-Div Date	Pay Date
Bank First-BFC (NCM)	3.50	5-09	5-09	5-16
Cheniere Energy Ptnr-CQP (NYSE)	0.05	5-09	5-09	5-15
Red Rock Resorts Cl A-RRR (Nasdaq)	1.00	5-14	5-14	5-21

Week's Dividend Payment

This list includes payouts on common stocks.

NYSE

Monday (May 5)

ABM Industries	.265
Blackstone	.93
Coca-Cola Femsa ADR	.937
Dillard's	.25
Ennis	.25
Intercorp Finl Svcs	1.00
PNC Financial Services	1.60
SM Energy	.20
Universal Corp	.81

Tuesday (May 6)

Banco Santander-Chile	1.349
BanColombia ADR	.574
Costamare	.115
Ecopetrol ADR	.52
Ferguson Enterprises	.83
Ferrari	3.127
Movado Group	.35

Wednesday (May 7)

Antero Midstream	.225
Banco Bradesco Ord ADR	.033
Banco Bradesco Ord ADR	.024
Banco Santander ADR	.115
FinVolution Group ADR	.277
Graco	.275
Itau Unibanco ADR	.049
Kadant	.34
Lennar Cl A	.50
Lennar Cl B	.50
Lowe's	1.15
Luxfer Holdings	.13
Star Group	.185
West Pharmaceutical Svcs	.21

Thursday (May 8)

Deere	1.62
Graham Holdings	1.80
Knot Offshore Partners	.026

Friday (May 9)

Albertsons	.15
American Express	.82
Clorox	1.22
DR Horton	.40
General Dynamics	1.50
Grupo Aval Acciones ADR	.008
Hexcel	.17
ING Groep ADR	.653
Levi Strauss	.13
Mastercard	.76
nVent Electric	.20
Revvity	.07
USA Compression	.525

Saturday (May 10)

NONE

Sunday (May 11)

NONE

U.S. Treasury Bills

Maturity	Bid	Asked	Wkly Chg.	Ask Yld.
June 24	4.23	4.22	0.01	4.30
June 26	4.22	4.21	....	4.30
July 01	4.21	4.20	0.01	4.28
July 03	4.21	4.20	0.01	4.28
July 08	4.20	4.19	....	4.28
July 10	4.20	4.19	0.01	4.28
July 15	4.20	4.19	....	4.28
July 17	4.19	4.18	0.01	4.27
July 22	4.20	4.19	....	4.28
July 24	4.20	4.19	....	4.28
July 29	4.20	4.19	....	4.29
July 31	4.22	4.21	0.02	4.31
August 05	4.20	4.19	....	4.29
August 07	4.20	4.19	....	4.30
August 12	4.20	4.19	....	4.30
August 14	4.19	4.18	0.01	4.29
August 19	4.21	4.20	0.01	4.31
August 21	4.20	4.19	0.01	4.30
August 28	4.19	4.18	0.03	4.30
September 02	4.22	4.21	....	4.32
September 04	4.17	4.16	0.01	4.27
September 11	4.15	4.14	0.04	4.26
September 18	4.15	4.14	0.06	4.26
September 25	4.12	4.11	0.04	4.24
October 02	4.12	4.11	0.05	4.24
October 09	4.11	4.10	0.05	4.23
October 16	4.13	4.12	0.06	4.25
Oct 23 '25	4.12	4.11	0.06	4.25
Oct 30 '25	4.11	4.10	0.07	4.24
Nov 28 '25	3.95	3.94	....	4.04
Dec 26 '25	3.95	3.94	0.07	4.06
Jan 22 '26	3.90	3.89	0.02	4.01
Feb 19 '26	3.90	3.89	0.04	4.03
Mar 19 '26	3.88	3.87	0.04	4.02
Apr 16 '26	3.86	3.85	0.06	4.01

Week's Ex-Dividend Dates

This list includes payouts on common stocks.

NYSE

Tuesday (May 6)

Archrock	.19
Banco Bradesco Ord ADR	.003
Byline Bancorp	.10
Las Vegas Sands	.25
MetLife	.567
Select Water Solutions	.07
Suburban Propane	.325

Wednesday (May 7)

Anheuser-Busch InBev	1.049
Bank of Butterfield	.44
Colony Bankcorp	.115
EQT	.157
FirstEnergy	.445
Waste Connections	.315

Thursday (May 8)

Armstrong Wrld Ind	.308
Black Stone Minerals	.375
Delek Logistics Partners	1.11
Federated Hermes	.34
Hess Midstream	.71
Hilltop Holdings	.18
KB Home	.25
Matson	.34
MGIC Investment	.13
ResMed	.53

Friday (May 9)

Bread Financial	.21
Charles Schwab	.27
CMS Energy	.543
Dana	.10
Energy Transfer	.327
First Commonwealth Fincl	.135
Global Partners	.745
Howmet Aerospace	.10
Lithia Motors	.55
Marine Products	.14
Matador Resources	.312
Moog Cl A	.29
Moog Cl B	.29
Navios Maritime Ptrs	.05
Oil-Dri of America	.155
OneMain Holdings	1.04
Oppenheimer Holdings A	.18
Parker Hannifin	1.80
Pfizer	.43
RELX ADR	.559
RPC	.04
Sonoco Products	.53
South State	.54
Standex International	.32
Sunoco	.898
TERNIUM ADR	1.80
Universal Insurance	.16
Walmart	.235

Sat. (May 10)-Sun. (May 11)

NONE

Monday (May 12)

Brown & Brown	.15
CVR Partners	2.26
Ford Motor	.15
Magnolia Oil & Gas	.15
PPG Industries	.68
Rollins	.165
Sensient Technologies	.41

Week's Dividend Payment

This list includes payouts on common stocks.

NYSE American

Mon. (May 5)-Wed. (May 7)

NONE

Thursday (May 8)

Riley Exploration Permn	.38

Fri. (May 9)-Sun. (May 11)

NONE

Week's Ex-Dividend Dates

This list includes payouts on common stocks.

NASDAQ

Tuesday (May 6)

Amalgamated Financial	.14
Baker Hughes	.23
HBT Financial	.21
Princeton Bancorp	.30
TriMas Corp	.04
Weatherford Intl	.25

Wednesday (May 7)

BCB Bancorp	.16
Hanover Bancorp	.10
Heritage Financial	.24
Kearny Financial	.11
Northfield Bancorp	.13
Univest Financial	.22
West Bancorp	.25
Western New England Bncp	.07

Thursday (May 8)

Alliance Resource Ptrs	.70
Franklin Electric	.265
Heritage Commerce	.13
Martin Midstream Ptrs	.005
Mid Penn Bancorp	.20
Northwest Bancshares	.20
OP Bancorp	.12
Peapack-Gladstone Finl	.05
Silicon Motion Tech ADR	.50
Veritex Holdings	.22
Wintrust Financial	.50

Friday (May 9)

ArcBest	.12
BankFinancial	.10
Bankwell Financial Group	.20
Brookline Bancorp	.135
First Bank (NJ)	.06
First Business Finl Svcs	.29
First Community Bkshs	.31
First Northwest Bancorp	.07
German American Bancorp	.29
JB Hunt Transport	.44
PCB Bancorp	.20
Richardson Electronics	.06
Sanofi ADR	2.212
Sirius XM Holdings	.27
Timberland Bancorp	.26
WSFS Financial	.17

Saturday (May 10)

NONE

Sunday (May 11)

NONE

Monday (May 12)

Capital Bancorp	.10
Enterprise Bancorp	.25
Meridian	.125
SJW Group	.42

Week's Ex-Dividend Dates

This list includes payouts on common stocks.

NYSE American

Tuesday (May 6)

NONE

Wednesday (May 7)

NONE

Thursday (May 8)

Seaboard	2.25

Friday (May 9)

Tompkins Financial	.62

Sat. (May 10)-Mon. (May 12)

NONE

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Week's New Highs and Lows

NYSE

96 New Highs | **72** New Lows

Nasdaq

215 New Highs | **216** New Lows

NYSE American

13 New Highs | **20** New Lows

Only includes COMMON and REIT stocks

NYSE American

NEW HIGHS

ArenaGroup
AvinoSilver
ChengheAcqnIIA
EMX Royalty
LegatoMergerIII
NewGold
ProtalixBio
SolarisResources
VistaGold

NEW LOWS

AgEagleAerial
AtlasClear
BrazilPotash
CanFiteBiopharm
cbdMD
ChengheAcqnIIA
Cryo-Cell
FoxoTech
HyperscaleData
KairosPharma
NewConceptEner
Nuburu
PineappleFinl
PlanetGreen
SRxHealthSolutions
Toppoint
Venu

Nasdaq

NEW HIGHS

AbeonaTherap
AdaptiveBiotech
ADMA Biologics
AmerPubEduc
ANI Pharm
ArchimedesII
AscendisPharma
AscentIndustries
AstecIndustries
BankFirst
BlackHawkAcqn
BleichroederI A
BridgeBioPharma
CantorEqPtrs
CantorEqPtrsI
CantorEqPtrsII
CenturionAcqnA
ChurchillCapIX
CME Group
ColumbusAcqn
Cuprina
DBV Tech
Duolingo
Enact
Energys
EpsiumEnterprise
EPWK
EurekaAcqnA
Exagen
FirstCapital
FirstCash
FlagShipAcqn
FutureVisionII
GarrettMotion
GeneDx
GigCapital7A
GP-ActIIIAcqnA
GuardantHealth
HCMIIAcqn
HealthcareSvcs
HennessyCapVII
iRhythmTechs
IsraelAcqns
Janover
K&FGrowthII
KeenVisionAcqn
Kingstone
KratosDefense
LaureateEduc
LeonardoDRS
LiminatusPharma
M3-BrigadeAcqnV
MagicSoftware
Marex
MelarAcqnIA
MillicomIntl
Nayax
NetClassTech
Netflix
NewburyStII A
NewHoldInvtIII
NorthWesternEner
OddityTech
OldPointFinl
OrientalCulture
OSI Systems
PatriotNatBncp
PerceptiveCap
PerdoceoEduc
PerpetuaRscs
PlumAcqnIVA
PriceSmart
Primech
RadiusRecycling
RegencellBio
RegulusTherap
RFAcqnII
RhinebeckBncp
RisingDragon
RiverviewBncp
RomaGreenFin
RomanDBDR II
RuanyunEdaiTech
SagtecGlobal
SkywardSpecIns
SmartDigital
SmithfieldFds
SolenoTherap
StoneX
SunriseComms
Take-TwoSftwr
TG Therap
ThomsonReuters
ThredUp
TrailblazerI A
trivago
VEON
VeriSign
VeronaPharma
VineHillCapA
WinchesterBncp
Zentek
ZhengyeBiotech
Zscaler

NEW LOWS

Abpro
Accuray
Aclarion
AdverumBiotech
Aemetis
AIFU
AlzamendNeuro
AptevoTherap
AquaMetals
ArcBest
AspireBiopharma
ATN Intl
BCB Bancorp
BeyondAir
BeyondMeat
BT Brands
Campbell's
CantorEqPtrsII
CDT EnvlTech
CentralGarden
CenturyCasinos
CheerHolding
Cimpress
CitiusPharm
ColumbiaSportswr
ConsldWater
ContineumTherap
CreativeGlblTech
DestinationXL
Deswell
DiamondHillInvt
DistributionSoln
Durect
E-HomeHousehold
Eastern
ECDAutoDesign
ElPolloLoco
EnphaseEnergy
ErieIndemnity
EuroTech
EverbrightDigital
Exponent
Fitell
Fonar
ForafricGlobal
FranklinElec
Freshpet
Funko
GalaxyPayroll
GalmedPharm
GoodTimesRest
Greenlane
HallofFameResort
HarvardBioSci
HCW Biologics
HealthcrTriangle
HeartlandExp
HelenofTroy
HeliusMedical
HillmanSolns
HireQuest
HK Pharma
Hologic
Hongli
HuadiIntl
HubCyberSecurity
HubGroup
HudsonGlobal
IncannexHealthcare
IntensityTherap
InteractStrength
IntercontCayman
INVO Fertility
iOThree
JadeBiosciences
KalarisTherap
KellyServicesB
KewauneeSci
KronosBio
KY FirstFedBncp
LakeShoreBio
LancasterColony
Lavoro
Lazydays
LexariaBioscience
LGI Homes
LifetimeBrands
LiminatusPharma
Limoneira
Lineage
LionGroup
LQR House
Marwynn
Massimo
MDJM
MercerIntl
MerchantsBancorp
MicroCloudHologram
Mobile-health
MolecularPtrs
MullenAuto
MultiSensorAI
MustangBio
MyriadGenetics
NaaSTechnology
Neo-Concept
NeoGenomics
NeOncTech
Newegg
NewGenIvf
NexstarMedia
NI
NuCana
NuvveHolding
Odysight.ai
OfficePropIncm
OmniAb
OneWaterMarine
OnKureTherap
Orangekloud
OrchestraBioMed
OriginAgritech
PacBiosciCA
Paccar
PepsiCo
PerformantHlthcr
PetrosPharm
PhathomPharm
PhoenixAsia
PlutusFinancial
PMGC
Polyrizon
PrimisFinl
Prothena
PTL
Pulmonx
Renovaro
Repay
Sadot
Safe&GreenDevt
Saia
Sanfilippo
SeraPrognostics
SiloPharma
SiyataMobile
SmartDigital
SoundGroup
SPAR Group
SpokHoldings
SteakholderFds
StratusProp
SUNationEnergy
Surmodics
SWK Holdings
Taitron
TelomirPharm
Tenable
TrawsPharma
UFP Inds
UnitedHomes
UnivLogistics
UnvlElectronics
UrbanOne D
UtahMedProducts
Vericel
VyneTherap
Wang&Lee
WearableDevices
WeRide
WernerEnterprises
WinchesterBncp
WindtreeTherap
Workhorse
X4 Pharm
ZappEV
ZiffDavis
Zumiez
Zynex

NYSE

NEW HIGHS

AdtalemGlbEduc
AerCap
AllianceBernstein
Ambev
AmerHlthcrREIT
Amphenol
APi Group
AresAcqnII A
AtmosEnergy
BancodeChile
BancoSantander
Barclays
BerkHathwy A
BerkHathwy B
BritishAmTob
CVS Health
CardinalHealth
CarpenterTech
CenterPointEner
ChunghwaTel
ColombierAcqnIIA
SABESP
Cooper-Standard
Credicorp
Crown Holdings
DeutscheBank
EQVVenturesA
EmbotellAndinaB
EmbotellAndinaA
Enbridge
EncompassHealth
EnelChile
Everi
Fortis
FreseniusMedCare
GFLEnvironmental
Grindr
GpoAeroportuar
GuardianPharm
Haleon
HartfordIns
HeritageInsurance
HowmetAerospace
ICICI Bank
ICL Group
IntrepidPotash
ItauUnibanco
KT
LloydsBanking
Loar
NRG Energy
NationalFuelGas
NaturalGrocers
NatWest
NewMarket
PPL
PhilipMorris
QuestDiag
RELX
RepublicSvcs
RithmAcqnA
Rollins
SAP
SensientTech
SiriusPoint
SmartStop
Sony
Spotify
Stantec
Stride
Sunoco
TC Energy
TakedaPharm
Telefonica
TootsieRoll
TransDigm
TriumphGroup
UL Solutions
WeisMarkets
WooriFinl
Yalla

NEW LOWS

a.k.a.Brands
AlexandriaRlEst
Bark
Bausch+Lomb
Beachbody
BectonDicknsn
BetterwaredeMexico
Block
BlueLinx
CableOne
Carter's
CenturyComm
Church&Dwight
Civeo
Volaris
DaqoNewEnergy
EasterlyGovtProp
FlowersFoods
GeneralMills
Glaukos
GraphicPkg
GreenTree
HamiltonBeach
HudsonPacProp
Insperity
JBG SMITH Prop
Kforce
LiveWire
MineralsTechs
NetPower
Organon
PiedmontOfficeA
PostalRealty
PursuitAttract
RadianGroup
SchneiderNatl
ScottsMiracleGro
SelectQuote
SturmRuger
Tennant
Tilly's
TownsquareMedia
TrinityIndustries
UnitedHealth
UtzBrands
VelocityFinl
WabashNational
Watsco B
Westlake
Whirlpool
ZKH

Barron's 50-Stock Average

This index is a weighted average of 50 leading issues. Useful in security valuation. Source: Barron's Stats

	May 1 2025	Apr 24 2025	May 2024	Yr-to-Yr % Chg
S&P 500 Index	5604.14	5484.77	5210.81	7.55
Barron's 50 Index	13534.34	13559.23	13221	2.37
Projected quarterly earn	153.16	128.60	132.89	15.26
Annualized projected earn	612.65	514.40	531.55	15.26
Annualized projected P/E	22.09	26.36	25.0	–11.46
Five-year average earn	557.88	548.06	527.32	5.80
Five-year average P/E	24.26	24.74	25.1	–3.24
Year-end earn	552.07	527.51	615.78	–10.35
Year-end P/E	24.52	25.70	21.5	14.17
Year-end earns yield, %	4.08	3.89	4.7	–12.43
Best grade bond yields, %	4.60	4.76	4.05	13.58
Bond yields/stock ylds, %	1.13	1.22	0.87	29.66
Actual year-end divs	269.46	269.46	258.95	4.06
Actual yr-end divs yld, %	1.99	1.99	1.96	1.64

Quarterly Dow Jones Industrial Average

This table lists the earnings of the Dow Jones Industrial Average component stocks based upon generally accepted accounting principles. Earnings include discontinued and nonrecurring items but exclude extraordinary items and accounting changes as reported by the company and adjusted by the Dow Divisor in effect at quarter-end. The total dividends of the component stocks are based upon the record date and adjusted by the Dow Divisor in effect at quarter end. The payout ratio is the latest 12-months dividends divided by the latest 12-months earnings. r- Revised to correct Microsofts Q4 earnings released on Jan. 24, 2013.

Year Ended	Quarter Ended	Clos. Avg.	Qtrly Chg.	% Chg.	Qtrly Earns	12-Mo. Earns	P/E Ratio	Qtrly Divs	12-Mo. Divs	Divs Yield	Payout Ratio
2025	Mar. 31	42001.76	— 542.46	— 1.28	NA	NA	NA	180.56	737.18	1.76	NA
2024	Dec. 31	42544.22	+ 214.07	+ 0.51	453.39	1705.72	24.9	180.91	742.61	1.75	0.4354
	Sep. 30	42330.15	+ 3211.29	+ 8.21	414.80	1696.87	24.9	190.51	746.31	1.76	0.4398
	June 28	39118.86	— 688.51	— 1.73	436.35	1649.44	23.7	185.19	739.80	1.89	0.4485
	Mar. 29	39807.37	+ 2117.83	+ 5.62	401.17	1497.74	26.6	186.00	736.31	1.85	0.4916
2023	Dec. 29	37689.54	+ 4182.04	+ 12.48	444.55	1498.28	25.2	184.61	730.37	1.94	0.4875
	Sep. 29	33507.50	— 900.10	— 2.62	367.37	1449.84	23.1	184.00	722.40	2.16	0.4983
	June 30	34407.60	+ 1133.45	+ 3.41	284.66	1423.87	24.2	181.70	712.32	2.07	0.5003
	Mar. 31	33274.15	+ 126.90	+ 0.38	401.71	1534.33	21.7	180.06	700.63	2.11	0.4566
2022	Dec. 30	33147.25	+ 4421.74	+ 15.39	396.10	1578.15	21.0	176.64	687.46	2.07	0.4356
	Sep. 30	28725.51	— 2049.92	— 6.66	341.40	1576.38	18.2	173.92	673.92	2.35	0.4275
	June 30	30775.43	— 3902.92	— 11.25	395.12	1714.02	18.0	170.01	660.03	2.14	0.3851
	Mar. 31	34678.35	— 1659.95	— 4.57	445.54	1772.80	19.6	166.89	644.53	1.86	0.3636
2021	Dec. 31	36338.30	+ 2494.38	+ 7.37	394.33	1821.45	20.0	163.09	629.18	1.73	0.3454
	Sep. 30	33843.92	— 658.59	— 1.91	479.05	1673.93	20.2	160.04	615.22	1.82	0.3675
	June 30	34502.51	+ 1520.96	+ 4.61	453.90	1514.97	22.8	154.51	598.97	1.74	0.3954
	Mar. 31	32981.55	+ 2375.07	+ 7.76	457.21	1261.90	26.1	151.55	597.23	1.81	0.4733
2020	Dec. 31	30606.48	+ 2824.78	+ 10.17	246.80	994.24	30.8	149.13	609.97	1.99	0.6135
	Sep. 30	27781.70	+ 1968.82	+ 7.63	320.09	1035.89	26.8	147.67	r641.79	2.31	r0.6196
	June 30	25812.88	+ 3895.72	+ 17.77	200.83	1062.98	24.3	152.77	654.60	2.54	0.6158
	Mar. 31	21917.16	— 6621.28	— 23.20	226.52	1153.85	19.0	164.29	656.96	3.00	0.5694
2019	Dec. 31	28538.44	+ 1621.61	+ 6.02	288.45	1289.68	22.1	172.46	642.21	2.25	0.4980
	Sep. 30	26916.83	+ 316.87	+ 1.19	347.18	1361.89	19.8	165.08	619.16	2.30	0.4546
	June 28	26599.96	+ 671.28	+ 2.59	291.70	1392.66	19.1	155.13	598.83	2.25	0.4300
	Mar. 29	25928.68	+ 2601.22	+ 11.15	362.35	1463.18	17.4	149.54	581.93	2.24	0.3913
2018	Dec. 31	23327.46	— 3130.85	— 11.83	360.66	1456.87	16.0	149.41	567.01	2.43	0.3892
	Sep. 28	26458.31	+ 2186.90	+ 9.01	377.95	1199.91	22.1	144.75	552.57	2.09	0.4605
	June 29	24271.41	+ 168.30	+ 0.70	362.22	1109.36	21.9	138.24	541.39	2.23	0.4880
	Mar. 30	24103.11	— 616.11	— 2.49	356.05	1032.44	23.7	134.61	530.32	2.20	0.5208
2017	Dec. 29	24719.22	+ 2314.13	+ 10.33	103.69	947.59	26.2	134.97	519.13	2.10	0.5500
	Sep. 29	22405.09	+ 1055.46	+ 4.94	287.40	1125.56	20.2	133.57	513.04	2.29	0.4631
	June 30	21349.63	+ 686.41	+ 3.32	285.30	1105.79	19.3	127.17	501.78	2.35	0.4538
	Mar. 31	20663.22	+ 900.62	+ 4.56	271.19	1045.18	19.8	128.21	491.83	2.38	0.4706
2016	Dec. 30	19762.60	+ 1454.45	+ 7.94	281.67	999.44	19.8	124.14	477.84	2.42	0.4781
	Sep. 30	18308.15	+ 378.16	+ 2.11	267.63	938.01	19.5	122.31	469.46	2.56	0.5005
	June 30	17929.99	+ 244.90	+ 1.38	224.69	918.38	19.5	r117.17	r455.24	r2.54	0.4895
	Mar. 31	17685.09	+ 260.06	+ 1.49	225.45	930.65	19.0	r114.22	r450.23	r2.55	0.4808
2015	Dec. 31	17425.03	+ 1140.33	+ 7.00	220.24	976.52	17.8	115.76	439.66	2.52	0.4502
	Sep. 30	16284.70	— 1334.81	— 7.58	248.00	1043.79	15.6	108.09	429.37	2.64	0.4114
	June 30	17619.51	— 156.61	— 0.88	236.96	1040.66	16.9	112.16	417.57	2.37	0.4013
	Mar. 31	17776.12	— 46.95	— 0.26	271.32	1093.78	16.3	103.65	400.61	2.25	0.3663
2014	Dec. 31	17823.07	+ 780.17	+ 4.58	287.51	1079.08	16.5	105.47	388.90	2.18	0.3604

Conference Call Calendar

Company	Date	Time	Earnings-Related Period
Advanced Micro Devices	May 6	5:00PM	Q1
Alliant Energy Corp	May 9	10:00AM	Q1
Alpha Metallurgical Resources	May 9	10:00AM	Q1
American Electric Power Company	May 6	9:00AM	Q1
Archer-Daniels-Midland Co	May 6	10:00AM	Q1
Arista Networks	May 6	4:30PM	Q1
Assurant	May 7	8:00AM	Q1
Atmos Energy Corp	May 8	10:00AM	Q2
Axon Enterprise	May 7	5:00PM	Q1
Ball Corp	May 6	11:00AM	Q1
Bio-Techne Corp	May 7	9:00AM	Q3
Bunge Global SA	May 7	8:00AM	Q1
CDW Corp	May 7	8:30AM	Q1
Cencora	May 7	8:30AM	Q2
CF Industries	May 8	11:00AM	Q1
Charles River Laboratories International	May 7	9:00AM	Q1
Clorox Co	May 5	5:00PM	Q3
ConocoPhillips	May 8	12:00PM	Q1
Corpay	May 6	5:00PM	Q1
Corteva	May 8	9:00AM	Q1
Coterra Energy	May 6	10:00AM	Q1
Cummins	May 5	10:00AM	Q1
Dayforce	May 7	8:00AM	Q1
Devon Energy Corp	May 7	11:00AM	Q1
Diamondback Energy	May 6	9:00AM	Q1
DoorDash	May 7	5:00PM	Q1
Electronic Arts	May 6	5:00PM	Q4
Emerson Electric Co	May 7	8:00AM	Q2
Epam Systems	May 8	8:00AM	Q1
Evergy	May 8	9:00AM	Q1
Expedia Group	May 8	4:30PM	Q1
Federal Realty Investment Trust	May 8	5:00PM	Q1
Fidelity National Information Services	May 6	8:30AM	Q1
Fortinet	May 7	4:30PM	Q1
Gartner	May 6	8:00AM	Q1
Gen Digital	May 6	5:00PM	Q4
Global Payments	May 6	7:30AM	Q1
Henry Schein	May 5	8:00AM	Q1
Insulet Corp	May 8	4:30PM	Q1
International Flavors & Fragrances	May 7	9:00AM	Q1
Iqvia	May 6	9:00AM	Q1
Jack Henry & Associates	May 7	8:45AM	Q3
Jacobs Solutions	May 6	10:00AM	Q2
Johnson Controls International PLC	May 7	8:30AM	Q2
Kenvue	May 8	8:00AM	Q1
Leidos	May 6	8:00AM	Q1
Marathon Petroleum Corp	May 6	11:00AM	Q1
Marketaxess	May 7	10:00AM	Q1
Marriott International	May 6	8:30AM	Q1
Match Group	May 8	8:30AM	Q1
Mckesson Corp	May 8	4:30PM	Q4
Microchip Technology	May 8	5:00PM	Q4
Molson Coors Beverage Co	May 8	8:30AM	Q1
News Corp	May 8	5:00PM	Q3
NiSource	May 7	11:00AM	Q1
Occidental Petroleum Corp	May 8	1:00PM	Q1
ON Semiconductor Corp	May 5	9:00AM	Q1
Palantir Technologies	May 5	5:00PM	Q1
Paramount Global	May 8	4:30PM	Q1
Paycom Software	May 7	5:00PM	Q1
Progressive Corp	May 6	9:30AM	Q1
Rockwell Automation	May 7	8:30AM	Q2
Sempra	May 8	12:00PM	Q1
Skyworks Solutions	May 7	4:30PM	Q2
Solventum Corp	May 8	4:30PM	Q1
Tapestry	May 8	8:00AM	Q3
Texas Pacific Land Corp	May 8	10:30AM	Q1
TKO Group	May 8	5:00PM	Q1
Trimble	May 7	8:00AM	Q1
Tyson Foods	May 5	9:00AM	Q2
Uber Technologies	May 7	8:00AM	Q1
Verisk Analytics	May 7	8:30AM	Q1
Vertex Pharmaceuticals	May 5	4:30PM	Q1
Viatris	May 8	8:30AM	Q1
Warner Bros Discovery	May 8	8:30AM	Q1
Waters Corp	May 6	8:00AM	Q1
WEC Energy Group	May 6	2:00PM	Q1
Williams Companies	May 6	9:30AM	Q1
Wynn Resorts Ltd	May 6	4:30PM	Q1
Zimmer Biomet	May 5	8:30AM	Q1
Zoetis	May 6	8:30AM	Q1

Source: LSEG

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OTHER VOICES

Until untested private credit funds provide more information, regulators should remain wary, and retail investors should stay away.

Private Credit Risks Are Murky. A Dash of Sunlight Is Needed.

BY SHEILA BAIR
The writer is former chair of the Federal Deposit Insurance Corp. and founding chair of the CFA Institute Systemic Risk Council.

Financial regulation can be like a game of Whac-A-Mole. Regulators smack down risk in one area of the financial system only to see it pop up somewhere else.

This was true in the wake of the 2008-09 financial crisis. We tightened rules on banks after the crisis, but risky lending simply migrated to more lightly regulated nonbank institutions—including private credit funds, which have now become an important source of lending to the real economy.

Private credit funds primarily specialize in direct lending to highly leveraged, middle-market companies. Assessing the resilience of those companies is difficult; most aren't publicly traded, so available data are limited. Yet we do know the sector has experienced explosive growth in the U.S. since 2009, with assets under management reaching $1.7 trillion in 2024, compared with more-traditional bank-syndicated leveraged loans (about $1.4 trillion) and high-yield debt (about $1.3 trillion).

But these funds have never been tested by a financial crisis or prolonged recession. With markets in turmoil and recession risks rising, private-credit markets may be about to face the same pressures that led to their rise.

Advocates argue that private credit helps the economy by extending credit to companies too large and risky for banks, but too small for public bond markets. They argue that, unlike banks, the funds rely primarily on equity for their funding and don't suffer from run risk because their investors are locked in. Most require long-term capital lockups of their investors to align with the multiyear durations of their illiquid assets, which they must hold to maturity as there is no liquid secondary market for them. Private fund advocates also boast of their superior prowess in managing credit risk, pointing to default rates that are lower than leveraged loans or high-yield bonds.

The fact that private credit provides financing to companies that wouldn't otherwise qualify for loans may, or may not, be a good thing. By doing so, these lenders raise the overall level of corporate leverage in the financial system and increase its exposure to risky borrowers. Spreads for private credit loans are higher than for leveraged loans and high-yield debt, suggesting they are financing riskier borrowers. Their borrowers also have lower ratios of earnings to interest expense, making them less capable of meeting debt obligations in times of trouble. Nonbank mortgage lenders also argued before the 2008-09 financial crisis that they were expanding access to credit for subprime borrowers who wouldn't otherwise qualify.

We all remember how that turned out.

It's true that default rates have been surprisingly low for private credit, partly attributable to a prolonged period of low interest rates and use of strong maintenance covenants as the market developed. Perhaps that means these lenders can effectively manage their high-risk borrowers. But default rates are now rising. Highly leveraged companies are struggling with a higher-for-longer interest-rate environment, and private credit funds have reportedly dropped maintenance covenants on larger deals to draw market share.

Importantly, while private credit default rates are still lower than they are for leveraged loans and high-yield debt, when defaults do occur, the losses are more severe. This may be partly due to private credit's significant exposure to industries like tech, finance, and healthcare, which have low levels of tangible assets that can serve as collateral. It may also be due to inflated valuations. There is no regulatory oversight or public price discovery over how funds value their assets. They have incentives to delay markdowns on troubled loans, as their management fees are based on net asset values. Early intervention with troubled borrowers will mitigate losses. Delays will only increase them, putting off corrective measures until it may be too late.

Investor lockups may protect the funds from liquidity runs in times of crisis. But lockups could also worsen stress on their institutional investors, who will have no easy exit if the funds plummet in value. Private credit's access to new funding could also disappear as their investors turn to highly liquid, safe harbor assets. The funds began the year with significant "dry powder" that they could use to continue lending. But they may need that capital to manage losses on their portfolios if defaults spike and interest income drops from Federal Reserve rate cuts. Nonbank mortgage lenders also relied on market funding, which evaporated as a result of the 2008-09 financial crisis. None of them survived as stand-alone companies.

Assessing the risks of private credit is guesswork because of the lack of transparency. As in the children's game, we don't know where the moles are hiding. Institutional interest in private credit is waning—fund raising has dropped for three consecutive years. But new funds are targeting retail investors. Until these untested funds provide more information, regulators should remain wary, and retail investors should stay away.

Moles may not need sunshine, but investors do. B

Illustration by Carl Godfrey

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RETIREMENT

What Market Turmoil Means for Your RMDs

BY ELIZABETH O'BRIEN

Market volatility is complicating two perennial questions for retirees: when to take required minimum distributions, and what to do with the money if you don't need it for living expenses.

The Internal Revenue Service requires taxpayers ages 73 and older to withdraw a certain amount from their tax-deferred retirement accounts and pay income taxes on it. It's the government's way of getting its share of money that has grown tax-deferred for decades.

The requirements apply to employer-sponsored retirement plans like 401(k)s and 403(b)s, although those who are still working at age 73 can postpone RMDs from their workplace account until they retire, unless they're a 5% owner of the business sponsoring the plan.

Regardless of work status, RMD requirements apply to traditional individual retirement accounts and IRA-based plans such as SEPs (Simplified Employee Pension plans) and Simple IRAs (Savings Incentive Match Plan for Employees). Roth accounts aren't subject to RMDs during the original owner's lifetime.

The RMD is based on the taxpayer's age and account balance as of Dec. 31 of the prior year. Certain heirs of any age must also take RMDs from inherited retirement accounts. The penalty for not taking RMDs is 25% of the amount not taken, although that could fall to 10% if you correct the mistake within two years.

The market's extreme fluctuations and worsening outlook may complicate things. The S&P 500 is down around 5% this year, and fell sharply after President Donald Trump kicked off a trade war in early April. The economy shrank in the first quarter, due largely to a surge of spending on imports, and there's growing consternation that a recession is settling in or coming later in the year.

All this matters for RMDs. Following a big selloff, the amount you have to withdraw could represent a bigger share of your account value. Selling at a low point requires selling more shares to meet the requirement, versus selling at a high.

"It's always ideal to sell at the peak," says Dan Sudit, founding partner at Crewe Advisors in Salt Lake City. Economic uncertainty due to tariffs has made timing a sale even harder than usual, he adds.

Sudit sold some of his clients' holdings in RMD-eligible accounts late last year and put it in debt that matured when clients needed the cash. For those who didn't need withdrawals to live on, he invested the cash in debt that matures toward the end of the year.

Many people put RMDs on autopilot. The fourth quarter is the most popular time to take RMDs, according to Fidelity, whose data suggest that most retirees stick to the same pattern every year, regardless of what the market is doing. Following a routine is a good way to remember the obligation. Brokerages can set up automatic RMDs at regular intervals.

Rand Spero, president of Street Smart Financial in Lexington, Mass., treats RMDs like a known expense. If you were planning to buy a car in a few months, for example, you'd probably want to move money into cash or short-term bonds in anticipation.

What you do with the RMD will depend on your goals. Those who don't need the money can satisfy their RMD by donating up to $108,000 in qualified charitable distributions tax-free.

You could also build an inheritance for heirs by reinvesting RMDs in a taxable account. You can still reduce the tax hit by owning long-term growth stocks, which don't pay much in dividends that throw off taxable income, says Robert Ruggirello of Brave Eagle Wealth Management in New York City. You can bequeath these high-growth stocks to heirs, who will benefit from a step-up in cost basis when they inherit them. B

MAILBAG

The Yellow Metal Has Room to Move

To the Editor:
This freight train is just getting going ("Gold Is Beating Everything. How to Get a Piece of the Action," Cover Story, April 22). As the federal debt goes parabolic, so will gold. War and uncertainty are everywhere. A new meme cryptocurrency comes along every day. Gold, a member of the periodic table, never changes. It has physical scarcity value, which is more reliable than software scarcity value.

How have governments throughout history dealt with massive debt? They inflate their way out and pay back those debts with cheaper dollars. The tariffs are going to create inflation this year, and dedollarization is likely to continue.

Technicians have warned that gold is due for a pullback. But if you compare gold's recent rise to Bitcoin (or electronic fairy dust), the yellow metal has room to move.
Alex Maynard
On Barrons.com

'National Emergency'

To the Editor:
The Constitution is clear that tariffs are imposed by Congress, not by executive order ("Time Is Running Out for the Stock Market. Trump's Next Move Is Crucial," Up & Down Wall Street, April 25). When these antitariff cases get to the Supreme Court, they will be almost certainly go against President Donald Trump. I would hate to be the solicitor general arguing before the court that all of these tariffs are answering a "national emergency"; the justices will tear him apart.
Robert Ray
On Barrons.com

Tall Order for Buffett

To the Editor:
Andrew Bary credits Berkshire Hathaway's greatly outperforming the S&P 500 index in 2025 to, among other things, Buffett's "prescient" unloading of over $100 billion of Apple stock.

Something else must be at work here, as Berkshire's average sales price was around $192 per Apple share compared with $209 as I write this.

Nearly 30% of Berkshire's market capitalization is held in cash, currently earning about 3% after tax; as great an investor as Buffett is, even he will find it challenging to earn enough on the remaining 70% to produce the 10% or so returns that equity investors are looking for.
Gordon Gould
Boulder, Colo.

Airbus Pick

To the Editor:
Here's an equity pick I agree with, and this one (using the ticker symbol EADSY) doesn't come with the fees found with other European stocks trading in France, Germany, etc. ("Airbus Stock Could Gain From Boeing's Woes. Sizing Up the China Question," International Trader, April 25). The combination of Boeing's ineptitude, Airbus' military business, and the move by countries around the world to eschew U.S. military contractors make for real opportunity in Airbus.
Peter Brooks
On Barrons.com

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